

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., et al.,

Debtors.¹**

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE OF SOLICITATION MATERIALS

I, Xavi Flores, depose and say that I am employed by Prime Clerk LLC (“*Prime Clerk*”), the claims, noticing, and solicitation agent for the Debtors in the above-captioned chapter 11 cases.

On July 16, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via First Class Mail on the parties identified on the Supplemental Service List attached hereto as **Exhibit A**:

- Notice of Hearing to Consider Confirmation of the Fifth Amended Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines, a copy of which is attached hereto as **Exhibit B** (the “*Confirmation Hearing Notice*”)

On July 16, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via First Class Mail on the parties identified on the Supplemental Service List attached hereto as **Exhibit C**:

- Summary of Confirmation Hearing Notice, a copy of which is attached hereto as **Exhibit D**

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

On July 16, 2021, at my direction and under my supervision, employees of Prime Clerk caused the Confirmation Hearing Notice and the following documents to be served via First Class Mail at a name and address that is redacted in the interest of privacy:

- Flash drive containing PDF images of the: (1) *Disclosure Statement for Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors* [substantially in the form of Docket No. 2983] with all exhibits attached thereto, including, among others, the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors* [substantially in the form of Docket No. 2982]; (2) *Order Approving (I) Disclosure Statement for Fifth Amended Chapter 11 Plan, (II) Solicitation and Voting Procedures, (III) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 2988]; (3) the Debtors' Cover Letter (defined below); and (4) the Committee Letter (as defined below) (collectively, the “**Disclosure Statement Flash Drive**”)
- Letter from Purdue Pharma L.P. on its own behalf and for each of the other Debtors to All Holders of Claims Entitled to Vote on the Plan, dated June 3, 2021, a copy of which is attached hereto as **Exhibit E** (the “**Debtors' Cover Letter**”)
- Plan Support Letter, a copy of which is attached hereto as **Exhibit F** (the “**Committee Letter**”)
- Solicitation and Voting Procedures, a copy of which is attached hereto as **Exhibit G** (the “**Solicitation Procedures**”)
- Class 10(A) NAS PI Claims Ballot for Voting to Accept or Reject the Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors, a form of which is attached hereto as **Exhibit H**
- A pre-addressed, postage paid return envelope (the “**Return Envelope**”), a sample of which is not attached hereto.

On July 16, 2021, at my direction and under my supervision, employees of Prime Clerk caused the Confirmation Hearing Notice, Debtors' Cover Letter, Committee Letter, Disclosure Statement Flash Drive, Solicitation Procedures, Return Envelope and the following document to be served via First Class Mail on the parties identified on the Supplemental Service List attached hereto as **Exhibit I**:

- Class 10(B) Non-NAS PI Claims Ballot for Voting to Accept or Reject the Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors, a form of which is attached hereto as **Exhibit J**

Dated: July 29, 2021

/s/ Xavi Flores
Xavi Flores

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on July 29, 2021, by Xavi Flores, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ JAMES A. MAPPLETHORPE
Notary Public, State of New York
No. 01MA6370846
Qualified in New York County
Commission Expires February 12, 2022

Exhibit A

Exhibit A
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7138340	Name on File ¹	Address on File			E Northport	NY	11731-5619
7125615	Name on File ¹	Address on File			New Prt Rchy	FL	34653-1706
7589767	Anaheim Clinical Trials	Attn: General Counsel	2441 W LA PALMA AVE STE 530		ANAHEIM	CA	92801-2665
7081977	Anderson, Monica D.	Address on File					
7135904	Name on File ¹	Address on File			Malvern	OH	44644-0322
7131593	Name on File ¹	Address on File			Mocksville	NC	27078-0581
7135795	Name on File ¹	Address on File			ROSICLARE	IL	62982-4051
7124801	Name on File ¹	Address on File			Chattanooga	TN	37421-5606
7118429	Name on File ¹	Address on File			Chenango Fks	NY	13746-1797
7135194	Name on File ¹	Address on File			Derry	PA	15627-1433
7115950	Name on File ¹	Address on File			Monmouth Jct	NJ	08852-3109
7132659	Name on File ¹	Address on File			San Diego	CA	92122-1141
7122122	Name on File ¹	Address on File			Syracuse	NY	13215-1015
7119653	Name on File ¹	Address on File			Philadelphia	PA	19116-2909
7138410	Name on File ¹	Address on File			Pittsburgh	PA	15206-2415
7135211	Name on File ¹	Address on File			Peoria	AZ	85381-9605
7131060	Name on File ¹	Address on File			Lancaster	PA	17001-5704
7099300	Name on File ¹	Address on File			Anderson	SC	29621-1540
7134113	Name on File ¹	Address on File			BROCK	NJ	08724-1072
7128848	Name on File ¹	Address on File			Golden	CO	80403-1729
7589810	Bracket Global, LLC	Attn: General Counsel	785 ARBOR WAY		BLUE BELL	PA	19422-1986
7105563	Name on File ¹	Address on File			Huntsville	TX	77623-9147
7099026	Name on File ¹	Address on File			CARRABELLE	FL	32322-0199
7126981	Name on File ¹	Address on File			SECANE	PA	19018-4616
7128994	Name on File ¹	Address on File			Punta Gorda	FL	33982-4804
7075376	BUSINESS COUNCIL OF FAIRFIELD CNTY	79 RITA AVE			FAIRFIELD	CT	06824-6317
7138503	Name on File ¹	Address on File			Whiteville	NC	28472-4158
7099514	Name on File ¹	Address on File			Logan	UT	84321-4636
7081799	Camp-Font, Nancy	Address on File					
7129801	Name on File ¹	Address on File			POMPANO BEACH	FL	33060-6439
7116183	Name on File ¹	Address on File			TEHACHAPI	CA	93561-2576
7100333	Name on File ¹	Address on File			Woodlake	CA	93286-9666
7102667	Name on File ¹	Address on File			MINNEAPOLIS	MN	55428-2526
7132802	Name on File ¹	Address on File			Evart	MI	49631-9507
7589683	Clinical Research Partners, LLC	Attn: General Counsel	7110 FOREST AVE STE 201		RICHMOND	VA	23226-3787
7078331	COGENCY GLOBAL INC	122 E 42ND ST FL 18			NEW YORK	NY	10168-1899
7120621	Name on File ¹	Address on File			Southern Pnes	NC	28388-1101
7082859	Cossey, Tanovia D.	Address on File					
7138464	Name on File ¹	Address on File			Elkton	FL	32033-2065
7079089	Courchene-Roy, Nora	Address on File					

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7081748	Courchene-Roy, Robert G.	Address on File					
7081320	Cowie, Kevin A.	Address on File					
7099305	Name on File ¹	Address on File			Redding	CA	96003-7977
7074900	CUMBERLAND CONSULTING GROUP LLC	2550 MERIDIAN BLVD STE 200			FRANKLIN	TN	37067-6384
7132154	Name on File ¹	Address on File			GUSTINE	CA	95322-9719
7137480	Name on File ¹	Address on File			VALLEY VIEW	TX	76272-6385
7131048	Name on File ¹	Address on File			Williams	OR	97544-0180
7128213	Name on File ¹	Address on File			Middletown	CT	06457-6410
7138190	Name on File ¹	Address on File			Hastings	MN	55033-3756
7134837	Name on File ¹	Address on File			North Newton	KS	67117-1720
7133281	Name on File ¹	Address on File			Cookeville	TN	38501-4543
7130054	Name on File ¹	Address on File			Great Falls	MT	59404-1418
7136293	Name on File ¹	Address on File			RICHMOND	IN	47374-6222
7132118	Name on File ¹	Address on File			Osage Beach	MO	65065-3905
7077929	GENESIS ENGINEERS INC	1 SENTRY PKWY E STE 100			BLUE BELL	PA	19422-2309
7588018	Genesis Engineers, Inc.	Attn: General Counsel	1 SENTRY PKWY E STE 100		BLUE BELL	PA	19422-2309
7118141	Name on File ¹	Address on File			Thorn Hill	TN	37881-5258
7134751	Name on File ¹	Address on File			Lubbock	TX	79416-4704
7116457	Name on File ¹	Address on File			Cincinnati	OH	45211-6315
7132053	Name on File ¹	Address on File			Seymour	IN	47274-1423
7133860	Name on File ¹	Address on File			Vineland	NJ	08361-6136
7136571	Name on File ¹	Address on File			N Fort Myers	FL	33917-2076
7075245	GROUP TECHNOLOGY OF TRUMBULL INC	2 CORPORATE DR STE 246			SHELTON	CT	06484-6247
7135820	Name on File ¹	Address on File			Mesa	AZ	85209-5300
7133380	Name on File ¹	Address on File			DUNNELLON	FL	34431-6029
7125021	Name on File ¹	Address on File			Dundee	MI	48131-1075
7122842	Name on File ¹	Address on File			Solana Beach	CA	92075-2132
7118302	Name on File ¹	Address on File			Charleston	MO	63834-1242
7116496	Name on File ¹	Address on File			Charleston	MO	63834-1242
7136295	Name on File ¹	Address on File			CHARLESTON	MO	63834-1242
7115347	Name on File ¹	Address on File			CHARLESTON	MO	63834-1242
7113042	Name on File ¹	Address on File			PRESCOTT	AZ	86305-6805
7139374	Name on File ¹	Address on File			Bennington	NE	68007-5400
7132835	Name on File ¹	Address on File			Foristell	MO	63348-1930
7130510	Name on File ¹	Address on File			Running Spgs	CA	92382-0868
7137139	Name on File ¹	Address on File			New Smyrna	FL	32169-6052
7136255	Name on File ¹	Address on File			Erie	PA	16510-1463
7137944	Name on File ¹	Address on File			Lynn	MA	01905-2654
7132096	Name on File ¹	Address on File			Honey Grove	PA	17035-7033
7117317	Name on File ¹	Address on File			Pensacola	FL	32514-5426

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7082424	Hussain, Raheal	Address on File					
7131244	Name on File ¹	Address on File			New Braunfels	NY	78131-0742
7098621	Name on File ¹	Address on File			PHOENIX	AZ	85014-5742
7117849	Name on File ¹	Address on File			WILDWOOD	FL	34785
7132083	Name on File ¹	Address on File			Riverview	FL	33569-6444
7085650	Kimberly Brand	Robert L. Kinsman	Krause & Kinsman	4717 Grand Avenue STE 300	Kansas City	MO	64112-2206
7131303	Name on File ¹	Address on File			Riviera Beach	FL	33404-1942
7125662	Name on File ¹	Address on File			Kingman	AZ	86401-7003
7081610	Kressin, Richard Gerard	Address on File					
7955964	Kunde, Michael	Address on File					
7120351	Name on File ¹	Address on File			Baton Rouge	LA	70817-7429
7127591	Name on File ¹	Address on File			LITHONIA	GA	30058-6707
7132492	Name on File ¹	Address on File			Hudson	FL	34667-6906
7123606	Name on File ¹	Address on File			DeLano	FL	32724
7137564	Name on File ¹	Address on File			Sparks	NV	89436-9347
7584198	LPW TRAINING SERVICES LLC	90 E MAIN ST #302			SOMERVILLE	NJ	08876-2312
7109675	Name on File ¹	Address on File			MESA	AZ	85201
7127606	Name on File ¹	Address on File			Abiquiu	NM	87510-5513
7136191	Name on File ¹	Address on File			Warrenton	NC	27589-8976
7099118	Name on File ¹	Address on File			Minnetonka	MN	55343
7114765	Name on File ¹	Address on File			Quartz Hills	CA	93536-3044
7126089	Name on File ¹	Address on File			Sturgeon Bay	WI	54235-3047
7120731	Name on File ¹	Address on File			STATEN ISLAND	NY	10312-1207
7131420	Name on File ¹	Address on File			Willow Street	PA	17584-9572
7588132	Management Recruiters of Woodbury	Attn: General Counsel	734 WALT WHITMAN RD STE 300		MELVILLE	NY	11747-2216
7077545	MANAGEMENT RECRUITERS OF WOODBURY I	734 WALT WHITMAN RD STE 300			MELVILLE	NY	11747-2216
7136146	Name on File ¹	Address on File			Manaque	NJ	07465-2015
7137593	Name on File ¹	Address on File			Douglasville	GA	30135-1609
7123162	Name on File ¹	Address on File			DAWSONVILLE	GA	30534-8340
7138482	Name on File ¹	Address on File			Lincoln	IL	62656-2582
7112310	Name on File ¹	Address on File			Michigan Ctr	MI	49254-1454
7117781	Name on File ¹	Address on File			WINFIELD	MO	63389-3341
7112531	Name on File ¹	Address on File			Houston	TX	77095-5032
7123725	Name on File ¹	Address on File			Piedmont	SC	29673-7548
7102830	Name on File ¹	Address on File			ORANGE	TX	77632
7132689	Name on File ¹	Address on File			Monroe	LA	71201-4719
7135097	Name on File ¹	Address on File			Thornton	CO	80229-2504
7117611	Name on File ¹	Address on File			Parker City	IN	47368-0024
7130321	Name on File ¹	Address on File			Iewiston	ME	04240-3323
7139056	Name on File ¹	Address on File			MONROEVILLE	PA	15146-2009

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7135707	Name on File ¹	Address on File			Usk	WA	99180-0370
7123803	Name on File ¹	Address on File			Hartsdale	NY	10530-2744
7137254	Name on File ¹	Address on File			Lumberton	NC	28338-7600
7133717	Name on File ¹	Address on File			Swartz Creek	MI	48473-8221
7107732	Name on File ¹	Address on File			Montpelier	OH	43543-1425
7129102	Name on File ¹	Address on File			Portland	OR	97206-9270
7137299	Name on File ¹	Address on File			Independence	KY	41051-9362
7099695	Name on File ¹	Address on File			Encino	CA	91316-6456
7114457	Name on File ¹	Address on File			Anacortes	WA	98221-3354
7114598	Name on File ¹	Address on File			Mcallen	TX	78504-2980
7131933	Name on File ¹	Address on File			Minneapolis	MN	55417-1809
7115788	Name on File ¹	Address on File			Fairless Hls	PA	19030-4406
7126695	Name on File ¹	Address on File			SAN RAFAEL	CA	94903-3104
7132126	Name on File ¹	Address on File			Jackson	GA	30233-4258
7099151	Name on File ¹	Address on File			Newark	DE	19713-3868
7100449	Name on File ¹	Address on File			Newark	DE	19713-3868
7099592	Name on File ¹	Address on File			Tallassee	AL	36078-2801
7128360	Name on File ¹	Address on File			Pompano Beach	FL	33064-6501
7137232	Name on File ¹	Address on File			Ann Arbor	MI	48105-9310
7333247	Northern Arapaho Tribe	Burg Simpson Eldredge Hersh & Jardine, P.C.	Janet G. Abaray & Kenneth M. Daly	201 E 5th St Ste 1340	Cincinnati	OH	45202-4115
7133270	Name on File ¹	Address on File			Largo	FL	33770-2474
7116323	Name on File ¹	Address on File			Mission Viejo	CA	92692
7136062	Name on File ¹	Address on File			Williamsburg	MI	49690-8626
7135437	Name on File ¹	Address on File			Oregon City	OR	97045-4256
7128734	Name on File ¹	Address on File			Gastonia	NC	28052-8169
7113256	Name on File ¹	Address on File	4 Peachwood Dr		Tallassee	AL	36078-6403
7112567	Name on File ¹	Address on File			Wantagh	NY	11793-2338
7100648	Name on File ¹	Address on File			Chatsworth	GA	30705-5031
7128542	Name on File ¹	Address on File			Summersville	MO	65571-8745
7115483	Name on File ¹	Address on File			Clinton Twp	MI	48038-1276
7120830	Name on File ¹	Address on File			KIMBERLING CITY	MO	65686
7121017	Name on File ¹	Address on File			KIMBERLING CITY	MD	65686
7130535	Name on File ¹	Address on File			Glen Mills	PA	19342-3368
7080453	Raghavan, Rajeshwara	Address on File					
7133378	Name on File ¹	Address on File			Antioch	IL	60002-8919
7100270	Name on File ¹	Address on File			Goodview	VA	24095-2712
7590794	Richard Gibraltar	Attn: General Counsel	775 SCARSDALE RD UNIT 22		TUCKAHOE	NY	10707-1052
7077466	RICHARD P GIBRALTER	775 SCARSDALE RD UNIT 22			TUCKAHOE	NY	10707-1052
7081504	Ritter, Andrew Joseph	Address on File					
7129004	Name on File ¹	Address on File			Charleston	SC	24905-6985

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7100888	Name on File ¹	Address on File			Cleveland	TN	37312-4546
7138789	Name on File ¹	Address on File			Yonkers	NY	10710-2826
7129061	Name on File ¹	Address on File			Burbank	CA	91505-2508
7138511	Name on File ¹	Address on File			Aurora	IL	60505-1058
7115119	Name on File ¹	Address on File			Cheyenne	WY	82009-8637
7136742	Name on File ¹	Address on File			Las Vegas	NV	89145-5425
7098850	Name on File ¹	Address on File			Morristown	NJ	07960-3539
7137796	Name on File ¹	Address on File			Orlando	FL	32828-7847
7135788	Name on File ¹	Address on File			Waterbury	CT	06708-1102
7083747	SAVOY MEDICAL SUPPLY--	185 OVAL DR			ISLANDIA	NY	11749-1402
7125993	Name on File ¹	Address on File			Vincennes	IN	47591-6895
7099698	Name on File ¹	Address on File			Sheboygan	WI	53081-1116
7080677	Sha, Deyou	Address on File					
7130778	Name on File ¹	Address on File			Rochester	MI	48307-1339
7120388	Name on File ¹	Address on File			ROCHESTER	NY	14606-1515
7138596	Name on File ¹	Address on File			Lancaster	SC	29720-0366
7124926	Name on File ¹	Address on File			Medford	OR	97504-8516
7138103	Name on File ¹	Address on File			Beaufort	NC	28516-7260
7106774	Name on File ¹	Address on File			Clinton	TN	37716-6083
7131720	Name on File ¹	Address on File			Bradenton	FL	34282-0043
7585859	THE MUSCOGEE (CREEK) NATION	ATTN: SCOTT D. GILBERT	GILBERT LLP	700 PENNSYLVANIA AVE SE STE 400	WASHINGTON	DC	20003-2659
7585861	THE MUSCOGEE (CREEK) NATION	ATTN: MARK A. PACKMAN	GILBERT LLP	700 PENNSYLVANIA AVE SE STE 400	WASHINGTON	DC	20003-2659
7075196	THE STEVENSON GROUP OF NJ INC	2200 FLETCHER AVE STE 508			FORT LEE	NJ	07024-5016
7132413	Name on File ¹	Address on File			Grandview	MO	64030-2470
7116862	Name on File ¹	Address on File			Poteau	OK	74953-8805
7139237	Name on File ¹	Address on File			Huntingdon	PA	16652-8382
7132884	Name on File ¹	Address on File			Beeville	TX	78102-6228
7126588	Name on File ¹	Address on File			Riverview	FL	33578-4461
7127249	Name on File ¹	Address on File			Jacksonville	FL	32236-6611
7111648	Name on File ¹	Address on File			Poughkeepsie	NY	12601-4221
7127772	Name on File ¹	Address on File			TEMECULA	CA	92592-1277
7113535	Name on File ¹	Address on File			Kennesaw	GA	30144-5304
7139155	Name on File ¹	Address on File			Titusville	FL	32780-3962
7119232	Name on File ¹	Address on File			Scottsbluff	NE	69361-4380
7123511	Name on File ¹	Address on File			OTSEGO	MN	55330-6535
7998117	Vlachos, Dimitri	Address on File					
7133589	Name on File ¹	Address on File			Florissant	MO	63031-5904
7139310	Name on File ¹	Address on File			Rogers	AR	72758-5207
7106433	Name on File ¹	Address on File			Perry	GA	31069-1962
7137606	Name on File ¹	Address on File			Falls City	NE	68355-1311

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7134009	Name on File ¹	Address on File			Fort Myers	FL	33905-4817
7132458	Name on File ¹	Address on File			Athol	MA	01331-2551
7118945	Name on File ¹	Address on File			Billings	MT	59162-3552
7137628	Name on File ¹	Address on File			Marblehead	MA	01945-1223
7123421	Name on File ¹	Address on File			Weaver	AL	36277-3840
7133129	Name on File ¹	Address on File			Clearwater	FL	33759-4014
7123246	Name on File ¹	Address on File			Greensboro	NC	27410-2318
7128654	Name on File ¹	Address on File			Allentown	PA	18103-3032

Exhibit B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-23649 (RDD)
)
) (Jointly Administered)
)

**NOTICE OF HEARING TO CONSIDER
CONFIRMATION OF THE FIFTH AMENDED CHAPTER 11 PLAN FILED BY THE
DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On June 3, 2021, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered an order (the “**Disclosure Statement Order**”), (a) authorizing Purdue Pharma L.P. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”), to solicit acceptances for the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors* (as modified, amended or supplemented from time to time, the “**Plan**”); (b) approving the *Disclosure Statement for Fifth Amended Chapter 11 Plan for Purdue Pharma L.P. and Its Affiliated Debtors* (the “**Disclosure Statement**”)² as containing “**adequate information**” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan or Disclosure Statement, as applicable.

(d) approving procedures for soliciting, receiving and tabulating votes on the Plan and for filing objections to the Plan.

2. The hearing at which the Court will consider Confirmation of the Plan (the **“Confirmation Hearing”**) will commence on **August 9, 2021, at 10:00 a.m., prevailing Eastern Time**, before the Honorable Robert D. Drain, in the United States Bankruptcy Court for the Southern District of New York, located at 300 Quarropas Street, White Plains, New York 10601-4140; *provided* that, pursuant to General Order M-543, dated March 20, 2021 (Morris, C.J.) (**“General Order M-543”**), such Confirmation Hearing shall be conducted via **Zoom videoconference** for those who will be participating in the Confirmation Hearing³ so long as General Order M-543 is in effect or unless otherwise ordered by the Bankruptcy Court.⁴ The Confirmation Hearing may be continued from time to time by the Court or the Debtors **without further notice** other than by such adjournment being announced in open court, by Agenda filed with the Court, and/or by a Notice of Adjournment filed with the Court and served on all parties entitled to notice.

3. The Plan contemplates a Shareholder Settlement by and among the Debtors, the Master Disbursement Trust, and certain of the Shareholder Released Parties (including **members of the Sackler families** and certain other individuals and related entities). The Plan provides for the release of any actual or potential claims or causes of action against the Shareholder Released Parties relating to the Debtors (including claims in connection with Opioid-Related Activities) and

³ Parties or members of the public who wish to participate in the Confirmation Hearing should consult the Court’s calendar with respect to the day of the Confirmation Hearing at <https://www.nysb.uscourts.gov/calendars/rdd.html> for information regarding how to be added as a participant. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so telephonically at a number to be provided on the Debtors’ case website at: <https://restructuring.primeclerk.com/purduepharma>.

⁴ A copy of General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/court-operationsunder-exigent-circumstances-created-covid-19>.

the channeling injunction described below, in exchange for the payment by certain of the Shareholder Released Parties of \$4.275 billion and the relinquishment of their equity interests in the Debtors.

4. The deadline for filing objections to the Plan is **July 19, 2021, at 4:00 p.m., prevailing Eastern Time** (the “**Plan Objection Deadline**”). All objections to the relief sought at the Confirmation Hearing **must** (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, (c) be filed with the Court (i) by attorneys practicing in the Bankruptcy Court, including attorneys admitted pro hac vice, electronically in accordance with General Order M-399 (which can be found at <http://www.nysb.uscourts.gov>), and (ii) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and (d) be served in accordance with the *Second Amended Order Establishing Certain Notice, Case Management, and Administrative Procedures* entered on November 18, 2019 [D.I. 498], on (i) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attention: Marshall S. Huebner, Benjamin S. Kaminetzky, Eli J. Vonnegut and Christopher S. Robertson), (ii) counsel to the Creditors Committee, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attention: Arik Preis, Mitchell P. Hurley, Sara L. Brauner and Edan Lisovicz) and (B) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801 (Attention: Justin R. Alberto), and (iii) the Office of the U.S. Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014 (Attention: Paul K. Schwartzberg), so as to be actually received on or before the Plan Objection Deadline.

5. Pursuant to the Order, the Court approved the use of certain materials in the solicitation of votes to accept or reject the Plan and certain procedures for the tabulation of votes to accept or reject the Plan. Subject to the Master Ballot Solicitation Procedures (pursuant to which (among other things) your Law Firm may be casting a vote on your behalf), if you are a holder of a Claim against the Debtors as of **March 10, 2021**, and entitled to vote, you have received with this Notice, a ballot form (a “**Ballot**”) and instructions for completing the Ballot.

6. The deadline for voting on the Plan is on **July 14, 2021, at 4:00 p.m., prevailing Eastern Time** (the “**Voting Deadline**”). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you **must** (a) follow the Ballot instructions carefully; (b) complete **all** of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it (or the Master Ballot submitted on your behalf, as applicable) is **actually received** by the Debtors’ Solicitation Agent, Prime Clerk LLC (the “**Solicitation Agent**”) on or before the Voting Deadline. **A failure to follow such instructions may disqualify your vote.**

7. Please note that if you hold a Claim in Classes 4, 5, 6, 7, 8, 9, 10(a) and/or 10(b) as of the Voting Record Date that is otherwise allowed for voting purposes and you are represented by an attorney, it is possible that your attorney has elected, through exercising the option in the Solicitation Directive, to cast a vote on your behalf through a Master Ballot. If your attorney elects to vote your claim by Master Ballot, it is possible that you may not receive a copy of the Plan, Disclosure Statement, Disclosure Statement Order and/or a Ballot. Therefore, if you hold a Claim in Classes 4, 5, 6, 7, 8, 9, 10(a) and/or 10(b) as of the Voting Record Date that is otherwise allowed for voting purposes and you did not receive a Plan, Disclosure Statement, Disclosure Statement

Order and/or a Ballot and wish to receive any of the aforementioned materials, you are encouraged to contact your attorney.

8. If a controversy arises regarding whether any Claim is properly classified under the Plan, the Bankruptcy Court shall, upon proper motion and notice, determine such controversy at the Confirmation Hearing. If the Bankruptcy Court finds that the classification of any Claim is improper, then such Claim shall be reclassified and the Ballot previously cast by the holder of such Claim shall be counted in, and the Claim shall receive the treatment prescribed in, the Class in which the Bankruptcy Court determines such Claim should have been classified, without the necessity of resoliciting any votes on the Plan. Notwithstanding the fact that your Claim would otherwise satisfy the definition of another type of Claim, or your receipt of a ballot or notice, which identifies your Claim as belonging to a specific Class for voting and distribution purposes, any Claim that satisfies the definition of Co-Defendant Claim under Sections 1.1 and 4.16 of the Plan shall be a Co-Defendant Claim and any Claim that satisfies the definition of an Other Subordinated Claim under Sections 1.1 and 4.17 of the Plan shall be an Other Subordinated Claim.

9. If any claimant wishes to challenge the disallowance of its Claim for voting purposes, such claimant must file a motion with the Court for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such claim for voting purposes (a “**Rule 3018 Motion**”). Any Rule 3018 Motion must be filed on or before 4:00 p.m. (prevailing Eastern Time) on July 19, 2021 (the “**Rule 3018(a) Motion Filing Deadline**”) and served in accordance with the *Second Amended Order Establishing Certain Notice, Case Management, and Administrative Procedures* entered on November 18, 2019 [D.I. 498].

10. The Debtors will file the Plan Supplement (as defined in the Plan) on or before **July 7, 2021**, and will serve notice on all holders of Claims entitled to vote on the Plan and all known

holders of other Released Claims, Shareholder Released Claims, or Channeled Claims, which will (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

11. If confirmed, the Plan shall bind all holders of Claims and Interests to the maximum extent permitted by applicable law, whether or not such holder will receive or retain any property or interest in property under the Plan, has filed a Proof of Claim in these Chapter 11 Cases, or failed to vote to accept or reject the Plan or voted to reject the Plan.

12. **Sections 10.6, 10.7, 10.8, 10.9, 10.10, 10.11, 10.12, and 10.13 of the Plan contain release, shareholder release, exculpation, injunction, channeling injunction, MDT insurer injunction, Settling MDT insurer injunction and shareholder channeling injunction provisions.** For your convenience, such provisions are set forth on Exhibit 1 hereto. Pursuant to the Plan, certain parties are releasing the Released Parties, which include certain third parties, and the Shareholder Released Parties (subject to and in accordance with the terms of the Shareholder Settlement) from certain Claims and Causes of Action. The Releasing Parties include all holders of Claims and Interest under the Plan. The Released Parties include, collectively, (i) the Debtors, (ii) each of the Debtors' Related Parties and (iii) solely for purposes of the Releases by the Debtors in **Section 10.6(a)** of the Plan, the Supporting Claimants, the Creditors' Committee and the Creditors' Committee's members and each of their respective professionals, in each case solely in their respective capacities as such; *provided, however, that, notwithstanding the foregoing or anything herein to the contrary, no Excluded Party or Shareholder Release Snapback Party shall be a Released Party in any capacity or respect. For the avoidance of doubt, the Released Parties referenced in clause (ii) of this definition of Released Parties include Persons referenced in clause (ii) of the definition*

of Related Parties only to the extent (x) a claim arises from actions taken by such Person in its capacity as a Related Party of a Person referenced in clause (i) of the definition of Related Parties and (y) the underlying claim against the Released Party is released against the Person to which the Related Party is related.

13. If confirmed, the Plan will conclusively, absolutely, unconditionally, irrevocably, and forever release the Shareholder Released Parties from actual or potential claims or causes of action relating to the Debtors (including Purdue prescription opioids, like OxyContin, or other prescription opioids manufactured, marketed or sold by Purdue, or any other claims in connection with Opioid-Related Activities) subject to the conditions set forth in the Plan, including Sections 10.7(a) and (b) thereof. Holders of such actual or potential claims or causes of action will be bound by the releases and Channeling Injunctions in the Plan, whether or not such holders will receive or retain any property or interest in property under the Plan, have filed a Proof of Claim in these Chapter 11 Cases or failed to vote to accept or reject the Plan or voted to reject the Plan.

14. If you should have any questions or if you would like to obtain additional solicitation materials at no charge, please contact the Debtors' Solicitation Agent, by (a) calling the Debtors' restructuring hotline at (844) 217-0912 (toll-free) or (347) 859-8093 (international); (b) visiting the Debtors' restructuring website at <https://restructuring.primeclerk.com/purduepharma>; (c) writing to Purdue Pharma Ballot Processing, c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, New York 10165; and/or (d) emailing purduepharmainfo@primeclerk.com. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.nysb.uscourts.gov>. Please be advised that the Solicitation Agent is authorized to

answer questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.

Dated: June 3, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Eli J. Vonnegut

450 Lexington Avenue
New York, New York 10017
Marshall S. Huebner
Benjamin S. Kaminetzky
Eli J. Vonnegut
James I. McClammy
Christopher S. Robertson
Counsel to the Debtors and Debtors in Possession

If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Prime Clerk LLC, at 844-217-0912 (toll-free), +1 347-859-8093 (international), or by email at purduepharmainfo@primeclerk.com. You may also find out more information at <https://restructuring.primeclerk.com/purduepharma>.

EXHIBIT 1

Section 10.6(a) Releases by Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including, without limitation, the service of the Released Parties before and during the Chapter 11 Cases to facilitate the reorganization of the Debtors and the implementation of the Restructuring Transactions, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released by the Debtors and their Estates from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of any Debtor or any of their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Debtor or any of their Estates, or that any other Person or party claiming under or through any Debtor or any of their Estates, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Debtor or any of their Estates or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether in rem, quasi in rem, in personam or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the

Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Releases set forth in this Section 10.6(a).

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(a) shall (A) release any Cause of Action against any Shareholder Release Snapback Party, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan or (C) be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Section 10.6(b) Releases by Releasing Parties

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including, without limitation, the service of the Released Parties before and during the Chapter 11 Cases to facilitate the reorganization of the Debtors and the implementation of the Restructuring Transactions, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released by the Releasing Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Releasing Party, or that any other Person or party claiming under or through any Releasing Party, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Releasing Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business

or contractual arrangements or interactions between any Debtor and any Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

For the avoidance of doubt and without limitation of the foregoing, each Person that is a Governmental Unit or a Tribe shall be deemed to have released all Released Claims that have been, are or could have been brought by (1) such Governmental Unit or Tribe in its own right, in its *parens patriae* or sovereign enforcement capacity, or on behalf of or in the name of another Person or (2) any other governmental official, employee, agent or representative acting or purporting to act in a *parens patriae*, sovereign enforcement or quasi-sovereign enforcement capacity, or any other capacity on behalf of such Governmental Unit or Tribe.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(b) shall (A) release any Cause of Action against (I) any Shareholder Release Snapback Party or (II) any Holder of Co-Defendant Claims, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan or (C) be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Notwithstanding anything herein to the contrary, the Debtors shall not be released from liability for any Claim that is or may be covered by any Purdue Insurance Policy; *provided* that recovery for any such Claim, including by way of settlement or judgment, shall be limited to the available proceeds of such Purdue Insurance Policy (and any extra-contractual liability of the Insurance Companies with respect to the Purdue Insurance Policies), and no Person or party shall execute, garnish or otherwise attempt to collect any such recovery from any assets other than the available proceeds of the Purdue Insurance Policies. The Debtors shall be released automatically from a Claim described in this paragraph upon the earlier of (x) the abandonment of such Claim and (y) such a release being given as part of a settlement or resolution of such Claim, and shall be released automatically from all Claims described in this paragraph upon the exhaustion of the available proceeds of the Purdue Insurance Policies (notwithstanding the nonoccurrence of either event described in the foregoing clauses (x) and (y)).

Section 10.6(c) Releases by Debtors of Holders of Claims

As of the Effective Date, all Holders of Channeled Claims (excluding, in all respects, any Excluded Party, Shareholder Release Snapback Party, Co-Defendant or MDT Insurer) are hereby released by the Debtors and their Estates from any and all Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, remedies, losses and liabilities for any Claim in connection with, or arising out of, (i) the administration of the Chapter 11 Cases; the negotiation and pursuit of the Restructuring Transactions, the Plan, the Master Disbursement Trust, the Creditor Trusts (including the trust distribution procedures and the other Creditor Trust Documents) and the solicitation of votes with respect to, and confirmation of, the Plan; the funding of the Plan; the occurrence of the Effective Date; the administration of the Plan and the property to be distributed under the Plan; and the wind-up and dissolution of the Liquidating Debtors and the transactions in furtherance of any of the foregoing or (ii) such Holder's participation in the Pending Opioid Actions. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Releases set forth in this Section 10.6(c).

As of the Effective Date, all Holders of PI Channeled Claims and Holders of NAS Monitoring Channeled Claims (excluding, in all respects, any Excluded Party, Shareholder Release Snapback Party, Co-Defendant or MDT Insurer) are hereby released by the Debtors and their Estates from any and all Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, remedies, losses and liabilities for any Claim in connection with, or arising out of, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the Restructuring Transactions, (iii) the Pending Opioid Actions, (iv) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (v) any past use or misuse of any opioid, whether sold by the Debtors or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (vi) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (vii) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, or (viii) any other act, conduct, occurrence or continuing condition in any way relating to any of the foregoing.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(c) shall (A) release any contractual Estate Cause of Action or any Estate Cause of Action that is commercial in nature and unrelated to the subject matter of the Pending Opioid Actions, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan, (C) release any claim or right arising in the ordinary course of the Debtors' or NewCo's business, including, without limitation, any such claim with respect to taxes or (D) be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Section 10.7(a) Shareholder Releases - Releases by Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Shareholder Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(a), by the Debtors and their Estates from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of any Debtor or any of their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Debtor or any of their Estates, or that any other Person or party claiming under or through any Debtor or any of their Estates, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Debtor or any of their Estates or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with

respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Shareholder Releases set forth in this Section 10.7(a).

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(a) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements; and (z) upon the filing of a Notice of Shareholder Release Snapback, (A) the Shareholder Releases set forth in this Section 10.7(a) shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to all members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties, (B) the *status quo ante* shall be restored in all respects for the Debtors and the Master Disbursement Trust with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties (C) the Master Disbursement Trust shall be deemed to have received and accepted all of the rights with respect to any member of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties, in each case, that the Debtors and their Estates had prior to the Effective Date and that the Master Disbursement Trust would have pursuant to the transfer of the MDT Shareholder Rights to the Master Disbursement Trust if the Shareholder Releases of this Section 10.7(a) had never been granted, which rights the Debtors and their Estates shall be deemed to have irrevocably transferred, granted and assigned to the Master Disbursement Trust; *provided that*, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the Shareholder Releases shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Shareholder Released Parties other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

Section 10.7(b) Shareholder Releases - Releases by Non-Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Shareholder Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(b), by the Releasing Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Releasing Party, or that any other Person or party claiming under or through any Releasing Party or any other Person, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Releasing Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness,

reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

For the avoidance of doubt and without limitation of the foregoing, each Person that is a Governmental Unit or a Tribe shall be deemed to have released all Shareholder Released Claims that have been, are or could have been brought by (1) such Governmental Unit or Tribe in its own right, in its *parens patriae* or sovereign enforcement capacity, or on behalf of or in the name of another Person or (2) any other governmental official, employee, agent or representative acting or purporting to act in a *parens patriae*, sovereign enforcement or quasi-sovereign enforcement capacity, or any other capacity on behalf of such Governmental Unit or Tribe.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(b) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements; and (z) upon the filing of a Notice of Shareholder Release Snapback, (A) the Shareholder Releases set forth in this Section 10.7(b) shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to all members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties and (B) the *status quo ante* shall be restored in all respects for the Releasing Parties with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties; *provided that*, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the Shareholder Releases shall

continue in effect for, and shall be fully enforceable by and for the benefit of, all other Shareholder Released Parties other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

Section 10.7(c) Shareholder Releases - Releases by Shareholder Released Parties

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Reciprocal Releasees shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(c), by the Shareholder Released Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Shareholder Released Party, or that any other Person or party claiming under or through any Shareholder Released Party or any other Person, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Shareholder Released Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring

of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(c) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements, and including the rights of any Shareholder Released Party that is a current or former director, officer or employee of the Debtors but is not a Sackler Family Member relating to plan treatment of any Claims held by such party; and (z) upon the filing of a Notice of Shareholder Release Snapback and the commencement or continuation of any action or proceeding against a member of a Breaching Shareholder Family Group or a Designated Shareholder Released Party by any Reciprocal Releasee, (A) the releases set forth in this Section 10.7(c) of any Reciprocal Releasee that has commenced or continued any such action shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties and (B) the *status quo ante* shall be restored in all respects for the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties with respect to any Reciprocal Releasee that has commenced or continued any such litigation; *provided* that, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the releases set forth in this Section 10.7(c) shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Reciprocal Releasees, and shall be binding on, and enforceable against, all other Shareholder Released Parties, including any members of the Breaching Shareholder Family Group with respect to any Reciprocal Releasee that has not commenced any such litigation.

Section 10.8 Channeling Injunction

In order to supplement the injunctive effect of the Plan Injunction, the Releases and the Shareholder Releases set forth in Sections 10.5, 10.6 and 10.7 of the Plan, the Confirmation Order shall provide for the following permanent injunction to take effect as of the Effective Date:

(a) **Terms.** In order to preserve and promote the settlements contemplated by and provided for in the Plan and to supplement, where necessary, the injunctive effect of the Plan Injunction, the Releases and the Shareholder Releases described in Sections 10.5, 10.6 and 10.7 of the Plan, and pursuant to the exercise of the equitable jurisdiction and power of the Bankruptcy Court under section 105(a) of the Bankruptcy Code, all Persons that have held or asserted, that hold or assert or that may in the future hold or assert any Channeled Claim shall be permanently and forever stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payments, satisfaction, recovery or judgment of any form from or against any Protected Party with respect to any Channeled Claim, including:

- (i) commencing, conducting or continuing, in any manner, whether directly or indirectly, any suit, action or other proceeding, in each case, of any kind, character or nature, in any forum in any jurisdiction with respect to any Channeled Claims, against or affecting any Protected Party, or any

property or interests in property of any Protected Party with respect to any Channeled Claims;

- (ii) enforcing, levying, attaching, collecting or otherwise recovering, by any means or in any manner, either directly or indirectly, any judgment, award, decree or other order against any Protected Party or against the property of any Protected Party with respect to any Channeled Claims;**
- (iii) creating, perfecting or enforcing, by any means or in any manner, whether directly or indirectly, any Lien of any kind against any Protected Party or the property of any Protected Party with respect to any Channeled Claims;**
- (iv) asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, in respect of any obligation due to any Protected Party or against the property of any Protected Party with respect to any Channeled Claims; and**
- (v) taking any act, by any means or in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan Documents, with respect to any Channeled Claims.**

(b) Reservations. Notwithstanding anything to the contrary in this Section 10.8 or the Confirmation Order, this Channeling Injunction shall not stay, restrain, bar or enjoin:

- (i) the rights of Holders of Channeled Claims to the treatment afforded them under the Plan and the Plan Documents, including the rights of Holders of Channeled Claims to assert such Channeled Claims solely in accordance with Section 6.21 of the Plan, the Master TDP and the Creditor Trust TDPs, in each case whether or not there are funds to make Distributions in respect of such Channeled Claims and whether or not such rights entitle such Holders to Abatement Distributions or any other form of Distributions;**
- (ii) the rights of Persons to assert any claim, debt, litigation or liability for payment of Creditor Trust Operating Expenses solely against the applicable Creditor Trust;**
- (iii) the rights of Persons to assert any claim, debt or litigation against any Excluded Party;**
- (iv) the rights of the Master Disbursement Trust to pursue and enforce the MDT Shareholder Rights, the MDT Insurance Rights and the MDT Causes of Action;**

- (v) **the rights of the parties to the LRP Agreement to enforce the terms thereof in accordance with the Plan;**
- (vi) **the Creditor Trusts from enforcing their respective rights against the Master Disbursement Trust under the Plan and the MDT Documents;**
- (vii) **the Master Disbursement Trust from enforcing its rights, on behalf of itself and the Private Creditor Trusts, against NewCo and TopCo under the Plan and the NewCo Credit Support Agreement; or**
- (viii) **NOAT or the Tribe Trust from enforcing their respective rights against TopCo under the TopCo Operating Agreement.**

(c) **Notice of Shareholder Release Snapback.** Upon the filing of a Notice of Shareholder Release Snapback, the Channeling Injunction shall terminate, be rescinded and have no application, without further order of the Bankruptcy Court, to any suit, action or other proceeding, in each case, of any kind, character or nature, brought against any member of the Breaching Shareholder Family Group or any Designated Shareholder Released Party; *provided, however*, that the extension of time provided by Section 10.9(a) of the Plan shall continue in effect in accordance with its terms; and *provided further* that, for the avoidance of doubt, notwithstanding the termination and rescission pursuant to this Section 10.8(c), the Channeling Injunction shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Protected Parties, including all other Shareholder Released Parties, other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

(d) **Modifications.** Except as expressly set forth in paragraph (c) of this Section 10.8, there can be no modification, dissolution or termination of the Channeling Injunction, which shall be a permanent injunction.

(e) **Non-Limitation of Channeling Injunction.** Except as expressly set forth in paragraphs (b) and (c) of this Section 10.8, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the Channeling Injunction issued in connection with the Plan.

(f) **Bankruptcy Rule 3016 Compliance.** The Debtors' compliance with the requirements of Bankruptcy Rule 3016 shall not constitute an admission that the Plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code.

Section 10.9 Tolling of Shareholder Released Claims; Violations of Shareholder Releases and Channeling Injunction

(a) **Tolling of Shareholder Released Claims.** If applicable law, an order in any proceeding or an agreement fixes a period for commencing or continuing an action or proceeding based on a Shareholder Released Claim and such Shareholder Released Claim is released pursuant to the Shareholder Releases or such action or proceeding is enjoined by the Channeling Injunction, then such period does not expire with respect to such Shareholder Released Claim with respect to the Master Disbursement Trust (or the MDT Trustees) or the Releasing Parties until the latest of (i) the end of such period; (ii) with respect to the applicable Shareholder Family Group, two hundred twenty-five (225) days after the filing of a Notice of Shareholder Release Snapback with respect to such Shareholder Family Group;

and (iii) with respect to the applicable Shareholder Family Group, when such Shareholder Family Group fulfills its payment obligations under the Shareholder Settlement Agreement.

(b) **Violations of Shareholder Releases and Channeling Injunction.** In the event that any Person takes any action that a Shareholder Released Party believes violates the Shareholder Releases or Channeling Injunction as it applies to any Shareholder Released Party, such Shareholder Released Party shall be entitled to make an emergency application to the Bankruptcy Court for relief, and may proceed by contested matter rather than by adversary proceeding. The Bankruptcy Court shall have jurisdiction and authority to enter final orders in connection with any dispute over whether an action violates the Shareholder Releases or Channeling Injunction. Upon determining that a violation of the Shareholder Releases or Channeling Injunction has occurred, the Bankruptcy Court, in its discretion, may award any appropriate relief against such violating Person, including, but not limited to, (i) disgorgement from the violating Person of any funds, assets or other value received, directly or indirectly, pursuant to the Plan or Plan Documents (including fees and expenses paid pursuant to the Plan or Plan Documents on account of legal or other advisory services rendered to or for the benefit of the violating Person); (ii) the termination of any rights of the violating Person to receive any funds, assets or other value pursuant to the Plan or Plan Documents; (iii) the reduction of any payments owed by any Shareholder Released Parties under the Shareholder Settlement Agreement to the violating Person in an amount equal to the amount of disgorgement ordered from, or the reduction of future payments ordered to be made to, or on account of, the violating Person (subject to the right of the violating Person to request that any amounts actually disgorged from such violating Person offset any reduction of future payments ordered to be made to, or on account of, such violating Person); (iv) an admonition, reprimand or censure of, or citation of contempt by, the violating Person and its counsel; (v) a fine or penalty paid into the Bankruptcy Court; (vi) a bond or other security in an amount equal to any financial obligation ordered by the Bankruptcy Court in respect of the violation; (vii) an appropriate sanction on any attorney or law firm responsible for the violation; (viii) injunctive relief to prevent future violations by the Person or its counsel; and (ix) attorney and other professional fees incurred by any Shareholder Released Party arising from the violation. The provision of any one form of relief shall not preclude the provision of any other form of relief.

Section 10.10 MDT Insurer Injunction

(a) **Terms.** In accordance with section 105(a) of the Bankruptcy Code, upon the occurrence of the Effective Date, all Persons that have held or asserted, that hold or assert or that may in the future hold or assert any Claim based on, arising under or attributable to an MDT Insurance Policy shall be, and hereby are, permanently stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payment or recovery on account of any such Claim based on, arising under or attributable to an MDT Insurance Policy from or against any MDT Insurer, including:

- (i) commencing, conducting or continuing, in any manner any action or other proceeding of any kind (including an arbitration or other form of alternate dispute resolution) against any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;
- (ii) enforcing, attaching, levying, collecting or otherwise recovering, by any manner or means, any judgment, award, decree or other order against any MDT Insurer, or against the

property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;

- (iii) **creating, perfecting or enforcing in any manner any Lien of any kind against any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;**
- (iv) **asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, against any obligation due to any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy; and**
- (v) **taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan applicable to any Claim based on, arising under or attributable to an MDT Insurance Policy.**

(b) **Reservations.** The provisions of this MDT Insurer Injunction shall not preclude the Master Disbursement Trust from pursuing any Claim based on, arising under or attributable to an MDT Insurance Policy, any other claim that may exist under any MDT Insurance Policy against any MDT Insurer, or enjoin the rights of the Master Disbursement Trust to prosecute any action based on or arising from the MDT Insurance Policies or the rights of the Master Disbursement Trust to assert any claim, debt, obligation, cause of action or liability for payment against a MDT Insurer based on or arising from the MDT Insurance Policies. The provisions of this MDT Insurer Injunction are not issued for the benefit of any MDT Insurer, and no such insurer is a third-party beneficiary of this MDT Insurer Injunction. This MDT Insurer Injunction shall not enjoin, impair or affect (i) any claims between or among MDT Insurers that are not Settling MDT Insurers; (ii) the rights of current and former directors, officers, employees and agents of the Debtors that are not Sackler Family Members that are preserved under the Plan or (iii) the terms of the Shareholder Settlement Agreement with respect to the MDT Shareholder Insurance Rights.

(c) **Modifications.** To the extent the MDT Trustees make a good faith determination that some or all of the MDT Insurance Proceeds are substantially unrecoverable by the Master Disbursement Trust, the Master Disbursement Trust shall have the sole and exclusive authority at any time, upon written notice to any affected MDT Insurer, to terminate, reduce or limit the scope of this MDT Insurer Injunction with respect to any MDT Insurer, *provided* that (i) any termination, reduction, or limitation of the MDT Insurer Injunction (A) shall apply equally to all Classes of Claims, and (B) shall comply with any procedures set forth in the MDT Agreement and (ii) the termination, reduction or limitation of the MDT Insurer Injunction as it relates to the MDT Bermuda-Form Insurance Policies shall be subject to the consent (not to be unreasonably withheld, conditioned or delayed) of the Creditor Trustee for the PI Trust.

(d) **Non-Limitation of MDT Insurer Injunction.** Except as set forth in paragraphs (b) and (c) of this Section 10.10, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the MDT Insurer Injunction issued in connection with the Plan.

Section 10.11 Settling MDT Insurer Injunction

(a) **Terms.** In accordance with section 105(a) of the Bankruptcy Code, upon the occurrence of the Effective Date, all Persons that have held or asserted, that hold or assert

or that may in the future hold or assert any Claim based on, arising under or attributable to an MDT Insurance Policy shall be, and hereby are, permanently stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payment or recovery on account of any such Claim based on, arising under or attributable to an MDT Insurance Policy from or against any Settling MDT Insurer, solely to the extent that such Settling MDT Insurer has been released from such Claim under such MDT Insurance Policy pursuant to an MDT Insurance Settlement, including:

- (i) commencing, conducting or continuing, in any manner any action or other proceeding of any kind (including an arbitration or other form of alternate dispute resolution) against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (ii) enforcing, attaching, levying, collecting or otherwise recovering, by any manner or means, any judgment, award, decree or other order against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (iii) creating, perfecting or enforcing in any manner any Lien of any kind against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (iv) asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, against any obligation due to any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy; and
- (v) taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan applicable to such Claim based on, arising under or attributable to such MDT Insurance Policy.

(b) **Reduction of Insurance Judgments.** Any right, Claim or cause of action that an Insurance Company may have been entitled to assert against any Settling MDT Insurer but for the Settling MDT Insurer Injunction, if any such right, Claim or cause of action exists under applicable non-bankruptcy law, shall become a right, Claim or cause of action solely as a setoff claim against the Master Disbursement Trust and not against or in the name of the Settling MDT Insurer in question. Any such right, Claim or cause of action to which an Insurance Company may be entitled shall be solely in the form of a setoff against any recovery of the Master Disbursement Trust from that Insurance Company, and under no circumstances shall that Insurance Company receive an affirmative recovery of funds from the Master Disbursement Trust or any Settling MDT Insurer for such right, Claim or cause of action. In determining the amount of any setoff, the Master Disbursement Trust may assert any legal or equitable rights the Settling MDT Insurer would have had with respect to any right, Claim or cause of action.

(c) **Modifications.** There can be no modification, dissolution or termination of the Settling MDT Insurer Injunction, which shall be a permanent injunction.

(d) **Non-Limitation of Settling MDT Insurer Injunction.** Except as set forth in paragraphs (b) and (c) of this Section 10.11, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the Settling MDT Insurer Injunction issued in connection with the Plan.

Section 10.12 Exculpation

To the maximum extent permitted by applicable law, no Exculpated Party shall have or incur, and each Exculpated Party is hereby released and exculpated from: any Claim, obligation, suit, judgment, damage, demand, debt, right, Cause of Action, remedy, loss and liability for any Claim in connection with, or arising out of, the administration of the Chapter 11 Cases; the negotiation and pursuit of the Disclosure Statement (including any information provided, or statements made, in the Disclosure Statement or omitted therefrom), the Restructuring Transactions, the Plan, the Master Disbursement Trust (including the Master TDP and the MDT Agreement), the Creditor Trusts (including the Creditor Trust TDPs and the other Creditor Trust Documents) and the solicitation of votes for, and confirmation of, the Plan; the funding of the Plan; the occurrence of the Effective Date; the administration of the Plan and the property to be distributed under the Plan; and the wind-up and dissolution of the Liquidating Debtors and the transactions in furtherance of any of the foregoing, in each case other than Claims or Causes of Action arising out of, or related to, any act or omission of an Exculpated Party that is a criminal act or constitutes fraud, gross negligence or willful misconduct. This exculpation shall be in addition to, and not in limitation of, all other Releases, indemnities, exculpations and any other applicable law or rules protecting such Exculpated Parties from liability. For the avoidance of doubt, this Section 10.12 shall not exculpate or release any Exculpated Party with respect to any act or omission of such Exculpated Party prior to the Effective Date that is later found to be a criminal act or to constitute fraud, gross negligence or willful misconduct, including findings after the Effective Date. Notwithstanding anything herein to the contrary, nothing in the Plan shall release any Claims or Causes of Action that may be asserted against any Excluded Party.

Section 10.13 Injunction Related to Releases and Exculpation

To the maximum extent permitted under applicable law, the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person, whether directly, derivatively or otherwise, of any Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, losses or liabilities released pursuant to this Plan, including, without limitation, the Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action and liabilities released or exculpated in this Plan and the Claims, Interests, Liens, other encumbrances or liabilities described in Section 5.3(b), 5.4(c) or 5.6(b) of the Plan.

Exhibit C

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7607864	100 Pedals	12634 N 50TH PL			SCOTTSDALE	AZ	85254-4114
7509920	A & O PHARMACY	536 ABBOTT ST			SALINAS	CA	93901-4326
7605770	A World For Children	Attn: Marni Morgan, EXEC DIRECTOR	9504 N Interstate 35 Ste 318		San Antonio	TX	78233-6617
6186208	ABAD, MARINA S.	6615 SPRINGCREST DR			SUGAR LAND	TX	77479-6103
6186731	ABBOTT, LESLEY P.	1000 ASHLAND DR STE 103			ASHLANDS	KY	41101-7092
7598459	About Change Counseling	1177 N HIGHLAND AVE STE 202			AURORA	IL	60506-2200
7558442	ABRAMS PHARMACY INC	5701 STATE AVE STE 200			KANSAS CITY	KS	66102-1282
6188785	ABRAMS, LORI ANN	7470 ALBERT TILLINGHAST DR			SARASOTA	FL	34240-8687
7572108	ABSOLUTE PHARMACY	7171 KECK PARK CIR NW			NORTH CANTON	OH	44720-6301
7632329	Acap Of Louisiana	PO BOX 1510			OPEKOU GAS	LA	70571-1510
7594555	Across The World Intl Adoption	Attn: Cara Helberg, MANAGER	535 Main St Fl 2		Martinez	CA	94553-1102
7372831	ADAMSON, ANNIK	PO BOX 44			REFUGIO	TX	78377-0044
6191777	ADELSON, LAWRENCE GEORGE	PO BOX 1046			MAYWOOD	NJ	07607-7046
7600823	Adolescent Treatment Ctr	Attn: Steven Blazing, DIRECTOR	PO BOX 160		BLUE EARTH	MN	56013-0160
7594567	Adopt & Shop	4235 SEPULVEDA BLVD			CULVER CITY	CA	90230-4708
7637188	Adopt A Child	Attn: Teresa Moore, EXEC DIRECTOR	30061 Hanover Blvd		Westland	MI	48186-5124
7596378	Adoption Exchange	Attn: Melody Roe, SENIOR VP	1325 S COLORADO BLVD STE 700		DENVER	CO	80222-3326
7600825	Adoption Minnesota	Attn: Lynn Ricchio, EXEC DIRECTOR	8441 WAYZATA BLVD STE 220		GOLDEN VALLEY	MN	55426-1360
7577472	ADVANCED PHARMACEUTICAL SVCS INC	90 TREE TOP LN			WARTRACE	TN	37183-8057
6193820	AGNEW, RICHARD C.	1512 ANTIGUA WAY			NEWPORT BEACH	CA	92660-4916
6194154	AGUEY, OMAR J.	PO BOX 2546			VALLEY CENTER	CA	92082-2546
6194262	AGUILAR, OSCAR M.	6000 NORTHERN PASS DR STE A-1			EL PASO	TX	79911-7207
6194831	AHMAD, FUAD A.	637 STATE RT 23			POMPTON PLNS	NJ	07444-1419
6195111	AHMAD, WAHEED	443 SPRING ST # 302			JEFFERSONVILLE	IN	47130-4494
6195736	AHMED, SAUD IQBAL	1111 N LEE AVE STE 243			OKLAHOMA CITY	OK	73103-2625
6196528	AITKEN, BRYCE	5835 E ZAFFRE RIDGE ST			BOISE	ID	83716-3490
11807987	AKIN, CLAIRE K.	5421 ASHLAR AVE			CROZET	VA	22932-1559
6199175	ALBORZI, ARASH	1928 W WESTERN AVE			LOS ANGELES	CA	90027-1624
7605835	Alcohol Detox Of El Paso	221 N. Kansas			El Paso	TX	79901-2842
7601284	Alcoholics Anonymous	Attn: Donnie Ditzfeld, MANAGER	1625 W 7TH ST		SEDALIA	MO	65301-3921
7370916	ALCORTA, RICHARD	7842 RED RIVER RD			WEST PALM BCH	FL	33411-5814
6199523	ALCORTA, RICHARD LOUIS	7842 RED RIVER RD			WEST PALM BCH	FL	33411-5814
6201814	ALISASIS, ALAIN	2416 FRUITLAND RIDGE DR			PUYALLUP	WA	98371-6002
7649111	Allegany Regional Development	Attn: Gary Thrush, EXEC DIRECTOR	65 SOUTH AVE		SALAMANCA	NY	14779-1771
6202290	ALLEN, ANNE VALERIE	4732 LAUREL DR			HARRISBURG	PA	17110-3244
6202611	ALLEN, HERBERT VI	601 BISHOP LN N			MOBILE	AL	36608-5839
7394042	ALLEN-KHALIL, LISA	11373 CORTEZ BLVD STE 102			BROOKSVILLE	FL	34613-5411
6203339	ALLEN-KHALIL, LISA AL	11373 CORTEZ BLVD STE 102			BROOKSVILLE	FL	34613-5411
6203420	ALLEY, MARK WEBSTER	1017 WINCHESTER LN			KINGSPORT	TN	37660-7241
6197987	AL-MUBASLAT, AHMAD NABIL	15820 LUCILLE ST			OVERLAND PARK	KS	66221-7112
7608016	Alpine Alternatives Inc	Attn: Greg Hamilton, VICE PRESIDENT	PMB 1421	3705 ARCTIC BLVD	ANCHORAGE	AK	99503-5774
7564647	ALPS LONG TERM CARE PHARMACY	PO BOX 397			NIXA	MO	65714-0397
7531571	ALPS LTC PHARMACY	PO BOX 397			NIXA	MO	65714-8697
7564649	ALPS PHARMACY #2	PO BOX 397			NIXA	MO	65714-0397

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6204522	ALSAEDI, MUHANED GATEA ABDU	12950 LAKE PARC BEND DR			CYPRESS	TX	77429-6198
7611290	Alta California Regional Ctr	Attn: Sharon Wiggins, MANAGER	573 MAIN ST		PLACERVILLE	CA	95667-5609
7488393	ALTAMED PHARMACY 5 PMQ	330 E LAMBERT RD STE 100			BREA	CA	92821-4100
6204823	ALTEMUS, ROSEMARY MARTHA	671 LANGDON DR			DYKE	VA	22935-1140
7547886	ALTHEA PHARMACY LLC	PO BOX 7996			CHANDLER	AZ	85246-7996
6204988	ALTMAN, DONALD IRA	27 CHENILE			IRVINE	CA	92614-7528
6205068	ALTMANSHOFER, BERT	550 FORSHT DR			DUNCANSVILLE	PA	16635-9413
6205832	AMACHER, KATHRYN M.	269 SAGE SPARROW CIR			VACAVILLE	CA	95687-7751
6206158	AMAZAN, JOHNNY	10601 MISSION RD STE 240			LEAWOOD	KS	66206-2427
7672130	American Indian Community Ctr	1025 W INDIANA AVE			SPOKANE	WA	99205-4561
7633401	American Legion	227 MAIN ST			OXFORD	MA	01540-2336
7642355	American Legion	Attn: Jimmy Frank, MANAGER	2500 Union School Rd		Picayune	MS	39466-4959
7663173	American Legion	Attn: Marceo Franks, MANAGER	PO BOX 100391		CRANSTON	RI	02910-0066
7609402	American Legion Auxiliary	Po Box 1010			Little Rock	AR	72203-1010
7617914	American Legion Dept Of CT	Attn: Everett Shepard, MANAGER	269 MAIN ST STE 1		CROMWELL	CT	06416-2361
7657399	American Legion Ok Post 27	PO BOX 935			Sallisaw	OK	74955-0935
7616836	American Legion Post #18	PO BOX 337180			GREELEY	CO	80633-0620
7611435	American Legion Post 26	Attn: David Graham, MANAGER	PO BOX 1427		Bakersfield	CA	93302-1427
7611497	American Red Cross	Attn: Yevette Ramos, CEO	10600 N TRADEMARK PKWY STE 406		RCH CUCAMONGA	CA	91730-5936
7649459	American Red Cross	40 CATHERWOOD RD STE A01			ITHACA	NY	14850-1143
7663496	American Red Cross	PO BOX 9035			GREENVILLE	SC	29604-9035
7654872	American Red Cross	Attn: Karen Conklin, EXEC DIRECTOR	25 N Canfield Niles Rd Ste 140		Younstown	OH	44515-2334
7643353	American Red Cross	Attn: Scott Loudermelt, EXEC DIRECTOR	PO BOX 1838		LINCOLNTON	NC	28093-1838
7657412	American Red Cross	10151 E 11th St			Tulsa	OK	74128-3098
7631380	American Red Cross	510 E Chestnut St.			Louisville	KY	40202
7673552	American Red Cross	Attn: Steve Hansen, CEO	2905 Universal St Ste LL5		Oshkosh	WI	54904-6341
7649495	AMVETS	PO BOX 313			BUFFALO	NY	14224-0313
7654937	Amvets Post 1896	Attn: Steve Peltier, MANAGER	960 CHECKREIN AVE		COLUMBUS	OH	43229-1107
6208003	ANCONA-YOUNG, CORINNE J.	8881 FLETCHER PKWY STE 205			LA MESA	CA	91942-3187
7455363	ANDERSON, JOHN	303 DIANE LN			SOLDOTNA	AK	99669-7302
6209424	ANDERSON, KENNETH NORMAN	715 9TH AVE APT 1042			SEATTLE	WA	98104-2069
6211699	ANGLADE, ALBERT ABEL	1711 RALPH AVE			BROOKLYN	NY	11236-3319
6212374	ANSELMO, KHALENA FRANCESKA	240 PARKER AVE			MANASOUAN	NJ	08736-2804
7440621	ANTHONY, STEPHEN	5151 E BROADWAY RD STE 107			MESA	AZ	85206-1346
6212630	ANTHONY, STEPHEN ROCKY	5151 E BROADWAY RD STE 107			MESA	AZ	85206-1346
7610121	Anti-Defamation League	Attn: Chuck Warshaver, DIRECTOR	PO BOX 28282		TEMPE	AZ	85285-8282
6213128	ANWAR, SIDRA	644 CHILLIWACK LN			MARS	PA	16046-4070
6214273	ARASE, RANDAL PAUL	1300 N VERMONT AVE STE 908			LOS ANGELES	CA	90027-6094
6214696	ARCHIBALD, KATHY D.	1185 HOLMAN AVE			POCATELLO	ID	83201-2958
6215108	AREVALO, PABLO ANTONIO	8903 GUATEMALA AVE			DOWNEY	CA	90240-2036
6215115	AREVALOS, ENRIQUE ROMO	5313 MEADOWLAKE RD			BRENTWOOD	TN	37027-5146
7594278	Arizona Behavioral Counseling	Attn: Haley Peebles, CEO	PO Box 36158		Phoenix	AZ	85067-6158
7443200	ARNOLD, JEFFREY	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126
6216470	ARNOLD, JEFFREY EARL	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126

Exhibit C
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6216941	ARORA, JAY	20301 RANCHERIAS RD			APPLE VALLEY	CA	92307-5200
6217536	ARTHUR, JAMES P.	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126
6217683	ARUKALA, KEDAREESHWAR SANJAY	5036 MIDDLETON VIEW DR			MYRTLE BEACH	SC	28579-8515
6218873	ASHTON, JOHN WILLIAM	1 MEDICAL CENTER BLVD #ACP532			CHESTER	PA	19013-3902
7619951	Ason International	Attn: Ellen Abermason, PRESIDENT	PO BOX 411210		MELBOURNE	FL	32941-1210
6219454	ASTA, ROY OON	3050 BUSINESS PARK CIR STE 203			GOODLETTSVILLE	TN	37072-3588
7430649	ATKINSON, THOMAS	PO BOX 6152			LAWTON	OK	73506-0152
6220405	ATTEBERRY, JAMES L.	3733 LENOX DR			FORT WORTH	TX	76107-1711
7558757	AUBURN WICHITA LTC #181	5318 W CENTRAL AVE			WICHITA	KS	67212-2455
7532738	AUBURN WICHITA LTC 181	5318 W CENTRAL AVE			WICHITA	KS	67212-2455
7452148	AUERBACH, JAMES	8537 AMARYLLIS CT			FERNANDINA BEACH	FL	32034
6220822	AUERBACH, JAMES ALLEN	85371 AMARYLLIS CT.			FERNANDINA BEACH	FL	32034
7598149	Auxiliary Services	Attn: Gilbert Chun, ADMINISTRATOR	3633 WAIALAW AVE RM C210		HONOLULU	HI	96816-3284
7598252	Avalon Center	Attn: Leah Jean Weber, EXEC DIRECTOR	705 N MAIN ST STE 2		CHARLES CITY	IA	50616-2125
7599121	Avenues To Recovery Inc	Attn: Lucy Brown, OWNER	Po Box 2379		Mission	KS	66201-2379
7577565	AVONDALE PHARMACY	PO BOX 10067			AMARILLO	TX	79116-0067
6222496	AXELRATH, SARAH ANN	11 ADAMS TER			CAMBRIDGE	MA	02130-3225
6222675	AYALA RUBIO, NELSON	PO BOX 541			EAGLE BUTTE	SD	57625-0541
7553702	AZOF ENTERPRISES	10173 W COLONIAL DR			OCOE	FL	34761-4209
6223754	BAARS, HENDRIK	3528 TORRANCE BLVD STE 116			TORRANCE	CA	90503-4826
7440623	BACHUS, BRUCE	5151 E BROADWAY RD STE 107			MESA	AZ	85206-1346
6224544	BACHUS, BRUCE FL	5151 E BROADWAY RD STE 107			MESA	AZ	85206-1346
7548842	BACON EAST PHARMACY	20811 5TH ST E			SONOMA	CA	95476-7907
6224823	BADALIAN, SAMUEL STEPAN	6429 STATE HIGHWAY 80			COOPERSTOWN	NY	13326-2517
6225042	BADGER, WESLEY REID	511 S 27TH ST APT 3			SPEARFISH	SD	57783-8805
6225365	BAER, CHRISTOPHER J.	9695 S YOSEMITE ST STE 327			LONE TREE	CO	80124-2890
7432597	BAGNELL, KRISTI	231 LEATHER LEAF			BOERNE	TX	78006-2129
6227428	BAJWA, MOHAMMAD AYUB	11 HIGH POINT PL			N CALDWELL	NJ	07006-4517
7575568	BAKERS PHARMACY	110 WALCOTT AVE			JAMESTOWN	RI	02835-2935
7532767	BAKER'S PHARMACY	110 WALCOTT AVE			JAMESTOWN	RI	02835-2935
6228712	BAKSHI, RISHI RAI	3240 LOCKRIDGE DR			ANN ARBOR	MI	48108-1722
6228971	BALASUBRAMANIAN, ANAND	PO BOX 90967			HOUSTON	TX	77280-0967
6229073	BALCESCU, CRISTIAN ADRIAN	900 HYDE ST			SAN FRANCISCO	CA	94109-4806
6229430	BALDWIN, SUSAN L.	PO BOX 1969			BAYTOWN	TX	77522-1969
7429797	BALIS, LUC	3700 CLIFF DR			FORT SMITH	AR	72983-5954
6229648	BALIS, LUC GU	3700 CLIFF DR			FORT SMITH	AR	72903-5954
6229692	BALKARAN, JOANNE	1865 NIGHTINGALE LN			TAVARES	FL	32778-4360
6230310	BALLOW, EDWARD BRUCE	771 HERITAGE RD			HESPERUS	CO	81326-8709
6230969	BANDROWSKY, TIMOTHY	6160 TUTT BLVD STE 250			COLORADO SPGS	CO	80923-1508
7548648	BANDYS PHARMACY INC	14359 PIONEER BLVD STE 8			NORWALK	CA	90650-4850
6231197	BANGASH, KAYHAN	1543 DUCHARME PL APT 350			DETROIT	MI	48207-2991
7438303	BANKER, MICHAEL	PO BOX 399			CANON CITY	CO	81215-8399
6231385	BANKER, MICHAEL W.	PO BOX 399			CANON CITY	CO	81215-0399
6231984	BAPTIST, JUSTIN PETER	220 CROWS NEST RD			MANAHAWKIN	NJ	08050-1326

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7436444	BARAHONA, JOSE	10501 VISTA DEL SOL DR STE 110			EL PASO	TX	79925-7941
6232120	BARAHONA, JOSE A.	10501 VISTA DEL SOL DR STE 110			EL PASO	TX	79925-7941
7440625	BARATZ, DAVID	5151 E BROADWAY RD STE 107			MESA	AZ	85206-1346
6232351	BARATZ, DAVID MI	5151 E BROADWAY RD STE 107			MESA	AZ	85206-1346
6232465	BARBASO SCHWARTZ, ALMA	313 W LIBERTY ST STE 237			LANCASTER	PA	17603-2766
6233023	BARDINELLI, ANTHONY JOSEPH	15 MELENA DR			BEDFORD	NY	10506-1322
6233041	BARDONNER, GARY W.	9555 W MARSHALL DR			COLUMBUS	IN	47201-3804
6233048	BARDOWELL, RICHARD JOHN	500 E OLIVE AVE STE 420			BURBANK	CA	91501-2171
6233062	BARDWICK, PETER AL	7235 MCCOOL AVE			LOS ANGELES	CA	90045-1229
6233283	BARICH, LOUIS LUKE	219 HIGH ST			HAMILTON	OH	45011-2720
6233861	BARLOW, MARK S.	PO BOX 390585			HOUSTON	TX	77259-8585
6234118	BARNES, CATHRYN JONES	91 PERIMETER RD STE 170			ROME	NY	13441-4020
6234911	BARNWELL, JENNIFER CARY	11161 NEW HAMPSHIRE AVE STE 102			SILVER SPRING	MD	20904-2606
7429798	BARR, MARILYN	3700 CLIFF DR			FORT SMITH	AR	72903-5954
6236074	BARROW, JONI	214 RIVERSIDE DR APT 401			NEW YORK	NY	10025-8363
6236176	BARRY, GERARD PATRICK	920 ALBANY SHAKER RD STE 1			LATHAM	NY	12110-1468
6236312	BARSEGHIAN, ANNIE A.	2215 LENORE DR			GLENDALE	CA	91206-1133
6236946	BARTON, ALISON DIANN	5920 S ESTES ST			LITTLETON	CO	80123-8618
7605991	Bay Area Recovery	Attn: Susan Davidson, MANAGER	4316 Washington St		Dickinson	TX	77339-6641
6240884	BAZZAN, ANTHONY J.	1511 COUNTY LANE RD			BRYN MAWR	PA	19010-1605
6241021	BEACHY, ALLEN LE	3700 CLIFF DR			FORT SMITH	AR	72903-5954
6242359	BECK, BRENDA SU	7500 AUBURN RD STE 2300			CONCORD TWP	OH	44077-9612
6243579	BEE, DAVID	124 SEASPRAY CT #3			WILDWOOD	NJ	08260-6009
6243884	BEESON, CLINTON WADE	13896 MONTANA DR			OOLOGAH	OK	74053-4217
6244553	BEISSEL, MAXIMILIAN	10810 McGregor Blvd			Fort Myers	FL	33919-1846
7616896	Beit Lechem Ministries Inc	Attn: Curtis Taylor, RELIGIOUS DIR	889 ESPRIT LN		FRUITA	CO	81521-7435
7433180	BELL, JAMES	4900 MORRIS HEIGHTS DR			ARLINGTON	TX	76016-2957
6245835	BELLANGER, DRAKE ERIC	500 RUE DE LA VIE	SUITE 513		BATON ROUGE	LA	70817
6246242	BELOUD, BRETT ROBERT	6833 E PASADENA AVE			PARADISE VLY	AZ	85253-7046
6246294	BELSKY, PAUL MARC	551 MADISON AVE FL 7			NEW YORK	NY	10022-3212
6246706	BENCZE, ALEXIS NICOLE	948 SAGE RD			MONTROSE	CO	81483-9572
6247947	BENNETT, PATRICK WILLIAM	2504 E BAKERSVIEW RD			BELLINGHAM	WA	98226-8744
6248801	BENTSIA NOV, SOFIA AL	48 COLUMBIA AVE			STATEN ISLAND	NY	10305-3740
6248893	BENZ, THOMAS BARTLEY	121 VALLEY CT			ELKINS	WV	26241-9207
7487423	BENZER FL 17 LLC	15416 N FLORIDA AVE UNIT 200			TAMPA	FL	33613-1244
7564822	BENZER PHARMACY	5908 BRECKENRIDGE PKWY			TAMPA	FL	33610-4233
6246547	BEN-ZVI, ZVI	9 CHERRY LN			SCARSDALE	NY	10583-3117
6249216	BERENT, CRAIG TOBIAS	PMB 464	1801 E 31ST ST STE 365		AUSTIN	TX	78756-3306
6249581	BERGER, ALEXANDER	4545 COMMERCE ST UNIT 2306			VA BEACH	VA	23462-3280
6249642	BERGER, DAVID	6231 E FOX GLEN DR			ANAHEIM	CA	92807-4070
7575657	BERLEYS PHARMACY INC.	90 MANVILLE AVE			BARNWELL	SC	29812-1881
6251169	BERNAICHE, MAURICE RO	819 WORCESTER ST STE 3			INDIAN ORCH	MA	01151-1056
6251625	BERNICKER, JEFFREY P.	4180 LA JOLLA VILLAGE DR STE 260			LA JOLLA	CA	92037-9142
6251906	BERNSTEIN, RICHARD IRWIN	1245 FAIRFIELD RD			GLENCOE	IL	60022-1067

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7380296	BERRY, RICHARD	15 HILL PLZ #A			WHITEVILLE	NC	20472-4950
6252342	BERRY, RICHARD GA	15 HILL PLZ #A			WHITEVILLE	NC	28472-4950
7405354	BERTIN, ANTHONY	4359 PARKSALE AVE NW			JACKSN BELDEN	OH	44718-2139
6252583	BERTIN, ANTHONY P.	4359 PARKDALE AVE NW			JACKSON BELDEN	OH	44718-2139
7659929	Berwick Area United Way	Attn: Ayrin Shortlidge, MANAGER	107 S Market St Ste		Berwick	PA	18603-4824
7600902	Bethany Christian Svc	Attn: Lynn Lewis, DIRECTOR	3131 FERNBROOK LN N STE 204		PLYMOUTH	MN	55447-5337
7607183	Bethany Christian Svc	3048 HAHN DR			MODESTO	CA	95350-6503
7605419	Bethany Christian Svc	Attn: Renee Eggebraaten, DIRECTOR	1915 E 8th St Ste 101		Sioux Falls	SD	57103-1865
7649676	Better Neighborhoods Inc	Attn: James Flacke, EXEC DIRECTOR	1677 VAN VRANKEN AVE		SCHENECTADY	NY	12308-1919
7610166	Beyond One View Ctr	Attn: Carol Markey, OWNER	13832 N 32nd St # 155		Phoenix	AZ	85032-5646
7659947	Beyond Violence Inc	Attn: Jennifer Frantz, EXEC DIRECTOR	212 W 11TH ST		BERWICK	PA	18603-2008
6254027	BHAKTA, RAHUL	4310 W SPRUCE ST UNIT 527			TAMPA	FL	33607-4277
6255134	BHIMANI, RONAK	1442 N HOPE ST			PHILADELPHIA	PA	19122-3904
6255606	BIBI, ZOUHAIR	1761 COMMONS NORTH LOOP UNIT 4304			TUSCALOOSA	AL	35406-3593
7440628	BICHLER, TIMOTHY	5151 E BROADWAY RD STE 107			MESA	AZ	85206-1346
6255683	BICHLER, TIMOTHY JOSEPH	5151 E BROADWAY RD STE 107			MESA	AZ	85206-1346
7642916	Big Brothers Big Sisters	1434 N ROBERTS ST			HELENA	MT	59601-3019
7620020	Big Brothers Big Sisters	Attn: Joy Mahler, CEO	1016 COLLIER CENTER WAY STE 100		NAPLES	FL	34110-8472
7620024	Big Brothers Big Sisters	Attn: Joy Mahler, CEO	3028 CARING WAY		Port Charlotte	FL	33952-7018
7624926	Big Brothers Big Sisters	2530 UNIVERSITY AVE STE 8			WATERLOO	IA	50701-3304
7624927	Big Brothers Big Sisters-North	Attn: Bree Lahr, MANAGER	2530 University Ave Ste 8		Waterloo	IA	50701-3304
6257329	BINKOWITZ, ARTHUR	4026 SW HALCOMB ST			PORT ST LUCIE	FL	34953-3001
7639477	Birthright Of Marshall	348 W MAIN ST STE 107			MARSHALL	MN	56258-1370
6257985	BISCHOFF, ROBERT THOMAS	2692 JOHNSTON AVE			TWIN LAKE	MI	49457-9327
7417409	BITTORF, STEVEN	200 1ST AVE NW APT 706			ROCHESTER	MN	55901-3003
7452867	BJURSTROM, ROBERT	1231 116TH AVE NE STE 700			BELLEVUE	WA	98004-3836
6258859	BJURSTROM, ROBERT LEE	1231 116TH AVE NE STE 700			BELLEVUE	WA	98004-3836
6259647	BLACKWOOD, KARLA MELVILLE	PO BOX 460984			PAPILLION	NE	68046-0984
7629190	Blair Hills Community Assn	Attn: Michael Bellovich, PRESIDENT	908 BLAIR HILLS AVE		MISHAWAKA	IN	46544-6757
6259876	BLAIR, RACHEL ANNE	253 KENT ST # 2			BROOKLINE	MA	02446-5400
6260312	BLANCHARD, GARY WA	2866 DUCHARME RD			OPELOUSAS	LA	70570-8693
6260555	BLANDINO, DAVID A.	1215 FARRAGUT ST			PITTSBURGH	PA	15206-1747
6260634	BLANK, PETER BRADLEY	200 BROAD ST APT 2325			STANFORD	CT	06901-2072
6261027	BLAU, WILLIAM LOUIS	1999 MARCUS AVE STE 220			NEW HYDE PARK	NY	11042-1021
6261054	BLAUSTEIN, STUART	12 HERRICK DR			LAWRENCE	NY	11559-1420
6262509	BLUM, KRISTIE ANN	1365 NORTH AVE NW			ATLANTA	GA	30354
6262996	BOATWRIGHT, RUSSELL A.	PO BOX 1077			CONWAY	SC	29528-1077
7549685	BOBS PHARMACY	627 FOXFIRE DR			MANTECA	CA	95337-6612
6265623	BONAKDAR, MONICA MOMACK	20321 IRVINE AVE STE F3			NEWPORT BEACH	CA	92660-8269
6266374	BONNICK, BERTRAND A.	3832 LILLIE ST			HIGH POINT	NC	27265-9334
6266570	BOOK, CATHERINE M.	PO BOX 96			HOPKINTON	IA	52237
6267268	BORDEN, JOSEPH IRVING	24025 CHESTNUT WAY			CALABASAS	CA	91302-2367
7411287	BORROMEO, VIDAL	6001 CARRIAGE HL			JACKSON	MI	49281-8377
6268058	BORROMEO, VIDAL DANGUILAN	6001 Carriage HI			Jackson	MI	49201-8377

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6268428	BOSKA, DAVID A.	101 S CLIFFWOOD AVE			LOS ANGELES	CA	90049-3821
6268550	BOSSE, MICHAEL JOSEPH	183 Captains Island Dr			Daniel Island	SC	29492-8683
6268595	BOSSOU, KODJO MARTIAL	GENERAL DELIVERY			ROCHESTER	MN	55901-9999
6268694	BOSTROM, STUART GARY	1119 SENEGAL WAY			EL DORADO HLS	CA	95762-5295
6269257	BOUGHN, RICHARD CU	PMB 139	1740 SHAFF RD		STAYTON	OR	97383-1092
6270653	BOWMAN, DAVID ALAN	31 AARONWOODS CT			WHEELING	WV	26003-9358
6273436	BRAMLETT, KENNETH WA	1021 MONTGOMERY HWY # 201			VESTAVIA HLS	AL	35216-2805
7672250	Branch A Christian Church	Attn: Cassie Wirth, MANAGER	18810 SE 22ND CIR		Vancouver	WA	98683-9799
6273755	BRANDFASS, DAVID E.	2665 NE 24TH ST			LIGHTHOUSE PT	FL	33064-8301
7510396	BRANDON SURGI-CENTER 712	516 VONDERBURG DR			BRANDON	FL	33515954
6274223	BRANTLEY, CYNTHIA R.	5261 CARROLLTON PIKE STE E			WOODLAWN	VA	24301-3034
6274867	BRAUNSTEIN, MARK BENJAMIN	4849 VAN NUYS BLVD #202			SHERMAN OAKS	CA	91403-2110
6275039	BRAWNER, MADISON TUCKER	3 WILD THISTLE CV			SAVANNAH	GA	31406-7209
7583390	BRIDGEPORT FAMILY PHARMACY	460 E MAIN ST			BRIDGEPORT	WV	26330-1847
7530727	BRIDGEPORT FAMILY PHCY APSC	460 E MAIN ST			BRIDGEPORT	WV	26330-1847
7649759	Bridges For Brain Injury	PO BOX 25460			FARMINGTON	NY	14425-0460
6277511	BRIGHT, ANNE LESLIE	669 W COSHOCTON ST			JOHNSTOWN	OH	43031-9580
6277556	BRIGHT, TIMOTHY JOHN	669 W COSHOCTON ST			JOHNSTOWN	OH	43031-9580
6278660	BROCK, KENNETH J.	3106 S W S YOUNG DR STE 103			KILLEEN	TX	76542-2007
6278826	BRODALE, SEAN DAVID	32942 270TH ST			FARMINGTON	IA	52537
7348429	BRODY, DAVID	71 SCHOOL ST			LITTLETON	NH	03561-4820
6279091	BRODY, DAVID STEVEN	71 SCHOOL ST			LITTLETON	NH	03561-4820
6279464	BRONSTEIN, ROGER A.	32 PADDOCK RD			WHITE PLAINS	NY	10605-4503
6280425	BROUN, PAUL COLLINS	PO BOX 6337			ATHENS	GA	30604-6337
6283372	BROWN APPLGATE, BARBARA A.	PO BOX 70			OSBORNE	KS	67473-0070
6280848	BROWN, BRIAN LEE	1176 ROYAL BLVD			PALM HARBOR	FL	34684-2767
6281086	BROWN, CRAIG AC	PO BOX 506			PACIFIC CITY	OR	97135
6282865	BROWN, RODICA CARMEN	3223 TENNESSEE ST NE			ALBUQUERQUE	NM	87110-2434
7419584	BROWNING, KENNETH	28893 N SKY CREST DR			MUNDELEIN	IL	60060-5309
6283619	BROWNING, KENNETH ROBERT	28893 N SKY CREST DR			MUNDELEIN	IL	60060-5309
6284044	BRUCKMANN, ELANA	42 BELLEFAIR RD			PORT CHESTER	NY	10573-5587
6284716	BRUNO, SARAH M.	1230 SMITHBRIDGE RD			CHADDS FORD	PA	19317-9137
6284989	BRUTUS, FRANCOIS HERBERT	35 JEAN AVE			HEMPSTEAD	NY	11550-6301
7623004	Buford Church Of God	Attn: Joey Grizzle, RELIGIOUS DIR	4800 S LEE ST		BUFORD	GA	30518-5734
6288380	BUNNELL, DONALD LEE	PO BOX 212			XENIA	IL	62899-0212
6289327	BURGNER, DENNIS L.	PO BOX 988			PARKER	CO	80134-0988
7376828	BURLESON, JILL	600 W MAIN ST APT 103			DURHAM	NC	27701-1781
6290486	BURNETT, ROBERT JAMES	PO BOX 640			SOMERVILLE	TN	38068-0640
6290662	BURNS, BESSIE YARBOROUGH	5261 CARROLLTON PIKE STE E			WOODLAWN	VA	24381-3034
6291363	BURROWS, WILLIAM PAUL	241 RAINBOW DR #14129			LIVINGSTON	TX	77399-2041
7381053	BURTON, MARK	4 VANDERBILT PARK DR STE 100			ASHVILLE	NC	28803-2476
6291794	BURUGAPALLI, BHUVANESWARI	126 FONSECA ST			SACRAMENTO	CA	95816-6569
7633679	Buzzards Bay Project	Attn: Joe Costa, EXEC DIRECTOR	818 COUNTY RD UNIT E		MATTAPOISETT	MA	02739-1689
6294241	BYROM, GORDON MA	8028 NE WITT RD			CAMERON	MO	64429-8027

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6295012	CADOO, KAREN ANNE	209 SAINT MARKS SQ			PHILADELPHIA	PA	19104-3516
6295051	CADY, JOHN VITONIS	9140 TYLER BLVD			MENTOR	OH	44060-1881
6295548	CAIN, TATUM R.	2 CAPE DANBURY			NEWPORT BEACH	CA	92660-8407
6295961	CALDERON-ABBO, JOSE	5222 PERRIER ST			NEW ORLEANS	LA	70115-4105
7554525	CALHOUN PRESCRIPTIONS	389 RUSH CHAPEL RD NE			ADAIRSVILLE	GA	30103-5025
6296280	CALHOUN, ALICE ANN	1840 TOLTEC MOUNDS RD			ENGLAND	AR	72046-8941
7611898	California CASA Assn	Attn: Robin Allen, EXEC DIRECTOR	243	3525 DEL MAR HEIGHTS RD STE 81	SAN DIEGO	CA	92130-2227
7611922	California Tribal Tanf	Attn: Marina Kalani, MANAGER	130 Amber Grove Dr Ste 134		Chico	CA	95973-5880
6297409	CAMBRY, EMILE	1255 S MICHIGAN AVE APT 989			CHICAGO	IL	60605-3295
6298113	CAMPBELL, DENNIS R.	430 MCDOWELL ST			ASHEVILLE	NC	28803-2635
6298146	CAMPBELL, EARL ROY	4235 FORT CAMPBELL BLVD			HOPKINSVILLE	KY	42240-9339
6298665	CAMPBELL, ROSS MARTIN	1180 RESURGENCE DR.			WATKINSVILLE	GA	30677
6298991	CAMPOS, LELYS	11549 KAGEL CANYON ST			SUN VALLEY	CA	91352
6299068	CANAAN, ANTONIO	2732 SOUTHLADND ST			SAINT	FL	32772-7858
7643508	Candice Apple & Assoc	Attn: Candice Apple, CEO	Po Box 417		Greensboro	NC	27402-0417
6299326	CANEPA, ALBERT BARTHOLOM	944 W 1ST AVE			GRANDVIEW	OH	43212-3668
6299590	CANNON, CARRIE SUE	10600 BLOOMGIELD DR APT 724			ORLANDO	FL	32825-5906
6299716	CANNON, PETER MAUGHAN	2375 CORONADO ST			IDAHO FALLS	ID	83404-7407
7561904	CAPAC SAVMOR PHARMACY	25 S MAIN ST			YALE	MI	48097-3317
7639510	Capitol River Council Dist 17	Attn: Jon Fure, EXEC DIRECTOR	370 WABASHA ST N STE 720		SAINT	MN	55102-1331
6300665	CAPPS, JOSEPH H.	8605 MONTAGUE LN			MYRTLE BEACH	SC	29588-4504
6300731	CAPRIOTTI, PAUL	4416 DOWNERS DR			DOWNERS GROVE	IL	60515-2728
7381200	CAQUIAS-GONZALEZ, EILEEN	5261 CARROLLTON PIKE STE E			WOODLAWN	VA	24881-3034
7556697	CAREPLUS DISCOUNT PHARMACY	5815 RIVER BIRCH DR			HOFFMAN EST	IL	60192-4587
6301799	CARIDE, AVELINO RUBEN	11440 SW 102ND ST			MIAMI	FL	33176-2588
7664914	Carl Perkins Child Abuse	Attn: Sherry Stanfill, DIRECTOR	182 Lexington Ave		Jackson	TN	38301-5455
6302938	CARMUSCIANO, VINCENT A.	8714 5TH AVE #2			BROOKLYN	NY	11209-5204
6302970	CARNE, DANA MCKEE	1006 SHRADER ST			SAN FRANCISCO	CA	94117-4215
7364808	CARRATO, ANTHONY	ADDRESS ON FILE					
6304025	CARRATO, ANTHONY MICHAEL	151 JOHNS AVE			HAZLETON	P	18201-0516
6304283	CARRILLO, RODOLFO B.	397 OAKLAND DR			GAINESVILLE	GA	30501-1643
6304449	CARROLL, DAWN LYNN	7256 HIDDEN COVE CT			WEEKI WACHEE	FL	34607-4034
6304971	CARTA, MARIA CHIARA	25 LEXINGTON CT			MOUNT LAUREL	NJ	08054-3701
6305038	CARTER, ANN D.	100 VERMONT AVE			OAK RIDGE	TN	37830-6471
6305154	CARTER, DAVID AL	4900 BROAD RD #1372			SYRACUSE	NY	13215-2265
7594314	Casa De Amigas	Attn: Kenneth L Fox, EXEC DIRECTOR	PO Box 38009		Phoenix	AZ	85069-8009
6307837	CASTLE, CARL A.	3829 LAKE DR			TAYLORVILLE	IL	62568-8918
7641110	Catholic Charities Southern MO	Attn: Tyree Chapman, MANAGER	231 N MAIN ST		CAPE GIRARDEAU	MO	63701-7221
7612034	Catholic Resource Ministries	Attn: Judy Ramage, MANAGER	1410 S Mooney Blvd		Visalia	CA	93277-4440
6308711	CAUDELL, MICHAEL JAMES	814 CAMELLIA RD			AUGUSTA	GA	30909-2734
6309145	CAVICCHIO, CHARLES M.	280 FRONT ST			LINCOLN	RI	02865-2418
7626470	CEFS Learning Ctr	Attn: Susan Wilson, MANAGER	1010 W JEFFERSON AVE		EFFINGHAM	IL	62401-2035
7666925	Cement Council Of Texas	Attn: Jan Prusinski, EXEC DIRECTOR	PO BOX 55188		HURST	TX	76054-5188
7604679	Center City Recovery	Attn: Kristin Szostak, EXEC DIRECTOR	3951 N HAVERHILL RD STE 120		WEST PALM BCH	FL	33417-8341

Exhibit C
Supplemental Service List
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7598267	Center For Behavioral Health	Attn: Brant Massman, TREASURER	PO BOX 897		BOISE	ID	83701-0897
7633752	Center For New Americans	Attn: Laurie Millman, EXEC DIRECTOR	17 New St		NORTH HAMPTON	MA	01060-1921
7664367	Center Of Hope	Attn: John Blok, RELIGIOUS DIR	1905 E 8TH ST		SIOUX FALLS	SD	57103-1809
7514499	CENTRAL RX PHARMACY	2488 E 81ST ST STE 296			TULSA	OK	74137-4265
6311147	CHALASANI, MADHU	6 BIRDHAVEN LN			MONTGOMERY	OH	45242-5207
6311170	CHALEFF, FREDERICK M.	201 NW 82ND AVE STE 405			PLANTATION	FL	33324-1883
6311190	CHALFIN, NINA ALICE	118 ABBOTT RD			WELLESLEY HLS	MA	02481-6125
6312024	CHAN, ESTELA LAO	PO BOX 210			RED CLOUD	NE	68970-0210
6312121	CHAN, JOHNSON C.	15 LINCOLN AVE			PROVIDENCE	RI	02906-5707
6312224	CHAN, MELVIN	3 OAKRIDGE RD			ANNANDALE	NJ	08801-3379
6312607	CHANDLER, ADRIAN A.	766 SEINA VISTA DR			Madison	AL	35758-1272
7672317	Chas-Community Health Assn	Attn: Aaron Wilson, CEO	611 N IRON BRIDGE WAY		SPOKANE	WA	99202-4932
6316625	CHAWLA, NEHA	3 PADUA			IRVINE	CA	92614-7301
6317465	CHEN, DONALD F.	PO BOX 3177			CAMARILLO	CA	93011-3177
6317665	CHEN, JAMES CHENG-SHEN	PMB 638	13089 PEYTON DR STE C		CHINO HILLS	CA	91709-6018
6317793	CHEN, JULIA ELISE	155 SPRING RD			EASTON	PA	18040-8261
6319037	CHERIAN, SHEEN	26635 HURLINGHAM RD			BEACHWOOD	OH	44122-2453
6319068	CHERKASSKY, MARINA	10160 BUSTLETON AVE STE C			PHILADELPHIA	PA	19116-3749
6319505	CHESS, CYRUS	PO BOX 1152			WESTON	CT	06883-0152
7612237	Children's Health Fund	Attn: Peggy Mcnamara, EXEC DIRECTOR	PO BOX 1027		SAN MARCOS	CA	92079-1027
7597175	Childrens Home Society Of Fl	Attn: David Bundy, CEO	1530 CORNERSTONE BLVD STE 100		DAYTONA BEACH	FL	32117-7129
7606065	Children's Hope	2526 82ND ST STE H			Lubbock	TX	79423-2221
7660192	Children's Institute Wexford	1405 SHADY AVE			PITTSBURGH	PA	15217-1350
7608627	Chilton Baptist Assn	1108 4th Ave N			Clanton	AL	35045-2610
6321590	CHISMER, MICHAEL E.	222 ALLEGHENY RIVER BLVD			OAKMONT	PA	15139-1848
6323656	CHOW, GREGORY HENKUO	98-1079 MOANALUA RD	SUITE 300		AREA	HI	96701-4716
7655205	Christ Is The Answer Mnstrs	Attn: J Michael Martin, RELIGIOUS DIR	Po Box 8202		Akron	OH	44320-0202
7624978	Christian Opportunity Ctr	Attn: Bob Kroese, VICE PRESIDENT	8450 HICKMAN RD STE 17		CLIVE	IA	50325-4307
7619402	Christian Outreach Fellowship	Attn: Gary Whetstone, RELIGIOUS DIR	PO BOX 10050		WILMINGTON	DE	19850-0050
6324972	CHRISTY, GEORGE WILLIAM	22285 N PEPPER RD STE 103			LK BARRINGTON	IL	60010-2539
7419650	CHUA LEE, ANTONIO	1524 ROSEHALL CT			INDIAN CREEK	IL	60061-3281
6325424	CHUA LEE, ANTONIO A.	1524 ROSEHALL CT			INDIAN CREEK	IL	60061-3281
6325509	CHUBE, DAVID DEMARET	1337 LUDINGTON LN			DYER	IN	46311-1666
7674891	Chuck Compton Singers	Attn: Chuck Compton, MANAGER	P.O. Box 399		Verdunville	WV	25649-0399
7629303	Church Growth Svc	Attn: Dick Beall, OTHER	PO BOX 2844		SOUTH BEND	IN	46680-2844
6329276	CLARKE, PATRICIA LOUISE	25 E BECK LN			PHOENIX	AZ	85022-3049
6329430	CLARY, STEPHEN JOSEPH	181 PLYMOUTH DR			BAY VILLAGE	OH	44140-1477
7606650	Clear Recovery Of Cache Valley	Attn: Jay Robert Hymas, CEO	277 N SPRING CREEK PKWY		PROVIDENCE	UT	84332-9775
6330044	CLEMENCE, MARK A.	7400 W RAWSON AVE STE 225			FRANKLIN	WI	53132-8279
6330096	CLEMENT, AMY NICOLE	113 SUN MEADOWS DR			EAST BERLIN	CT	06032-1161
7552299	CLERMONT COMMUNITY PHARMACY	1052 LASCALA DR			WINDERMERE	FL	34786-6023
7556272	CLINGMAN PHARMACY	202 10TH ST SE STE 115			CEDAR RAPIDS	IA	52403-2424
6331782	COCHRAN, JAMES BREWER	2742 LOMBARDY AVE			MEMPHIS	TN	38111-1922
6331987	COCONIS, PHYLLIS PATRICIA	510 BALFOUR RD			WINSTON SALEM	NC	27104-3061

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6332737	COHEN, BRIAN MICHAEL	7522 CAMPBELL RD STE 113			DALLAS	TX	75248-1726
7510506	COLLIER PHARMACY LLC	5150 COLUMBIA ROAD 1			TAYLOR	AR	71861-9341
7394809	COLLINS, BARRY	41 EMINENCE WAY STE A			PELL CITY	AL	35128-2338
7643620	Communities In Schools	Attn: Rebekah Lambdin, EXEC DIRECTOR	308 E 5th St		Lumberton	NC	28358-5535
7624988	Community Action Of Eastern Ia	Attn: Andrea Kleinschmidt, MANAGER	500 E 59TH ST		DAVENPORT	IA	52807-2623
7631560	Community Action-Central Ky	Attn: Cherel Freeman, ADMINISTRATOR	233 RING RD # 100		ELIZABETHTOWN	KY	42701-6773
7667139	Community Care Inc	Attn: Brenda K Ricketson, EXEC DIRECTOR	407 County Road 320		Bertran	TX	78605-4118
7557466	COMMUNITY HEALTH PHARMACY	8780 W GOLF RD STE 304			NILES	IL	60714-5611
7610291	Community Housing Partnership	Attn: Fred Karnas, PRESIDENT	PO BOX 7387		MESA	AZ	85216-7387
7664406	Community Outreach	Attn: Amy Benda, EXEC DIRECTOR	1915 E 8th Ste 105		Sioux Falls	SD	57103-1865
7673747	Community Partners	Attn: Sharon Flugaur, MANAGER	3284 800 MARIE AVE		STEVENS POINT	WI	54481-5457
7609550	Community Services Office	Attn: Leon Massey, EXEC DIRECTOR	PO BOX 1175		HOT SPRINGS	AR	71902-1175
6337622	CONBOY, KEVIN EDWARD	26 OLD MILL RD			GREENWICH	CT	06831-3346
7650380	Cong Mishkenos Yakov	15 JEFFERSON AVE			SPRING VALLEY	NY	10977-1913
7560462	CONLEYS DRUG STORE	146 HIGH ST STE E			IPSWICH	MA	01938-1212
7610299	Cook Native America Ministries	Attn: Wendy Weston, DIRECTOR	1208 E BROADWAY RD STE 218		TEMPE	AZ	85282-1512
7430362	COOPER, DREW	8900 SILVER HILL DR			OKLAHOMA CITY	OK	73132-3316
6342886	CORNELIS, LAURA JEAN	613 CEDAR AVE			COLLINGSWOOD	NJ	08108-1615
7556206	CORNER REXALL DRUGS	701 S BRADLEY ST STE 102			ROCK RAPIDS	IA	51246-1804
7578683	CORNERSTONE HOSPITAL OF HOUSTON	2200 ROSS AVE STE 5400			DALLAS	TX	75201-7918
6343163	CORORVE, ALAN ELI	6206 QUEENSLOCH DR			HOUSTON	TX	77096-3737
7674919	Council On Aging	Attn: Jennifer Gibson, EXEC DIRECTOR	695 MOUNTAINEER HWY		MULLENS	WV	25882-0255
6346254	COX, ROBIN ANN	PMB 414	4300 ROGERS AVE STE 20		FORT SMITH	AR	72903-3152
7597914	Craig Wellness Recovery	Attn: James Craig, OWNER	2205 RIVERSTONE BLVD BLVD STE 205		CANTON	GA	30114-5250
7636854	Creative Work Systems	Attn: Deborah Drinkwater, DIRECTOR	430 LISBON ST		LEWISVILLE	ME	04240-7417
6348351	CRESS, KIMBERLY BUCHANAN	77 SUGAR CREEK CENTER BLVD STE 330			SUGAR LAND	TX	77478-2215
6348540	CRILLEY, JASON DAVID	145 W 23RD STE STE 302			ERIE	PA	16502-2858
7625012	Crisis Intervention Svc	Attn: Dawn Stephens, EXEC DIRECTOR	Po Box 6		Oskaloosa	IA	52577-0006
7408857	CRISMAN, TED	280 LANE 345 CROOKED LK			ANGOLA	IN	46703-7045
6348673	CRISMAN, TED J.	280 LANE 345 CROOKED LK			ANGOLA	IN	46703-7045
6348831	CRISTOFARO, PATRICIA ANN	20 WINSOR DR			BARRINGTON	RI	02806-2414
7374093	CROSSEN, DAVID	21 RIVER RD			RICHMOND	VA	23226-3328
6350655	CRUZ, HEIDI MARIE	GENERAL DELIVERY			ROCHESTER	MN	55901-9999
6351293	CUGINI, DONNA MARIE	1324 FOREST AVE STE A			STATEN ISLAND	NY	10302-2028
7487442	CUMBERLAND SPECIAL CARE PHCY	3106 MILLER AVE			CROSSVILLE	TN	38555-6118
6352734	CURRAN, ANDREW RO	1188 W. UNVERSITY DR			BOISE	ID	83706
7514711	CVS 0051	161 MAIN ST			FITCHBURG	MA	01420-4329
7517431	CVS 10507	181 BELLEVUE AVE STE 1			NEWPORT	RI	02840-3589
7523788	CVS 11318	401 GLOUCESTER CROSSING RD			GLOUCESTER	MA	01930-2284
7510804	CVS 1973	11190 VEIRS MILL RD			SILVER SPRING	MD	20902-2553
7511077	CVS 8511	7855 S WESTERN AVE			CHICAGO	IL	60620-5823
6354465	DACEY, MICHAEL JOSEPH	19053 NORDHOFF ST APT 311			NORTHBRIDGE	CA	91324-3765
6355672	DALESSANDRO, FRANK M.	18 PIERCE DR			PLEASANTVILLE	NY	10570-1012
7360590	DAPPERT, BARBARA	930 TAHOE BLVD STE 802			INCLINE VLG	NV	89451-9488

Exhibit C
Supplemental Service List
Served via First Class Mail

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7575353	DARLINGS TIDIOUTE PHARMACY	212 LIBERTY ST UPPR 1			WARREN	PA	16365-2347
7533210	DARLING'S TIDIOUTE PHCY	212 LIBERTY ST UPPR 1			WARREN	PA	16365-2347
6360502	DAVIDSON, KRISTOFFER TODD	8730 EP TRUE PKWY APT 301			WDM	IA	50266-8024
6360704	DAVIES, DANTAE DELANO	2650 JONES WAY STE 8			SIMI VALLEY	CA	93065-1217
6362650	DAVIS, RONALD GERARD	1245 W FAIRBANKS AVE STE 350			WINTER PARK	FL	32789-4878
6363480	DAWSON, MARTIN SCOTT	698 MULLICA HILL RD STE 330			MULLICA HILL	NJ	08062-4453
6363722	DAY, MICHAEL R.	96 MISSION COVE CIR			ST AUGUSTINE	FL	32084-1180
7620483	Daystar Hope Ctr	Attn: Jane Abby, EXEC DIRECTOR	PO BOX 265		DADE CITY	FL	33526-0265
6364385	DE LEE, FRANK JOSEPH	8270 W AGATE AVE			LAS VEGAS	NV	89113-6184
7395729	DEAL, RICHARD	505 OAKHILL AVE			SHEFFIELD	AL	35660-7271
6364729	DEAL, RICHARD BONNIWELL	505 OAKHILL AVE			SHEFFIELD	AL	35660-7271
6365462	DEBISCEGLIE, KRISTEN MARIE	164 MOUNT PLEASANT RD STE 202			NEWTOWN	CT	06470-1477
7410302	DEFLON, CASSIUS	3092 WOODLAND RIDGE DR			W BLOOMFIELD	MI	48323-3564
6367032	DEHKORDI, ROSHANAK KHEIRKHAH	4800 DELTA AVE.			ROSEMEAD	CA	91770
6370070	DEN HAESE, GREG JOSEPH	515 S KINGS AVE #3100			BRANDON	FL	33511-5921
6370738	DENNY, MARK ALLEN	2323 WEST 5TH AVENUE	SUITE 225		COLUMBUS	OH	43204
6372383	DESANTIS, JOSEPH FELIX	3162 STILLWOOD LN			GARNET VALLEY	PA	19060-2051
6372441	DESCALSO, REYNALDO L.	2700 W CHARING RD			AVON PARK	FL	33825-9301
7378434	DEWALD, JONATHON	PO BOX 3585			WILSON	NC	27895-3585
6374038	DEWALD, JONATHON GL	PO BOX 3585			WILSON	NC	27895-3585
6374055	DEWAN, ASHVIN KUMAR	16811 SOUTHWEST HWY	SUITE 200		SUGAR LAND	TX	77479
6375015	DHINGRA, RAMESH CHANDRA	PO BOX 206			HINSDALE	IL	60522-0206
6375152	DI GRANDI, SALVATORE JOSEPH	2050 ROUTE 22 STE 101			BREWSTER	NY	10509-5949
7595169	Dial Education Ctr Inc	1900 Vine St Apt 205			Hollywood	CA	90068-3975
6376806	DICTEROW, MAURICE LEO	5995 TOPANGA CANYON BLVD			WOODLAND HLS	CA	91367
7522859	DICUS DRUGS COUNTRY MART	208 LINCOLN DR			FREDERICKTOWN	MO	63645-8518
7564045	DICUS PRESCR DRUGS	208 LINCOLN DR			FREDERICKTOWN	MO	63645-8518
7565059	DIKETS PROFESSIONAL DRUGS INC	PO BOX 327			COLLINS	MS	39428-0327
6377821	DILL, JAMES	PO BOX 271168			LITTLETON	CO	80127-0020
7562144	DIPLOMAT SPECIALTY PHARMACY	4100 S SAGINAW ST STE A			FLINT	MI	48507-2687
6380894	DOCKTOR, MICHAEL EARL	107 PINETREE LN			PLYMOUTH MTNG	PA	19462-1035
7388845	DOMINGUEZ, HUMBERTO	2541 TRAPP AVE			MIAMI	FL	33133-3823
6382236	DOMINGUEZ, HUMBERTO A.	2541 TRAPP AVE			MIAMI	FL	33133-3823
6382507	DONAHUE, JAMES B.	24 HEDGEROW DR			CUMBERLND CTR	ME	04021-4027
6384476	DOSIAK, STEPHANIE	338 LINDSAY RD			HUDSON	WI	54016-8068
7604366	Dove Care Ctr	475 W 4TH ST			COQUILLE	OR	97423-1105
6387208	DREY, MARY LY	4701 NORMAL BLVD.			LINCOLN	NE	68506
7673804	Dry Hootch Of America Inc	Attn: Robert Curry, OTHER	600 WILLIAMSON ST STE P		MADISON	WI	53703-4509
7655474	Dungarvin Ohio Inc	Attn: Jennifer Gulley, EXEC DIRECTOR	294 E CAMPUS VIEW BLVD		COLUMBUS	OH	43235-4634
6391427	DUNPHY, RONALD M.	3 LOU CT			HOLBROOK	NY	11741-5808
6392832	DWIGHT, GARY HAROLD	6400 PINE HOLLOW DR			EAST LANSING	MI	48823-9737
7605433	Early Childhood Connections	Attn: Autumn Gregory, EXEC DIRECTOR	3645 Stuges Rd #110		Rapid City	SD	57702-0321
7487895	EAST AUSTIN MEDICINE SHOP AP	1989 E 38TH 1/2 ST STE 101			AUSTIN	TX	78723-5749
7577047	EAST TENNESSEE DISCOUNT DRUGS	PO BOX 1036			LENOIR CITY	TN	37771-1036

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7655482	Easter Seals	Attn: Sheila M Dunn, CEO	155 Ken Mar Industrial Pkwy		Broadview Hts	OH	44147-2950
7612843	Easter Seals Southern Cal	4688 Ontario Mills Pkwy			Ontario	CA	91764-5104
7597287	Ebb Tide Treatment Ctr	Attn: Joseph K Donovan, CEO	400 Executive Center Dr Ste 209		West Palm Bch	FL	33401-2922
6399314	ELEMAM, AZZA	2177 VICTORY BLVD			STATEN ISLAND	NY	10314-6603
7620623	Eod Warrior Foundation	716 CRESTVIEW AVE			NICEVILLE	FL	32578-1408
7648671	Ephraim's Reach Uganda Mission	420 COLLEGE ST			STEVENSVILLE	MT	59870-2524
7667503	Epic Ministries	PO BOX 1066			FULSHCAR	TX	77441-1066
7620624	Epic Missions Inc	Attn: Paul Munsie, CEO	Po Box 7167		Ocean Park	MC	04063-7167
6404169	EPSTEIN, WAYNE	485 E VETERANS WAY			JACKSON	NJ	08527-2800
7608741	ERP Compliant Coke LLC	Attn: Chuck Stewart, PRESIDENT	3500 35TH Ave N		Birmingham	AL	35207-2918
7620642	Exceptional Behavior LLC	Attn: Karen Swoboda, OWNER	PO BOX 3353		CLARKSVILLE	TN	37043-3353
7583458	FAIRMONT REGIONAL MEDICAL CENTER	27200 CALAROGA AVE # ALECTO			HAYWARD	CA	94545-4339
7488697	FAIRMONT REGIONAL MEDICAL CTR	27200 CALAROGA AVE # ALECTO			HAYWARD	CA	94545-4339
6410209	FAKHRAEE, MICHAEL S.	515 HEROLD CT			AMBLER	PA	19002-2818
7636878	Families Matter Inc	Attn: Katie Mcnaughton, MANAGER	28 Mayflower Rd Ste 1		Hallowell	MC	04347-1258
7630770	Families Together	Attn: Tami Allen, DIRECTOR	PO Box 2537		Garden City	KS	67846-8538
7604795	Family Care For Child & Youth	Attn: Bettina Ziencik-Garito, MANAGER	25 belford blvd		MILTON	PA	17847-971
7618227	Family Centers	Attn: Stephanie Haen, DIRECTOR	40 Arch St		Greenwich	CT	06830-6525
7636000	Family Crisis Ctr Inc	4316 FARRAGUT ST			HYATTSVILLE	MD	20781-2032
7487899	FAMILY FIRST PHARMACY	6010 8TH AVE			BROOKLYN	NY	11220-4338
7610382	Family Housing Resources Inc	Attn: John Glaze, PRESIDENT	3505 N CAMPELL AVE STE 501		TUCSON	AZ	85719-2033
7660673	Family Links	Attn: Fred Massey, PRESIDENT	401 N HIGHLAND AVE		EAST LIBERTY	PA	15206-2926
7634119	Family Nurturing Ctr	Attn: Sharon Shay, PRESIDENT	200 Bowdoin St		Dorchester	MA	02122-1819
7670902	Family Promise Of Bristol	Attn: Tanya Propst, DIRECTOR	Po Box 302		Bristol	TN	37621-0302
7648684	Family Support Ctr	Attn: Renee Mayo, DIRECTOR	1200 E Winnemucca Blvd Ste E		Winnemucca	NV	89445-2975
7673868	Family Support Ctr Sexual	306 S Barstow St Ste 101			Eau Claire	WI	54701-2622
7625073	Family Transitions Project	2325 N LOOP DR STE 6130			AMES	IA	50010-1223
6411336	FARAH, BEHZAD	ADDRESS ON FILE					
7412758	FARRELL, DANIEL	2009 HOLTON RD			MUSKEGON	MI	49445-1578
6412865	FARSON, MATTHEW CLYDE	675 HUPA STREET			VENTURA	CA	93001
7643818	Father's Heart Prison Mnstrs	Attn: James G Kent, PRESIDENT	1310 W C St		Kannapolis	NC	28081-4183
6414377	FEENEY, ROBERT ANDREW	8322 GREENVIEW DR			ROME	NY	13440-1919
7352223	FEITELL, LEONARD	2548 MOUNTAIN AVE STE 304			HACKETTSTOWN	NJ	07840-2413
6414896	FEITELL, LEONARD A.	2548 MOUNTAIN AVE STE 304			HACKETTSTOWN	NJ	07840-2413
6414990	FELDER, JASMIN	86 INDEPENDENCE AVE			FREEPORT	NY	11520-1620
6420074	FINE, JOEL ALAN	480 PIERCE ST STE 111			KINGSTON	PA	18704-5512
6420166	FINELLI, LORRAINE GABLE	819 MEETINGHOUSE RD			AMBLER	PA	19002-3912
7629502	FISH Of Wabash Inc	Attn: Brett Wynn, PRESIDENT	po box 195		WABASH	IN	46992-0195
6422387	FISHMAN, MICHAEL KALMAN	CHALFANT SUITE 201			SELLERSVILLE	PA	18960
6424546	FLIAKOS, GEORGIA VARVARELIS	3691 CRESCENT CT E STE 201			WHITEHALL	PA	18052-3433
6426073	FOGLE, LIZABETH ANN	4695 N TOHONO TRL			TUCSON	AZ	85749-9488
7368853	FONG, GLORIA	64 TIVERTON CIR			NEWARK	DE	19702-1445
6426676	FONG, GLORIA CHONG	64 TIVERTON CIR			NEWARK	DE	19702-1445
7632670	Food Bank	Attn: Terri Turner-Marse, EXEC DIRECTOR	125 W 30TH AVE		Covington	LA	70433-2141

Exhibit C
Supplemental Service List
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7613113	Food For People	PO BOX 4922			Eureka	CA	95501-4922
7598651	Footprints To Recovery	411 W RIVER RD			ELGIN	IL	60123-1570
7604807	Footprints To Recovery	Attn: Yeshaya Markovits, CFO	6640 W Touhy Ave		Niles	IL	60714-4516
7667637	Footstep Ministries Inc	2308 KING ARTHUR BLVD			LEWISVILLE	TX	75056-5641
6427492	FORD, KRAIG R.	115 W 970 S			MIDWAY	UT	84049-6279
6427554	FORD, PETER ALAN	246 MONROE TPKE # A			MONROE	CT	06468-2247
6428903	FOSTER, DOUGLAS GODDARD	9530 S AMELIA AVE			AMELIA CT HSE	VA	23002-5037
7607248	Foundation For Multicultural	Attn: Patricia A Neagle, MANAGER	2136 Martin Luther King Jr Way		Tacoma	WA	98405-3838
7595293	Foundations San Francisco	1700 Montgomery St Ste 435			San Francisco	CA	94111-1043
6429595	FOWLER, AARON BRENT	67 CHARLESTON LN			COTO DE CAZA	CA	92679-5006
6432349	FRASER, ROBERT MICHAEL	242 W 53RD ST APT 12F			NEW YORK	NY	10019-7074
6433462	FREEMAN, LARRY SPAULDING	218 VIEWCREST RD			BELLINGHAM	WA	98229-8912
7569963	FREWSBURG PHARMACY	77 FAIRWOOD DR			LAKEWOOD	NY	14750-1814
6434932	FRIEDMAN, DAVID HOWARD	10810 N TATUM BLVD STE 102			PHOENIX	AZ	95028-6056
7634185	Friends Of Granby Veterans Inc	PO BOX 60176			FLORENCE	MA	01062-0176
7526801	FRONTIER PHARMACY	525 INDIANA DR			ERIE	PA	16505-2107
7574226	FRONTIER PHARMACY INC	525 INDIANA DR			ERIE	PA	16505-2107
6437847	FUQUA, JOSEPH TERRY	310 WILLOW ST			SPRINGFIELD	TN	37172-2410
6438089	FURR, WILLIAM STEPHEN	250 TROXLER RD			ROCKWELL	NC	28138-7015
7665226	Fuse Church	10032 Casa Real CV			Knoxville	TN	37922-4109
6438288	FUTH, STEPHEN BARRY	906 HARBOUR POINTE DR			NEW BERN	NC	28560-8949
7552643	G & R PHARMACY	1298 E NORVELL BRYANT HWY STE C			HERNANADO	FL	34442-4992
7518113	G R PHARMACY	1298 E NORVELL BRYANT HWY STE C			HERNANDO	FL	34442-4992
6438463	GABBIE, MARK OTIS	3502 RICHMOND RD			TEXARKANA	TX	75503-0705
6438860	GADDE, HARI PRASAD	2314 S ROUTE 59 # 322			PLAINFIELD	IL	60586-7756
6439124	GAFF, NAZITA R.	PO BOX 7531			LAGUNA BEACH	CA	92607-7531
7667705	Galveston County Cmnty Action	10000 EMMETT F LOWRY EXPY STE 4000			TEXAS CITY	TX	77591-8105
6441807	GANDHI, DHRUVIL PRADIP	PO BOX 2650			SAN MARCOS	CA	92079-2650
6441826	GANDHI, JENIL VASANT	8 DECKER LN			BRIDGEWATER	NJ	08807-5761
6443012	GARCIA, CARLOS	8315 S WALKER AVE			OKLAHOMA CITY	OK	73139-9449
7526826	GARDEN DRUGS	8351 ROLLING MEADOWS DR			CANTON	MI	48187-1350
6444460	GARETSON, PAUL KENNETH	12705 ARROWHEAD DR			OKLAHOMA CITY	OK	73120-8826
6444726	GARGUS, CRAIG DYLAN	1703 PEAK LN			ERIE	CO	80516-9737
7431313	GARRETT, CHARLES	PO BOX 326			BROKEN ARROW	OK	74013-0326
6445699	GARRITY, JAMES MT	PMB 147	2440 E TUDOR RD		ANCHORAGE	AK	99507-1185
6445960	GARWOOD, AMY SU	1520 S 70TH STE 200			LINCOLN	NE	68506
7602305	Gatehouse Treatment	155 MAIN DUSTABLE RRD STE 130			NASHUA	NH	03060-3669
6446705	GATTON, BARBARA JOYCE	234 RUSSELL RD			CARBONDALE	IL	62901-8119
6448310	GEIGER, ALEX M.	1274 CASTLEFORD LN			INDIANAPOLIS	IN	46234-2599
6448363	GEIGER, ROBERT RANDOLPH	50399 FOOTHILLS RD APT C			LAKE OSWEGO	OR	97034-4107
6448856	GELLMAN, STEVEN PERRY	P.O. BOX 2900			GRAPEVINE	TX	76099-2900
7625102	Genesis Development	Attn: Pam Baker, MANAGER	PO BOX 327		BOONE	IA	50036-0327
7533477	GEORGE JAY DRUG CO	PO BOX 11			ARLINGTON	NE	68002-0011
7556218	GEORGE JAY DRUG COMPANY	PO BOX 11			ARLINGTON	NE	68002-0011

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7500934	GEORGE PHARMACY INC	1869 FOROUGH CIR			PORT ORANGE	FL	32128-6026
6450174	GEORGIOU, DEMETRIOS	28 18 31ST AVENUE			ASTORIA	NY	11105
6450347	GERARD, TERRY R.	PO BOX 2209			TULSA	OK	74101-2209
6450462	GERBER, RICHARD WAYNE	20 QUAIL LN			BOISE	ID	83716-3114
6452727	GIANFRANCISCO, JAMES ANTHONY	62 SILO RIDGE RD S			ORLAND PARK	IL	60467-7334
6453757	GIEHL, NOLAN MICHAEL	14947 DICKENS ST APT 4			SHERMAN OAKS	CA	91403-3481
6454162	GILBERT, BENJAMIN F.	po box 375			BEAR	DE	19701-0375
6454364	GILBERT, PRESTON M.	188 N MAIN ST			MONROE	UT	84754-4173
7451513	GILLIES, MICHAEL	PO BOX 20416			KEIZER	OR	97307-0416
6455464	GILLIES, MICHAEL DAVID	PO BOX 20416			KEIZER	OR	97307-0416
6456101	GINGERICH-BOBERG, DANIEL PIERRE	649 LEXINGTON PKWY N			SAINT PAUL	MN	55104-2023
6456367	GIOFFRE, JOSEPH	1500 COCHRAN RD APT 400			PITTSBURGH	PA	15243-1056
6456752	GIRGUIS, DAVID NABIL	823 OSPREY RIDGE RD			WINSTON SALEM	NC	27106-8001
6457980	GLAWATZ, MAGGIE M.	5900 S 72ND ST			LINCOLN	NE	68516-3756
7365626	GLIJANSKY, ALEX	PO BOX 326			ABINGTON	PA	19001-0326
6458944	GLUSKIN, MELVIN JAY	1367 BEACON ST			WABAN	MA	02468-1745
7617199	God's Littlest Angels	Attn: Jean Bell, DIRECTOR	Po Box 64285		Colorado Spgs	CO	80962-4285
6460345	GOKARAJU, SANTHI	4711 S QUINOA AVE			BROKEN ARROW	OK	74011-1938
6460534	GOLD, MARIYA	8911 E FRIESS DR			SCOTTSDALE	AZ	85260-7077
7629545	Golden Clay Ministries	Attn: Steve Chance, PRESIDENT	9778 S Bluebird Ln		Upland	IN	46989-9476
6461754	GOLDMAN, MITCHEL R.	1121 BROOKVIEW PL			ELKINS PARK	PA	19027-2801
6461773	GOLDMAN, RACHELLE A.	63 WELLS AVE APT 1707			YONKERS	NY	10701-2898
7355919	GOLDSTEIN, JEFFREY	111 BROADWAY			NEW YORK	NY	10006-1901
6462387	GOLDSTEIN, RICHARD ALAN	83 VAN CLEEF DR			WHITE MSC STA	NJ	08889-3745
6463091	GOMEZ, JAMES J.	10215 W ROOSEVELT RD STE A			WESTCHESTER	IL	60154-2555
6463192	GOMEZ, OSCAR F.	9535 N KENDALL DR STE 201			MIAMI	FL	33176-1979
6463353	GOMOLL, JILL ANNE	1031 E. SASINAW ST			LANSING	MI	48506
6463529	GONSALVES SIKORA, ALITA	1255 37TH ST STE 8			VERO BEACH	FL	32960-6550
6464373	GONZALEZ, TANYA MARIE	19881 NE 24TH AVE			MIAMI	FL	33180-2144
7491672	GOOD HEALTH PHARM INC MA	1690 COMMONWEALTH AVE			BRIGHTON	MA	02135-5602
6465687	GOODWORTH, JOHN HALERD	118 HIDDEN CLIFF RD			SARVER	PA	16055-1004
6465744	GOONESINGHE, IRESHA C.	1530 WATERWHEEL DR			SACRAMENTO	CA	95833-2335
6466095	GORDON, ALAN M.	497 DERBY AVE			ORANGE	CT	06477-1206
6467345	GOSAL, JAGPAL SINGH	PO BOX 116			BLUE SPRINGS	MO	64013-0116
7643908	Gospel Den	4525 Cattle Den			Greensboro	NC	27405-8299
7619057	Grace Covenant Church Dc	3100 18th St NE			Washington	DC	20018-2416
7667791	Grace Disability Svc	Attn: Terri Byrd, OWNER	PO BOX 100882		FORT WORTH	TX	76185-0882
6469647	GRAHAM, KIMBERLY ANN	8700 M G TRL			STOKESDALE	NC	27357-9281
7580600	GRANGER PHARMACY	2965 W 3500 S			WEST VALLEY CITY	UT	84119-3602
7531682	GRANGER PHARMACY LLC	2965 W 3500 S			WEST VALLEY CITY	UT	84119-3602
6470701	GRANTHAM, BRIAN WESTON	3601 NW CREEKSTONE BLVD			BENTONVILLE	AR	72712-8672
7671908	Green Mountain United Way Inc	Attn: Tawyna Kristen, EXEC DIRECTOR	652 GRANGER RD		BARRE	VT	05641-5369
7343099	GREEN, DONALD	14 SUCKER WAY			PENNINGTON	NJ	08534-3113
7501029	GREENLAWN PHARMACY INC	2354 DEVON ST			EAST MEADOW	NY	11554-3004

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7408831	GREENMAN, JOHN	13803 CORMERE AVE			CLEVELAND	OH	44120-1529
6473996	GREENMAN, JOHN JA	13803 CORMERE AVE			CLEVELAND	OH	44128-1529
6475067	GRESS, DEBRA SC	6321 STATE ROUTE 30 STE 200			GREENSBURG	PA	15601-9704
6475316	GREYBULL, IAN L.	PO BOX 392			OWYHEE	NV	89832-0392
6475958	GRIFFIN, TYLER	805 CAVE CREEK RD			BATESVILLE	AR	72501-8261
7648198	Ground Zero Ministries Inc	Attn: Dave Small, PRESIDENT	4013 100TH PL		Lubbock	TX	79423-5721
6478624	GRUBBA, GREG	880 N ST STE 223			ANCHORAGE	AK	99501-3276
7552413	GUARDIAN PHARMACY SE FL	6100 BROKEN SOUND PKWY NW STE 1			BOCA RATON	FL	33487-2790
6481150	GUNDERSEN, HANS T.	9 BEACH BLUFF TER			CAPE ELIZ	ME	04107-2101
6481812	GUPTA, DIVYA	1369 NORTH AVE NW STE 319			ATLANTA	GA	30354
6482287	GUPTA, SHALINI	1233 PLUMAS ST			YUBA CITY	CA	95991-3410
6482684	GURTOWSKY, NATHAN P.	2 WEST LEDGE			BURLINGTON	CT	06013-1435
6483309	GUTIERREZ, SUSAN EI	100 PARK PL #120			SAN RAMON	CA	94583-4460
7445945	GWARTZ, BRIAN	8502 E CHAPMAN AVE			ORANGE	CA	92869-2461
6484688	HABIB, ARIF	522 N NEW BALLAS RD STE 334			SAINT LOUIS	IL	63141-6840
6484691	HABIB, ASIF	522 N NEW BALLAS RD STE 334			CREVE COEUR	MD	63141-6040
7623583	Habitat For Humanity	Attn: A J Borowski, PRESIDENT	225 WELLBORN ST		BLAIRSVILLE	GA	30512-3649
7655719	Habitat For Humanity	Attn: Jason Pope, SITE MANAGER	1400 RAFF RD SW		CANTON	OH	44710-2320
7655733	Habitat For Humanity	Attn: Dan Shumacker, PRESIDENT	233 LAFAYETTE RD		MEDINA	OH	44256-2333
7643058	Habitat For Humanity	2535 US HIGHWAY 93 S			KALISPELL	MT	59901-8963
7638006	Habitat For Humanity	PO BOX 5412			TRAVERSE CITY	MI	49696-5412
7645467	Habitat For Humanity	1815 1st Ave			Kearney	NE	68847-6832
7646973	Habitat For Humanity	530 Route 38 E			Maple Shade	NJ	08052-2036
7625129	Habitat For Humanity	Attn: Dawn Stohs, DIRECTOR	809 8th St SW Ste F		Altoona	IA	50009-2300
7645941	Habitat For Humanity	PO Box 159			Nashua	NH	03061-0159
6486083	HAGER, MARGARET H.	34 TAHOE LN			MANAHAWKIN	NJ	08050-4622
6486520	HAHN, ROBERT WILLIAM	PO BOX 2			DOSS	TX	78618-0002
6487612	HALEBIAN, JOHN D.	15631 CONDOR RIDGE RD			CANYON CNTRY	CA	91387-3980
6488562	HALL, RALPH W.	PO BOX 540			IOLA	KS	66749-0540
7398582	HALL, RONALD	1072 COVE NORRIS RD			CARYVILLE	TN	37714-3702
6488620	HALL, RONALD D.	1072 COVE NORRIS RD			CARYVILLE	TN	37714-3702
7651149	Halo Network LLC	Attn: Olubunmi O Ojo, EXEC DIRECTOR	PO BOX 545		AMITYVILLE	NY	11701-0545
6489347	HALPREN-RUDER, DANIEL H.	6 SEA GULL RD			WESTERLY	RI	08891-4422
6489816	HAMBURG SHIELDS, EMILY	3711 TRAYHAM RD			SHAKER HTS	OH	44122-5146
7396393	HAMER, WYNDOL	679 WINNERS CIR			LINCOLN	AL	35096-7145
6490013	HAMER, WYNDOL SPAN	679 WINNERS CIR			LINCOLN	AL	35096-7145
6490248	HAMILTON, DERRICK JACK	1484 LAKESIDE DR			JACKSON	KY	41339-6555
6491033	HAMMOND, BRANDON GATELY	508 PEDEN ST			HOUSTON	TX	7706-1422
6493176	HANOVER, RICHARD	315 E 65TH ST APT 103			NEW YORK	NY	10065-6851
6495181	HARDOON, MIRIAM	1301 SEAWANE DR			HEWLETT	NY	11557-2600
7560864	HARFORD ROAD PHARMACY	1907A E JOPPA RD			BALTIMORE	MD	21234-2729
6495592	HARHASH, SAWEY AB	1995 NEW YORK AVE STE 1			HUNTINGTN STA	NY	11746-3258
7361761	HARMATZ, LEE	4044 ROUTE 130 STE 140			IRWIN	PA	15642-7808
6496026	HARMATZ, LEE JEFFREY	4044 ROUTE 130 STE 140			IRWIN	PA	15642-7808

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
6496029	HARMELIN, JAY M.	4 GLADWYN DR			OCEAN VIEW	NJ	08230-1456
7387643	HARRIS, JOHN	PO BOX 13268			JACKSONVILLE	FL	32206-1268
6497674	HARRIS, JOHN GERALD	PO BOX 13268			JACKSONVILLE	FL	32206-1268
6497689	HARRIS, JOHN PAUL	38028 S COUNTY ROAD 228			WAYNOKA	OK	73860-6921
7397054	HARRIS, RICHARD	ADDRESS ON FILE					
7651197	Harvest For The World	PO BOX 434			ROOSEVELT	NY	11575-0434
7667915	Harvest House	Attn: Ian Lenz, OWNER	Po Box 3095		Denton	TX	76202-3095
7447265	HASPERT, DANIEL	23852 FAIRGREENS E			LAGUNA NIGUEL	CA	92677-2437
6501038	HASPERT, DANIEL EUGENE	23852 FAIRGREENS E			LAGUNA NIGUEL	CA	92677-2437
7575622	HAWTHORNE AIKEN PHARMACY	210 UNIVERSITY PKWY			AIKEN	SC	29801-6334
7651253	Heartshare Human Svc Of NY	89-31 4Th Floor			Jamaica	NY	11432-6103
7617268	Heartwork	Attn: Jonathan Mcginley, OTHER	1887 Snowflake Dr		Colorado Spgs	CO	80921-4001
6504987	HEATH, ASHLEY JEAN	8417 STATE ROUTE 48			STREETSBORO	OH	44241-5858
6505608	HEDAYAT, KAMYAR MALEK	211 N CLINTON ST STE 2N			CHICAGO	IL	60661-1283
6505919	HEFFERNAN, EILEEN ESTHER	202 N HAMMES AVE UNIT D			JOLIET	IL	60435-0136
6506165	HEGMANN, WILLIAM TODD	4009 MOORES LN			TEXARKANA	TX	75503-2157
6506540	HEIMOWITZ, GARY LEWIS	7242 E TROPICAL WAY			PLANTATION	FL	33317-3321
6507008	HEIT, JOSEPH ANTHONY	QMP WEST			LENEXA	KS	66215
7370478	HELLMAN, STEPHEN	9715 MEDICAL CENTER DR STE 501			ROCKVILLE	MD	20850-3356
7619067	Helping Children Grow Inc	Attn: Lucile E Brown, EXEC DIRECTOR	Po Box 2097		Clinton	MD	20735-7097
7621043	Helps Outreach	Attn: Angie Valentini, EXEC DIRECTOR	2025 J and C Blvd Ste 3		Naples	FL	34109-6204
6507848	HELTSLEY, CATHERINE G.	427 US 31W BYP			BOWLING GREEN	KY	42101-1703
6508492	HENDERSON, MONICA ZOLLNER	5100 RIVER RD N			KEIZER	OR	97303-5371
6509574	HENRY, ANDREW JAMES	775 W 450 W			COLUMBIA	IN	46725-9113
6510623	HERFINDAHL, GARY ALLEN	1434 W A BARR RD			MOUNT SHASTA	CA	96067-9467
6510758	HERMAN, BRUCE CHARLES	W140N10940 COUNTRY AIRE DR			GERMANTOWN	WI	53022-4320
6511250	HERNANDEZ, EUGENIO J.	10230 SW 102ND TER			MIAMI	FL	33176-3521
6514341	HIERSCHE, DANIEL LOUIS	700 E MANITOBA AVE STE 106			ELLENSBURG	WA	98926
7418100	HILDEBRAND, RICHARD	568 SANDSTONE CIR			DAKOTA DUNES	SD	57049-5401
6514945	HILDEBRAND, RICHARD DORAN	568 SANDSTONE CIR			DAKOTA DUNES	SD	57049-5401
6515662	HILL, PATRICIA DALE KING	PO BOX 2662			BLUFFTON	SC	29910-2662
6515688	HILL, REINO S.	1515 REIMER RD			WADSWORTH	OH	44281-9268
6515844	HILL, VANESSA REGINA	267 N COOLIDGE WAY			AURORA	CO	80018-1574
7655842	Hillel Foundation	Attn: Joseph Kohane, EXEC DIRECTOR	Po Box 8427		Columbus	OH	43201-0427
7578935	HILLIARD DRUGS INC	PO BOX 2555			WYLIE	TX	75098-2555
7511547	HILLIARD DRUGS, INC.	PO BOX 2555			WYLIE	TX	75098-2555
6516538	HINDS, MICHAEL W.	143 KENNEDY DR			MARTIN	TN	38237-3309
6516608	HINES, CARL HE	705 STAG TRL			HAUGHTON	LA	71037-7700
7406621	HO, CHARLES	10311 MEINERT RD			WEXFORD	PA	15090-9543
6518005	HO, CHARLES CHIU-CHUNG	10311 MEINERT RD			WEXFORD	PA	15090-9543
6519076	HODGE, KENNETH MARTIN	2944 BRECKENRIDGE LN			LOUISVILLE	KY	40220-1409
6520356	HOFFMAN-MARONEY, KAREN LYNN	6441 SIEGAL CT			COMMERCE CITY	CO	80022-2425
7429605	HOLDEN, DONNIE	2200 SE J ST STE 12			BENTONVILLE	AR	72712-4186
7427125	HOLDINESS, MACK	1525 RIVER OAKS RD W			NEW ORLEANS	LA	70123-2162

Exhibit C
Supplemental Service List
Served via First Class Mail

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7442682	HOLLAND, JILL	4716 CARMEL CT			LAWRENCE	KS	66047-1842
6521742	HOLLAND, JILL ANN	4716 CARMEL CT			LAWRENCE	KS	66047-1842
6521948	HOLLANDSWORTH, LAUREN J.	17920 ASHLEA DR			BROOKFIELD	WI	53045-1293
6522818	HOLMES, JOHN D.	1904 E GONDOLA CT			GILBERT	AZ	85234-2832
7627192	Holy Ghost Rectory	Attn: Anthony Talarico, RELIGIOUS DIR	880 E 154TH ST		SOUTH HOLLAND	IL	60473-1105
7629650	Homeless Initiative Program	Attn: Sharon Stark, DIRECTOR	2944 CLIFTON ST		INDIANAPOLIS	IN	46208-4938
7574751	HOMETOWN APOTHECARY DRUGS INC	20 N PENNSYLVANIA STE 201			GREENSBURG	PA	15601-2337
7575105	HOMETOWN PHARMACY	308 FORD ST STE 1			FORD CITY	PA	16226-1270
7518322	HOMETOWN PHARMACY	1616 AFTON WAY			FORT MILL	SC	29708-0243
6524097	HONG, DOUGLAS SEUNGIL	27508 GAINESVILLE AVE			HAYWARD	CA	94545-4643
6524666	HOOL, HUGO	3295 SKYPARK DR			TORRANCE	CA	90505-5004
7644049	Hope Cancer Ministries	Attn: Dawn Frier, PARTNER	905 Matthews School Rd		Matthews	NC	28105-2768
7665363	Hope Fellowship Smyrna	Attn: Kent Shingleton, RELIGIOUS DIR	1429 Lee Victory Pkwy		Smyrna	TN	37167-6299
6525391	HOPPER, WAYNE A.	2690 NW PINOT NOIR DR			MCMINNVILLE	OR	97128-2058
6525646	HORINE, TERRY LYNN	7284 E CRIMSON SKY TRL			SCOTTSDALE	AZ	85266-4266
6526093	HORODNER, ANDREW GABRIEL	3285 SKYPARK DR			TORRANCE	CA	90505-5004
6526146	HOROWITZ, HELEN JOYCE	1519 DREXEL AVE APT 301			MIAMI BEACH	FL	33139-7964
7402144	HORTILLOSA, MARIA	260 KENT RD			HARROGATE	TN	37752-3119
6526379	HORTILLOSA, MARIA ANITA V	260 KENT RD			HARROGATE	TN	37752-3119
6526951	HOSSEINI, HAMID A.	1249 TAMMANY LN			SAINT LOUIS	MO	63131-1052
6527574	HOUSEL, GLENDA	108 KINGFISHER CT			LK FREDERICK	VA	22630-2084
7645500	Housing Development Corp	Attn: Linda Addison, EXEC DIRECTOR	PO BOX 1862		GRAND ISLAND	NE	68802-1862
7639867	Housing Link	Attn: Lael Robertson, BOARD MEMBER	1400 Van Buren St NE Ste 215		Minneapolis	MN	55413-3017
6527929	HOWALT, KRISTOPHER DANE	2410 BOWLES LN			SANTA MARIA	CA	93455-7406
6528404	HOWARD, WILLIAM ROBERT	904 E OVERBROOK AVE			PONCA CITY	OK	74601-3418
6529012	HOYLAND, CHRIS ANNE	5352 SANDY HILL LN			LADY LAKE	FL	32159-6057
6531213	HUDSON, BRUCE H.	12507 GREENWOOD AVE N APT A209			SEATTLE	WA	98133-8066
6531435	HUDYMA, EUGENE O.	103 BODAN RDQ			MILLERSVILLE	MD	21108-1239
7550121	HUENEME FAMILY PHARMACY	401 LOMBARD ST STE A			OXNARD	CA	93030-8032
6532390	HUGHES, PATRICK LAWRENCE	8770 STATE LINE STE 310			LEAWOOD	KS	66206-1500
6533140	HUME, JOHN MITCHELL	7038 BEAVER SPRING RD			HARRISBURG	PA	17111-4795
6533268	HUMPHREY, ALBERT	4100 N MAIN ST STE 203			COLUMBIA	SC	29203-5800
6533557	HUNG, RICHARD TESON	4191 BELLAIRE BLVD			HOUSTON	TX	77025-1003
7389637	HUNT, JAMES	1065 SAMAR RD			COCA BEACH	FL	32931-3070
7439381	HUNTER, ELLEN	282 S MOBLEY LN			BOISE	ID	83712-8329
6534853	HURST, CLYDE O.	1560 ELDERBERRY LOOP			MANDEVILLE	LA	70448-7095
6535197	HUSAIN, SYED ALI MUTTAQ	1370 CELEBRATION BLVD APT 458			CELEBERATION	FL	34747-5551
6535736	HUSSEY, RUTH V.	73 CAVALIER BLVD STE 118			FLORENCE	KY	41042-5179
7606687	I AM Recovery & Counseling	Attn: Jared M Casey, CEO	PO BOX 1061		LEHI	UT	84043-1198
6538022	IGLESIAS, CARLOS	PO BOX 669836			MIAMI	FL	33166-9426
7597975	Illien Adoptions Intl	Attn: Charles Black, CEO	1889 NORTH AVE NW		ATLANTA	GA	30318-6471
6538621	IM, WON GI	555 BROADHOLLOW RD STE 203			MELVILLE	NY	11747-5001
7639873	Imd Ramsey	Attn: Mary Marrin, OWNER	Po Box 18302		Saint Paul	MN	55118-0382
7625194	Impact Community Action	3226 UNIVERSITY AVE STE A			DES MOINES	IA	50311-3849

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7608891	Independent Living Ctr	Attn: Michael Davis, EXEC DIRECTOR	6750 Howells Ferry Rd		Mobile	AL	86618-3162
7645967	Individual Centered	Attn: Jeremy Rathbun, PRESIDENT	21 ANDERSON LN		PIKE	NH	03780-6301
6539299	INGRAM, AMY	2944 BRECKENBRIDGE LN			LOUISVILLE	KY	40220-1409
7655901	Innkeeper Ministries	Attn: Bob Hartenstein, PRESIDENT	7025 LEWISBURG OZIAS RD		LEWISBURG	OH	45338-7726
7674020	Integrated Community Work Inc	Attn: Cody Kruesel, DIRECTOR	14 ELLIS POTTER CT STE 2		MADISON	WI	53711-2478
7567363	INTEGRATED HMO PHARMACY SVC	PO BOX 2469			MISSION	KS	66201-2469
7661048	Inter-Faith Hospitality Ntwrk	Attn: Marsha Eichelberger, EXEC DIRECTOR	31 S SPRING GARDEN ST OFC		AMBLER	PA	19002-4736
7595478	Interim Care Foster Family	10700 JERSEY BLVD STE 420			RCH CUCAMONGA	CA	91730-5126
7604417	International Family	Attn: Cherie Banks, MANAGER	3412 N Burlington Dr		Newberg	OR	97132-6073
6541098	ISLAM, JANINE CO	PO BOX 7370			TYLER	TX	75711-7370
7613768	Islamic Center Of North Valley	PMB 786	1752 E AVENUE J		LANCASTER	CA	93535-4474
7613794	Izunome Association	Attn: Paulo Santos, VICE PRESIDENT	12105 Jefferson Blvd #200		Culver City	CA	90230-6221
7527288	J M R PHARMACY INC	10 BIRCHWOOD DR			WOODCLIFF LK	NJ	07677-7801
6542302	JABBAR, DANISH AB	1153 E GANNON DR			FESTUS	MO	63028-2611
7554979	JACKSON PHARMACY	170 JOHN RANDOLPH DR.			HOSCHTON	GA	30548-1996
6542866	JACKSON, DEWEY THOMAS	37 WEST ST			FAIRPORT	NY	14450-2109
7365215	JACOB, EMMANUEL	8 CAREY LN			JENKINS TWP	PA	18640-3224
6543714	JACOB, EMMANUEL EGIPTO	8 CAREY LN			JENKINS TWP	PA	18640-3224
6544662	JACOBSON, SHEILA WE	9225 KATY FWY STE 415			HEDWIG VLG	TX	77024-1531
6546442	JAMES, CHRISTOPHER H.	1650 NW BRIDON WAY			BREMERTON	WA	98311-8243
7388772	JANTZ, MICHAEL	6121 NW 23RD LN			GAINESVILLE	FL	32606-6477
6548249	JARRELL, KENDRA CHRISTINE	4683 HAWAINA WAY			KELSEYVILLE	CA	95451-9757
7621188	JASMYN Inc	Attn: Cindy Watson, EXEC DIRECTOR	292 Peninsular Pl		Jacksonville	FL	32204-2020
6548554	JASPER, TRAVAN KENNARD	305 WILDERLAKE CT			SANDY SPGS	GA	30328-1149
6551978	JIMENEZ, CARLOS FEDERICO	PO BOX 180793			CORONADO	CA	92178-0793
6553759	JOHNSON, CHERLIN E.	8985 VENICE BLVD STE A3			LOS ANGELES	CA	90034-3346
6554490	JOHNSON, GREGORY HAROLD	709 CALLE SEQUOIA			THOUSAND OAKS	CA	91360-2530
6556006	JOHNSON, PHILIP N.	2402 SE 19TH CIR			OCALA	FL	34471-1000
6556298	JOHNSON, RYLAN J.	1635 CAREGIVER CIR			RAPID CITY	SD	57702
6556368	JOHNSON, SCOTT S.	1548 HIGHWAY 6 AND 50			FRUITA	CO	81521-2040
6557108	JOHNSTON, DON FREDRIC	PO BOX 12681			FORT WORTH	TX	76110-8681
6559828	JONES, ROBERT EUGENE	167 CHEZ NOUS DR			WHEELING	WV	26003-7743
6560195	JONES, TROY RI	136 E SOUTH TEMPLE STE 1444			SALT LAKE CTY	UT	84111-1133
6561018	JOSE, BABY OLIAPURAM	1306 WALL ST			JEFFERSONVLE	IN	47130
6561024	JOSE, DONNA AN	PO BOX 506			PACIFIC CITY	OR	97135
7394812	JOTANI, RUTWIJ	41 EMINENCE WAY STE A			PELL CITY	AL	35128-2338
6562050	JOVIC, OLIVERA	210 SAINT PAUL ST APT 301			DENVER	CO	80206-5218
6562605	JUE, LANCE QUAN	PMB 257	3740 CARTWRIGHT RD		MISSOURI CITY	TX	77450-2431
7613891	Junimseun Church Of Kpca	Attn: Songkyu Pak, RELIGIOUS DIR	17910 Prairie Ave		Torrance	CA	90504-3718
7542247	JUNIPER HEALTH, INC.	1484 LAKESIDE DR			JACKSON	KY	41339-6555
7524311	K MART PHARMACY #7644	14014 CONNECTICUT AVE			SILVER SPRING	MD	20906-2975
7518572	KAISER COMMUNITY PHARMACY	709 W WASHINGTON ST			SANDUSKY	OH	44870-2334
6565180	KAKUSKA, DANIEL WADE	2046 NEWCASTLE C			BOCA RATON	FL	33434-4634
6565674	KALINSKY, MARSHALL N.	2226 WEEPOLOW TRL			CHARLESTON	SC	29407-9688

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
6566701	KAMINSKI, DAVID M.	16700 21 MILE RD STE 108			MACOMB	MI	48044-4887
6566960	KAMRANI, FARZAD T.	PO BOX 340486			MILWAUKEE	WI	53234-0486
6567451	KANE, LINDA R.	915 JEFFERSON WAY			WEST CHESTER	PA	19380-6911
6567456	KANE, MAILE N.	238 CRYSTAL CT			MESQUITE	NV	89027-3747
6567538	KANE, SHAUNA HUDSON	5261 CARROLLTON PIKE STE E			WOODLAWN	VA	24381-3034
6568971	KAPLAN, NATHAN B.	20 WOOD HILL RD			PITTSFORD	NY	14534-1843
6569137	KAPOLKA, DEBRA HELENA	PO BOX 85			MANCHESTER TW	NJ	08759-0085
6569436	KARACKI, PETER SILAS	1625 N GEORGE MASON DR STE 345			ARLINGTON	VA	22205-3690
6569578	KARAMUCA, SUELA	8621 20TH AVE APT 18			BROOKLYN	NY	11214-3927
6569721	KARAVAS, DENISE MARIE	7905 MAIN RD			MATTITUCK	NY	11952
6571718	KATES, CHARLES H.	2000 ISLAND BLVD APT 2901			AVENTURA	FL	33160-4965
6572265	KATZ, JACQUELYN D.	305 MARJORIE LN			HERNDON	VA	20170-3334
6572925	KAUFMAN, KURT WILLIAM	17 BONHOMME GROVE CT			CHESTERFIELD	MO	63017-6053
6573522	KAVANAGH, JULIE ANN	102 ISLAND PT			SENECA	SC	29672-2490
7554012	KAY PHARMACY 1	PMB 215	19046 BRUCE B DOWNS BLVD		TAMPA	FL	33647-2434
7613910	Kcmusa	Attn: Hee Park, RELIGIOUS DIR	15149 WOODLAWN AVE		TUSTIN	CA	92780-6452
6576273	KELLER, SHAWN M.	830 6TH ST S			KIRKLAND	WA	98033-6714
6577004	KELLY, DEREK K.	2408 RIVER ROCK CIR			ARLINGTON	TX	76006-2778
6577803	KELTY, MAUREEN	3015 SQUALICUM PKWY SUITE 280			BELINGHAM	WA	98225
7627402	Ken Rock Community Ctr	Attn: John Guth, EXEC DIRECTOR	625 Adams St		Rockford	IL	61107-4203
6579578	KEREKES, KRISTEN GRACE BRADLEY	3285 SKYPARK DR			TORRANCE	CA	90505-5004
6579926	KEROLLE, HAROLD FRITZ	44 WAGON WHEEL LN			DIX HILLS	NY	11746-5028
6580861	KEUL, WILLIAM JOSEPH	1019 N 3RD AVE			WINTERSET	IA	50273-1143
6581180	KHADILKAR, MANGALA VIVEK	58 VILLA DR			WARMINSTER	PA	18974-3781
6581560	KHALIL, SHOAIB	1900 E HENDERSON ST			CLEBURNE	TX	76031-5214
6582426	KHAN, MOHAMMED MUDASSER	1954 GATEWAY CENTER DR			BELVIDERE	IL	61008-9303
6582634	KHAN, NICKALUS R.	8413 SHINGLE OAK DR			CORDOVA	TN	38018-6414
6583507	KHATIB, ZIAD IB	2400 LAKEVIEW DR # 100			BEAVERCREEK	OH	45431-2501
6583750	KHELEMSKY, IGOR	2310 65 STREET			BROOKLYN	NY	11205
6583937	KHLEIF, SAMIR NAIF	613 BROOKES RIDGE CT			BETHESDA	MD	20816-2575
6584266	KHOURY, ANDRE NAJEEB	10404 S 16TH AVE			PHOENIX	AZ	85041-9112
6584304	KHOURY, JOHN	1010 WILSHIRE BLVD APT 1113			LOS ANGELES	CA	90017-5667
6584590	KHWAJA, SHAMSUDDIN	729 N MEDICAL CENTER DR W STE 223			CLOVIS	CA	93611-6885
7619112	Kids' Konnection	Attn: Theresa Mullen, EXEC DIRECTOR	1022 Cook Dr SE		Washington	DC	20032-4408
6585445	KILIAN, ROBERT JACK	5 BAYOU RD			LAKE JACKSON	TX	77566-3735
6587029	KIM, KATHY	2810 NW BAUER WOODS DR			PORTLAND	OR	97229-3678
7369711	KIM, YOUNG	8569 SUDLEY RD STE 8			MANASSAS	VA	20110-3866
6588082	KIMBALL, TRACI ANGELICA	4798 S ACOMA ST			ENGLEWOOD	CO	80110-6541
7579358	KINDRED BAY AREA HOSPITAL	350 BLOSSOM ST			WEBSTER	TX	77598-4206
7489269	KINDRED HOSPITAL - FORT WORTH	2321 MUSTANG DR			GRAPEVINE	TX	78081-1011
7578425	KINDRED HOSPITAL FORT WORTH	2321 MUSTANG DR			GRAPEVINE	TX	76051-1011
7579949	KINDRED HOSPITALTOMBALL PHCY	7333 NORTH FWY STE 500			HOUSTON	TX	77076-1322
6588645	KING, ANGELA DEANN	2554 N PARADISE CT			WICHITA	KS	67205-5302
7433792	KING, KENNETH	PO BOX 3825			HOUSTON	TX	77233-3825

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
6589143	KING, KENNETH JOE	PO BOX 3825			HOUSTON	TX	77253-3825
6589429	KING, ROBIN ELAINE	20679 COUNTRY CLUB DR			HARPER WOODS	MI	48225-1651
7625766	King's Highway Ministries	Attn: Debbie Holland, DIRECTOR	Po Box 3111		Cocur D Alene	ID	83816-2525
6590581	KIRK, KEVIN RONALD	PO BOX 338			RICHFIELD	UT	84701-0338
6592619	KLEIN, MORDECAI NOAH	4701 OLD SHEPARD PL # 160			PLANO	TX	75093-5297
6593430	KLINE, PHILIP E.	PO BOX 1009			EATONTOWN	NJ	07724-1009
6593859	KLOTCH, DOUGLAS W.	PO BOX 46614			TAMPA	FL	33646-0106
7562891	KMART 3155	3333 Beverly Rd			Hoffman Est	IL	60179-1999
7571810	KMART 7397	3333 BEVERLY RD # AC-381A			HOFFMAN EST	IL	60179-0001
7555835	KMART PHARMACY #7767	15861 W MICHIGAN AVE			MARSHALL	MT	49068-9578
7557383	KMART PHARMACY 4433	15861W MICHIGAN AVE			MARSHALL	MT	49068-9578
7501474	KMART PHARMACY 7321	14091 SW 88TH ST			MIAMI	FL	33186-4002
7571831	KMART PHARMACY 7644	14014 CONNECTICUT AVE			SILVER SPRING	MD	20906-2975
7491845	KMART PHARMACY 7767 REDKEY	15861 W MICHIGAN AVE			MARSHALL	MT	49068-9578
6595014	KNOPER, STEVEN ROSS	1501 N CAMPBELL AVE RM 245030			TUCSON	AZ	85724
6597475	KOLAR, MARY ANNE L	13450 SE 54TH ST			MORRISTON	FL	32668-3718
6597695	KOLICH, MARK	217 W MAIN ST			NEW ALBANY	OH	43054-9362
6597723	KOLKER, ANDREW FRANKLIN	9131 PISCATAWAY RD STE 650			CLINTON	MD	20735-2564
6597955	KOLOSKY, JACLYN MARIE	54 DEER RUN RD			BOXFORD	MA	01921-1514
7613980	Korean Community Svc Inc	Attn: Ellen Ahn, EXEC DIRECTOR	451 W Lincoln Ave Ste 100		Anaheim	CA	92005-2912
6599535	KORITZINSKY, GARY M.	2141 K ST NW ST STE 801			WASHINGTON	DC	20037-1865
6599725	KORNFELD, ROBERT NEIL	16 BARRINGTON HLS			PITTSFORD	NY	14534-4709
7629760	Kosciusko Literacy Svc	Attn: Sue Williamson, PRESIDENT	PO BOX 796		WARSAW	IN	46581-0796
7421399	KOWALCZYK, MARIAN	3115 N HARLEM AVE STE 202			CHICAGO	IL	60634-4683
6601434	KOWALCZYK, MARIAN J.	3115 N HARLEM AVE STE 202			CHICAGO	IL	60634-4683
6601718	KOZIELSKI, JOSEPH WALTER	1210 WINSTON WAY			CHERRY HILL	NJ	08034-2919
6602454	KRAMER, MALCOLM F.	25 SPRING ST APT 511			PRINCETON	NJ	00542-6934
6602868	KRAUS, ALAN JE	2028 w poplar ave STE 102			COLLIERVILLE	TN	30017-8618
6603051	KRAUSE, WILLIAM ROBERT	1661 19 3/4 ST			CAMERON	WI	54822-8711
6604382	KRISHNAN, SUNDER	14 SPRING VALLEY LN			LITTLE ROCK	AR	72223-4494
7557699	KROGER PHARMACY #081	5960 CASTLEWAY WEST DR			ANANAPOLIS	IN	46250-1980
7524379	KROGER PHARMACY J 081	5960 CASTLEWAY WEST DR			INDIANAPOLIS	IN	46250-1980
7549604	KROGER SPECIALTY PHARMACY	7373 LINCOLN WAY			GARDEN GROVE	CA	92841-1428
6606923	KULKARNI, SUBHASH VINAYAK	274 ALTESSA BLVD			MELVILLE	NY	11747-5239
6607354	KUMAR, NANDA	222 N 6TH ST			MANHATTAN	KS	66502-6057
6607858	KUMPINSKY, ALIZA SHARON	1009 N CALEB AVE			SIOUX FALLS	SD	57103-6719
6608155	KUNNIRICKAL, VARSHA VAIDYA	188 E 64TH ST APT 1001			NEW YORK	NY	10065-7463
6608600	KURDI, HUSSAM	83 new castle dr			PHOENIX CITY	AL	36870-8690
7381249	KUTOB, RABI	5261 CARROLLTON PIKE STE E			WOODLAWN	VA	24381-3034
6609580	KUYLER, PAULINE LORVAN	120 FOX HILL DR			SEWICKLEY	PA	15143-8427
6609898	KWIATEK, KIM DAVID	350 ARDEN WAY APT 314			CENTERVILLE	OH	45459-2180
6610328	KYM, SARAH ELYSSE	1126 PANDORA CANYON ST			HENDERSON	NV	89052-4504
6610469	LA PORTE, BRYANT B.	7192 KALANIANAOLE HWY STE G215			HONOLULU	HI	96825-1848
6610578	LABARBERA, PHILIP CONRAD	5 LATON ST			MASHUA	NH	03064-2314

Exhibit C
Supplemental Service List
Served via First Class Mail

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7495490	LADD FAMILY PHARMACY	1109 S BROADWAY AVE			BOSIE	ID	83706-3626
7556358	LADD FAMILY PHARMACY	3100 WEST END AVE STE 910			NASHVILLE	TN	37203-1347
7629764	Lafayette Transitional Housing	Attn: Jennifer Layton, CEO	815 N 12TH ST		LAFAYETTE	IN	47904-1905
7513696	LAGUNA DRUG	18 TECHNOLOGY DR STE 104			IRVINE	CA	92618-5303
6612564	LAKE, EDWARD CRAFTS	313 HIGHLAND DR			COLDWATER	MI	49036-8858
6613634	LAMB, SCOTT MURRAY	7625 STONEBROOK CIR			WESLEY CHAPEL	FL	33545-2214
6614182	LAMMING-LEE, NATASHA A.	6475 NEW HAMPSHIRE AVE STE 200R			HYATTSVILLE	MD	20783-3274
6614186	LAMMOGLIA, FRANCISCO JESUS	1000 CARONDELET DR # 2018			KANSAS CITY	MO	64114-4673
7381252	LAMSON, GARY	5261 CARROLLTON PIKE STE E			WOODLAWN	VA	24381-3034
7568402	LAN PHARMACY	5521 WESTFIELD AVE FL 1			PENNSAUKEN	NJ	08110-1820
7495496	LANCASTER PHARMACY INC	16912 STATE HIGHWAY			MOJAVE	CA	93501-1226
7603808	Lancaster Recovery Svc	Attn: Kathy Henderson, MANAGER	121 W MULBERRY ST		LANCASTER	OH	43130-3014
6614790	LANDEN, JAMES EDWARD	1388 KETTNER BLVD UNIT 3403			SAN DIEGO	CA	92101-2952
6617050	LAPOINTE, CATHERINE SUE	41 DONALD B DEAN DR			S PORTLAND	ME	04106-3252
7568222	LARCHMONT PHARMACY	18 FOXCROFT WAY			MOUNT LAUREL	NJ	08054-5732
6617860	LARSEN, KEVIN LEE	2348 BELLEVIEW AVE			CHEVERLY	MD	20785-3004
6618314	LARSON, RICHARD HENRY	2520 MAYAPPLE CT			NORTHBROOK	IL	60062-6532
6618322	LARSON, ROBERT D.	PO BOX 33580			LAS VEGAS	NV	89133-3580
6618379	LARSON, TODD ANTHONE	1094 N WASHOUGAL			ELK RIDGE	UT	84651-4598
6618670	LASKEY, MAERIN JOAN	712 HEAVENS DR APT 8			MANDEVILLE	LA	70471-3491
6618826	LASSITER, GRACE ELLEN	39 MOUNT HOOD RD APT 7			BRIGHTON	MA	02135-7321
6618945	LATCHMAN, CHANDROUTIE	1011 N HIGHWAY 69			FRONTENAC	KS	66763-8100
6619010	LATHAM, PHILLIP THEODORE	7775 SANBROOKE RD			DUBLIN	OH	43016-9086
7614043	Latino Service Providers	Attn: Guadalupe Navarro, EXEC DIRECTOR	1015A CENTER ST		SANTA ROSA	CA	95403-2068
6619792	LAUKAITIS, JOSEPH P.	3 WASHINGTON CIR NW STE 303			WASHINGTON	DC	28037-2311
6620049	LAUTERBACH, KATHERINE	4815 N DAMEN AVE STE 1			CHICAGO	IL	60625-8509
6620599	LAWANDY, MICHAEL	32 SHEFFIELD RD			MOORESTOWN	NJ	08057-3091
6621738	LAZAR, SHELDON	PO BOX 500			WILMETTE	IL	60091-0500
6621803	LAZAROVITS, NATALIE	318 POINCIANA DR			SUNNY ISLES BEACH	FL	33160-4524
7671159	League Of Older Americans	PO Box 14205			Roanoke	VA	24038-4205
7349947	LEE, JAMES	PO BOX 835			MASHPEE	MA	02649-0835
6626294	LEE, MICHAEL	13741 BENAVENTE AVE			ORLANDO	FL	32027-7239
7384338	LEE, PETER	3557 ASHBY POND LN			DULUTH	GA	30097-2570
6626847	LEE, SCOTT WARREN	3143 W CHURCH ST			THATCHER	AZ	85552-5667
6627063	LEE, SUELLEN C.	2808 GARY CIR			COLUMBIA	TN	38401-5176
6627915	LEFFLER, MAUREEN	2411 KENTMERE PKWY			WILMINGTON	DE	19806-2026
6628043	LEGANT, PATRICIA	5892 S WHITEWATER DR			HOLLADAY	UT	84121-1543
6628208	LEGON, JACK	PO BOX 1347			EAST DENNIS	MA	02641-1347
6628382	LEHMAN, RANDY CURTIS	405 E 13TH ST			WINAMAC	IN	46996-1119
6628731	LEICHTER, PAUL J.	7981 MEADOW RUSH LOOP			SARASOTA	FL	34238-4319
7575247	LEONARDS PHARMACY	516 CENTER ST			DUNMORE	PA	18512-2346
6630669	LEONG, JASMINE K.	1820 FULLERTOR AVE STE 115			CORONA	CA	92881-3113
6630875	LEPOFF, ANDREW S.	10262 ALLAMANDA CIR			PALM BACK GDNS	FL	33410-5241
6631151	LERRO, ELSA D.	3391 E VIA MONTIANO AVE			CLOVIS	CA	93619-8391

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6632527	LEVIN, JUDITH ANN	1555 MERRILL ST SPC 34			SANTA CRUZ	CA	95062-4034
7491943	LEWIS FAMILY DRUG # 56	599 2ND AVE N			WINDOM	MN	56101
7576464	LEWIS FAMILY DRUG #44	925 SD HIGHWAY 10			SISSETON	SD	57262-2510
6634053	LEWIS, AARON S.	1300 MERCANTILE LN STE 204			LARGO	MD	20774-5340
6634770	LEWIS, MARC S.	2608 9TH AVE			S MILWAUKEE	WI	53172-3216
6635011	LEWIS, RONALD CARTEE	1439 JESSE JEWELL PKWY NE # 302			GAINESVILLE	GA	30501-3806
7661246	Lewisburg District Ofc-United	Attn: Larry Leland, RELIGIOUS DIR	156 BRUSHY RIDGE RD		MONTOURSVILLE	PA	17754-8314
6636039	LIANG, VERA TSAI	61 BRYANT AVE #112			ROSLYN	NY	11576-1132
7508925	LIBERTY PHARMACY	555 W CHERRY ST			NORTH LIBERTY	IA	52317-9797
7600258	Life By Design	Attn: Deborah Gray, OWNER	18 HIGH ST		HOULTON	ME	04730-2013
7634493	Life Saver Ministries	Attn: Michael Powers, PRESIDENT	38 ORR RD		GROTON	MA	01450-2022
7531121	LIFEWAY PHARMACY	PO BOX 3753			LIHUE	HI	96766-6753
7641619	Light The Way Ministry	1801 W Norton Rd Ste 100			Springfield	MO	65803-5367
7623799	Lillie Rose Ministries Intl	Attn: Frieda N Porter, CEO	3220 BLACK GUM LN SW		GAINESVILLE	GA	30504-5583
6638474	LIN, HELEN HWEILING	1509 W 9TH AVE APT 103			ANCHORAGE	AK	99501-3298
6639396	LINDER, ALEXANDRA	330 W 85TH ST APT 5A			NEW YORK	NY	10024-3815
7665474	Lindsay Huggins Ministries	614 Park Ave			Sandersville	GA	31082-7618
7558004	LINTON FAMILY PHARMACY	4832 N STATE ROAD 157			BLOOMFIELD	IN	47424-6554
7527541	LINTON FAMILY PHARMACY, INC	4832 N STATE ROAD 157			BLOOMFIELD	IN	47424-6554
7656057	Little Blossoms Academy	929 E MCMILLIABN ST			Cincinnati	OH	45206-2392
6641794	LITTLEFIELD, AMBER PORTIER	210 WINTHORPE ROW			LAFAYETTE	LA	70503-8440
7621368	Lively Stones Fellowship Inc	Attn: Charles Cook, PRESIDENT	119 Mallark Ln		Monticello	FL	32344-6543
6642831	LIVINGSTONE, IAN RAYMOND	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126
7549495	LOCKEFORD DRUG	PO BOX 364			WALLACE	CA	95254-0364
6644842	LOHMAN, BRUCE EDWARD	PO BOX 39551			LOS ANGELES	CA	90039-0551
7652001	Long Island Volunteer Ctr	Attn: Diana Oneill, EXEC DIRECTOR	PO BOX 427		GARDEN CITY	NY	11530-0406
6645625	LONG, HERBERT W.	1054 CENTER DR STE 2			RICHMOND	KY	40475-3851
6646088	LONGINOTTI, KATHERINE A.	611 N IRON BRIDGE WAY			SPOKANE	WA	99202-4932
7447779	LONGNECKER, JOSEPH	18210 YORBA LINDA BLVD STE 404			YORBA LINDA	CA	92886-4060
6646118	LONGNECKER, JOSEPH M.	18210 YORBA LINDA BLVD STE 404			YORBA LINDA	CA	92886-4060
6646601	LOPEZ, BERTO	931 VILLAGE BLVD STE 905			WEST PALM BCH	FL	33409-1804
7674100	Lori Knapp Inc	Attn: Donald B Knapp, CEO	143 W COURT ST		RICHLAND CTR	WI	53581-2344
6648075	LOUDERMILK, ANN	3142 RINGWOOD MDW			SARASOTA	FL	34235-6901
6648524	LOVE, MICHAEL	449 FOREST AVE			WOODMERE	NY	11598-2310
7443769	LOVELL, JOHN	10297 ROMANTICO DR			LAS VEGAS	NV	89135-2501
7672755	Low Income Housing Institute	Attn: Sharon Lee, EXEC DIRECTOR	1253 S JACKSON ST		SEATTLE	WA	98144-2018
6649194	LOWE, THOMAS EUGENE	3285 SKYPARK DR			TORRANCE	CA	90505-5004
6650545	LUCCA, MICHAEL	844 TULIP DR			WARRINGTON	PA	18796-2479
6650969	LUDLOW, SARAH JEAN	1345 SMIZER MILL RD			FENTON	MO	63026-7305
7621417	Lutheran Social Svc	Attn: Gregg Miller, EXEC DIRECTOR	5104 N LOCKWOOD RIDGE RD STE 303		SARASOTA	FL	34234-3314
6654129	LYNN, SHAWN MICHAEL	325 N END AVE APT 6I			NEW YORK	NY	10282
7490108	M&D STAR DRUG	106 S WOODY GUTHRIE ST			OKEMAH	OK	74859-4047
6654985	MABRY, JEFFREY RONALD	1025 N APOLLO BLVD			MELBOURNE	FL	32935-5001
6655597	MACFARLANE, DOUGLAS B.	PO BOX 425			OLATHE	KS	66051-0425

Exhibit C
Supplemental Service List
Served via First Class Mail

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6656873	MADAHAR, ASHOK KUMAR	21 7TH PL APT 509			LONG BEACH	CA	90802-5870
7534008	MADISON AVE PHCY INC HM	1410 MADISON AVE APT 45			NEW YORK	NY	10029-6966
7570460	MADISON AVENUE PHARMACY	1410 MADISON AVE APT 45			NEW YORK	NY	10029-6966
6658310	MAGHEN, YARIV	40 OLD RIDGEBURY RD # 101			DANBURY	CT	06819-5119
7527639	MAIN MEDICAL PLAZA PHARMACY	9414 OAKLAND LAKE WAY			MISSOURI CITY	TX	77459-6446
7576566	MAIN ST PHARMACY OF BROWNSVILLE LLC	8856 CLAKINS HILLS CV			GERMANTOWN	TN	38139-6571
7399187	MAKAPUGAY, FIDEL	2028 W POPLAR AVE STE 111			COLLIERVILLE	TN	38017-0618
6660733	MAKAPUGAY, FIDEL D.	2028 W POPLAR AVE STE 111			COLLIERVILLE	TN	38017
6661461	MALDONADO-ROBLES, ORLANDO	PO BOX 1272			BRADENTON	FL	34206-1272
6662160	MALIKOWSKI, THOMAS MICHAEL	293 RUSKIN RD			AMHERST	NY	14226-4257
6663375	MAMMEN, P JOSHUA	208 N HEBERT AVE			KAPLAN	LA	70548-4032
7388524	MANSKI, THOMAS	PO BOX 377			SAINT CHARLES	IL	60174-0377
6665970	MANSKI, THOMAS JEFFREY	PO BOX 377			SAINT CHARLES	IL	60174-0377
6666622	MAPAKSHI, SWAPNA	3677 MANIFEST PL			CARY	NC	27519-8908
6667087	MARCH, FRANCES THERESA BE	191 E BEJARANO LN			GLOBE	AZ	85501-1071
6667644	MARCUS, ROBERT L.	12 EDITHS WAY			HASTINGS ON HUDSON	NY	10706-3200
6668076	MARGULIES, SAMANTHA LEE	800 WILLARD ST UNIT 528			DURHAM	NC	27701-4598
7595630	Marin Foster Care Assn	Attn: Jason Burdge, OWNER	35 Mitchell Blvd Ste 5B		San Rafael	CA	94903-2012
7656130	Marion Shelter Programs Men	326 W Fairground St			Marion	OH	43302-1720
7619487	Mark Inc Ministries	Attn: Sharon Betters, EXEC DIRECTOR	Po Box 7147		Newark	DE	19714-7147
6668733	MARK, JOEL C.	5 STANLEY KEYES CT			RYE	NY	10580-3260
6668792	MARKALE, SHAKUNTALA J.	101 WOODLAND RD			BLOOMFIELD	NJ	07003-5201
7495655	MARKET BASKET PHARM 28	PO BOX 1717			NEDERLAND	TX	77627-1717
7579129	MARKET BASKET PHARMACY 28	PO BOX 1717			NEDERLAND	TX	77627-1717
6670199	MARS, HAROLD	PO BOX 221393			BEACHWOOD	OH	44122-0998
6670425	MARSHAK, HARRY	PO BOX 17826			BEVERLY HILLS	CA	90209-3826
6670474	MARSHALL, BRITT ALYSSA	2022 PRESLEY WAY NE			ATLANTA	GA	30317-1227
6670754	MARSHALL, MICHAEL DUFFY	PO BOX 11			POUND RIDGE	NY	10576-0011
6670819	MARSHALL, RYAN SC	28 RIDGELAND DR			VOORHEESVILLE	NY	12186-9207
7442930	MARTIN, DAVID	7729 N CANYON SPIRIT WAY			TUCSON	AZ	85718-7829
6671504	MARTIN, DAVID J.	7729 N CANYON SPIRIT WAY			TUCSON	AZ	85718-7829
6672278	MARTIN, MELISSA ROSE	209 WINDSOR AVE			HADDONFIELD	NJ	08033-1420
6672563	MARTIN, ROBERT LEE	1409 VIBAR CV			ROUND ROCK	TX	78681-2335
6672958	MARTINEAU, PAUL ROBERT	PO BOX 1193			SIDNEY	MT	59270-1193
7672786	Mary's Place North	Po Box 1711			Seattle	WA	98111-1711
6674945	MASON, JULEEN L.	1131 TOLLAND TPKE STE O			MANCHESTER	CT	06042-1679
7634598	Mass Rehab Comm	Attn: Katherine Angelini, DIRECTOR	2 SOUTH ST STE 200		PITTSFIELD	MA	01201-6296
6675401	MASSERMAN, JAY S H	320 SUPERIOR AVE STE 360			NEWPORT BEACH	CA	92663-2795
7665513	Mastering Life Ministries	Attn: David K Foster, RELIGIOUS DIR	Po Box 88		Divide	CO	80814-0088
6676445	MATHEW, ANNA	4000 GOLDENS PATH			YORK	PA	17408-9041
6677388	MATOUSEK, DAVID	3201 N VAN BUREN ST STE 300			ENID	OK	73703-1800
6677455	MATSON, RYAN WILLIAM	100 BROOKMEAD CT			SAN ANSELMO	CA	94960-1471
6678680	MAURER, GAVIN	32842 KNOX AVE			REDWOOD FALLS	MN	56283-2460
6678876	MAVANDADI, GEV SHERIAR	PO BOX 486			WINTERS	CA	95694-0485

Exhibit C
Supplemental Service List
Served via First Class Mail

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6679113	MAXWELL, BRITTANY JUEN	1010 S 3RD ST STE 1A			POLK CITY	IA	50226-1165
6679172	MAXWELL, JESSICA ERIN	1427 ASHLAND ST			HOUSTON	TX	77008-4129
6679549	MAYBEE, JANUS LYNN	PO BOX 778			WINCHESTER	OR	97495-0778
6679899	MAYES, WESLEY	1242 STEELE ST			HAMILTON	AL	35570-6407
6679914	MAYFIELD, ANDREW C.	765 BARRWICK LN			LANCASTER	PA	17603-2300
7627584	Mayslake Ministries	Attn: Frank C Bucaro, PRESIDENT	15314 SUMMIT AVE 2A		OAKBROOK TER	IL	60181
6680383	MAZANOWSKI, DONALD M.	580 COURT STREET			KEENE	NH	03431
7436872	MCCALL, THOMAS	7780 S BROADWAY STE 220			LITTLETON	CO	8012-2633
6683388	MCCLANE, THOMAS KINDRED	203 PALMOLA ST			LAKELAND	FL	33803-2242
7348404	MCCORMICK, THOMAS	57 CHESTNUT AVE			RUTLAND	VT	05701-3409
6684878	MCCRAY, VANDA V.	1344 E VERNOA ST			SAN TAN VLY	AZ	85140-7431
7502339	MCCULLOUGH 2 WALWORTH	694 S WELLS ST			LAKE GENEVA	WI	53147-2106
7583246	MCCULLOUGH'S PRESCRIPTION AND GIFTS	694 S WELLS ST			LAKE GENEVA	WI	53147-2106
6686825	MCFADDEN, SARAH EILEEN	111 CORWIN ST APT 7			SAN FRANCISCO	CA	94114-2348
6687570	MCGINLEY, VICTORIA A.	N8403 ZIMMERMAN RD			EAST TROY	WI	53120-1633
6689022	MCINTYRE, ROBERT FREEMONT	1320 S TODD CT			WICHITA	KS	67207-4020
6690309	MCKOWN, COURTNEY	2802 N BRACKEN CT			WICHITA	KS	67226-4028
6690507	MCLAUGHLIN, E KELLY	441 ROCHAMBEAU AVE			PROVIDENCE	RI	02906-4828
6691135	MCLOUGHLIN, CARLY MEGAN	556 SPRINGFIELD AVE # 5C			SUMMIT	NJ	07901-4439
6691625	MCMILLEN, RYAN L.	2027 LEBANON CHURCH RD FL 1			WEST MIFFLIN	PA	15122-2461
6692607	MCPHERSON, MARGARET BELL	937 E HAVERFORD RD STE 103			BRYN MAWR	PA	19010-3800
7661405	Meals On Wheels	Attn: Jean Tromm, DIRECTOR	12735 LINCOLN WAY		IRWIN	PA	15642-2270
7671220	Meals On Wheels	PO Box 14205			Roanoke	VA	24038-4205
7617399	Meals On Wheels	Attn: Francea Phillips, CEO	3701 Canfield St		Boulder	CO	80301-3186
7614339	Meals On Wheels	Attn: Sheryl Colerick, MANAGER	2459 Escalante		La Verne	CA	91750-1136
7665529	Meals On Wheels	Attn: Sharie Loik, DIRECTOR	174 Rains Ave		Nashville	TN	37203-5319
7614365	Meals With Love	843 TIGER TAIL RD			Vista	CA	92004-6311
6693583	MECCA, JOSEPH THOMAS	4218 BACIO BELLO LN			LAS VEGAS	NV	89135-2497
7564765	MED SHOPPE #1486 WEBB CIT-POA	5290 COUNTY LANE 145			CARTHAGE	MO	64836-8669
7502360	MED SHOPPE WEBB CITY CSOS	5290 COUNTY LANE 145			CARTHAGE	MO	64836-8669
7518874	MEDCENTER DISCOUNT PHCY.	PO BOX 98			MAGEE	MS	39111-0098
7565099	MEDCENTER PHARMACY	PO BOX 98			MAGEE	MS	39111-0098
7527700	MEDIC PHARMACY BRYANT INC	306 N REYNOLDS RD			BRYANT	AR	72022-3440
7567266	MEDICAP 8364	3117 EXCALIBUR LN			LINCOLN	NE	68504-1209
7502405	MEDICAP PHARMACY 8364 CSOS	3117 EXCALIBUR LN			LINCOLN	NE	68504-1209
7502419	MEDICINE SHOPPE	11515 ARTESIA BLVD # 101			ARTESIA	CA	90701-3852
7502422	MEDICINE SHOPPE	535 BOSTON POST RD # 1			OLD SAYBROOK	CT	06475-1506
7551743	MEDICINE SHOPPE #0232	535 BOSTON POST RD # 1			OLD SAYBROOK	CT	06475-1506
7502445	MEDICINE SHOPPE 0722 CSOS	3701 LONG BR			EDWARDSVILLE	IL	62025-4572
7570605	MEDICINE SHOPPE 1341	9 GABRIELLA TER			GOSHEN	NY	10924-6440
7502478	MEDICINE SHOPPE 1929 CSOS	7795 CHASE DR			JAMESTOWN	PA	16134-5907
7548526	MEDICINE SHOPPE 742	11515 ARTESIA BLVD # 101			ARTESIA	CA	90701-3852
7492061	MEDICINE SHOPPE 806	58 SUNFLOWER CIR			WAPPINGERS FL	NY	12590-7132
7557028	MEDICINE SHOPPE PHARMACY 722	3701 LONG BR			EDWARDSVILLE	IL	62025-4572

Exhibit C
Supplemental Service List
Served via First Class Mail

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7581453	MEDICINE SHOPPE PHARMACY 806	58 SUNFLOWER CIR			WAPPINGERS FL	NY	12590-7132
7552703	MEDSOURCE PHARMACY	3633 BENERAID ST			LAND O LAKES	FL	34638-7919
6694443	MEER, JEFFREY ALAN	2905 12 MILE RD			BERKLEY	MI	48072-1413
6694492	MEFFERD, JERALD MICHAEL	6411 MARQUITA AVE			DALLAS	TX	75214-3450
6696283	MELGAR, MICHAEL FRANCIS	116 KNOB HILLS CIR			DECATUR	GA	30030-1666
7665544	Mercy House Ministries	Attn: Gary Adams, RELIGIOUS DIR	2217 CATLETT DR		SEVIERVILLE	TN	37876-0439
6699103	MERKLING, LORA BODINE	PO BOX 104			TOQUERVILLE	UT	84774-0104
6699158	MERLO, AURELIE EMMANUELLE	300 CARRAWAY XING STE 3202			CHAPEL HILL	NC	27516-7097
7644248	Meshea Brodie Ministries	1013 MOUNTAIN VISTA LN			CARY	NC	27519-9633
6699872	MESIROW, MICHAEL	618 PADDOCK LN			LIBERTYVILLE	IL	60048-3733
7621495	Metro Sidewalk Ministires Inc	Attn: Steve Payne, DIRECTOR	2403 WINTERGREEN RD		TALLAHASSEE	FL	32308-6236
6700657	METZNER, DAVID MARK	6330 N WHALEBACK PL			TUCSON	AZ	85750-0824
6701684	MEZQUITA, ELVA RUTH	824 MORAGA DR			LOS ANGELES	CA	90049-1623
7668592	Mhmr Authority-Brazos Valley	300 LOUNGE RD			BRENHAM	TX	77833-2128
6702155	MICHALAK, ANDRE S.	PO BOX 40553			WASHINGTON	DC	20016-0553
7638381	Mid Michigan Community Action	Attn: Chad Hathcock, DIRECTOR	114 Washington Ave		Bay City	MI	48708-5846
6703889	MILEKIC, BOJANA	317 E 73RD S APT 2FW			NEW YORK	NY	10021-0150
6704166	MILIK, ADAM WLADYSLAW	PO BOX 572			BOURBONNAIS	IL	60914-0572
6704538	MILLER, ASHLEY	1 NASHUA ST APT 3203			BOSTON	MA	02114-1641
6705751	MILLER, JENNIFER	1902 OLDE HOMESTEAD			LANCASTER	PA	17601-5875
6706621	MILLER, MICHAEL F.	8301 DECOY RUN			MANLIUS	NY	13104-9324
6708035	MILLS, LAURA BETH	431 MARKS LN			BARDSTOWN	KY	40004-9292
6708336	MILOS, STELLA	7128 COOPER AVE			GLENDALE	NY	11385-7259
6708387	MILSTEIN, BERNARD ALLEN	PO BOX 16257			GALVESTON	TX	77552-6257
7674195	Milton Food Pantry	Po Box 171			Milton	WI	53563-0171
6708700	MINDELL, ROBERT SIMMONDS	2762 E YALE ST			PHOENIX	AZ	85008-2061
7621538	Ministry Un Paso De Fe	5781 BAYSHORE RD STE 106			N FORT MYERS	FL	33917-3003
6710059	MISCHENKO, ELIZABETH	229 FAIRWAY DR			PROSPECT HTS	IL	60070-2620
7641703	Missionbase Ministries	Attn: Daniel Hirsch, OTHER	21517 Arbor Street		Elkhorn	NE	68022
7601401	Missouri Alcohol Drug	Attn: Elaine Campbell, ADMINISTRATOR	216 E Locust St		Union	MO	63084-1832
7445095	MITCHELL, ANITHA	PO BOX 1636			INGLEWOOD	CA	90308-1636
6710745	MITCHELL, DEBORAH M.	60 PINE ST			DANVERS	MA	01923-1812
7614459	Mixteco Indigena Communication	Attn: Arcenio Lopez, EXEC DIRECTOR	135 MAGNOLIA AVE FRNT		OXNARD	CA	93030-5327
6712058	MOAK, BARRY L.	2209 S DANVILLE DR			ABILENE	TX	79605-4719
7657992	Modoc Housing Authority	Attn: James Land, MARKETING	22 N Eight Tribes Trl		Miami	OK	74354-1011
6712559	MODY, SATISH KANTILAL	4723 CAMINITO LAPIZ			SAN DIEGO	PA	92130-3405
7672828	Mohammed Mussa Ministries	Attn: Mohammed Mussa, OTHER	4325 S 343Rd St		Auburn	WA	98001-9533
6713462	MOHANDESI, MOJGAN	5100 RIVER RD N			KEIZER	OR	97303-5371
6714145	MOLESKI, JEANETTE ANN	1320 CORPORATE DRIVE #200			HUDSON	OH	44236
6714273	MOLINA AMAYA, JESSICA LORENA	113 FOLSOM AVE			HUNTINGTN STA	NY	11746-1040
6714587	MOLOKHIA, EHAB ABDULLA	1681 CENTER ST			MOBILE	AL	36604
7644268	Monarch	Attn: Cindy Jones, CEO	350 PEE DEE AVE		ALBEMARBLE	NC	28001-4932
7672829	Monarch Childrens Justice Ctr	Attn: Tambra Donohue, DIRECTOR	3020 WILLAMETTE DR NE		LACEY	WA	98516-6266
6715039	MONETTE, DEREK LEE	1 CANAL ST UNIT 1031			BOSTON	MA	02114-2048

Exhibit C
Supplemental Service List
Served via First Class Mail

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7418349	MONNENS, SHELLY	20072 SUMMER PL			PIERRE	SD	57501-6267
6715242	MONNENS, SHELLY MARIE	20072 SUMMER PL			PIERRE	SD	57501-6267
6715917	MONTES CARDONA, HUGO	PO BOX 270048			SAN JUAN	PR	00928-2848
6715990	MONTGOMERY, CHANDRA L.	1174 IDLEWOOD DR			WACO	TX	76705-5238
7670303	Monument Park FM Group	PO BOX 296			LEHI	UT	84043-1178
6718108	MOORE, ROBERT M.	13109 INDIGO BAY CT			PEARLAN	TX	77504-2541
6718565	MOOSE, ROBERT RONALD	11508 NW 129TH ST			PIEDMONT	OK	73078-3054
6719627	MORENO, CARLOS	602 BURTON RD			ORELAND	PA	19075-2249
6720277	MORGAN, KELLY VANOVER	2215 CLEEK RD			KINGSPORT	TN	37660-6749
7595690	Morningside Recovery	Attn: Jeff Yates, PRESIDENT	13601 Newport Ave Ste 8		Tustin	CA	92780-7815
6722382	MORRISSEY, WILLIAM LEONARD	317 LIBERTY LN			WAYNE	PA	19087-3820
7668666	Mosaic	Attn: Justin Votter, EXEC DIRECTOR	4980 S 118TH ST		OMAHA	NE	68137-220
7668667	Mosaic	4980 S 118TH ST			OMAHA	NE	68137-2200
7668664	Mosaic	Attn: Jolynn Dunn, MANAGER	4980 S 118TH ST		OMAHA	NE	68137-2200
7668668	Mosaic	Attn: Nancy Laird, DIRECTOR	4980 S 118th St		Omaha	NE	68137-2200
7668665	Mosaic	Attn: Dean Wilson, VICE PRESIDENT	4980 S 118th St		Omaha	NE	68137-2200
6724541	MOUNT, JORDAN T.	10317 NE 61ST CIR			VANCOUVER	WA	98662-5435
7601938	Mountainview Recovery	Attn: Ashley Meehan, DIRECTOR	PO BOX 223		WEAVERVILLE	NC	28787-0223
7656217	MPA Services	Attn: Leslie Brown, ADMINISTRATOR	1220 IRMSCHER BLVD		CELINA	OH	45822-8305
7640198	Mt Olivet Rolling Acres	Attn: Tracy Murphy, PRESIDENT	7200 Rolling Acres Rd		Victoria	MN	55386-4574
6725938	MUFSON, RICHARD ALAN	1048 KANE CONCOURSE STE 2F			BAY HARBOR IS	FL	33154-2136
6726336	MUKHTYAR, USHA DILIP	85 HAMPTON OVAL			NEW ROCHELLE	NY	10805-2901
6726853	MULLEN, THOMAS NOBLE	1524 KINCAID ST			REDLAND	CA	92373-6934
7422235	MUNOZ, ALBERTO	2013 S ANDERSON ST			URBANA	IL	61801-6223
6727920	MUNOZ, ALBERTO J.	2013 S ANDERSON ST			URBANA	IL	61801-6223
6728396	MURAMATSU, JOHN M.	131 SW 156TH ST STE 200			BURIEN	WA	98166-2513
6728758	MURPHY, BRAMLETT	11 W MARCONI AVE			PHOENIX	AZ	85023-3654
6729412	MURPHY, MICHELLE MY	317 4TH ST NW			PUYALLUP	WA	98371-4313
6729905	MURRAY, JOYCE M.	140 SCHERER BLVD BSMT			FRANKLIN SQ	NY	11010-2626
6730063	MURRAY, RICHARD DOUGLAS	13663 BRYNWOOD LN			FORT MYERS	FL	33912-1604
6730735	MUSSATTO, JOHN	8100 BRIAR ST			PRAIRIE VLG	KS	66208-5001
7623930	My Sister's House	Attn: Vicki Blount, EXEC DIRECTOR	125 W 30TH AVE		COVINGTON	LA	70433-2341
6731691	MYERS, MICHAEL CHRISTOPH	3646 STATE ROUTE 588			GALLIPOLIS	OH	45631-8586
6733826	NAJAM, MOHAMMAD YOUNIS	1541 JACQUELYN DR			HOUSTON	TX	77055-5060
6733955	NAKAHATA, AWILDA	3475 GREYSTONE AVE APT 5D			BRONX	NY	10463-2241
6734152	NALAM, BHASKARARAO B.	5538 SATTNLEAF WAY			SAN RAMON	CA	94582-5058
6735037	NARAGHI, FRED F.	PO BOX 1178			KLAMATH FALLS	OR	97601-0282
7577257	NASHVILLE PHARMACY SERVICES LLC	PO BOX 157			BRENTWOOD	TN	37024-0157
6735939	NASR, FLAVIO W.	2800 CRYSTAL DR STE 320			ARLINGTON	VA	22202-3590
7641749	Nation To Nation Intl	Attn: Michael Allen, PRESIDENT	P.O. Box 225		Carl Junction	MO	64834-0225
7668711	National Council-Jewish Women	16910 Dallas Pkwy Ste 104			Dallas	TX	75248-1927
7652319	National Medical Fellowships	Attn: Esther Dyer, PRESIDENT	PO Box 3875		New York	NY	10165-3875
7595737	Ncadd	Attn: Gerrie Poley, DIRECTOR	301 W Civic Center Dr		Santa	Ana	92701-4518
7652329	NCMEC	Attn: Edward Suk, EXEC DIRECTOR	PO BOX 67340		ROCHESTER	NY	14617-7340

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7640209	Nechama Disaster Response	Attn: Gene Borochoff, PRESIDENT	PO BOX 17249		SAINT PAUL	MN	55117-0249
6738312	NEGIN, DAVID SETH	1647 TIFFANY WAY			NESCONSET	NY	11767-1054
6738352	NEGRIN, ARNOLD FERNANDEZ	624 STEPHENSON AVE			SAVANNAH	GA	31405-5974
7658945	Nehemiah Project Intl Mnstrs	Attn: Rod Friesen, DIRECTOR	303 E 16TH ST # 301		VANCOUVER	WA	98663-3410
7439009	NELSON, ALAN	561 E 145 S			BURLEY	ID	83318-5602
6738882	NELSON, ALAN SC	581 E 148 S			BURLEY	ID	83318-5602
7367507	NELSON, CHARLES	24838 CLOUDY CRK			SAN ANTONIO	PA	78255-9537
6739038	NELSON, CHARLES LENWOOD	24838 CLOUDY CRK			SAN ANTONIO	TX	70255-9537
6739339	NELSON, JAMES DALLAS	24838 CLOUDY CRK			SAN ANTONIO	TX	78225-9537
6739682	NELSON, MATTHEW RYAN	1974 N 540 E			OREN	UT	84097
7621625	Netministry	Attn: Jose Gomez, CEO	10512 N Dale Mabry Hwy		Tampa	FL	33618-4138
6741004	NEUMAN, THOMAS	11861 KILLIMORE AVE			PORTER RANCH	CA	91326-1937
6741261	NEVILLE, RICHARD	13128 N 94TH DR STE 100			PEORIA	AZ	85381-4252
7627726	New Beginnings Ministries	101 S BECK RD			LINDENHURST	IL	60046-9655
7664527	New Haven Ministries	1915 E 8TH ST STE 102			SIOUX FALLS	SD	57103-1865
7644320	New Hope Technology Foundation	Attn: John W Hughes, PRESIDENT	408 Village Crossing Dr		Chapel Hill	NC	27517-7560
7665650	New Level CDC	Attn: Kay Bowers, EXEC DIRECTOR	PO BOX 218430		NASHVILLE	TN	37221-8430
7602566	Newark Renaissance House Inc	Attn: Julie Griffin, CEO	680 Broadway Ste 104		Paterson	NJ	07514-1526
6741430	NEWBY, CRYSTAL MARIE	QMP WEST			LENEXA	KS	66215
7351764	NEWMAN, BERNARD	680 KINDERKAMACK RD STE 302			ORADELL	NJ	07649-1600
6741757	NEWMAN, BERNARD P.	680 KINDERKAMACK RD STE 302			ORDELL	NJ	07649-1600
6741840	NEWMAN, ERIK T.	88 GLEN RD			JAMAICA PLAIN	MA	02130-3303
6741903	NEWMAN, JENNIFER JIL	1344 WINTERGREEN LN NE UNIT 200			BAINBRIDGE ISLAND	WA	98110-5147
6742074	NEWMAN, SCOTT	5132 SUNSET RDG			OGDEN	UT	84403-4378
6742209	NEWSOME, BERNICE SUE	182 BALMORAL CT			BURLINGTON	NC	27215-0586
6742260	NEWSWANDER, BRADLEY L.	37200 N GANTZEL RD STE 250			SAN TAN VLY	AZ	85140-7386
7606702	Nexstep Medical Detox	PO Box 1377			Vincyard	UT	84059-1377
7449740	NGUYEN, DUC	15066 DOWNING OAK CT # 8			LOST GATOS	CA	95032-3924
6743933	NGUYEN, LISA MARIE	1726 VIRGINIA DR			FORT LUPTON	CO	80621-7618
6746067	NICOLLS, KANI LOUISE	16 SPEARS AVE APT 3			ASHEVILLE	NC	28801-1254
6746330	NIELSEN, HAILYN	620 BALBOA ST			SAN FRANCISCO	CA	94118-3725
6746543	NIEMI, PHILLIP W.	PO BOX 1899			SAULT S MARIE	MI	49783-7899
6747194	NIMMITI, NANCY	100 CLINTON AVE APT 28			MINEOLA	NY	11501-2843
7614662	Ninos Latinos Unidos	44285 LOWTREE AVE			LANCASTER	CA	93534-4170
6747321	NIRANJAN, USHA	7 TREATY RD			RANDOPHL	NJ	07869-1026
6747517	NISSEL, ATARA	730 COLUMBUS AVE APT 6D			NEW YORK	NY	10025-6885
6748942	NOOR, KABIR	16682 N WEST POINT PKWY APT 228			SURPRISE	AZ	85374-4193
6749450	NORMAN, HAROLD LYNN	4960 ORTEGA FOREST DR			JACKSONVILLE	FL	32210-8112
7607591	North Bay Lodge	Attn: Fran Augustine, DIRECTOR	810 W OLIN AVE		MADISON	WI	53715-2142
7601957	North Carolina Harm Reduction	4024 BARRETT DR STE 101			RALEIGH	NC	27609-6625
7609788	North Central Baptist Assn	208 Highway 330 E			Clinton	AR	72031-8016
7674259	North Country Independent Lvng	Attn: John Nousaine, EXEC DIRECTOR	2911 TOWER AVE STE 9		SUPERIOR	WI	54880-5394
7627762	North Park Friendship Ctr	2711 W LAWRENCE AVE			CHICAGO	IL	60625-3703
7583742	NORTH STAR INFUSION INC	7121 COMMONS DR			CHEYENNE	WY	82009-2651

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7607308	North Star Treatment Group	Attn: Talal Hattar, OTHER	12012 140TH STREET CT E		PUYALLUP	WA	98374-3594
7652466	Northeast Career Planning	Attn: Nancy Rider, EXEC DIRECTOR	339 BROADWAY		MENANDS	NY	12204-2708
7656283	Northeast Shores Devmnt Corp	Attn: Camille Maxwell, EXEC DIRECTOR	11327 Shaker Blvd Ste 500		Cleveland	OH	44104-3863
7502623	NORTHSTAR R9	7121 COMMONS DR			CHEYENNE	WY	82009-2651
6750458	NOVACK, TRACY	12110 BEDFORD WOODS DR APT 102			RELEIGH	NC	27614-6883
7543792	NOVANT HEALTH	1750 KERNERSVILLE MEDICAL PKWY #210			KERNERSVILLE	NC	27284-7157
7597549	Novus Medical Detox Ctr	Attn: Kevin Rosell, MANAGER	1130 CLEVELAND ST STE 130		CLEARWATER	FL	33755-4861
6751030	NOYES, EDWIN ARLAND	10908 GRAND HAVEN AVE			LAS VEGAS	NV	89134-7211
7656296	Nueva Luz Urban Resource Ctr	Attn: Max M Rodas, EXEC DIRECTOR	6600 DETROIT AVE		CLEVELAND	OH	44102-3016
6752213	NYE, ELIZABETH R.	345 ASHLAND AVE			RIVER FOREST	IL	60305-2109
6754365	OCONNOR, JAMES JOSEPH	1 E NEW YORK AVE # 4FL			SOMERS POINT	NJ	08244-2340
6754444	OCONNOR, MARY KELLY	3105 BEAU MONT FARM RD			CHARLOTTESVLE	VA	22901-8701
6754811	ODIA, PATRICK OSEMUDIAME	5680 HIGHWAY 6			MISSOURI CITY	TX	77459-4188
6755998	OH, DANIEL S.	1883 WILLOWVIEW TER			NORTHFIELD	IL	60093-2934
7668793	Olive Branch Ministries	7606 BASIL DR			Austin	TX	78750-7938
6758479	OLMSTEAD, STEPHEN MARK	2701 SUNSET RIDGE DR STE 410			ROCKWALL	TX	75032-0038
7440453	OLSEN, DARREL	PO BOX 416			EPHRAIM	UT	84627
6759208	OLSON, LEE M.	463 CANYON VIEW DR			MALAD CITY	ID	84302
7644361	Omega Care Planning Council	Attn: Jerome Sebesta, OWNER	125 EDINBURGH SOUTH DR STE 105		CARY	NC	27511-6484
7665678	One By One Ministries	Attn: Heather Mc Caskill, EXEC DIRECTOR	1355 Lynnfield St Ste 240		Memphis	TN	38119-5842
7495883	ONEIDA PHARMACY LLC	9 GABRIELLA TER			GOSHEN	NY	10924-6440
6760541	ONG, PACITA D.	333 ELMWOOD AVE APT 3215			MAPLEWOOD	NJ	07040-2465
6760549	ONG, RUBEN T.	8 FORREST HILL DR			TITUSVILLE	NJ	08560-1306
6760713	ONSTOTT, AMY E.	7 GLENDALOUGH CT			SAN ANTONIO	TX	78209-2785
6760782	ONWUDIACHI, SHAMANE I.	7201 OLD WASHINGTON RD			WOODBINE	MD	21797-9119
7665682	Open Eyes Ministries	Attn: Roger Efferson, OTHER	1311 Snowdon Dr		Knoxville	TN	97912-3846
7621696	Operation Hope Of Pinellas Inc	2901 54th Ave S			St Petersburg	FL	33712-4611
7640270	Opportunity Services	Attn: Gillian Korpi, MANAGER	8600 EAGLE CREEK CIR		SAVAGE	MN	55378-4400
7599202	Options Adult Svc	Attn: Kerye J Jackson, DIRECTOR	8901 E Orme St		Wichita	KS	67207-2473
7641802	Options For Women	1019 N Kingshigway St			Perryville	MO	63775-1205
7607595	Options Treatment Program Inc	Attn: Kimeko Hagen, EXEC DIRECTOR	1000 N LYNNDAL E DR STE C		APPLETON	WI	34914
7658982	Oregon Alliance Of Childrens	Attn: Janet Arenz, EXEC DIRECTOR	25 BEND DR STE 20		GLADSTONE	OR	97027-2563
7413638	OREWILER, WILDA	PO BOX 154			DEXTER	IA	50070-0154
6761663	OREWILER, WILDA L.	PO BOX 154			DEXTER	IA	50070-0154
6762945	ORVIK, BENNETT DU	646 VALLEY CHAPEL RD			WESTON	WV	26452-8039
6763672	OSMAN, MITCHEL	1212 FAIRFIELD DR			MOUNT PLEASANT	MI	48858-4322
7532458	OUR LADY OF BELL - I/P	1701 MERCY HEALTH PL			CINCINNATI	OH	45237-6147
7558840	OUR LADY OF BELLEFONTE HOSPITAL	1701 MERCY HEALTH PL			CINCINNATI	OH	45237-6147
7627829	Our Lady Of Tepeyac Headstart	Attn: Petra Gutierrez, DIRECTOR	721 N La Salle Dr		Chicago	IL	60654-3503
7631018	Our Legacy	Attn: Elizabeth Stovall, MANAGER	8605 Stark Ave		Raytown	MO	64138-3166
6765138	OVERARE, DAVID ES	2828 STERRETTANIA RD			ERIE	PA	16506-3050
6765277	OVERSTREET, BENJAMIN T.	11301 POLO PL STE B			MIDLOTHIAN	VA	23113-4803
7602734	Oxford House Fair Heights	2833 BEL AIR DR NE			ALBUQUERQUE	NM	87110-2818
7638533	Ozone House	Attn: Katie Doyle, EXEC DIRECTOR	1600 N Huron River Dr		Ypsilanti	MI	48197-1617

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Served via First Class Mail

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7614819	Pacific Shores Philharmonic	Attn: Carol R Lamb, PRESIDENT	PO BOX 534		SOMIS	CA	93066-0534
7595846	Pacific Solstice LLC	Attn: Evan Fewsmith, DIRECTOR	26938 Marbella		Mission Viejo	CA	92691-6036
6766870	PACKEY, DENNIS C.	PO BOX 361240			GROSSE POINTE	MI	48236-5240
6767250	PADOUR, JOHN ED	2270 SOLANO DR			CAMARILLO	CA	93012-8844
6768471	PALADUGU, RAMANABABU V.	11200 SEMINOLE BLVD STE 210			LARGO	FL	33778-3239
7419242	PALCHAK, ANDREW	2299 WHITEFISH STAGE			KALISPELL	MT	59901-6758
6769010	PALMA, JULIO CESAR	1001 FRANKLIN AVE RM 106			GARDEN CITY	NY	11530-2925
7531210	PANACEA PHARMACY	602 N COLLEGE AVE			BLOOMINGTON	IN	47404-5833
7557638	PANACEA PHARMACY INC	602 N COLLEGE AVE			BLOOMINGTON	IN	47404-3833
7544427	PANCARE OF FLORIDA CHC BAY CIT	5336 10TH ST			MALONE	FL	32445-3429
6770374	PANG, CHUNG NING	PO BOX 4313			CERRITOS	CA	90703-4313
6771652	PARALKAR, NEHA SANJIV	116 SEARING AVE UNIT 410			MINEOLA	NY	11501-2882
6771959	PEREDES, MADELYN	3015 S CONGRESS AVE STE 4			PALM SPRINGS	FL	33461-2111
6773067	PARK, JOSEPH CHOI	13 W BIDDLE ST APT C			BALTIMORE	MD	21201-5566
6773384	PARK, WONIL	784 GRAND AVE STE 201			RIDGEFIELD	NJ	07657-1043
6774026	PARKER, RUSSELL BRUCE	3441 24TH AVE NW STE 105			NORMAN	OK	73069-6716
7348171	PARKER, SUZANNE	60 ASPEN CIR			SHELBURNE	VT	05482-4440
6774106	PARKER, W JEANNE	364 CATHERINE ST APT F4			WALLA WALLA	WA	99362-3050
7601975	Parkway Behavioral Health	Attn: Sandra Layton, OWNER	106 ALPINE WAY		ASHEVILLE	NC	28805-1520
6774916	PARRY, GWILYM	1830 TOWN CENTER DR STE 207			RESTON	VA	20190-3236
6774950	PARSA, FOROUGH	PO BOX 940068			SIMI VALLEY	CA	93094-0068
6776779	PATEL, ASHOK R.	4104 MUIRFIELD CT			PUEBLO	CO	81001-1107
7405080	PATEL, JAGDISH	9079 ALTURA DR NE			WARREN	OH	44484-1753
6777588	PATEL, JAGDISH HARIPRASAD	9079 ALTURA DR NE			WARREN	OH	44484-1735
6777903	PATEL, KASHMAL	123 COLLEGE PL UNIT 1007			NORFOLK	VA	23510-1950
6781754	PATTON, MATTHEW WA	2100 LOUISIANA BLVD NE STE 410			ALBUQUERQUE	NM	87110-5412
6782239	PAULET, JULIA	4069 PRIMROSE PL APT 34			BEAVERCREEK	OH	45431-2382
6784946	PEITERSEN, STIG ENNGAARD	PO Box 154306			LUFKIN	TX	75915-4306
6785310	PELLETIER, TRACY HEATHER	4219 LEMONGRASS DR			FORT MYERS	FL	33916-8173
6786016	PENILLA, GREGORIUS R.	1345 SMIZER MILL RD #1100			FENTON	MO	63026-7305
7599431	Pennyroyal Center	735 North Dr			Hopkinsville	KY	42240-2620
7396790	PERKINS, ROBERT	1601 CENTER ST			MOBILE	AL	36604
6788136	PERKINS, ROBERT ALLEN	1681 CENTER ST			MOBILE	AL	36604
6789100	PERRY, RICHARD PALESE	622 MARENGO AVE APT 1			FOREST PARK	IL	60130-3235
6789823	PETERS, BRYAN HAROLD	1933 CLIFF DR STE 8			SANTA BARBARA	CA	93109-1577
6791154	PETERSON, STEVEN O.	510 STAR VALLEY DR			CHEYENNE	WY	82009-8552
6791352	PETRAK, RICHARD ANTHONY	PO BOX 449			WESTMONT	IL	60559-0449
6792513	PFUNDER, PAIGE Y.	3338 SE 61ST AVE			PORTLAND	OR	97206-2875
6792549	PHAM, AN THI	1138 BELBROOK WAY			MILPITAS	CA	95035-3147
6792592	PHAM, CATHERINE	8552 WESTMINISTER BLVD			WESTMINISTER	CA	92683-4605
6793559	PHILIPS, SUNILA	3120 HUDSON XING STE 32			MCKINNEY	TX	75070-6555
6794430	PHILLIPS, VINCENT FABIAN	5302 PACIFIC AVE			TACOMA	WA	98408-7626
7606392	Phoenix Houses Of Texas Inc	Attn: Shawna R Morris, CEO	1910 Pacific Ave Ste 10500		Dallas	TX	75201-4591
6795357	PIEGARI, SHONNA JANEL	4408 JONATHAN ST			BELLAIRE	TX	77401-4612

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7519230	PIGGOTT PHARMACY CPA	648 E MAIN ST			PIGGOTT	AR	72454-2907
6796438	PILLAI, GITA	12100 BLACK SWAN DR STE 201			LEWES	DE	19958-4991
6796707	PINCHES, JOHN LLOYD	8615 KNOTT AVE STE 5			BUENA PARK	CA	90620-3888
6796864	PINEDO-BRID, ARISTIDES	2061 GATCH AVE			MERRICK	NY	11566-2463
7356691	PISANO, RICHARD	20 CEDAR ST FL 3			NEW ROCHELLE	NY	10801-5260
7444973	PITCHON, HOWARD	435 N BEDFORD DR STE 402			BEVERLY HILLS	CA	90210-4334
6798004	PITCHON, HOWARD ELLIOT	435 N BEDFORD DR STE 402			BEVERLY HILLS	CA	90210-4334
6798445	PIZARRO, CLAUDETTE S.	5811 LA JOLLA HERMOSA AVE			LA JOLLA	CA	92037-7332
7352210	PIZZANO, RICHARD	32 PRIMROSE LN			HACKETTSTOWN	NJ	07840-3141
6799514	PLYLER, JEFFREY MICHAEL	4039 CENTRAL AVE #8			HOT SPRINGS	AR	71913-7208
7389287	POILEY, JEFFREY	2922 REEF KNOT PL			WINTER PARK	FL	32792-8165
6800074	POILEY, JEFFREY EDWARD	2922 REEF KNOT PL			WINTER PARK	FL	32792-8165
7377709	POINDEXTER, JANET	247 S SHREVE DR			WENDELL	NC	27591-9865
6800262	POLADIAN, ARA A.	10718 RIVERSIDE DR			NORTH HOLLYWOOD	CA	91602-2313
7621815	Policyworks Inc	Attn: Steven Allen, MANAGER	Po Box 5136		Tallahassee	FL	32314-5136
6801611	PONKRATOV, ALENA FEDOROVNA	5908 W RUTTER PKWY			SPOKANE	WA	99208-9220
6802279	POPIEL, LOUIS K.	11600 SW 95TH AVE			MIAMI	FL	33176-4223
6802467	POPRYCZ, WALTER	1210 WINSTON WAY			CHERRY HILL	NJ	08034-2919
6802655	PORT, LAWRENCE HOWARD	4900 BROAD RD #1372			SYRACUSE	NY	13215-2265
7658131	Pott Lincoln Baptist Assn	Attn: James Wilder, RELIGIOUS DIR	2700 N KICKAPOO		SHAWNEE	OK	74804-1714
6804846	POWELL, STEPHEN GEORGE	P.O. BOX 348			BIG ARM	MT	59910-0234
7424166	POWERS, KATRINA	510 NE FIELD CREEK DR			BLUE SPRINGS	MO	64014-1412
6805639	PRAKASH, SINDHURI	615 W 164TH ST APT 41B			NEW YORK	NY	1003-0441
7648395	Presbytery Of Sierra Blanca	Attn: Bruce Carlson, OTHER	2801 W 4th St		Roswell	NM	88201-1365
6806501	PRESCOTT, JENNIFER MAE	34091 N 59TH PL			SCOTTSDALE	AZ	85266-5270
7495987	PRESCRIPTION MART	4144 DOWLEN RD			BEAUMONT	TX	77706-6851
7577803	PRESCRIPTION MART MAIL ORDER	4144 DOWLEN RD			BEAUMONT	TX	77706-6851
7661880	Pressley Ridge Sch-Greene Cnty	Attn: John Kreuzer, MANAGER	150 W BEAU ST STE 217		WASHINGTON	PA	15301-4425
7675113	Preston County Cmnty Action	Attn: Bruce Miller, MANAGER	117 S PRICE ST		KINGWOOD	WV	26537-1424
7601433	Prevention Consultants Of Mo	Attn: James Myers, OWNER	300 N Rolla St		Rolla	MO	65401-3129
6806993	PRIBANICH, WENDY N.	ADDRESS ON FILE					
6807013	PRIBUT, STEPHEN M.	ADDRESS ON FILE					
6807502	PRICE, THOMAS JAMES	12 N 7TH AVE FL S			MOUNT VERNON	NY	10550-2026
7583436	PRIMARY CARE PHARMACY	PO BOX 147			CLAY	WV	25043-7046
7543072	PRIMARY CARE SYSTEMS, INC.	PO BOX 147			CLAY	WV	25043
7671977	Project Independence Inc	215 Tom Wicker Ln			Randolph Ctr	VT	05061-6701
7564147	PRONTO PHARMACY #4	18565 BUSINESS 13			BRANSON WEST	MO	65737-9659
7615022	Propper Daley	Attn: Greg Propper, PRESIDENT	6380 Wilshire Blvd Ste 1400		Los Angeles	CA	90048-5018
7664026	Protection-Advocacy For People	Attn: David Zoellner, MANAGER	3710 Landmark Dr Ste 208		Columbia	SC	29204-4034
6809070	PRUNES, ANTHONY WESLEY	5308 VILLAGE GREEN LN			BAKERSFIELD	CA	93306-7813
7575170	PUNXSU HOMETOWN PHARMACY	308 FORD ST STE 1			FORD CITY	PA	16226-1270
6810387	PURCELLI, FLOYD MONTE	2051 HOLMBY AVE			LOS ANGELES	CA	90025-5907
6813297	QURESHI, NAEEM AKHTAR	ADDRESS ON FILE					
7618547	R Kids Inc	Attn: Randi Rubin Rodrigue, EXEC DIRECTOR	660 WINCHESTER AVE STE 1		NEW HAVEN	CT	06511-1976

Exhibit C
Supplemental Service List
Served via First Class Mail

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7615056	Radio Vision	Attn: Miguel Hidalgo, RELIGIOUS DIR	224 N Benwiley Ave		Santa Maria	CA	93458-3904
6814797	RAFIE, MOHAMMAD	7408 132ND AVE NE			KIRKLAND	WA	98033-8331
6815308	RAHIMI, AFSHIN	ADDRESS ON FILE					
7604206	Rainbow Fleet Child Care	808 NW 39th St			Oklahoma City	OK	73118-7120
7605080	Rainbow Recovery Ctr	Attn: Scott Joyce, PRESIDENT	912 E STATE ST STE C		SHARON	PA	16146-3361
7559647	RALPHS PHARMACY #2 5853	5383 JONES CREEK RD			BATON ROUGE	LA	70817-2126
7440349	RALSTON, STEPHAN	826 S STATE ST			MORGAN	UT	84050-9261
6816932	RALSTON, STEPHAN LYNN	ADDRESS ON FILE					
6816966	RAMA, MYL	3272 MAIN ST			STRATFORD	CT	06614-4819
6817486	RAMENOFKY, JAMES ALAN	ADDRESS ON FILE					
7393974	RAMOS, MIGUEL	N121 18TH AVE			OCALA	FL	34471
6818527	RAMPRASAD, MITTUR N.	ADDRESS ON FILE					
6818906	RANA, SAMEERA	ADDRESS ON FILE					
6818984	RANAVAT, AMRITLAL C.	ADDRESS ON FILE					
7487635	RANDALL PHARMACY 1776	5219 FM 1960 RD W			HOUSTON	TX	77069-4401
6819408	RANDOLPH, THEODORE J.	ADDRESS ON FILE					
6819849	RANSONE, MICHAEL PRICE	ADDRESS ON FILE					
6820674	RASAK, MARK A.	ADDRESS ON FILE					
6821960	RAULLI, ANNE OLIVIA	ADDRESS ON FILE					
6822206	RAVI, KUMAR LAVA	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126
7578934	RAYS PHARMACY	1831 E BROAD ST			MANSFIELD	TX	76063-9170
7630001	Real Services Inc	Attn: Sarah Thangam, MANAGER	PO BOX 1835		SOUTH BEND	IN	46634-1835
7644461	Rebuilding Hope Inc	Attn: Randolph Wilson, PRESIDENT	414 RALEIGH RD		HENDERSON	NC	27536-5366
7600712	Recovery Consultants Inc	Attn: Kathy Lynn Smaller, CEO	1225 Bradbury Dr		Troy	MI	48098-6315
7601166	Recovery First	Attn: Gordon Bruce, MANAGER	20991 CHIPPENDALE AVE W # 30		FARMINGTON	MN	55024-9682
7605374	Recovery Works	Attn: Flint Thomas, OWNER	2295 RIDGE SPRING HWY		RIDGE SPRING	SC	29129-9716
6827355	REID, EDWARD LEONIDAS	7371 CORAL WAY			MIAMI	FL	33155-1402
6828387	REIS, LAURA CAROL	ADDRESS ON FILE					
6829601	REPKE, CAROLYN SABOL	1930 S BROAD ST UNIT 9			PHILADELPHIA	PA	19145-2328
7438308	REPPERT, JAMES	ADDRESS ON FILE					
6829668	RESAVAGE, ANGELA C.	ADDRESS ON FILE					
6829734	RESIC, AMRA ABEDA	3870 TAMPA RD # 407			PALM HARBOR	FL	34684-3600
6829793	RESNICK, RICHARD BOYCE	245 E 93RD ST APT 7G			NEW YORK	NY	10128-3904
6829820	RESNIK, RANDY R.	ADDRESS ON FILE					
7656495	Resource	Attn: Molly Lohr, EXEC DIRECTOR	936 DALTON AVE		CINCINNATI	OH	45203-1102
7638634	Restorers Inc	Attn: Kafi Carrasco, EXEC DIRECTOR	1434 Madison Ave SE		Grand Rapids	MI	49507-1759
7641883	Resurrection Christian Mnstrs	Attn: Paul Haglin, PRESIDENT	2354 Sportsmen Hill Dr		Chesterfield	MO	63017-7337
7675127	Revelation Energy	Attn: Jeff Hoops, OWNER	Po Box 1010		Scott Depot	WV	25560-1010
7631060	Revelation Ministries	Attn: Cornelius Sanders II, RELIGIOUS DIR	21886 E 45th Ave		Aurora	CO	80019-2962
7555763	REX PHCY	1607 E 7TH ST			ATLANTIC	IA	50022-1910
7540059	REX PHCY CASS CTY MEM PHS	1607 E 7TH ST			ATLANTIC	IA	50022-1910
6832615	RICE, RICHARD O.	ADDRESS ON FILE					
6833347	RICHARDSON, CHERYL MERCER	ADDRESS ON FILE					
6833443	RICHARDSON, GREGORY V.	ADDRESS ON FILE					

Exhibit C
Supplemental Service List
Served via First Class Mail

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6834549	RIDDIFORD, TERRI WI	9461 CREIGHTON DR			POWELL	OH	43065-8010
7576172	RIDGELAND MAIN STREET PHARMACY	111 EXECUTIVE CENTER DR ATE 202			COLUMBIA	SC	29210-8416
6835774	RILEY, JOHN ALBERT	ADDRESS ON FILE					
6835955	RIM, CHONG SOO	411 E THEODORE LN			ITASCA	IL	60143-1492
6836620	RIPLEY, LINDSAY REBECCA	ADDRESS ON FILE					
7663356	Risem District Umc	310 Hartford Tpke Ste 1			Vernon Rockvl	CT	06066-4764
7503414	RITE AID 11888 WAG 17414	3010 WEST END AVE			NASHVILLE	TN	37203-1318
7520834	RITE AID 5409	2107 BLAINE ST			CALDWELL	ID	83605-4427
6837520	RIVERA, ELIZABETH	ADDRESS ON FILE					
7625411	Riverview Center	Attn: Joey Taylor, EXEC DIRECTOR	1789 Elm St Ste C		Dubuque	IA	52001-2256
7606983	Road To Recovery	Attn: Sandy Kanehl, CEO	3000 LANGHORNE RD		LYNCHBURG	VA	24501-1744
6838818	ROBBINS, HARVARD MORRIS	2745 DUNN RD			VALLEYS SPGS	CA	95252-9704
6838928	ROBBINS, RICK L.	710 W NOSE CIR			SALLISAW	OK	74955-2215
6839551	ROBERTS, JOHN MATTHEW	324 E 118TH ST S			JENKS	OK	74037-3622
6839582	ROBERTS, JOSEPH GRAHAM	1288 ROBERT DICKEY PKWY			DAYTON	OH	45409-2119
6840229	ROBERTSON, JOHN LAMPE	13308 WOODMONT RD			HANCOCK	MD	21750-2522
6840327	ROBERTSON, PATRICIA RUTH	517 GAME RIDGE RD			SELAH	WA	98942-9097
6840571	ROBINS, EDWIN DWIGHT	201 W NORTH RIVER DR STE 100			SPOKANE	WA	99201-2262
6841491	ROBINSON, TIMOTHY MARK	19 LARCH LN			NORTH OAKS	MN	55127-6468
7653010	Rochester Zen Ctr	5357 GRIST MILL RD			BATAVIA	NY	14020-9643
6842022	ROCHESTER, SUMMER NICOLE	106 BROOKVIEW CIR			GREENVILLE	SC	29605-3044
6843016	RODRIGUEZ, ENRIQUE	8212 ITHACA AVE STE E1			LUBBOCK	TX	79423-2633
6843411	RODRIGUEZ, OFER	2525 SW 64TH AVE			MIAMI	FL	33155-2938
6844365	ROFF-CRANE, DAWNA	18426 75TH AVE NW			STANWOOD	WA	90292-8946
7433595	ROLAND, JAMES	970 COUNTY ROAD 256			COLEMAN	TX	76834-7842
6846036	ROMA, KEVIN PAUL	17 COLUMBIA AVE			LONG BRANCH	NJ	07740-7901
7641897	Roman Catholic Foundation	Attn: Mark Guyol, CEO	425 N NEW BALLAS RD STE 200		SAINT LOUIS	MO	63141-6848
6846718	ROMERO MARTINEZ, ADOLFO	4021 SW 15TH AVE			CAPE CORAL	FL	33914-5697
7596003	Ron Patrick Catc	Attn: Ron Patrick, OTHER	75 Plum Tree Ln Apt 7		San Rafael	CA	94901-2087
6847751	ROSARIO, ELISEO	2630 WATERFORD			CAMP HILL	PA	17011-1205
7602145	Rose Basaraba Counseling	Attn: Rose Basaraba, OWNER	148 BOISE AVE		BISMARCK	ND	58504-6364
6850951	ROSSANO, WILLIAM ANTHONY	8206 BRIDLINGTON WAY			WILLIAMSBURG	VA	23188-6624
7344577	ROSSMAN, RICHARD	96 N MAIN ST			RANDOLPH	MA	02368-4606
6851271	ROSTAMIZADEH, MAHDI	11500 STATE HIGHWAY 121 STE 720			FRISCO	TX	75035-9348
6851346	ROTELLA, FRANK A.	4 VALLEY CT			SECAUCUS	NJ	07094-3825
6851497	ROTH, JACK S.	30 E 60TH ST RM 501			NEW YORK	NY	10022-1087
6851969	ROTHSTEIN, ANDREW ROBERT	77734 COUNTRY CLUB DR STE A2			PALM DESERT	CA	92211-0454
7430325	ROTHWELL, DAVID	700 NW 7TH ST			OKLAHOMA CITY	OK	73102-1212
6852013	ROTHWELL, DAVID THOMAS	700 NW 7TH ST			OKLAHOMA CITY	OK	73102-1212
6852152	ROTUNDO-PATINO, MARIEL	515 S KINGS AVE			BRANDON	FL	33511-5921
6852387	ROUSE, TERI R.	PO BOX 3482			POST FALLS	ID	83877-3482
7432733	ROUTHOUSKA, GLENN	3201 S LOOP 256 STE 100			PALESTINE	TX	75801-6904
6852491	ROUTHOUSKA, GLENN A.	3201 S LOOP 25 STE 100			PALESTINE	TX	75801-6904
6853001	ROWLANDS, RANDY R.	21 HEDGEROW LN			MANALAPAN	NJ	07726-7905

Exhibit C
Supplemental Service List
Served via First Class Mail

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7648849	Royal Bio Svc LLC	7255 W SUNSET RD APT 2172			LAS VEGAS	NV	89113-1915
7573794	ROYER PHARMACY	625 POINTVIEW AVE			EPHRATA	PA	17522-2321
7382496	RUBANO, JUDITH	15806 COZUMEL DR			CORP CHRISTI	TX	78418-6631
6853917	RUBIN, CHAD	5405 E PLACITA HAYUCO			TUCSON	AZ	85718-4645
6854677	RUDER, ROBERT OWEN	532 AMALFI DR			PACIFIC PLSOS	CA	90272-4503
6858089	RYAN, KIMBERLEY DAWN	8569 SUDLEY RD STE 8			MANASSAS	VA	20110-3866
7673046	Safe Family Ministries	Attn: Shirley Cunningham, EXEC DIRECTOR	P.O. Box 2020		Elma	WA	98541-2020
7644523	Safe In Lenoir County Inc	Attn: Carolyn Fields, DIRECTOR	2500 N HERRITAGE ST STE D		KINSTON	NC	28501-1509
7625426	Safe Water Intl Ministries	PO BOX 227			NEW SHARON	IA	50207-0227
6861187	SAHDEV, ROHIT	50 B ST APT 5			SOUTH BOSTON	MA	02127-1088
7621966	Saints Equipped To Evangelize	Attn: Sam Spatola, OWNER	808 45th St w		Bradenton	FL	34209-3939
7432930	SALAS, ABEL	PO BOX 220			TOLAR	TX	76476-0220
7393135	SALAZ, JOSEPH	15261 TORINO LN			FORT MYERS	FL	33908-6016
6862534	SALCETTI, JEANNE M.	3920 N UNION BLVD STE 380			COLO SPGS	CO	80907-4922
6862562	SALDANA, DANIELLE BOYCE	2185 WATER SONG RUN			SUMTER	SC	29150-4633
7368449	SALDIVAR, ELISEO	ADDRESS ON FILE					
6862822	SALEHY, SIAMAC ALEXANDER	1827 LOS FELIX DR APT 108			THOUSAND OAKS	CA	91362-5074
6863160	SALIM, BOZORGMEHR	516 FALCON RD			AUBUBON	PA	19403-1906
7369745	SALL, RICHARD	97 S RIVER RD			FRONT ROYAL	VA	22630-8361
6863365	SALL, RICHARD KENNETH	97 S RIVER RD			FRONT ROYAL	VA	22630-8361
6863967	SALVATI, CARL A.	963 LAKE WYMAN RD			BOCA RATON	FL	33431-7806
7671447	Salvation Army	Attn: Bob Mollins, RELIGIOUS DIR	207 RIDGE ST		CHARLOTTESVLE	VA	22902-5551
7674425	Salvation Army	301 E BEACON AVE			NEW LONDON	WI	54961-1523
7644551	Salvation Army	Attn: Bruce Rabon, RELIGIOUS DIR	535 BELL FORK RD		JACKSONVILLE	NC	28540-6314
7674416	Salvation Army	Attn: Rodney Morin, RELIGIOUS DIR	628 Broad St		Beliot	WI	53511-6347
7669200	Salvation Army	Attn: Kim Ogilvie, IT	PO Box 135		Port Arthur	TX	77641-0135
7618598	Salvation Army	Attn: Sofia Ricciardi, DIRECTOR	74 Central Ave		Waterbury	CT	06702-1207
7669204	Salvation Army	Attn: Kathy Mc Niel, DIRECTOR	300 S C M Allen Pkwy Ste 100		San Marcos	TX	78666-6954
7622001	Salvation Army Domestic	Attn: Pam Martin, MANAGER	425 LONG AVE		PORT ST JOE	FL	32456-1707
7642720	Salvation Army Fulton	Attn: Monica Mc Collum, SITE MANAGER	P.o Box 4857		Jackson	MS	39290-4057
7640466	Salvation Army Montgomery Food	Attn: Jennifer Doyle, DIRECTOR	151 Elm Ave SE		Montgomery	MN	56069-1628
7622032	Salvation Army Red Shield Ldg	Attn: Russ Reider, RELIGIOUS DIR	15290 BALLAST POINT DR APT 5316		FORT MYERS	FL	33908-3462
6864310	SAMANO, GREGORY PAUL	499 E CENTRAL PKWY STE 100			ALTAMONTE SPG	FL	32701-3449
6865188	SAMUELSON, ALBERT FRANK	1000 W CENTURY AVE APT 3113			BISMARCK	ND	58503-1495
6866329	SANDERS, MATTHEW D.	6812 ASHMONT FOREST CT			LEWISVILLE	NC	27023-9579
6866892	SANDOR, DEANNA CAMAC	3404 ROUTE 202 STE 7			SOMERS	NY	10589-3236
6867196	SANFORD, FRANCES	1737 W CLEMMONSVILLE RD			WINSTON SALEM	NC	27127-5803
6867611	SANO, DAHLIA WALEED JALEEL	126 BALDWIN AVE			ROYAL OAK	MI	48067-1842
6867674	SANSONE, KIRAN	PO BOX 60117			SAN DIEGO	CA	92166-8117
6867699	SANT, DHANAWANTI	268 NOBLE CIR W			JACKSONVILLE	FL	32211-6942
6869158	SAREZKY, MICHAEL NEIL	ADDRESS ON FILE					
7648860	Sarita Caceres	4380 EL ESTEBAN WAY			LAS VEGAS	NV	89121-6622
6869804	SARWAR, NIGHAT	18370 BURBANK BLVD STE 107			TARZANA	CA	91656-2813
6870283	SATTERFIELD, BENTON SAPP	104 PAINTED FALL WAY			CARY	NC	27513-3526

Exhibit C
Supplemental Service List
Served via First Class Mail

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6871162	SAVATSKY, GARY J.	680 KINDERKAMACK RD STE 302			ORADELL	NJ	07649-1600
6872219	SCAFURI, FRANK	2177 VICTORY BLVD			STATEN ISLAND	NY	10314-6603
6873169	SCHAEFFER, STANLEY	PO BOX 517			ESCONDIDO	CA	92033-0517
6873914	SCHEATZLE, PAUL TH	PO BOX 36173			CANTON	OH	44735-6173
6874312	SHELL, ADAM	37950 BERKELEY AVE			MORELAND HLS	OH	44022-1102
6875082	SCHIFFMAN, JEFFREY HOWARD	2224 DAHLK CIR			VERONA	WI	53593-8844
6876087	SCHMAUS, PETER HO	680 KINDERKAMACK RD STE 302			ORADELL	NJ	07649-1600
6877143	SCHNEIDER, ADELE SANDRA	1815 JOHN F KENNEDY BLVD APT 2405			PHILA	PA	19103-1721
6877636	SCHNELL, ALVIN D.	7978 E ALHAMBRA DR			SIERRA VISTA	AZ	85650-8151
7564560	SCHNUCKS SPECIALTY PHARMACY 327	11420 LACKLAND RD			SAINT LOUIS	MO	63146-3559
6878399	SCHOR, JOHN STANLEY	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126
6879128	SCHROEDER, JEFF S.	10109 MAPLE DR			PASCO	WA	99301-6528
7361960	SCHROEDER, RICHARD	6732 Saint Annes Dr			FAYETTEVILLE	PA	17222-9441
6879574	SCHUG, MARK J.	PO BOX 340			NEW HARTFORD	NY	13413-0340
7373966	SCHULTZ, ROGER	8206 OCEAN FRONT AVE			VIRGINIA BCH	VA	23451-1800
6880182	SCHULTZ, ROGER EDWARD	8206 OCEAN FRONT AVE			VIRGINIA BCH	VA	32451-1800
6880785	SCHWAB, JOHN P.	211 NORTHWOOD DR			WILLIAMSVILLE	NY	14221-3864
7358427	SCHWARTZ, DAVID	1000 FRANKLIN AVE STE 300			GARDEN CITY	NY	11530-2910
6882260	SCIACCA, JOSEPHINE A.	322 SAN MARINO DR			LADY LAKE	FL	32159-8657
6882871	SCOTT, ELIZABETH JOY	32 MARIETTA AVE			IOWA CITY	IA	52246-3200
7596057	Scram Of California	Attn: Aaron Fleisher, PRESIDENT	555 W Beech St Ste 400		San Diego	CA	92101-2984
6884106	SEAMAN, JOHN MANSFIELD	220 LINDEN OAKS STE 200			ROCHESTER	NY	14625
7640479	Second Harvest Heartland	Attn: Rob Zeaske, CEO	7101 WINNETKA AVE N		BROOKLYN PARK	MN	55428-1619
7665853	Secure Dwellings Ministries	Attn: Ricky Howard, PRESIDENT	3521 PINWHEEL DR		ANTIOCH	TN	37013-4823
7550726	SEEBERS PHARMACY	19709 WINGED FOOT WAY			PORTER RANCH	CA	91326-4036
6884804	SEECHARRAN, SHARLENE	18 PARKVIEW DR			ALBERTSON	NY	11507-1024
6884947	SEELY, WILLIAM EDWARD	219 STONEBRIDGE			JACKSON	TN	38305
7371629	SEGALMAN, KEITH	4 JACK FROST LN			BALTIMORE	MD	21204-3503
6885849	SEIM, MICHAEL BERRISFORD	ADDRESS ON FILE					
7659120	Sekhet-Maat Lodge	PO BOX 90781			PORTLAND	OR	97290-0781
7594216	Serenity Park Inc	2711 W ROOSEVELT RD			Little Rock	AR	72204-5668
6888081	SESSO, DONALD JOHN	1624 GYPSY HL RD			AMBLER	PA	19002-1900
7350147	SEVERINO-PERALTA, MARTHA	164 MOUNT PLEASANT RD STE 202			NEWTOWN	CT	06470-1477
7350653	SHAH, MAHESH	3 BURR PL			SOMERSET	NJ	08873-7424
6890772	SHAH, PARTH	20 ALWAT ST			WOODBIDGE	NJ	07095-2402
6891771	SHAHZAD, REEHAN	155 MEADOW VALLEY DR			CONROE	TX	77384-2133
6893355	SHAPIRO, SLAVA	ADDRESS ON FILE					
6894066	SHARMA, NEELESH	20 PINE VALLEY RD			LIVINGSTON	NJ	07039-8212
6894176	SHARMA, RAJ KUMAR	20351 E 53RD DR			DENVER	CO	80249-7800
6895001	SHAUGHNESSY, PETER JOHNSTON	20 MORGAN DR UNIT 31			LEBANON	NH	03766-1484
6895981	SHEDDEN, ROBERT DU	PO BOX 8365			DOTHAN	AL	36304-0365
6897105	SHEN, EIN-YUAN ALAN	PO BOX 658			LIVINGSTON	NJ	07039-0658
6897396	SHEPARD, DOUGLAS LI	PO BOX 10097			PRESCOTT	AZ	86304-0097
6897569	SHEPHERD, MICHAEL P.	PO BOX 35572			TULSA	OK	74153-0572

Exhibit C
Supplemental Service List
Served via First Class Mail

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7648444	Shepherd's Call Ministry	Attn: Christian Berdhal, CEO	PO BOX 610		LODI	CA	95241-0610
7624238	Shepherd's Staff Ministries	Attn: Joe Johnson, EXEC DIRECTOR	Po Box 1178		Loganville	GA	30052-1178
7377583	SHEPPA, CHARLES	39 MONTAGU ST APT A			CHARLESTON	SC	29401-1398
6897632	SHEPPA, CHARLES MICHAEL	39 MONTAGU ST APT A			CHARLESTON	SC	29401-1398
6897938	SHERIDAN, STEVEN LESLIE	22 S ELK ST			SANDUSKY	MI	48471-1354
6898009	SHERMAN, ALEX	233 BROADWAY RM 2750			NEW YORK	NY	10279-2704
6898711	SHETH, SEEMA K.	16 AMBER LN			OYSTER BAY	NY	11771-3115
6898905	SHEWMAKER, SARAH	9713 INNISBROOK BLVD			CARMEL	IN	46032-9270
6899183	SHIELDS, RYAN YOSHIMURA	4794 PICKERING RD			BLOOMFLD HLS	MI	48301-3575
6899374	SHIHADDEH, SARAH M.	410 W 53RD ST APT 404			NEW YORK	NY	10019-5660
6899854	SHINGLES, DAVID JA	PO BOX 99			EAST TEXAS	PA	18046-0099
6900360	SHIVELY, ROBERT MICHAEL	29475 W 189TH TER			GARDNER	KS	66030-9428
6900618	SHOEMAKER, HARRY L.	25 AUTUMN LN			MARION	MA	02738-1159
6900692	SHOFLICK, RACHEL LARA	220 N 10TH ST APT 4D			BROOKLYN	NY	11211-6987
6900980	SHORE, LAWRENCE ISRAEL	11258 E ELLIS ST			MESA	AZ	85207-2263
6901133	SHORT, MARILYN D.	PO BOX 6937			BALTIMORE	MD	21216-0937
6901306	SHOUMER, ALBERT	PO BOX 7			COCKEYSVILLE	MD	21030-0007
12052399	Shulman Training & Consltng	Attn: Gerald Shulman, OWNER	3704 Silver St		Jacksonville	FL	32206-6421
6904172	SIEMAN, ROBERT J.	251 SPRINGFIELD AVE			BERKELEY HTS	NJ	07922-1214
7640511	Sierra Club	Attn: Allison Morin, CEO	2300 MYRTLE AVE STE 250		SAINT PAUL	MN	55114-1712
6904593	SIKANDER, KHIZER AHMED	813 W COCO PLUM CIR			PLANTATION	FL	33324-3722
6904690	SIKORSKI, LYNN M.	1392 S CASS LAKE RD			WATERFORD	MI	48328-4741
6904970	SILKA, PAUL ANDREW	2751 MERLONE CT			CAMPBELL	CA	95008-5668
7602149	Simon Chemical Dependancy Svc	Attn: Lisa G Simon, MANAGER	Po Box 11401		Fargo	ND	58106-1401
6907080	SIMONEAU, JOSEPH GERARD	4136 VILLAGER DR			ORION	MI	48359-1886
6907181	SIMONS, JEFFREY STEVEN	126 N MADISON AVE APT A			MARGATE CITY	NJ	08402-1157
6907328	SIMPKINS, SIDNEY MARTIN	409 LOBLOLLY ST			WOODSTOCK	GA	30188-6266
6908613	SINGH, DEEPJOT KAUR	2841 LOMITA BLVD STE 200			TORRANCE	CA	90505-5110
6908922	SINGH, KARANPRIT	33 GRANGE ST			HUNTINGTON	NY	11743-4633
6908952	SINGH, KULDIP KAUR	7550 CAYUGA DR			CINCINNATI	OH	45243-3537
6910150	SINOPOLI, MICHAEL J.	290 SPRINGFIELD DE STE 106			BLOOMINGDALE	IL	60108-2217
7664624	Sioux Falls Ministry Ctr	Attn: Kevin Ludwig, MANAGER	1915 E 8th St Ste 103		Sioux Falls	SD	57103-1065
7632120	Sitio Clothing Ministry	PO Box PO Box 943			Louisville	KY	40207
6910955	SIVASUBRAMANIAN, ANITA	7035 N CHESTNUT AVE STE 105			FRESNO	CA	93720-0952
6911112	SKAFF, LEEANN	4215 STAUNTON AVE SE			CHARLESTON	WV	25304-1729
6911232	SKARDARASY, CHARLES GE	30801 SCHOENHERR RD STE 100			WARREN	MI	48088-6861
7672006	Slamt1d Inc	Attn: Jeff Kolok, CEO	81 Foothills Dr		Jericho	VT	05465-2082
6912352	SLATER, LEWIS MARK	1401 SALERNO WAY			HOWELL	NJ	07731-1757
7609878	Slip Disc Ministries	Attn: Jackie Gibbs, OWNER	2636 S Angels Rd		Fayetteville	AR	72701-4339
6912799	SLISKOVICH, PETER DA	2 MUSTANG RD			RCH PALOS VRD	CA	90275-5250
7559122	SLONES DISCOUNT PHARMACY	PO BOX 1569			HAZARD	KY	41702-1569
7510188	SMART PHARMACY, INC.	3740 SAINT JOHN BLUFF RD S STE 19			JACKSONVILLE	FL	32224-2650
6913600	SMART, CAMEALE ANDREA	1152 SW KICKABOO RD			PORT ST LUCIE	FL	34953-5390
6913659	SMAS, MALGORZATA EWA	45 HIGH ST APT 2			CHARLESTOWN	MA	02129-3334

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Supplemental Service List
Served via First Class Mail

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7599460	Smith Interventions LLC	Attn: Sade Smith, OWNER	9305 MICHAEL EDWARD DR		FERN CREEK	KY	40291-1421
6914361	SMITH, BRANDI	8652 SOUTHWIND BAY CIR			FORT MYERS	FL	33908-6030
6915754	SMITH, GLENNELL RENFORD	266 ELMWOOD AVE			BUFFALO	NY	14222-2202
6916158	SMITH, JEAN WHEELER	12317 THOMPSON RD			BOWIE	MD	20720-3316
6918588	SMITH, STEWART S.	710 TARTAN HL			CINCINNATI	OH	45245-3333
6919671	SNEAD, ROBIN DA	PO BOX 747			HAZEL CREST	IL	60429-0747
6920118	SNOW, SHARI GOLDMAN	355 E GRAND AVE			CHICAGO	IL	60611-5389
6921010	SOBO, PHILIP M.	20953 ISLAND FOREST DR			CORNELIUS	NC	28031-7101
7624259	Society Of St Andrew	Attn: Janet Sheldon, MANAGER	432 Forest Hill Rd		Macon	GA	31210
7635119	Sojourn Collegiate Ministry	Attn: Nathan Felkel, RELIGIOUS DIR	643 Chestnut Hill Ave Apt 1		Brookling	MA	02445-4121
7630099	Solar Sources Inc	Attn: Jamie Williams, MANAGER	625 N 9th St		Petersburg	IN	47567-1166
7630100	Solar Sources Shop	625 N 9th St			Petersburg	IN	47567-1166
6922563	SOLOTOFF, STEPHEN ALAN	1527 MONTICELLO DR			GLADWYNE	PA	19035-1206
6922687	SOLYMAN, SINA SCOTT	11843 SEBASTIAN WAY STE 101			RCH CUCAMONGA	CA	91730-0710
6922762	SOMDAHL, JERALD	1821 E AVENIDA DE LAS FLORES			THOUSAND OAKS	CA	91362-1529
6923537	SONNETT, COREY E.	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126
7609881	Souls Outreach Ministries	Attn: Marcus Stevenson Jr, RELIGIOUS DIR	8316 Button Cv		Sherwood	AR	72120-1875
7534741	SOUTH HILLS PHARMACY	1310 ELM ST			HELENA	MT	59601-0930
6925067	SOUTHARD, DENNY W AS	2712 E 26TH ST			TULSA	OK	74114-4418
7598443	Southworth Associates	Attn: Douglas Henne, CEO	3501 W ELDER ST STE 102		BOISE	ID	83705-4986
7617654	Sozo International	Attn: Tina Bruner, DIRECTOR	PO BOX 15518		EVANSVILLE	IN	47716-0518
7443570	SPADY, STEVEN	PO BOX 981			ROCIADA	NM	87742-0981
6925447	SPADY, STEVEN D.	PO BOX 981			ROCIADA	NM	87742-0981
7662273	Spectrum Community Svc	Attn: Devin P Mcferren, SENIOR VP	2230 RIDGEWOOD RD STE 100		READING	PA	19610-3600
6927183	SPIDELL, ELIZABETH FLOOD	4341 COUNTY ROAD 117			GLENWOOD SPGS	CO	81601-4539
6927452	SPILLMAN, KENT JAMES	12122 RED FOX WAY			BROOMFIELD	CO	80021-4996
6927463	SPILOTRO, MICHAEL ANTHONY	10715 TIERRASANTA BLVD STE 8			SAN DIEGO	CA	92124-2610
7642026	Spring Forth New Ministry	Attn: Ferd Sauer, OWNER	2000 E BAY DR LOT 33		LARGO	FL	33771-2388
7618660	St Bernard's Parish Ctr	25 Saint Bernards Ter			Vernon	CT	80060-3217
7653490	St Georges Society	Attn: Karen Karpowich, CEO	PO BOX 4469		New York	NY	10163-4469
7662408	St Patrick Parish	Attn: Vincent Velas, RELIGIOUS DIR	1640 FAWCETT AVE # 1		WHITE OAK	PA	15131-1802
7640586	St Paul Parish Hall	Attn: Bob Mraz, RELIGIOUS DIR	249 6th st		TRACY	MN	56175-1114
6930878	STANICH, MICHAEL P.	PO BOX 5035			POLAND	OH	44514-0035
6930952	STANKO, CARMEN K.	1380 LUSITANA ST STE 710			HONOLULU	HI	96813-2443
6931942	STARR, SUSAN NICOLE	3284 SKYPARK DR			TORRANCE	CA	90505-5004
6933640	STEIN, MITCHELL BRIAN	83 BRITE AVE			SCARSDALE	NY	10583-1636
6934138	STEINES, WILLIAM R.	28 E MAIN ST			GIRARD	OH	44420-2601
6934829	STEPHEN, MARK ABIAH	12408 LINDEN BLVD			S OZONE PARK	NY	11420-2014
6934853	STEPHENS, ALANA JO	4255 STUDIO PARK AVE			JACKSONVILLE	FL	32216-1018
7656802	Stepping Stones	Attn: Amanda Kay, MANAGER	5650 Given Rd		Cincinnati	OH	45243-3426
7606740	Steps Recovery Ctr	984 S 930 W			Payson	UT	84651-3126
6935399	STERLING, MARK J.	290 E MAIN ST STE 700			SMITHTOWN	NY	11787-2916
6935405	STERLING, RICHARD ELLIOT	910 SPRUCE ST APT 10			PHILADELPHIA	PA	19107-6174
7642086	Stoddard County Gospel Mission	Po Box 305			Dexter	MO	63841-0305

Exhibit C
Supplemental Service List
Served via First Class Mail

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6938423	STOKER, JOHN L.	11785 S CORK RD			MORRICE	MI	48857-9722
6938802	STONE, ALISHA MICHELLE	7739 S GARDNER STOP WAY APT 101			WEST JORDAN	UT	84088-2531
6939358	STOODY, JAMES CLAYTON	PO BOX 425			LINCOLN	CA	95640-0425
6939440	STOREY, BARTLY ALLEN	8736 KEY BISCAYNE DR APT 204			TAMPA	FL	33614-2223
6941881	STRUB, DANIEL	5511 CHELSEA AVE			LA JOLLA	CA	92037-7609
7624318	Study Hall	Attn: Jacquetta Watkins, EXEC DIRECTOR	PO BOX 6717		ATLANTA	GA	30315-0717
7389913	STURM, LAWRENCE	100 N FEDERAL HWY STE 200			HALLANDALE BEACH	FL	33009-4373
6942803	STURZENBECKER, KIMBERLY JANE	9935 MILLER RD			FREDONIA	NY	14063-9777
6943210	SUBAK, LESLEE LYNNE	4 GROVE CT			PORTOLA VALLY	CA	94028-7635
6943251	SUBBIAH, THEVARAYA N D	PO BOX 830			FRISCO	TX	75034-0014
7402611	SUESS, LAWRENCE	7805 HANSON RD			HANSON	KY	42413
6943775	SUESS, LAWRENCE EDWARD	2505 CLARENDON AVE			STOCKTON	CA	95204-5044
6943790	SUFFOLETTO, BRIAN PAUL	188 ALVARADO AVE			LOS ALTOS	CA	94022-1219
6944435	SULLIVAN, CHRISTINE ROTH	2525 RIVER MEADOWS DR			MIDWAY	UT	84049-5523
6945403	SUMMER, JACK D.	2141 K ST NW STE 407			WASHINGTON	DC	20037
7558749	SUMNER CO REGIONAL MEDICAL CENTER	2000 MAIN ST			HIGGINSVILLE	MO	64037-1731
6945674	SUMROK, DANIEL D.	999 COTTON MOUTH LN			MC KENZIE	TN	38201-5291
6945719	SUN, DANIEL QUAIN	618 WOOD GLENN CT			LUTHVLE TIMON	MD	21093-7005
6946082	SUNDERMAN, MICHAEL ROBERT	636 PALMDALE LN			OKATIE	SC	29909-6527
7569784	SUPER RX PHARMACY	PO BOX 730966			ELMHURST	NY	11373-0966
7513921	SUPER SAVER 20 EDI ERX	4554 W ST			LINCOLN	NE	68503-2832
7567391	SUPER SAVER PHARMACY 20	4554 W ST			LINCOLN	NE	68583-2831
6946699	SUROS, ARLENE KELLER	1625 N GEORGE MASON DR STE 325			ARLINGTON	VA	22205
6947310	SUTTON, EDWARD JOSEPH	2129 E 60TH PL			TULSA	OK	74105-7020
6947484	SUVUNRUNGSI, PRECHA	3207 N 60TH ST			KILLEEN	TX	76543-2810
6947996	SWANN, GARY FRANKLIN	4383 SECTION RD			OTTAWA LAKE	MI	49267-9620
6948815	SWEENEY, THOMAS P.	701 5TH AVE STE 4660			SEATTLE	WA	98104-7057
7434143	SWICK, TODD	2626 TUDOR MNR			HOUSTON	TX	77082-7667
6950215	SYPERT, DAVID F.	1176 BLIND BROOK DR			COLUMBUS	OH	43235-1220
7674563	T K Ministries Inc	Attn: Francis B Dawson, DIRECTOR	7364 W SAXTON DR APT 101		BOISE	ID	83714-1305
6951168	TABY, RODOLPHE	12603 N FALLEN SHADOWS DR			MARANA	AZ	85658-4497
7635276	Tailored For Success	Attn: Elizabeth A Hart, PRESIDENT	PO BOX 527		MALDEN	MA	02148-0005
7598102	Talbott Recovery-Dunwoody	Attn: Nancy Pughmire, DIRECTOR	4480 N SHALLOWFORD RD STE 224		ATLANTA	GA	30338-6410
6952455	TALL, ROGER HAMILTON	2375 CORONADO ST			IDAHO FALLS	ID	83404-7407
6952556	TALLIA, KIMBERLY VICTORIA	240 PARKER AVE			MANASQUAN	NJ	08736-2804
6953611	TANG, ALEXANDER P.	4987 SAN MARCOS CT			SANTA BARBARA	CA	93111-2763
6954133	TANNER, PENNY LEAH	9116 GRAVELLY LAKE DR SE STE 107			LAKEWOOD	WA	98499-3148
7635278	Tapestry Health Systems Inc	Attn: Michael Germani, CFO	1985 Main St Ste 202		Springfield	MA	01103-1099
7647751	Tasmina Inc	PO Box 8464			Fiscataway	NJ	08855-8005
6955234	TATE, CARL R.	5301 E WARM SPRINGS AVE #8709			BOISE	ID	83716-6201
6955855	TAYAL, VIVEK SHANTI	7043 CALAIS DR			DURHAN	NC	27712-9645
6955884	TAYIM, RIYAD J.	2735 RIDGEWAY RD			OAKWOOD	OH	45419-1329
6956408	TAYLOR, JAMES E.	PO BOX 17706			RICHMOND	VA	23226-7706
6956404	TAYLOR, JAMES N.	3924 GRANBURY DR			DALLAS	TX	75287-4919

Exhibit C
Supplemental Service List
Served via First Class Mail

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6956713	TAYLOR, LYNDON DOUGLAS	2 OAK BROOK CLUB DR APT C304			OAK BROOK	IL	30523-8592
6957366	TAYYAB, MUHAMMAD	2086 VALLEYVIEW DR			ANN ARBOR	MI	48105-9588
6957561	TEC, LEON	101 W 12TH ST APT 6V			NEW YORK	NY	10011-8112
6957910	TEITEL, ARIEL DAN	112 W 72ND ST APT 2G			NEW YORK	NY	10023-3307
6958297	TEMARES, ELAYNA	8925 WENDELL CREEK DR			SAINT JACOB	IL	62281-1078
7503915	TEMPLE TERRACE PHARMACY	9780 N 56TH ST			TEMPLE TERRACE	FL	33617-5508
7606541	Texas Adoption Ctr	Attn: Caitlin Phillips, DIRECTOR	6440 N CENTRAL EXPY STE 200		DALLAS	TX	75206-4181
7578552	TEXAS ONCOLOGY PHARMACY	7150 N GEORGE BUSH HWY STE 200			GARLAND	TX	75044-2210
6960091	THAKER, SEJAL ASHOK	PO BOX 449			WESTMONT	IL	60559-0449
7556439	THE PRESCRIPTION PAD	1620 N WHITLEY DR			FRUITLAND	ID	83619-2129
6962516	THOMAS, KENDRICK WA	604 W WARNER RD STE A			CHANDLER	AZ	85225-2900
6963188	THOMAS, SUCHMOR	314 WILLOW POINTE DR			LEAGUE CITY	TX	77573-6741
6964285	THOMPSON, LINDSEY LEE	611 N IRON BRIDGE WAY			SPOKANE	WA	99202-4932
6964315	THOMPSON, MARCH EAGERS	64 REDFERN DR			LONGMEADOW	MA	01106-1730
6965588	THRASHER, BRENTON DAVID	10394 LEXINGTON CIR S			BOYNTON BEACH	FL	33436-4553
7630188	Thriving Life Ministries	4430 N Sheldon Rd			Churubusco	IN	46723-9789
6965814	THURMAN, ALAN R.	10112 BUCKLOW HILL DR			ORLANDO	FL	32832-7124
6966299	TIENG, FORTUNATA T.	PO BOX 2531			FAIR LAWN	NJ	07410-8431
7378049	TIM, RICHARD	31105 DUKE UMC			DURHAM	NC	27710
6967094	TINDNI, ARSHDEEP	4665 E GALBRAITH RD			CINCINNATI	OH	45236-2783
6967355	TIPERMAS, ALAN	104 POE RD			PRINCETON	NJ	08540-4122
6967425	TIPTON, DAVID BRENT	3401 DEER VLY			EDMOND	OK	73034-7058
6967857	TIYYAGURA, LAKSHMA	1805 N CALIFORNIA ST STE 309			STOCKTON	CA	95204-6032
7487547	TLC HEALTH NETWORK I P	529 CENTRAL AVE			DUNKIRK	NY	14048-2514
6968255	TODARO, PHILIP	1908 DOUGLAS DR			BAINBRIDGE	GA	39819-5243
6968367	TODD, LISA ANN	6832 KNIFLEY RD			ELK HORN	KY	42733-7724
6970026	TOOKEY, CHRISTOPHER	108 RED APPLE DR			LA CRESCENT	MN	55947-1279
6970232	TOPOLNYCKY, ANDREW E.	PMB 143	140 W 29TH ST		PUEBLO	CO	81008-1002
7434337	TORRES, FERNANDO	18955 WALDEN RD STE 106			MONTGOMERY	TX	77356-3228
7524815	TOTAL CARE RX, INC.	22310 UNION TPKE			OAKLAND GDNS	NY	11364-3645
6971505	TOUNSEL, ADRIENNE CHRISTINE	111 S CHURCH ST			LOUISVILLE	NC	27549-2501
6971640	TOWARD, TIMOTHY R.	6120 WINDING LAKE DR			JUPITER	FL	33458-3739
6972737	TRAN, KIET T.	5922 GILDRED CIR			HUNTINGTN BCH	CA	92649-3753
7665998	Transformation Ministries Inc	Po Box 1			Hermitage	TN	37076-0001
7609925	Transparent Ministries	509 Grand Ct			Siloam Spgs	AR	72761-3135
7596226	Tribe Integrative Recovery	Attn: Daniel Kitay, CEO	2390 LAS POSAS RD STE C		CAMARILLO	CA	93010-3437
7616035	Tri-Counties Regional Ctr	Attn: Joe Hoeflich, MANAGER	1146 FARMHOUSE LN		SN LUIS OBISP	CA	93401-8362
6974468	TRIMBA, MICHAEL	341 MAYFAIR DR S			BROOKLYN	NY	11234-6930
7490523	TRIUMPH HOSPITAL - TOMBALL	7333 NORTH FWY STE 500			HOUSTON	TX	77076-1522
6974943	TRIVEDI, NARENDRA K.	137 BROADWAY STE D2			AMITYVILLE	NY	11701-2731
6975236	TROPP, ARNOLD L.	10800 FARLEY ST STE 250			OVERLAND PARK	KS	66210-1693
6975754	TRUITT, ERIN	312 PROSPECT ST			CAMBRIDGE	MA	02139-1315
6975900	TRUNNELL, SUZANNE ELIZABETH	7675 WOODVIEW CT			EDINA	MN	55439-1768
7351822	TSAI, PHILIP	89 LINCOLN CIR			SCARBOROUGH	NY	10510-2009

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6976353	TSAI, PHILIP H.	89 LINDEN CIR			SCARBOROUGH	NY	10510-2009
6977200	TUCK, DENNIS A.	1107 KIRKBRIDE DR #1107			DANVERSE	MA	01923-1567
7610994	Tucson Urban League Inc	PO BOX 41774			TUCSON	AZ	85717-1774
7550946	TURLOCKS NEW VISION PHARMACY	PO BOX 637			TURLOCK	CA	95381-0637
7597761	Turn About Inc	Attn: Barbara Burkhardt, EXEC DIRECTOR	1344 CROSS CREEK CIR		TALLAHASSEE	FL	32301-3728
6978670	TURNER, CHESTER C.	1713 VILLA PL			NASHVILLE	TN	37212-3028
7602653	Turning Point	Attn: Robert Parkinson, CFO	680 Broadway Ste 104		Paterson	NJ	07514-1526
6979267	TURNQUIST, MATTHEW JAMES	11 HAMPTON CIR			SCARBOROUGH	ME	04074-9183
7609229	Tuscaloosa Children's Ctr Inc	Attn: Patricia Steele, EXEC DIRECTOR	2901 7TH ST		TUSCALOOSA	AL	35401-1809
6979665	TWESME, ALBERT THEODORE	2192 BIG BAR DR			HENDERSON	NV	89052-5830
7653799	Union Of Reform Judaism	Attn: Miriam Chilton, VICE PRESIDENT	633 3RD AVE FL 7		NEW YORK	NY	10017-6790
7630214	United Fund Of Lagrange County	PO Box 3048			Elkhart	IN	46515-3048
7637107	United Way Of Greater Portland	Attn: Elizabeth C Schlax, CEO	550 Forest Ave Ste 100		Portland	ME	04101-1512
7635352	United Way Of Webster & Dudley	Attn: Paul Martland, PRESIDENT	176 Main St Ste 400		SouthbridgeA	MA	01550-2561
7640667	United Way-Freeborn County	Attn: Ann Austin, EXEC DIRECTOR	PO BOX 686		ALBERT LEA	MN	56007-0686
7640668	United Way-Goodhue Wabasha	1755 Old West Main St Ste 101			Red Wing	MN	55066-3057
7637112	United Way-Mid-Maine	Attn: Elizabeth Barron, PRESIDENT	PO BOX 807		WATERVILLE	ME	04903-0807
7601474	University Of Mo Extension	Attn: Matt Brillhart, DIRECTOR	105 E 5th St Ste 200		Kansas City	MO	64106-1179
6981740	UNWALA, ASHFAQUE ALI	698 MULLICA HILL RD STE 330			MULLICA HILL	NJ	08062-4453
6981829	UPDEGRAFF, BRYAN ROBERT	14506 W GRANITE VALLEY DR STE 110			SUN CITY WEST	AZ	85375-6011
6981970	UPTON, AMY E.	ADDRESS ON FILE					
7611031	US Vets	1040 WHIPPLE ST			PRESCOTT	AZ	86305-1613
6982624	USORO, UNYIME J.	ADDRESS ON FILE					
7670394	Utah Islamic Ctr	984 W 9000 S			West Jordan	UT	84088-5600
6982687	UTING, ERIC	N49W25234 SEVEN STONES DR			PEWAUKEE	WI	53072-1347
6983530	VAKILI, FAYEGH	4477 W 118TH ST STE 405			HAWTHORNE	CA	90250-2259
6984073	VALENTINE, NIA GAIL	14504 HANOVER PIKE			UPPERCO	MD	21155-9729
7582584	VALUE CENTER HEALTH MART PHARMACY	1324 W CLAIREMONT AVE STE 3			EAU CLAIRE	WI	54701-6191
6986565	VANHOUTEN, JOHN B.	ADDRESS ON FILE					
6986665	VANLEEUVEN, EUGENE JOSEPH	ADDRESS ON FILE					
7434286	VANZANT, ROBERT	21820 KATY FWY STE 200			KATY	TX	77449-7901
6987987	VARTIVARIAN, ZAREH H.	7320 WOODLAKE AVE STE 395			WEST HILLS	CA	91307-1496
7445761	VAUGHAN, KAREL	PMB 7850	340 S LEMON AVE		WALNUT	CA	91789-2706
6988660	VAUGHAN, KAREL DOUGLAS	1240 S WESTLAKE BLVD STE 123			WESTLAKE VILLAGE	CA	91361
6989662	VEKSTEIN, ANDREW MARSH	2961 EDGEWOOD RD			PEPPER PIKE	OH	44124-5101
6989904	VELAZQUEZ, MANUEL	200 E 61ST ST APT 5G			NEW YORK	NY	10065-8500
7671660	Vertical Kids Ministry	PO BOX 9864			VIRGINIA BCH	VA	23450-9864
7672065	Veterans Of Foreign Wars	Attn: Rhonda Wood, MANAGER	PO BOX 924		WHITE RIV JCT	VT	05001-0924
7618816	Veteransadvantage Inc	Attn: Scott Higgins, CEO	PO BOX 4143		GREENWICH	CT	06831-0403
6992914	VILLA, EDUARDO J.	5471 RFD			LONG GROVE	IL	60047-8211
6993634	VINCENT, LYNN MAXEY	7255 CANAL BLVD			NEW ORLEANS	LA	70124-3501
7607022	Virginia Center For Addiction	Attn: James E Thompson, CEO	4212 PARK PLACE CT		GLEN ALLEN	VA	23060-3314
6994696	VIZEL, MIKHAIL	4849 VAN NUYS BLVD # 202			SHERMAN OAKS	CA	91403-2110
7662971	Volunteer Center-The Lehigh	Attn: Priscilla Schueck, CEO	25 W 3RD ST		BETHLEHEM	PA	18015-1238

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7666131	Volunteer Vapor LLC	212 DEER RIDGE DR			PONTE VEDRA	FL	32081-0834
7616533	Volunteers Of America	Attn: Alexandra Bright, DIRECTOR	2300 E 7TH ST		NATIONAL CITY	CA	91950-2852
7643268	Volunteers Of America-Bozeman	Attn: Tim Peterson, MANAGER	233 EDELWEISS DR STE 10A		BOZEMAN	MT	59718-3935
7365242	VRABEC, KEITH	ADDRESS ON FILE					
6996514	VRABEC, KEITH GERARD	ADDRESS ON FILE					
7672080	Vt Association For The Blind	Attn: Steve Pouliot, EXEC DIRECTOR	1 SCALE AVE STE 117		RUTLAND	VT	05701-4460
6996757	VU, LINH HUE	671 PANORAMA CIR NW			ROCHESTER	MN	55901-5302
7355911	WACHTEL, ALAN	34 S BROADWAY STE 702			WHITE PLAINS	NY	10601-4427
6997231	WACHTEL, ALAN B.	34 S BROADWAY STE 702			WHITE PLAINS	NY	10601-4427
6997347	WADDELL, REGGIE MAURICE	7701 CEDARCREST RD			KNOXVILLE	TN	37938-4404
6998145	WAGNER, LADONNA L.	8569 SUDLEY RD STE 8			MANASSAS	VA	20110-3866
6998212	WAGNER, NICOLE JONES	5261 CARROLLTON PIKE STE E			WOODLAWN	VA	24381-3034
7575600	WAKEFIELD PRESCRIPTION CENTER	10 HORIZON DR			SAUNDERSTOWN	RI	02874-2402
6998952	WAKELY, JOHN WILLIAM	15 SUMMERSET CV			JACKSON	TN	38305-9774
7498430	WALGREENS DRUG 06428	13723 N LITCHFIELD RD			SURPRISE	AZ	85379-4268
7000172	WALKER, KIRT	3803 FM 1092 RD			MISSOURI CITY	TX	77459
7000546	WALKER, TOSHA HARRIS	353 N 540 W			LINDON	UT	84042-2162
7000551	WALKER, TRAVELYN MARCEL	114 GATEWAY CORPORATE BLVD STE 420			COLUMBIA	SC	29203-9785
7001378	WALLER, PHILIP A.	ADDRESS ON FILE					
7001381	WALLER, RICHARD EDMUND	ADDRESS ON FILE					
7002136	WALSWORTH, TERAH ELISHA	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126
7004594	WARD, RUFUS CHARLES	4110 S HIGHLAND DR STE 200			SALT LAKE CITY	UT	84124-2676
7005529	WARREN, KENNETH PAUL	2202 E 49TH ST STE 600			TULSA	OK	74105-8716
7580335	WASATCH PHARMACY CARE	1028 CHAMBERS ST STE 1			OGDEN	UT	84403-5181
7006334	WASSERMAN, BARRY NEIL	ADDRESS ON FILE					
7006404	WASSERMAN, SHELDON MARC	ADDRESS ON FILE					
7430372	WATERS, DAN	8900 SILVER HILL DR			OKLAHOMA CITY	OK	73132-3316
7007646	WATTERS, DONALD H.	2424 HIGHWAY 30 E			ETOWAH	IN	37331-5353
7007821	WATTS, RONALD STEVEN	550 EAGLES LANDING PKWY STE 108			STOCKBRIDGE	GA	30281-9083
7007917	WAWRZYNIAK, ZYGMUNT	157 SHORE DR			BRICK	NJ	08723-7420
7008789	WEBB, JOHN ALEXANDER	1332 E HOME AVE			HARTSVILLE	SC	29550-3455
7009079	WEBER, BRIAN T.	3400 DAKOTA AVE S			ST LOUIS PARK	MN	55416-2312
7010154	WEHR, KENNETH LEWIS	12 HERITAGE DR			HAMILTON	OH	45013-5898
7010627	WEILER, MARTIN ANDREW	108 KINGFISHER CT			LK FREDERICK	VA	22630-2084
7011456	WEINSTEIN, RAPHAEL	60 KENDRICK ST STE 102			NEEDHAM HGTS	MA	02494-2726
7011515	WEINSTOCK, BERNARD IRVING	689 SAINT ANDREWS WAY			LOMPOC	CA	93436-1358
7012227	WEISS, JONATHAN MARTIN	8373 CHANNEL RD			PETOSKEY	MI	49770-8632
7013143	WELKER, LAURENCE E.	301 ELLERBE CREEK CIR			SHREVEPORT	LA	71106-7732
7013409	WELLS, DON OWEN	ADDRESS ON FILE					
7014092	WENDT, ROBERT D.	121 MANITOU TRL			KINGS PARK	NY	11754-4550
7015207	WEST, JASON RO	8550 W 38TH AVE #220			WHEAT RIDGE	CO	80033-4300
7015750	WESTIN, SHAREN	6143 ORANGE ST APT 5			LOS ANGELES	CA	90048-4880
7015813	WESTON, BENJAMIN WELLS	1539 CASHUA FERRY RD			DARLINGTON	SC	29532-8716
7016035	WETTER, MARK ARLO	611 N IRON BRIDGE WAY			SPOKANE	WA	99202-4932

Exhibit C
Supplemental Service List
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7642298	Whirl Wind Ministries	7506 E 52ND TER			KANSAS CITY	MO	64129-2339
7403970	WHITE, EDWARD	26376 JOHN RD APT 236			OLMSTED TWP	OH	44138-1269
7017655	WHITE, EDWARD CRAMER	26376 JOHN RD APT 236			OLMSTED TWP	OH	44138-1269
7019169	WHITMAN, RICHARD JAMES	PO Box 6970			CHANDLER	AZ	85246-6970
7020309	WIENER, EVELYN BARBARA	349 S 47TH ST APT A210			PHILA	PA	19143-6814
7020465	WIESEL, JOSEPH	1155 NORTHERN BLVD STE 330			MANHASSET	NY	11030-3043
7020736	WIGLE, RODNEY PHILLIP	PO BOX 2285			SISTERS	OR	97759-2285
7020846	WILBANKS, DANIEL P.	5 PEACHWOOD DR			TALLASSEE	AL	36078-6402
7021608	WILK, ARTHUR E.	62 ORCUTT DR			GUILFORD	CT	06437-2220
7564230	WILKINSON PHARMACY LAMAR	548 SE 1ST LN			LAMAR	MO	64759-9226
7022033	WILKINSON, JOHN J.	117 THATCHER PL			MY HOLLY	NC	28120-1988
7022435	WILLEY, DREW LOGAN	151 STEEPLEVIEW DR			ATHENS	GA	30606-5102
7023035	WILLIAMS, DAVID LEE	PO BOX 15578			RIO RANCHO	NM	87174-0578
7023591	WILLIAMS, JENNIFER RENAE	630 REDFORD PLACE DR			ROLESVILLE	NC	27571-0017
7025490	WILLIS, BRADLEY JEROME	6910 DOUBLETREE RD NE			CEDAR RAPIDS	IA	52402-7278
7628770	Willow Tree Missions	Attn: Rob Gardner, PRESIDENT	PO BOX 591		MONTICELLO	IL	61856-0591
7025894	WILLS, THOMAS MICHAEL	57911 TAWAS CT			NEW HUDSON	MI	48165-9313
7026433	WILSON, EDWARD T.	3467 BROOK VALLEY CMNS			CHICO	CA	95928-4001
7026934	WILSON, KEVIN C.	47650 SW IHRIG RD			FOREST GROVE	OR	97116-7326
7026927	WILSON, KEVIN WILLIAM	340 S WILLARD ST			COTTONWOOD	AZ	86326-4126
7596342	Windward Way Recovery	3822 CAMPUS DR			NEWPORT BEACH	CA	92660-2674
7607635	Wisconsin Public Defender	Attn: Suzanne O'Neill, MANAGER	500 N 3RD ST STE 310		WAUSAU	WI	54403-4857
7029809	WISSOW, LAWRENCE SAGIN	4548 51ST AVE NE			SEATTLE	WA	98105-3831
7030709	WOITKE, KAROLINE	4 WALKING WOOD DR			LAKE OSWEGO	OR	97035-1024
7030763	WOJDA, BARBARA	3232 BEALS BRANCH DR			LOUISVILLE	KY	40206-3049
7030764	WOJDA, ROBERT Z.	3232 BEALS BRANCH DR			LOUISVILLE	KY	40206-3049
7031659	WOLFF, NOALL EDWIN	12052 S CULMEN WAY			NAMPA	ID	83686-8803
7631304	Women's Recovery Ctr	Attn: Rachal Harper, EXEC DIRECTOR	8901 E Orme St		Wichita	KS	67207-2473
7032338	WONG, ASHLEY G.	525 NELSON RISING LN APT 204			SAN FRANCISCO	CA	94158-2293
7032349	WONG, BERT K W	1481 S KING ST STE 423			HONOLULU	HI	96814-2600
7033283	WOOCK, TIMOTHY RAYMOND	306 OXFORDSHIRE LN			LOUISVILLE	KY	40222-5336
7034106	WOODFIN, STEPHANIE M.	10621 CRAIG RD			TRAVERSE CITY	MI	49686-9221
7034171	WOODLE, ALAN STUART	6716 5TH AVE NW			SEATTLE	WA	98117-5013
7034416	WOODS, JAMES RAY	515 LAUREL ST			OAKLAND	TN	38060-3562
7034616	WOODSON, IBUKUN	ADDRESS ON FILE					
7034895	WOOLFOLK, ROYCE WOODSON	5318 PATTERSON AVE STE A			RICHMOND	VA	23226-2044
7391937	WOZNIAK, MARIA	16244 S MILITARY TRL STE 470			DELRAY BEACH	FL	33484-6532
7035614	WOZNIAK, MARIA SILVIA	16244 S MILITARY TRL STE 470			DELRAY BEACH	FL	33484-6532
7037046	WU, JERWIN	ADDRESS ON FILE					
7628800	Wynding Creek Ministries	4778 E 1351St Rd			Earlville	IL	08518-0180
7039030	YALAMANCHILI, SARAT	ADDRESS ON FILE					
7040686	YATES, MARGARET A BARNETT	PO BOX 93842			PASADENA	CA	91109-3842
7435400	YAZDANI, SHAHBAZ	19186 BLANCO RD STE 102			SAN ANTONIO	TX	78258-3660
7670421	Ymca Of Northern Utah	Attn: Rich West, CEO	675 E 2100 S Ste 200		Salt Lake City	UT	84106-5312

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
7522684	YORK ST. PHARMACY	825 E ALLEGHENY AVE			PHILADELPHIA	PA	19134-2401
7575054	YORK STREET PHARMACY	825 E ALLEGHENY AVE			PHILADELPHIA	PA	19134-2401
7639215	Young At Heart Assisted Living	Attn: Sharon Goodrow, OWNER	11472 Davis Rd		Fenton	MI	48430-8811
7043914	YOUNG, JOHN F.	111 N MEADOWS DR			ATHENS	TN	37303-4172
7044738	YOUNIS, ANTOINE GEORGES	6560 FANNIN ST STE 1750			HOUSTON	TX	77030-2725
7044891	YOUSSEF, GEORGE FOUAD	1133 DEBRA DR			COSTA MESA	CA	92626-1644
7663159	Youth Education In The Arts	Attn: Sean King, DIRECTOR	1444 HAMILTON ST # 103		ALLENTOWN	PA	18102-4232
7045078	YU, CHENG KAI	69 DALE AVE			ALLENTOWN	NJ	07401-1902
7045837	YUP, GENE H.	2095 RICHTER DR			RENO	NV	89509-5148
7046754	ZAIDI, ADNAN RAZA	42906 BEAVER CROSSING SQ			BRAMBLETON	VA	20148-1820
7047354	ZAMARIA, SAM A.	14910 TANYARD RD			SPARKS GLENCO	MD	21152-9756
7047799	ZAPATA, MARIA-ISABEL	2810 ASHWOOD ST			HOUSTON	TX	77025-3208
7048390	ZAWADA, GREGORY MICHAEL	14001 FERN VALLEY LN			LITTLE ROCK	AR	72211-4485
7357252	ZAWAHIR, RAIS	210 42ND ST			BROOKLYN	NY	11232-2814
7051401	ZIMMERMAN, PAUL ERIC	104 ORCHARD LN			CARRBORO	NC	27510-2512
7051422	ZIMMERMAN, ROBERT A.	5955S PENNACLE HILLS PKWY STE 500A			ROGERS	AR	72758-9000
7070590	ZUREK, JAMES L.	70 HALL PL			GROSSE PT FRM	MI	48236-3805
7070728	ZWEIBACK, DAVID JA	PO BOX 1009			FOXCROFT SQ	PA	19046-7309
7070859	ZYDIAK, GREGORY PAUL	1501 STOLPE RD			HERMANN	MO	65041-4342

Exhibit D

DID YOU FILE A CLAIM AGAINST PURDUE PHARMA AS PART OF ITS BANKRUPTCY PROCEEDING? DO YOU HAVE A CLAIM AGAINST PURDUE PHARMA'S OWNERS?

A Hearing to Consider Confirmation of the Chapter 11 Plan May Affect Your Rights.

CONFIRMATION HEARING AUGUST 9, 2021

WHAT IS THIS ABOUT?

On June 3, 2021, as part of Purdue Pharma L.P.'s bankruptcy proceedings, the United States Bankruptcy Court for the Southern District of New York entered an order called the "**Disclosure Statement Order**" that:

- (a) Authorized Purdue Pharma L.P. and its affiliated debtors and debtors in possession to solicit acceptances of the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors*, which includes (a) releases of any actual or potential claims against Sackler family members, and certain other individuals and related entities, relating to Purdue Pharma L.P. and its affiliated debtors (including Purdue prescription opioids, like OxyContin, or other prescription opioids manufactured or sold by Purdue); and (b) an injunction requiring that certain claims against the released parties be asserted only against trusts established under the plan;
- (b) Approved the *Disclosure Statement for Fifth Amended Joint Chapter 11 Plan for Purdue Pharma L.P. and Its Affiliated Debtors* as containing "**adequate information**" pursuant to section 1125 of the Bankruptcy Code;
- (c) Approved the solicitation materials and documents to be included in solicitation packages; and
- (d) Approved procedures for soliciting, receiving, and tabulating votes on the plan and for filing objections to the plan.

The Court will consider confirmation of the plan at the Confirmation Hearing.

WHEN IS THE HEARING?

The Confirmation Hearing will be held on **August 9, 2021, at 10 a.m., prevailing Eastern Time**, before the Honorable Robert D. Drain, in the United States Bankruptcy Court for the Southern District of New York, located at 300 Quarropas Street, White Plains, New York 10601-4140. The hearing will be conducted via **Zoom videoconference** for those who will be participating in the Confirmation Hearing¹ if General Order M-543 is still in effect or unless otherwise ordered by the Bankruptcy Court.



IMPORTANT INFORMATION FOR YOU

The Confirmation Hearing may be extended and rescheduled by the Court or the Debtors **without further notice** by an agenda filed with the Court, and/or by a Notice of Adjournment filed with the Court and delivered to all parties who are entitled to notice.

WHAT ARE YOUR OPTIONS?

VOTE ON THE PLAN:

Your vote must be submitted so it is actually received on or before **July 14, 2021, at 4:00 p.m., prevailing Eastern Time**. Detailed instructions on how to vote are available at **PurduePharmaClaims.com** or by calling **(844) 217-0912 (toll free)** or **(347) 859-8093 (international)**. Failure to follow instructions properly may disqualify your vote.

OBJECT TO THE PLAN:

An objection must be submitted so that it is actually received on or before **July 19, 2021, at 4:00 p.m., prevailing Eastern Time**. Detailed instructions on how to file an objection are available at **PurduePharmaClaims.com** or by calling **(844) 217-0912 (toll free)** or **(347) 859-8093 (international)**.

ALLOWANCE REQUEST:

If you believe that you hold a claim against Purdue Pharma L.P. that is not currently entitled to vote but that you believe should be entitled to vote, you can request the allowance of such claim for voting purposes. To do so, you must file a motion with the Court on or before **July 19, 2021, at 4:00 p.m., prevailing Eastern Time**. Detailed instructions on how to file an allowance request are available at **PurduePharmaClaims.com** or by calling **(844) 217-0912 (toll free)** or **(347) 859-8093 (international)**.

If the plan is confirmed, anyone with an actual or potential claim against Purdue Pharma L.P. or any of its affiliated debtors, or with an actual or potential claim against Sackler family members, and certain other individuals and related entities, relating to Purdue Pharma L.P. and its affiliated debtors (including Purdue prescription opioids, like OxyContin, or other prescription opioids manufactured or sold by Purdue), will be bound by the terms of the plan, including the releases and injunctions contained therein.

THIS IS ONLY A SUMMARY. FOR MORE INFORMATION:

Call: (844) 217-0912 (toll free) or (347) 859-8093 (international)

Visit: **PurduePharmaClaims.com**

Write: Purdue Pharma Ballot Processing
c/o Prime Clerk LLC
One Grand Central Place
60 East 42nd Street, Suite 1440
New York, NY 10165

Email: purduepharmainfo@primeclerk.com

Please be advised that Prime Clerk LLC is authorized to answer questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the plan or provide any legal advice.

PURDUEPHARMACLAIMS.COM **PHONE (844) 217-0912**

¹ Parties or members of the public who wish to participate in the Confirmation Hearing should consult the Court's calendar with respect to the day of the Confirmation Hearing at <https://www.nysb.uscourts.gov/calendars/rdd.html> for information regarding how to be added as a participant. Members of the public who wish to listen to, but not participate in, the Confirmation Hearing free of charge may do so telephonically at a number to be provided on the Debtors' case website at: PurduePharmaClaims.com.

Exhibit E

June 3, 2021

RE: In re Purdue Pharma L.P., et al., Chapter 11 Case No. 19-23649 (RDD) (Bankr. S.D.N.Y.)

TO ALL HOLDERS OF CLAIMS ENTITLED TO VOTE ON THE PLAN:

Purdue Pharma L.P. and its affiliates that are debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) on September 15, 2019.

You have received this letter and the enclosed materials because you are entitled to vote on the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors* (as modified, amended, or supplemented from time to time, the “**Plan**”). On June 3, 2021 the Court entered an order (the “**Disclosure Statement Order**”) (a) authorizing the Debtors to solicit acceptances for the Plan; (b) approving the *Disclosure Statement for Fifth Amended Joint Chapter 11 Plan for Purdue Pharma L.P. and Its Affiliated Debtors* (the “**Disclosure Statement**”)¹ as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “**Solicitation Package**”); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan, and for filing objections to the Plan.

As explained in the enclosed Disclosure Statement, under the Plan, billions of dollars will flow into trusts established for the benefit of states and localities, Native American Tribes, hospitals, third-party payors and insurance carriers, children with a history of Neonatal Abstinence Syndrome and their guardians, and personal injury claimants. With the exception of the personal injury trust, which will make unrestricted distributions to individual holders, each trust will require that all value be dedicated exclusively to opioid abatement efforts (subject to payment of attorneys’ fees and administrative costs), and there will be transparency to ensure that funds are not spent for any other purpose.

Purdue Pharma’s existing shareholders will be required to pay \$4.5 billion in the aggregate, consisting of \$4.275 billion that will be paid to the Debtors’ estates and distributed to creditors through the trusts described above, and \$225 million that has been paid by the Sackler Families to satisfy their civil settlement with the United States Department of Justice. This represents a significant improvement to the initial settlement framework that was in place at the commencement of these Chapter 11 Cases, most notably by increasing the amount that Purdue Pharma’s existing shareholders will be required to pay in the aggregate from \$3.0 billion to \$4.5 billion. This material

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan or Disclosure Statement, as applicable.

improvement in the recovery from the shareholders directly increases by \$1.275 billion the amount of guaranteed funds payable to the stakeholders.

As for Purdue Pharma, it will cease to exist. On the Effective Date, the Debtors' businesses will be transferred to a newly created company, which will be indirectly owned by two of the opioid abatement trusts, with the value of the business benefiting those trusts.

In short, the Plan fulfils the goal of directing as much of the value of the Debtors' assets as possible to combatting the opioid crisis in this country.

In addition to this cover letter, the enclosed materials comprise your Solicitation Package, and were approved by the Court for distribution to holders of Claims in connection with the solicitation of votes to accept the Plan. The Solicitation Package consists of the following:

- a. the notice of the hearing to consider confirmation of the Plan;
- b. a copy of the Solicitation and Voting Procedures;
- c. a Ballot, together with detailed voting instructions and a pre-addressed, postage pre-paid return envelope;
- d. this letter;
- e. a letter from the Official Committee of Unsecured Creditors; and
- f. a flash drive containing each of the following materials:
 - (1) the Disclosure Statement Order, as entered by the Court;
 - (2) the Disclosure Statement, as approved by the Court (with the Plan annexed thereto).

The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions, however, please feel free to contact Prime Clerk LLC, the Solicitation Agent retained by the Debtors in the chapter 11 cases (the "**Solicitation Agent**"), by (a) calling the Debtors' restructuring hotline at (844) 217-0912 (toll-free) or (347) 859-8093 (international); (b) visiting the Debtors' restructuring website at <https://restructuring.primeclerk.com/purduepharma>; (c) writing to Purdue Pharma Ballot Processing, c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; and/or (d) emailing purduepharmainfo@primeclerk.com. You may also obtain copies of any pleadings filed in the chapter 11 cases at no charge by contacting the Solicitation Agent by any of the means listed above. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.

You are receiving this letter because you are entitled to vote on the Plan. Therefore, you should read this letter carefully and discuss it with your attorney. If you do not have an attorney, you may wish to consult one.

The Debtors, the Official Committee of Unsecured Creditors, the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants, the Multi-State Governmental Entity Group, the Native American Tribes Group, the Ad Hoc Group Of Individual Victims, the Ad Hoc Group of Hospitals, the Third-Party Payor Group, the Ratepayer Mediation Participants, and the Ad Hoc Group of NAS Children all support confirmation of the Plan. This level of consensus is extraordinary, given the nature of the litigation against certain Debtors and the differing views on fundamental settlement and allocation issues held over time by the various supporting stakeholders. **The Debtors and many other stakeholder groups, including the Official Committee of Unsecured Creditors, urge all holders of Claims entitled to vote on the Plan to vote to accept the Plan.**

Sincerely,

Purdue Pharma L.P.

on its own behalf and for each of the other Debtors

Exhibit F

Plan Support Letter

To all unsecured creditors of Purdue Pharma L.P. and its affiliated debtors and debtors in possession (collectively, the “Debtors” or “Purdue”):

We write this letter as lead counsel to, and on behalf of, the Official Committee of Unsecured Creditors (the “UCC”) appointed in Purdue’s bankruptcy cases (the “Chapter 11 Cases”). The UCC consists of the following nine members:

1. a personal injury victim who suffered from opioid use disorder;
2. a third party payor and trade association for 35 independent health insurance companies collectively insuring 110 million members;
3. a trade creditor and co-defendant in opioid litigation that has asserted indemnification claims;
4. the mother of a child who died of an opioid overdose;
5. the mother of a child diagnosed upon birth with Neonatal Abstinence Syndrome (“NAS”) due to fetal opioid exposure;
6. a trade creditor;
7. the federal entity responsible for insuring defined benefit pension plans;
8. the grandfather of a child diagnosed upon birth with NAS due to fetal opioid exposure; and
9. a hospital.

The purpose of this letter is to explain to all creditors the UCC’s position with respect to the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors* [ECF No. 2982] (as amended, the “Plan”).¹

The UCC is an independent fiduciary for and represents the interests of ***all creditors*** in the Chapter 11 Cases. In their capacities as ***unpaid*** and ***volunteer*** members of the UCC, the above individuals and representatives of the above institutions have met, on average, twice weekly during these cases (approximately 160 times) and have reviewed and considered daily emails from counsel regarding the events that have occurred over the more than 600 days since the UCC’s appointment. The UCC members have reviewed thousands of documents, listened to numerous hearings, attended presentations and reviewed analyses from their own advisors, as well as the advisors and principals of numerous other parties.

At the outset of their appointment, the UCC members agreed not to speak to the press or otherwise make public statements regarding Purdue’s bankruptcy or the Sacklers, and instead determined to make their views known through the positions advanced by the UCC in Court. This self-imposed “gag order” has been, and continues to be, a hardship for many of the members of the UCC. This is particularly true for the victim advocates, who prior to their appointment to the UCC, had made it their lives’ work to combat the opioid crisis and speak publicly on opioid issues. This situation was exacerbated by the decision made by certain other parties to speak through various forms of media in order to make their positions known. Indeed, it is in part because of the public silence of its members to date that the UCC is compelled to make the important and somewhat lengthy statements contained in this letter.

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

Below is a brief overview of the items covered in this letter.

Section I	A summary of the UCC's conclusions and position regarding the Plan
Section II	An overview of certain background information regarding the Chapter 11 Cases
Section III	The UCC's approach to the Chapter 11 Cases
Section IV	Phase I Mediation: determining allocation of value among creditor constituencies
Section V	The work the UCC and its advisors have done to understand, evaluate and prepare to prosecute the various potential causes of action against the Sacklers
Section VI	Phase II Mediation: the attempt to negotiate a settlement among the Sacklers, the Public Claimants, ² the UCC and the Debtors
Section VII	The Emergency Relief Fund and Document Repository
Section VIII	The future of Purdue
Section IX	Concluding remarks about the Plan

For the reasons explained in this letter, the UCC (i) has determined that it will not object to the Plan and (ii) encourages all creditors to vote to accept the Plan.³

I. SUMMARY OF THE UCC'S CONCLUSIONS

Since its formation, the UCC has advocated for an outcome that (i) maximizes value for those harmed by the conduct of the Debtors and the members of the Sackler family and (ii) allocates such value fairly among numerous creditor constituencies, including personal injury victims (including children diagnosed upon birth with NAS), hospitals, insurance ratepayers, third-party payors (including employer and government-sponsored health insurance plans administered by these companies), States, municipalities, Native American Tribes, public schools and the Federal Government.

In an effort to maximize value available for creditors, the UCC and its advisors have thoroughly investigated and analyzed whether the approximately \$3 billion originally offered by the Sacklers, coupled with other contingent consideration and the value of Purdue itself, was sufficient to compensate creditors for (i) the harm caused by the Debtors' sale and marketing of opioid products and (ii) value and assets that Purdue caused to be distributed to the Sacklers or to entities under the Sacklers' control. As a result of this investigation (the "Investigation"), the UCC developed a detailed understanding of the value that could be recovered from the Sacklers in litigation. Armed with the results of this work, the UCC, along with the Debtors and the Consenting Committee (as defined below), participated in mediation ("Phase II Mediation") to reach resolution with the Sacklers over an increased contribution, which resulted in an additional \$1.275 billion in guaranteed value beyond the approximately \$3 billion initially offered.

With respect to ensuring that value is allocated fairly among various creditor constituencies, the UCC and its advisors worked closely with the Debtors, the Public Claimants and the various groups representing the Private

² The term "Public Claimants" refers collectively to the States, both in the Consenting Committee and the NCSG, their political subdivisions, Native American Tribes and other entities defined in the Plan as the holders of "Non-Federal Domestic Governmental Claims."

³ Although the UCC has determined to support the Plan, final documentation of the Sackler Settlement (as defined below), as well as certain other supplemental documents related to the Plan, remains subject to continued negotiation. As such, and for the avoidance of doubt, nothing contained in this letter is or should be construed as the UCC's agreement to any terms of the Sackler Settlement or the Plan that have not been filed publicly as of the date of this letter. To the extent these ongoing negotiations fail to result in consensus regarding open issues, the UCC will no longer be in a position to support the Plan and will disclose its views in a supplemental filing on the Court's docket.

Claimants,⁴ in particular during mediation (“Phase I Mediation” and together with Phase II Mediation, “Mediation”). Ultimately, Phase I Mediation resulted in settlements in principle among certain of the Public Claimants and Private Claimants.

As a result of all of its work and the knowledge it has gained to date, the UCC has determined that the best path forward is confirmation of the Plan. Indeed, this is the only path that will ensure value can begin to make its way to creditors, who desperately need it as soon as practicable. To be clear, the UCC believes that the claims against the Sacklers and related parties could well be worth more than the \$4.275 billion (the “Settlement Amount”) contemplated by the settlement with members of the Sackler family (the “Sackler Settlement”). Nevertheless, two factors strongly favor acceptance of the Plan: (i) the significant risk, cost and delay (potentially years) that would result from pursuing the Sacklers and related parties through litigation; and (ii) the importance of preserving the agreements reached between Public Claimants and Private Claimants regarding allocation of value, absent which creditors would be forced to engage in time-consuming, messy and costly litigation.

The UCC therefore views the Plan as an imperfect solution that remains the *only* way to ensure that individuals, institutions and States and their political subdivisions start to receive the funds necessary to compensate them for their injuries (for individuals) and abate the opioid crisis (for every other party), which continues to take a staggering toll and has only been exacerbated by the COVID-19 pandemic.

Therefore, with appropriate deference to M. de Voltaire, the UCC urges creditors not to let the perfect be the enemy of the good.

II. OVERVIEW AND BACKGROUND OF THE CHAPTER 11 CASES

Purdue’s bankruptcy has occurred against the backdrop of the opioid crisis, which is the single worst man-made epidemic—and other than the COVID-19 pandemic, the defining public health crisis—of this generation. It has resulted in half a million deaths and ruined countless other lives, in addition to leaving thousands of children suffering from fetal opioid exposure. Indeed, a few sentences could hardly do justice to the horrors of the opioid crisis and the human toll wrought by the Debtors’ past actions. Therefore, the UCC will not attempt to explain in this letter the widespread harm and devastation to individuals and families alike with which many readers of this letter are all too familiar. Suffice it to say that this tragic backdrop, coupled with the many complex legal issues to which it has given rise, have made these Chapter 11 Cases among the most complex, difficult, important, emotional and painful imaginable.

A. *The Opioid Crisis Resulted in Extensive Litigation Against Purdue and Others*

In addition to the tragic human toll, the opioid epidemic has resulted in extensive litigation. More than a dozen opioid manufacturers, distributors and retail pharmacies have been named as defendants in thousands of lawsuits brought by numerous and varied plaintiff groups. These lawsuits seek to hold defendants responsible for creating or perpetuating the opioid crisis. In 2017, much of this litigation was centralized in the United States District Court for the Northern District of Ohio, in a single multi-district litigation entitled *In re National Prescription Opiate Litigation*, Case No. 17-2804 (the “MDL”). Even within this landscape of litigation, two things set Purdue apart from the other defendants.

First, Purdue manufactured OxyContin—a blockbuster “branded” opioid drug, which was sold to consumers by name and marketed aggressively to doctors and patients alike. Purdue’s role in creating the opioid crisis through its marketing tactics placed it front and center in many of the complaints filed against multiple opioid defendants. *Second*, unlike any of the other defendants, Purdue was owned and operated for many years by members of a single family: the Sacklers. For their role in owning and operating Purdue, many members of the Sackler family were named individually as defendants in various litigations. Moreover, because Purdue was owned

⁴ The term “Private Claimants” refers collectively to the holders of Hospital Claims, Third-Party Payor Claims, Ratepayer Claims, NAS Monitoring Claims and PI Claims, each as defined in the Plan.

exclusively by the Sacklers, the Sacklers were able to cause Purdue to transfer assets out of the reach of Purdue's creditors, to themselves and other entities they owned. Indeed, between 2008 and 2017, the Sacklers—as the owners and operators of Purdue—transferred *more than \$10 billion* from the company to their own personal accounts and trusts. These amounts were generated largely from the sales of OxyContin.

A wide variety of plaintiff groups have brought claims and causes of action against the Debtors and the Sacklers, including the following:

1. the United States Department of Justice (the “DOJ”);
2. the States (through their attorneys general);
3. political subdivisions of the States (including cities and counties);
4. Native American Tribes;
5. a putative class of independent public school districts (“Public Schools”);
6. personal injury victims;
7. mothers/guardians of children diagnosed at birth with NAS;
8. hospitals;
9. third party payors (including employer and government-sponsored health insurance plans administered by these companies);
10. a putative class of guardians for children diagnosed with NAS (the “NAS Monitoring Class”) seeking establishment of a medical monitoring program to monitor the effect of *in utero* exposure to opioids;
11. a putative class of purchasers of private health insurance (the “Ratepayers”) who allege that they were forced to pay increased premiums to account for the impact of the opioid crisis; and
12. a putative class of independent emergency room physicians.

Collectively, the damages asserted by these plaintiff groups amount to *trillions* of dollars. The various defendants do not have the means to pay these amounts in full. As a result, the media has reported that some of these defendants are in the process of negotiating settlements. Other defendants continue to litigate. And still others—Insys Therapeutics, Inc. (“Insys”), Purdue and Mallinckrodt plc (“Mallinckrodt”)—have filed for bankruptcy protection.

B. Purdue and the Sacklers Attempted To Settle with a Subset of Plaintiffs and Filed for Chapter 11 To Implement Their Settlement Framework

Before filing for chapter 11, Purdue attempted to settle with certain governmental plaintiffs. Specifically, in August 2019, Purdue and the Sacklers reached an agreement with 23 States and what is referred to as the “Plaintiffs’ Executive Committee” or “PEC.”⁵ Most notably, this settlement contemplated that the Sacklers would pay \$3 billion in fixed payments over seven years to settle all claims against them—not only those brought by the settling States and the PEC. In addition, the settlement provided that the Sacklers would give up their ownership interests in Purdue, including control of the Debtors’ cash, assets and insurance rights, to their creditors.

On September 15, 2019, Purdue filed for bankruptcy protection with this compromise—the so-called “Settlement Framework”—agreed to in principle by the settling States, the PEC, the Debtors and the Sacklers. At

⁵ The PEC was appointed in the MDL to coordinate the efforts of the various plaintiffs, but largely consists of attorneys for municipalities and political subdivisions. A separate group of approximately 1,300 entities (mostly political subdivisions) referred to as the “Multi-State Governmental Entities Group” or “MSGEG,” was formed to represent the interests of its members, which sought an independent voice in the Chapter 11 Cases.

the outset of the Chapter 11 Cases, certain settling States and the PEC formed the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “Consenting Committee”).

The Settlement Framework was publicized at the outset of the cases as being worth between \$10 and \$12 billion. A portion of the perceived value of the Settlement Framework was rooted in the notion that Purdue would emerge from bankruptcy as a “public benefit company,” in which the Sacklers would have no role,⁶ which would manufacture and distribute addiction treatment and opioid overdose reversal drugs to the public for free or at cost. This program was called Purdue’s “Public Health Initiative”; and between \$4 and \$5 billion of the \$10 to \$12 billion in settlement value was attributed to the value of these free or at-cost drugs. In other words, Purdue would use roughly \$600 million of cash (which otherwise would be distributed to creditors) to manufacture these drugs, and then give away such drugs for free (or sell them at or below cost). Once this and other facts were considered, the UCC determined that the *Settlement Framework actually was worth somewhere between \$5 and \$6 billion in direct value to the litigants that had been harmed by the Sacklers and Purdue*. Moreover, while there can be no dispute that the Public Health Initiative was (and remains) a noble goal, the UCC is steadfast in the belief that the funds from Purdue’s estates should be distributed to the claimants that had been harmed by the Sacklers and Purdue.

The UCC was not the only constituency to express concerns regarding the Settlement Framework. 24 State attorneys general (and the attorney general for the District of Columbia) formed a group, known as the “Non-Consenting States” or “NCSG,” to advance their position that the Settlement Framework was not sufficient. Indeed, the NCSG has fought against the Settlement Framework throughout the Chapter 11 Cases, and continues to oppose the enhanced Sackler Settlement.

C. Appointment of the UCC

In all chapter 11 cases, the Office of the United States Trustee (the “U.S. Trustee”), an arm of the DOJ, is tasked with determining whether to appoint a fiduciary committee to represent the interests of all unsecured creditors.⁷ Here, the U.S. Trustee appointed the UCC on September 26, 2019, 11 days after Purdue commenced the Chapter 11 Cases.

The UCC’s nine members (described on the first page of this letter) represent diverse interests. Importantly, the UCC does not include any governmental entities because the U.S. Trustee has taken the position that governmental entities cannot sit on official creditors’ committees. Nevertheless, the UCC owes fiduciary duties to *all* unsecured creditors, regardless whether such creditors are Public or Private Claimants.

During the first few months of the Chapter 11 Cases, four different parties requested to join the UCC in an *ex officio* (non-voting) capacity: (i) Cameron County, Texas (on behalf of the MSGEG); (ii) the Cheyenne and Arapaho Tribes (on behalf of an ad hoc group of Native American Tribes); (iii) Thornton Township High School District 205, a public school district in Illinois (on behalf of a putative class of independent public school districts); and (iv) the State of Maryland. The UCC voted to accept all four, but the State of Maryland subsequently withdrew its request. The other three joined the UCC and remain *ex officio* members.

D. Intercreditor Dynamics

Since the beginning of the Chapter 11 Cases, the interactions between the UCC and the two major Public Claimant groups (the Consenting Committee and the NCSG) has been complicated, as has the relationship between the Public Claimants and the Private Claimants generally. While all claimants are united in their desire to obtain the most value from the Sacklers and from Purdue’s assets to fund creditor recoveries, the Public Claimants and Private Claimants have been at odds regarding where that value should go once it is received.

⁶ At least since the agreement on the Settlement Framework, the Sacklers have had no board or management role in Purdue.

⁷ An “unsecured” creditor is any creditor that does not have a lien, mortgage or similar security interest in a debtor’s assets. Purdue does not have any debt to banks or similar institutions in the form of loans, bonds or notes. As a result, the vast majority of the Debtors’ creditors are unsecured.

Specifically, the Public Claimants have expressed to the UCC and others their view that, as sovereigns, they are entitled to most of the value received through the Chapter 11 Cases to abate the opioid crisis and, further, they should be in control of how such value is allocated to other creditor groups and ultimately used. To be sure, it is commendable that the Public Claimants have been consistent in their desire to ensure that as much money as possible goes to abate the opioid crisis. Indeed one of the fundamental principles of the Plan is that the Public Claimants will use substantially all of the value they receive for abatement (and the Public Claimants have required that all Private Claimants other than personal injury claimants use substantially all of the money they receive for abatement) and the mishaps stemming from the oft-criticized use of the tobacco settlement money almost two decades ago will not be repeated.⁸ Consistent with this overall approach, the Public Claimants also viewed, and continue to view, themselves as the arbiter of the strength of all creditors' claims, including their own.

Many of the Private Claimants have taken the position that the Chapter 11 Cases should function as a vehicle to achieve an allocation of value among *all* of the various claimants, based on the strength and weakness of their respective claims (although, admittedly, each Private Claimant group tends to think its claims are the strongest) and the amount of harm each such constituency has suffered. Many Private Claimants have also expressed the view that there is no basis to require claimants to use the value they receive for specified opioid abatement purposes, or in any other particular way. Finally, certain of the Private Claimants have argued that many of the States and their subdivisions were aware of the magnitude of the opioid crisis for years before bringing litigation, but nevertheless continued to receive value from the opioid business through tax revenues—notwithstanding their ability to take action, in their sovereign capacity, to abate the opioid crisis and stop various opioid defendants from causing harm. Accordingly, these Private Claimants have taken the position that Public Claimant allocations should be reduced (and such value reallocated to other creditors), at least by the amount of the tax revenues they have received, and possibly more.

Because of its composition, the UCC often was viewed as the voice of the Private Claimants alone, rather than of all unsecured creditors. Aside from being incorrect as a matter of bankruptcy law, this perception has resulted in unfortunate tensions throughout the Chapter 11 Cases. Indeed, it is impossible to understand how the Plan was constructed—and why the UCC does not object to the Plan—without understanding these dynamics.

III. THE UCC'S GENERAL APPROACH TO THE CHAPTER 11 CASES

From the outset, the UCC has made clear that it believes there are three pillars to a successful outcome in these cases.

1. ***Determining a Fair Allocation:*** Negotiating or otherwise determining a fair and appropriate allocation among all Private and Public Claimants, based on legal principles.
2. ***Maximizing Value:*** Increasing the total value available to *all* claimants, primarily by investigating the Settlement Framework and increasing the contribution from the Sacklers.
3. ***Furthering Public Health Objectives:*** Ensuring that the results of these cases are consistent with the urgent need to combat the opioid crisis and help those most in need.

Each of these goals is addressed in further detail below.

⁸ Recently, certain States have been criticized for the manner in which they have used (or not used) settlement money from the recent multi-State opioid settlement with McKinsey & Co., and, therefore, the Plan represents a landmark achievement on behalf of the Public Claimants. See, e.g., Mary Murphy, *Parents who lost children to opioids demand NYS settlement money for treatment*, PIX11News, (updated June 2, 2021 at 6:39 PM EDT) <https://pix11.com/news/local-news/parents-who-lost-children-to-opioids-demand-nys-settlement-money-for-treatment/>.

IV. DETERMINING A FAIR ALLOCATION AMONG OPIOID CLAIMANTS

The Debtors, the UCC and numerous other parties organized a six-month Mediation process to promote agreement between the Public and Private Claimants regarding the allocation of whatever value would eventually be received from the Sacklers and related parties, along with any value from the Debtors' estates. Without such an agreed resolution, creditors would compete against one another for value in costly and time-consuming litigation of all against all.

Perhaps even more significant than the uncertainty of any claimant's recovery was the uncertainty of timing that would have resulted from a failure to reach an allocation settlement. Without an agreement on allocation, the Debtors would be required to hold onto the value of their businesses and any value obtained from the Sacklers unless and until litigation regarding entitlement to such value among claimants was fully and finally resolved, a costly process that could take years. By contrast, a largely consensual mediated resolution of allocation issues would enable the Debtors to confirm a plan of reorganization and put their (and the Sacklers') value to work more quickly to compensate victims and abate the opioid crisis.

A. *The Scope and Participants for Phase I Mediation*

Following discussions regarding the appropriate scope of the mediation, the number of mediators and the participants in such mediation, the parties agreed that the Honorable Layn Phillips (Ret.) and Kenneth Feinberg would be appointed co-mediators (collectively, the "Mediators")⁹ of Phase I Mediation. The parties then turned to negotiating and drafting a form of order that would govern the process. As reflected in the *Order Appointing Mediators* [ECF No. 895] (the "Mediation Order"), the parties agreed that the purpose of Phase I Mediation was solely to determine the relative allocation of the value of the Debtors' estates as between Public Claimants, on the one hand, and Private Claimants, on the other hand, and *not* allocation among the claimants on each side. In addition, the Mediation Order contained provisions identifying the Phase I Mediation Parties,¹⁰ the role of the DOJ in the mediation and heavily-negotiated provisions regarding confidentiality and what could and could not be disclosed publicly regarding the mediation.

B. *Keeping Phase I Mediation on the Right Track*

The UCC's objective for Phase I Mediation was to work with the other parties to help facilitate an outcome that was (i) fair and appropriate and (ii) the product of a fair and reasoned process.

Due to factors both within and outside the parties' control, Phase I Mediation progressed slowly at the outset. The start of the mediation in March 2020 coincided with the onset of the COVID-19 pandemic, which prevented in-person meetings with the Mediators and among the Phase I Mediation Parties. In addition, the Public Claimants chose to focus first on reaching agreement among themselves regarding how the value to be distributed to the Public Claimants would be allocated—a commendable goal. Only after the Public Claimants reached general agreement on this issue did negotiations regarding allocation of estate value *as between* Public Claimants and Private Claimants begin in earnest.

In July 2020, and with the parties still in negotiations, the Court imposed a deadline of August 31, 2020 for Phase I Mediation to conclude. As this deadline approached, it became clear that several issues appeared to be

⁹ Mr. Feinberg is a world-renowned mediator with whom almost all of the advisors to the Phase I Mediation Parties have had prior experience in other complex mass tort cases. Judge Phillips is another world-renowned mediator and former federal district court judge, who had mediated the Debtors' \$275 million settlement with the State of Oklahoma prior to the Debtors filing for bankruptcy.

¹⁰ Phase I Mediation involved representatives of nearly all significant creditor constituencies, including: (i) the Debtors; (ii) the UCC (including *ex officio* members); (iii) the Consenting Committee; (iv) the Ad Hoc Committee of NAS Babies; (v) the Ad Hoc Group of Hospitals; (vi) the Non-Consenting States; (vii) the MSGEG; (viii) the Ad Hoc Group of Individual Victims; (ix) counsel for the Blue Cross and Blue Shield Association, various third party payors and employer and government-sponsored health insurance plans administered by these companies; and (x) the Ratepayers (collectively, the "Phase I Mediation Parties"). In addition, certain other parties, including the DOJ, the Public Schools and the NAACP had varying levels of involvement in Phase I Mediation, but were not official Phase I Mediation Parties.

hindering progress, and the mediation likely would fail or result in an inappropriate outcome. Accordingly, on August 19, 2020, the UCC expressed to the Mediators and the Phase I Mediation Parties the UCC's views, including with respect to a viable path forward. Because of the confidentiality provisions of the Mediation Order, this letter cannot provide significant detail regarding the specifics of what occurred during Phase I Mediation or the nature of the UCC's specific views. Indeed, although certain developments during the mediation were leaked to media outlets, the only "official" information regarding Phase I Mediation to be disclosed publicly was included in the *Mediators' Report* [ECF No. 1716] filed with the Court on September 23, 2020 (the "1st Mediators' Report") and in the subsequent *Mediator's Report* [ECF No. 2548] filed with the Court on March 23, 2021 following the conclusion of Phase II Mediation (the "2nd Mediators' Report" and, together with the 1st Mediators' Report, the "Mediators' Reports").

C. Phase I Mediation Results

As described in the Mediators' Reports, Phase I Mediation resulted in: (i) the Public Claimants' agreement that all value they receive in the Chapter 11 Cases would be used to fund programs intended to abate the opioid crisis; (ii) an allocation of estate value, pursuant to fixed payment schedules, among four Private Claimant constituencies—Personal Injury Claimants,¹¹ Hospital Claimants,¹² Third-Party Payor Claimants and NAS Monitoring Claimants (with regard to abatement), as reflected in four separate term sheets agreed to by the Public Claimants and the specific Private Claimant group party to such term sheet (collectively, the "Phase I Mediation Settlements"); and (iii) the agreement of the Hospital Claimants, Third-Party Payor Claimants and NAS Monitoring Claimants to use substantially all of the value they receive to fund programs to abate the opioid crisis.¹³ Each of the Phase I Mediation Settlements was conditioned on confirmation of a plan of reorganization that included a contribution from the Sacklers. In other words, if no settlement ultimately was reached with the Sacklers, then there was no requirement that the Phase I Mediation Settlements be honored by the Public Claimants. Furthermore—and critically for the dynamics of Phase II Mediation—because each of the Phase I Mediation Settlements contemplated that the Private Claimants would receive a fixed recovery over a defined period of time, the Public Claimants would receive all of the upside that could result from litigating against or settling with the Sacklers, beyond the value required to pay the settling Private Claimants.

Phase I Mediation resulted in an approximate split of Purdue's "nominal" or headline value of 79% to Public Claimants and 21% to Private Claimants (in the aggregate), which, after taking into account timing of payments, equals a 76% / 24% split on a "net present value" basis. These amounts were negotiated and agreed to by the Phase I Mediation Parties, and were not dictated, mandated or even proposed by the UCC. Certain creditors may believe that this outcome is unfair because it provides too much value to the Private Claimants; others may believe that Public Claimants received too much value. The UCC offers the following observations:

1. The Public Claimants—in particular, the States and their political subdivisions, including the PEC—brought most of the pre-bankruptcy litigation against Purdue and the Sacklers. As a result, certain parties believe that the Public Claimants are most responsible for increasing the pot of value available to creditors, and as such, are entitled to receive most of Purdue's available value.
2. The Debtors' most significant assets are the causes of action against the Sacklers. The extent to which the Sacklers' agreement to contribute \$4.275 billion to the estates as part of the Sackler Settlement was motivated by the strength of these causes of action (as opposed to a fear of defending against the direct causes of action of the States, their political subdivisions and the other Public and Private Claimants),

¹¹ Eight months after Phase I of Mediation had been substantially completed, the Personal Injury Claimants agreed to further subdivide their allocation as between NAS Personal Injury Claimants and Non-NAS Personal Injury Claimants.

¹² The Hospital Claimants are defined in the Plan to include claims held by "a provider of healthcare treatment services or any social services, in its capacity as such, that is not a Domestic Governmental Entity."

¹³ In addition, the Debtors and the ratepayers reached agreement on a sum to be paid over two years for dedicated abatement purposes.

however, is unclear. Analysis of both the estate causes of action and the direct causes of action is set forth later in this letter.

3. At its core, the opioid crisis involves harm to people. Indeed, there would be no crisis were it not for the individuals who have suffered immeasurable harm. Therefore, some believe that the more than 140,000 personal injury victims¹⁴ who filed claims against the Debtors should have received a larger allocation.
4. With the exception of personal injury victims, each litigation creditor's claim can be divided into three parts: (i) a "damages" claim to compensate for past harm; (ii) a "future damages" claim to compensate for future harm; and (iii) an "abatement" claim to pay for programs to combat the opioid crisis in the future. As noted above, the Public Claimants have stated that they believe all estate value (other than payments to address past damages suffered by personal injury victims) should be used exclusively for abatement. Moreover, the Public Claimants required in connection with the Phase I Mediation Settlements that Private Claimants, other than personal injury victims, forego compensation for past and future damages claims and use any recoveries solely for abatement purposes.
5. The UCC has observed that creditor constituencies—both public and private—believe that the claims of other creditor constituencies are not as strong as their own. In addition, certain constituencies believe that other constituencies were culpable, at least in part, for the opioid crisis.
6. As of the date of this letter, the treatment of the Public Schools' claims remains unresolved. The UCC hopes that there will be further negotiation regarding such claims that will result in a resolution.

Despite an imperfect process and the foregoing observations, the UCC supports the resolutions reached in Phase I Mediation because: (i) funds are needed to address the opioid crisis *now*; (ii) the alternative to a mediated resolution—*i.e.*, litigation regarding the merits of creditor constituency's claims—would be costly and time-consuming and would further delay the use of funds to combat the opioid crisis; and (iii) the outcome has been agreed to by almost all of the Phase I Mediation Parties.

V. THE UCC CONDUCTED A THOROUGH INVESTIGATION OF THE SACKLERS, INDEPENDENT FROM THE DEBTORS IN ORDER TO FULFILL ITS FIDUCIARY DUTIES AND MAXIMIZE VALUE¹⁵

The UCC made clear immediately upon its appointment that it needed to conduct a thorough investigation into the proposed settlement before the UCC could consider supporting the Settlement Framework. Moreover, "prepetition" or pre-bankruptcy litigation presented serious allegations concerning the Debtors' and the Sacklers' role in the opioid epidemic. As such, numerous unsecured creditors informed the UCC that they believed a thorough investigation into the Debtors' role in the opioid epidemic and massive transfers of wealth to or for the benefit of the Sackler family was itself a primary objective in the Chapter 11 Cases.

The UCC therefore set out to fulfill its fiduciary duties by investigating these issues. Among other things, the UCC's Investigation:

1. was designed to determine the *magnitude of the value recoverable from the Sacklers*, through litigation or otherwise;

¹⁴ Counsel to the UCC has responded to more than 200 personal injury victims who reached out directly and has communicated with a number of the approximately 100 additional individuals who filed letters on the Court's docket.

¹⁵ This section contains references to various Court orders and filings submitted by the UCC and other parties in interest. For the sake of brevity, this letter does not include citations to every such filing. To the extent any claimant would like to review any of the cited materials, such claimant may find them on the public docket (*available at* <https://restructuring.primeclerk.com/purduepharma/Home-DocketInfo>) or should feel free to reach out to counsel to the UCC to obtain copies of such documents.

2. involved an *evaluation of claims* (i) against the Sacklers and (ii) relating to the Debtors' prepetition marketing practices, transfers of value to the Sacklers and other potential misconduct; and
3. involved an *assessment of the Sacklers' ability to satisfy any judgment* rendered against them, and the *likelihood of successfully collecting upon* any such judgment.

All together, the Investigation encompassed document discovery of the Debtors, the Sacklers, more than 100 Sackler-owned entities in the United States and abroad (including the foreign independent associated companies ultimately owned by the Sackler families (the "IACs")) and the other entities owned and controlled by the Sackler families (the "Other II Way Entities" and together with the IACs, the "Sackler Entities"), the Debtors' insurance brokers, non-Sackler directors, certain financial institutions and the Debtors', the Sacklers' and Sackler Entities' long-time advisors at Norton Rose Fulbright US LLP ("NRF"). The UCC conducted 16 depositions of Sacklers, directors and executives of the Debtors, advisors to the Debtors or Sacklers and other key personnel. The UCC analyzed the Settlement Framework in light of the findings from this Investigation, and worked to maximize the estates' value by ensuring that the claims against the Sacklers would be prosecuted if the Settlement Framework was not sufficiently improved.

A. The UCC's Initial Discovery Efforts

The UCC initially sought to conduct its Investigation through voluntary disclosures from the Debtors and the Sacklers. During the first days of the Chapter 11 Cases, the Debtors filed a motion with the Court seeking a preliminary injunction (the "Preliminary Injunction") to enjoin cases relating to the Debtors' opioid business from proceeding against the Debtors or the Sacklers. Due to, among other things, the Debtors' and the Sacklers' agreement to provide discovery to the UCC on a voluntary basis, the UCC supported the Preliminary Injunction. These commitments and obligations were memorialized in a stipulation (the "Case Stipulation").

Beginning in October 2019, the UCC issued diligence requests to the Debtors and the Sacklers. The UCC sought categories of information that were relevant to potential estate causes of action against the Sacklers, including causes of action pertaining to the Sacklers' ownership and control of the Debtors, misconduct of the Debtors while under the Sacklers' control and the transfer of billions of dollars in value from the Debtors to the Sacklers and the Sackler Entities.

The UCC understood that the Debtors had formed a special committee (the "Special Committee"), which had been delegated full authority respecting all matters concerning the Sacklers and was overseeing investigations concerning the Sacklers. Starting in early November 2019, the UCC met with the Debtors in an effort to learn about the Special Committee's investigatory process and seek to collaborate and coordinate the two investigations. The Debtors made available to the UCC and other parties certain documents, including the Transfer Reports (as defined below) detailing cash and non-cash transfers made by the Debtors to and for the benefit of the Sacklers. The Debtors also made clear, however, that they did not intend to share much of the work product and analysis of the Special Committee with the UCC. Therefore, the UCC concluded that a thorough and vigorous investigation (independent of the Special Committee's investigation) would be necessary to fulfil the UCC's fiduciary duties.

The UCC was also committed to sharing the findings from its Investigation with its constituents to the greatest extent possible. Thus, the UCC entered into a comprehensive protective order that allowed the production of confidential material to a broad range of professionals for such groups. The UCC also negotiated a protocol that permitted sharing confidential information between and among certain groups of creditors.

B. The UCC Investigation Was Rigorous and Exhaustive

The Sacklers: Pursuant to the Case Stipulation, the UCC was not permitted to seek formal discovery from the Sacklers until first attempting to obtain disclosures voluntarily. Prior to the UCC's discovery efforts in these Chapter 11 Cases, minimal discovery had been taken from the Sacklers in any context, including the prepetition

litigation.¹⁶ The UCC issued its first diligence requests to the Sacklers in November 2019 and issued additional comprehensive requests in January 2020. Counsel for the UCC and the Sacklers met and conferred on many occasions in a good faith effort to agree on the appropriate scope of discovery in response to the UCC's diligence requests. For example, between January and March 2020, the UCC's advisors conferred with representatives of the Sackler family concerning discovery by telephone on at least four occasions, and exchanged many more meet and confer letters and emails. The UCC also began the process of negotiating custodians and search terms with the Sacklers for purposes of obtaining Sackler family emails and other relevant electronically stored information, such as e-mails. Unfortunately, the Sacklers were not willing to provide (voluntarily) sufficient discovery from the perspective of the UCC.

On March 25, 2020, the UCC filed a motion with the Court under Rule 2004 of the Federal Rules of Bankruptcy Procedure, seeking authorization to conduct an examination of the Sacklers, including by serving formal subpoenas for documents and testimony. The Court granted the request, and the UCC served formal discovery demands on the Sacklers on March 31. The UCC continued to engage in multiple meet and confers with the Sacklers regarding the scope of its subpoenas, and the Sacklers continued to object to discovery requested by the UCC. On two more occasions, the UCC determined that it had reached an impasse with the Sacklers regarding the scope of discovery and thus sought assistance from the Court. Pursuant to the Court's instruction on June 8, the parties resumed their meet and confer efforts and finally reached agreements concerning the scope of the Sacklers' disclosures, which were set forth in publicly filed stipulations. In total, the Sacklers have produced more than 450,000 documents in response to the UCC's discovery demands.

The IACs and Other II Way Entities: The UCC also sought discovery from the IACs and Other II Way Entities, which received over a billion dollars in additional value from the Debtors in the form of cash and non-cash transfers over the past decade. The UCC at first sought to obtain diligence in the possession of these entities on a voluntary basis from the Sacklers. Early in these Chapter 11 Cases, the Sacklers' longtime advisors coordinated some initial responses to the UCC's requests concerning the IACs, but those advisors later stopped responding. Accordingly, the UCC sought assistance from the Court to require the Sacklers to order the IACs to cooperate. As a result, the IACs engaged new counsel, and the UCC met and conferred in good faith with the IACs' new counsel. The Other II Way Entities also engaged their own counsel to respond to diligence requests, with whom the UCC likewise met and conferred concerning voluntary disclosures.

The UCC ultimately determined that it would not be possible to reach agreement with either the IACs or the Other II Way Entities concerning voluntary disclosures, and sought and received authorization from the Court to serve formal subpoenas on the IACs and the Other II Way Entities. The UCC then sent a formal subpoena to the IACs on July 6 and served a subpoena on the Other II Way Entities on July 11. The UCC met and conferred with counsel to the IACs and the Other II Way Entities numerous times regarding the scope of their respective disclosures. The UCC also negotiated two stipulation (each of which was filed publicly) with the IACs concerning the scope of the IACs' disclosures. Ultimately, the IACs produced almost 800,000 documents and the Other II Way Entities produced approximately 40,000 documents in response to the UCC's discovery demands.

The Debtors: The UCC issued its first voluntary diligence requests to the Debtors in October 2019, and later supplemented those requests with additional comprehensive requests in January 2020. The UCC sought corporate governance and formation documents, board materials, contracts, insurance documents, copies of prepetition productions and other materials necessary for the evaluation of claims. The UCC also requested that the Debtors obtain and review emails and documents of key custodians that were never produced in prepetition litigation, including the files of Sacklers and other directors and executives on company servers. The UCC met and conferred numerous times with the Debtors over the scope of its Investigation, and ultimately negotiated a stipulation (which was filed publicly) to govern the disclosures. To date, the Debtors have produced approximately

¹⁶ For instance, the only Sackler documents produced by any Sacklers in the MDL were fewer than 200 documents produced by Richard Sackler.

700,000 documents in response to the UCC's requests, and have also provided copies of approximately 12 million documents that had been produced in prepetition litigation or produced to the DOJ or Congress.

NRF: The law firm Norton Rose Fulbright served as long-time counsel to the Debtors, the Sacklers, the IACs and the Other II Way Entities. Moreover, Stuart Baker, a former partner at NRF, held numerous non-legal roles with the Debtors, the Sacklers and their trusts, the IACs and the Other II Way Entities, including roles as an executive, a director and a trustee. Accordingly, the UCC moved the Court for authorization to serve a formal subpoena on Mr. Baker, which the Court granted. The UCC also moved the Court for authorization to serve a formal subpoena on NRF, which the Court also granted. The UCC met and conferred with the Debtors, the Sacklers, the IACs, the Other II Way Entities and Mr. Baker to ensure that the NRF's files were searched and reviewed for non-privileged documents responsive to the UCC's requests. NRF ultimately produced, directly or jointly with the Debtors, close to 200,000 documents in response to the UCC's requests.

Other Related Parties: The UCC also sought and was granted authority, through formal motion practice before the Court, to seek document productions from other parties, including non-Sackler directors of the Debtors and certain of the Debtors' insurers regarding policies and potential coverages. The insurance brokers produced more than 4,000 documents in response to the UCC's discovery requests.

Financial Institutions: Finally, the UCC joined in a motion by the NCSG for authorization to conduct an examination of financial institutions to obtain information in relation to the location and amount of the Sacklers' assets and transfers of those assets over time.

Privileged Materials: The Debtors, the Sacklers, the IACs and NRF withheld or redacted tens of thousands of documents from their productions, including as a result of claims of privilege asserted by the various parties. The UCC spent significant time and effort obtaining and analyzing privilege and redaction logs, and concluded that the grounds offered for withholding and/or redacting many of these documents were subject to challenge. Accordingly, the UCC engaged in extensive meet and confer meetings with the producing parties, and later moved the Court to compel the production of such documents from the Debtors and the Sacklers.¹⁷ Ultimately, the Debtors and the Sacklers voluntarily agreed to produce in full or to limit the redactions on more than 16,700 documents that were previously withheld and/or redacted.

Agreement with the Debtors on Privileged Materials: In addition, the UCC reached consensual resolution of its motions directed to the Debtors, with the Debtors agreeing to produce to the UCC nearly 13,000 Debtor-privileged documents in exchange for the UCC withdrawing its motions. The privileged documents so-produced included every communication by and among the Sacklers and other directors or executives of the Debtors responsive to the UCC's document requests.¹⁸ *The UCC is aware of no other creditors' committee that has obtained comparable access to such a volume of privileged documents from a debtor in bankruptcy, and appreciates the Debtors' willingness to provide—and constructive cooperation in providing—these documents to the UCC in connection with its Investigation.*

The following chart summarizes the number of documents the UCC obtained that were produced either prior to or following the commencement of the Chapter 11 Cases.

¹⁷ See *Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents or for In Camera Review, Based on Good Cause, Crime Fraud, and At Issue Exceptions to Claims of Privilege* [ECF No. 1753]; *Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Failure of the Sacklers and the Debtors to Demonstrate Documents Identified on Logs Are Privileged* [ECF No. 1752].

¹⁸ See *Notice of Agreement Between Debtors and Official Committee of Unsecured Creditors Regarding Privilege Motions and Adjournment of Hearing with Respect to Remaining Privilege Disputes as to the Sacklers* [ECF No. 1908]. The motions remain adjourned with respect to the Sacklers, and the UCC will proceed with its motions to compel privileged documents from the Sacklers in the event that a settlement with the Sacklers is not approved.

Producing Party	Document Category	Approximate Document Count	Approximate Page Count
Sacklers	Documents produced in response to UCC's discovery requests	465,008	2,604,556
	Documents produced in prepetition litigation	152	634
IACs	Documents produced in response to UCC's discovery requests	782,252	7,896,339
Other II Way Entities	Documents produced in response to UCC's discovery requests	38,323	326,828
Debtors	Documents produced in prepetition litigation	9,865,317	71,120,741
	Documents produced to the DOJ	2,230,764	12,354,380
	Documents produced to Congress	7,951	92,617
	Documents produced in response to the UCC's requests	711,494	4,815,418
NRF	Documents produced in response to the UCC's requests	197,476	1,478,280
Insurance Broker	Documents produced in response to the UCC's requests	4,157	41,884
Non-Sackler Directors	Documents produced in prepetition litigation	2,157	17,230
Sacklers' Financial Institutions	Documents produced in response to NCSG's requests	3,540	94,429
TOTAL		14,305,051	99,365,056

C. The UCC Obtained Critical Information Regarding Both the Claims Against the Sacklers and the Sacklers' Ability To Pay

The documents that the UCC obtained from the Debtors, the Sacklers and others related to the merits of the claims against the Sacklers, including the Sacklers' ownership and control of the Debtors, knowledge of and involvement in misconduct and intent concerning prepetition transactions dating back to the 1990s, as well as documents relating to claims against the Sacklers and the Debtors arising out of Purdue's opioid businesses. The UCC also sought and obtained documents related to the Sacklers' ability to pay an eventual judgment, including documents concerning their wealth and investments, and documents concerning the intricate array of trusts through which the Sacklers own the Debtors and other assets.

The UCC obtained more than 14 million documents (comprising close to 100 million pages), including approximately 2 million documents that had not been produced previously in any litigation or in connection with a government investigation. The UCC utilized analytics and targeted searches to review the 12 million documents that had been produced prepetition efficiently and cost effectively. The UCC also relied on a dedicated team of contract attorneys and efficiency counsel to review the documents newly produced in the Chapter 11 Cases. Through this review, the UCC identified thousands of documents of great relevance to claims against Purdue and the Sacklers and other key issues.

The Case Stipulation also required the Sacklers to make presentations regarding the trusts through which they held their wealth, their assets and their asserted defenses. The UCC carefully analyzed these presentations and assessed them in the context of the extensive diligence it obtained in the Chapter 11 Cases.

The UCC also carefully reviewed the reports prepared by the Special Committee that detailed the cash and non-cash transfers made by the Debtors to the Sacklers and their entities (the "Transfer Reports"). The UCC relied on the accuracy of the Transfer Reports and generally did not seek to recreate that work beyond verifying the

reasonableness of the information contained therein through a variety of means. The UCC did obtain discovery from the Sacklers, however, in order to conduct additional analysis that was not addressed in the Transfer Reports.

In connection with the Investigation, the UCC conducted 16 depositions of key personnel (identified in coordination with the NCSG), including seven members of the Sackler family,¹⁹ long-serving members of the Debtors' board,²⁰ the Debtors' current and past CEOs,²¹ a former Vice President and Associate General Counsel at Purdue,²² Stuart Baker and other Sackler family advisors.²³ When the UCC encountered difficulties in scheduling these depositions, the UCC moved the Court for authority to serve compulsory discovery demands to obtain the depositions, which the Court granted.

D. The UCC Obtained Information Necessary To Evaluate the Strength of Estate Claims

As a result of these discovery efforts, the UCC obtained and analyzed the information necessary to evaluate the strength and potential value of the Debtors' estates' claims against the Sacklers, held for the benefit of the Debtors' creditors.²⁴

First, the UCC obtained the information necessary to evaluate potential fraudulent transfer claims to claw back more than \$4.1 billion in non-tax U.S. partner cash distributions from the Debtors to the Sacklers through their trusts. The UCC obtained documents, and conducted legal research, in order to investigate whether the transfers would be avoidable and recoverable as intentional or constructive fraudulent transfers. Among other things, this analysis required consideration of the Debtors' intent in approving the transfers and the Debtors' insolvency at the time of each transfer, taking into account the Debtors' contingent liabilities from opioid litigation. The UCC did not have access to the Special Committee's insolvency analysis described in the Disclosure Statement, and thus the UCC conducted an independent insolvency analysis, spanning 2008 through 2017. Such analysis tested whether the Debtors (i) had total liabilities that exceeded the total fair value of their assets, (ii) incurred debts beyond their ability to pay as they matured, or (iii) had unreasonably small capital to operate their business in the ordinary course and (iv) received reasonably equivalent value in exchange for cash and non-cash transfers. This analysis required the UCC to assess the Debtors': (a) research and development, strategic and business plans and budgets; (b) actual and projected financial position; and (c) operating results and cash flows. The UCC also performed extensive research and analysis of probable and reasonable estimable opioid liabilities at all relevant points in time, based on industry, scientific and economic studies and literature on opioid use and abuse (some of which included Purdue's own funded studies), findings from litigation filings, internal communications and other facts identified in support of allegations of misconduct as well as the Sacklers and Purdue's awareness of the forthcoming opioid litigation and resulting liability. Furthermore, the UCC assessed the applicable statutes of limitations, including the statutes of limitations available to any so-called "golden creditor," and the impact of prejudgment interest on the value of claims.

Second, the UCC obtained information necessary to evaluate potential fraudulent transfer claims to claw back approximately \$4.7 billion in tax distributions made by the Debtors on behalf of the Sacklers and their trusts. The UCC sought extensive discovery concerning the purpose and context of these tax distributions, in order to investigate the intent behind those transfers and the Debtors' insolvency at the time of those transfers. The UCC also investigated the extent to which the Sacklers might argue that such tax distributions conferred any form of value on the Debtors.

¹⁹ Richard Sackler, Mortimer D.A. Sackler, Kathe Sackler, Theresa Sackler, Ilene Sackler-Lefcourt, David Sackler and Marianna Sackler.

²⁰ Cecil Pickett and F. Peter Boer.

²¹ Mark Timney, John Stewart and Craig Landau.

²² Robin Abrams.

²³ Stephen Ives and Jonathan White.

²⁴ The UCC investigated, researched, and considered numerous potential claims. This letter does not purport to identify all of the claims considered, or all of the issues considered in connection with those claims.

Third, the UCC obtained information necessary to identify and evaluate potential fraudulent transfer claims to claw back transfers to the Sackler Entities for the benefit of the Sacklers. These transfers included, among others: (i) cash of approximately \$1.5 billion; (ii) additional non-cash value, based on below-market royalty payments charged by the Debtors (when the Debtors were owned and controlled by the Sacklers) to the IACs for the international licensing and sale of OxyContin to an Other II-Way Entity; and (iii) stock and equity interests and other valuable intellectual property assets transferred to or for the benefit of the Sacklers and the Sackler Entities for no consideration. Among other things, the UCC investigated the intent of the Debtors and the particular circumstances of each of transfer of value to the Sackler Entities by reviewing, among other things, the Debtors' related party agreements, board materials, presentations, transfer documents and financial information. The UCC also prepared analyses to assess the value of the non-cash property that was transferred to determine whether the Debtors had received reasonably equivalent value in exchange, and if not, an estimate of potential damages. The UCC examined the tax implications of all non-cash transactions, particularly those involving intellectual property rights, between the Debtors and the Sackler Entities and the effect that unwinding those transactions would have on any settlement. As part of this effort, the UCC prepared an analysis of the royalty rates that governed the Debtors' licensing agreements with the IACs.

Fourth, the UCC obtained the diligence necessary to investigate potential breach of fiduciary duty claims. The UCC investigated the manner in which the Sacklers and other fiduciaries carried out, or breached, their fiduciary duties to the Debtors. This analysis required consideration of the Debtors' financial condition, taking into account their contingent liability from opioid marketing practices. This investigation also required consideration of the degree to which the Sacklers and others exposed the Debtors to liability through aggressive marketing tactics and/or enriched the Sacklers at the expense of the Debtors and the Debtors' creditors. Specifically, the UCC investigated the degree to which the Sacklers failed to exercise reasonable care as directors, failed to implement reasonable steps to monitor or address red flags related to the opioid businesses and otherwise breached their fiduciary duties. The UCC also investigated the extent to which the Sacklers overstepped the bounds of ordinary director behavior and actively managed or micromanaged the Debtors' opioid marketing and other activities. The UCC also investigated the Sacklers' domination and control of the non-family directors who served on the Debtors' board. Finally, among other things, the UCC conducted extensive analysis regarding questions of standing, the strength of breach of fiduciary duty claims and the collectability of any judgment on such claims against the assets held in the Sacklers' trusts.

Fifth, the UCC obtained the diligence necessary to evaluate claims to pierce the Debtors' corporate veil, or to argue that the Sacklers and the Sacklers' numerous trusts and other entities constituted alter egos of the Debtors. The UCC obtained discovery to investigate the extent to which the Debtors disregarded corporate formalities, shared resources, intermingled assets or otherwise were not separate from the Sacklers' trusts or other entities.

Sixth, the UCC obtained the discovery necessary to investigate numerous other claims, including claims for unlawful dividends and unjust enrichment.

Finally, the UCC obtained the information necessary to evaluate the Sacklers' ability to satisfy potential judgments on claims. The UCC pursued extensive discovery to investigate the location, nature and ownership of the Sacklers' wealth. This included an investigation into a complex array of domestic and foreign trusts through which each side of the Sackler family holds its ownership of the Debtors and other assets. The UCC obtained and analyzed extensive information concerning the assets held in trust, the location of proceeds of potentially fraudulent transfers within the trust structures and the recoverability of trust assets in the event a judgment was rendered. The Sacklers provided an analysis of flow of funds summarizing cash transfers received from Purdue and the proximate recipients of those funds. The UCC analyzed these presentations and performed related diligence, including meeting periodically with the Sacklers' financial advisors to request additional support related to certain holdings and transfers. The UCC also obtained discovery from the Sacklers to conduct its own tracing analysis on a sampling of cash distributions made by the Debtors. The UCC's analysis comprised detailed sample tracing of funds from the Debtors to and through the entities and holding companies above them, to the recipient Sackler trusts, individuals and Sackler Entities, as well as subsequent intra-trust/individual distributions and recoverability against each

recipient. Additionally, the UCC sought to develop a holistic view of the primary historical funding sources of each trust's assets to estimate the proportion of value attributable to proceeds from Purdue distributions to determine the theoretical value of recoverable assets. The UCC also investigated whether the trusts were insufficiently independent from the Sacklers in their individual capacities, used for improper purposes or failed to follow formalities such that the assets held in one or more of the trusts would be available to satisfy a judgment against the Sacklers. Finally, the UCC analyzed international law concerning foreign trust structures as asset protection vehicles.

E. The UCC Also Evaluated Third-Party Direct Claims Against the Sacklers To Assess the Impact of Third-Party Releases

In addition to investigating potential estate causes of action, the UCC obtained discovery pertaining to the Debtors' role in the opioid epidemic and the Sacklers' involvement in any misconduct. The UCC worked with creditor constituencies to ensure that search criteria utilized to obtain documents from the Debtors, the Sacklers, the IACs, the Other II Way Entities and NRF incorporated terms designed to capture evidence of potential misconduct and any Sackler involvement in the same.

F. The UCC's View of the Debtors' and the Sacklers' Liability and Related Motion Practice

As noted above, the UCC moved to compel both the Debtors and the Sacklers to produce communications with their respective counsel and other documents that were withheld on privilege grounds. To that end, the UCC argued that the fiduciary, crime fraud and "at issue" exceptions to the privilege applied, and required the Sacklers and the Debtors to produce such withheld materials. In connection with these privilege motions, the UCC marshalled hundreds of pages of evidence gathered through its discovery efforts demonstrating that claims against the Debtors were "colorable," and that there was "probable cause" to conclude that the Sacklers and the Debtors had engaged in intentional fraud and breaches of fiduciary duty in connection with transferring billions of dollars to the Sacklers between 2007 and 2017. To the extent Sackler transfers could be shown to be the product of actual fraud based on the extensive evidence unearthed, the UCC argued that the primary obstacles to Sackler liability (statutes of limitation arguments) and creditor recovery (transfers to spendthrift trusts) would fall away. The Debtors settled the motion as to them by supplying the UCC with unprecedented access to Debtor-privileged documents, as discussed above. The motion as against the Sacklers is still pending, but will be withdrawn in the event the Plan is approved.

VI. REACHING AGREEMENT OVER ADDITIONAL VALUE FROM THE SACKLERS THROUGH PHASE II MEDIATION

Around the time Phase I Mediation concluded, the Debtors proposed that the Mediators continue to serve in an expanded capacity to mediate claims and causes of action that may be asserted by the Debtors' estates or creditors against members of the Sackler family and related parties. While the UCC did not object to mediating such disputes, it believed that commencing this second phase of mediation was premature in light of the significant work that still needed to be done in connection with its Investigation. Nonetheless, the key parties agreed to engage in Phase II Mediation, beginning in September 2020.

As noted, each of the Phase I Mediation Settlements was conditioned on confirmation of a chapter 11 plan that included a contribution from the Sacklers. Moreover, pursuant to the Phase I Mediation Settlements, Private Claimants would not receive the benefit of any increase in the value of a Sackler contribution. Further, because the Consenting Committee had already agreed to the Settlement Framework with the Sacklers, the views of the Non-Consenting States would, in many ways, drive negotiations with the Sacklers during Phase II Mediation. The UCC's efforts during Phase II Mediation focused on increasing the value of the Sackler contribution to ensure that the Phase I Mediation Settlements would be preserved and that other creditors—specifically the NCSG—ultimately would support a plan of reorganization. Specifically, the UCC focused on attempting to bridge the gap between the Sacklers and the NCSG. In addition, the UCC (i) continued to conduct, in close coordination with the NCSG, its

Investigation and (ii) presented its preliminary analysis of the value of estate claims—based on the incomplete discovery it had received at the time—to the Mediators and the Phase II Mediation Parties other than the Sacklers.

As the Court-imposed deadline for Phase II Mediation of January 31, 2021 neared, it became clear that the gap between the Sacklers and the Non-Consenting States would prove too great to be bridged. Given the importance of achieving a resolution with the Sacklers in order to preserve the Phase I Mediation Settlements, the UCC began working closely with the Debtors, the Consenting Committee and the MSGEG on the terms of a proposal to the Sacklers that each of the four parties would support.²⁵ After exchanging numerous proposals and counterproposals, the UCC, the Debtors, the Consenting Committee, the MSGEG and the Sacklers reached an agreement in principle on the broad economic terms of a settlement. Although the Private Claimants would not receive any of the upside of the increased Settlement Amount, the UCC understood (based on its discussions with the advisors to the various Private Claimant groups) that the Private Claimants also supported the Sackler Settlement.

To be clear, the UCC does not believe that the Sackler Settlement reflects the full value of the claims against the Sacklers and related parties before taking other factors into account. Moreover, the UCC acknowledges that many creditors—including those who have suffered the most harm as a result of the Sacklers' role in the opioid crisis—may view the proposed Sackler Settlement unfavorably. Indeed, the UCC understands why certain creditors believe the Sacklers should be forced to give up more, if not all, of their wealth in exchange for the releases proposed under the Plan. Notwithstanding the foregoing, the UCC views the Sackler Settlement as an imperfect solution that nevertheless is superior to any other available alternatives for the majority of Purdue's creditors.

VII. THE PUBLIC HEALTH LANDSCAPE OF THE CHAPTER 11 CASES

Since the beginning of the Chapter 11 Cases, the UCC has been guided by an understanding of the ways in which the opioid crisis makes these cases different from all others. The public health and safety catastrophe caused in part by Purdue's past conduct required—and continues to require—immediate action. Thus, the costs of delay are far more severe than in most chapter 11 cases. The issues described in this section are part and parcel of the UCC's decision to not object to the Plan.

A. *The UCC's Attempt To Establish an Emergency Relief Fund*

The first time counsel to the UCC spoke on the record in the Chapter 11 Cases, it articulated the UCC's vision for a \$200 million emergency relief fund (the "ERF"). The idea was as follows: because of the urgent need for front-line relief, the Debtors should use some of their value to provide *immediate* funding for organizations dedicated to fighting the opioid crisis. Various parties appeared receptive to this idea, and the Court explicitly disclaimed the notion that agreement on the terms of an ERF would be "utopian." The UCC therefore began work to establish an ERF to start to put the Debtors' value to work in order to combat the opioid crisis.

The UCC, at the request of the Consenting Committee, drafted a term sheet. The term sheet proposed funding, through a grant process, primarily for underfunded entities, such as recovery community organizations, harm reduction centers, syringe exchange programs and family support services. The selection of these targets was based on two factors. *First*, such organizations were not the recipients of funding appropriated by the federal government for State programs. *Second*, such organizations were not already creditors in the Chapter 11 Cases, and, therefore, providing funding to such organizations would not function as a prepayment of any claims that should otherwise be treated in the Chapter 11 Cases. The cornerstone of the term sheet was an independent board for the ERF, which would have autonomous discretion to accept grant proposals. In addition, the term sheet was premised on the UCC's view—in turn based on research and government statistics—that certain States had yet to use millions of dollars in federal opioid grants, due to various reasons.

The Consenting Committee (supported here by the DOJ) opposed three key foundations of the UCC's ERF proposal. *First*, the Consenting Committee objected to the proposed quantum of the ERF. *Second*, the Consenting

²⁵ At the same time, all parties continued their efforts to encourage the NCSG to participate in the ongoing negotiations with the Sacklers.

Committee would not agree in advance to any terms governing the types of organizations that would be the recipients of ERF funds. *Finally*, the Consenting Committee made clear that it would not support any ERF unless the money went directly to States, to be channeled through existing State infrastructure, rather than being controlled by a neutral oversight board.

After several months of negotiations, the Debtors attempted to broker a compromise. Unfortunately, the States and the UCC were unable to reach agreement (largely due to the issues of scope and control). The UCC's proposal of two smaller ERFs—one along the lines supported by each group—was also rebuffed. In March 2020, in connection with the commencement of Phase I Mediation, the parties agreed to put discussions of an ERF off until such process was complete. The issue was never revisited.

The UCC believes that the failure to establish an ERF remains one of the greatest disappointments of the Chapter 11 Cases, but also provides essential color for why the UCC is not objecting to the Plan.

B. The Importance of a Document Repository

One of the key public health objectives for the Debtors, the UCC and numerous other parties in the Chapter 11 Cases has been transparency. Indeed, ameliorating the opioid crisis and all of the harm the Debtors and the Sacklers have caused will require public access to a large volume of documents detailing the history of Purdue's actions. Only through this sort of unprecedented disclosure, can we shine a light on Purdue's tragic past and ensure that we are not condemned to repeat the conduct that gave rise to the worst man-made public health crisis of our generation.

Accordingly, the creation of a public document repository has been a central tenet for all parties, including, importantly, both Purdue itself and the Court, since the outset of the Chapter 11 Cases. In October 2019, the Court explained, "[T]here's a legitimate public interest in knowing what happened with Purdue."²⁶ The UCC recognizes and appreciates that since the first day of the Chapter 11 Cases, Purdue has made this one of its most significant goals.

As set forth in the Disclosure Statement, the concept of a public document repository took a step forward when the Debtors included it as a binding obligation in connection with the DOJ Resolution, and the Debtors have committed that any order approving the Plan will contain a ***requirement*** that such a repository be established and that the parameters are acceptable to the Debtors and various creditor groups, including the UCC. The details and mechanics of the document repository have been the subject of numerous discussions among various parties, including, among others, State attorneys general, members of the UCC and the Debtors. As of the date of this letter, all parties continue to work on ironing out the repository's parameters, terms and conditions, and the UCC is heartened by the efforts of all parties.

The UCC is hopeful that once established, the document repository will provide critical information to scholars, doctors and the general public alike and serve as a resource for generations to come.

C. The Future of Purdue and the Failed Attempt To Secure a Purchaser for Purdue's Assets

During the Chapter 11 Cases, a debate emerged regarding what should happen to Purdue's business following emergence from bankruptcy. A wide range of views was expressed to the UCC by various parties in interest, including the following.

1. OxyContin sales should cease entirely, and the non-OxyContin portions of the Purdue business should be liquidated, with the value distributed to creditors.

²⁶ Transcript of October 11, 2019 Hearing at 65:2–3.

2. Creditors—primarily the States—should “own” reorganized Purdue (including the OxyContin business) and run it in a morally, ethically and socially responsible manner.
3. Purdue should become a “public benefit company” that can conduct its business to provide a broad range of monetary and non-monetary benefits to the American public, the profits of which would flow to the States.
4. Purdue should be sold to a third party that will agree to abide by the Voluntary Business Injunction²⁷ that has been in place during the Chapter 11 Cases to restrict the Debtors’ conduct surrounding the sale and marketing of opioid products.

This debate regarding the future of Purdue became a central focus during Mediation. To the UCC’s knowledge, both the Consenting Committee and the NCSG favored selling Purdue (rather than owning it themselves), but the NCSG wanted to sell it to a third party during the Chapter 11 Cases, while the Consenting Committee appeared willing to hold onto the business after Purdue emerged from chapter 11, with certain divisions being sold promptly thereafter and others sold later. The Debtors preferred a longer-term ownership plan (perhaps through 2029) of the various business lines, with a significant portion of Purdue’s future revenue being used for the Public Health Initiative—*i.e.*, bringing to market opioid addiction reversal drugs for free or at cost for the benefit of the American public. And, finally, the DOJ appeared to be focused on ensuring a vast majority of future revenue was used for opioid crisis abatement purposes, and ultimately would require pursuant to the terms of their settlement the new owners of Purdue to transform Purdue into a “public benefit company or entity with a similar mission.”

In the summer of 2020—approximately one year after the commencement of the Chapter 11 Cases—an interested party (the “Potential Purchaser”) contacted the Debtors to explore purchasing the Debtors’ assets. The Potential Purchaser had experience working with opioid companies and was not a defendant (or affiliated with any defendant) in any opioid litigation. The parties agreed that it would be worthwhile to provide diligence to the Potential Purchaser to determine whether its interest would result in an actionable bid.

For almost four months, the Debtors provided the Potential Purchaser with a significant amount of diligence. As a result of that diligence, as well as feedback from various parties—including the NCSG, the Consenting Committee, the UCC and the Debtors—the Potential Purchaser worked to reformulate its proposal a number of times. In the UCC’s view, these various reformulations were indicative of the Potential Purchaser’s interest as well as its willingness to modify the proposed transaction structure based on the feedback it received from various parties. Unfortunately, however, the Potential Purchaser was not able to increase materially the value of its proposal.

In connection with Phase II Mediation (in late January 2021), the parties in interest resumed discussions regarding the future of Purdue. It is fair to say that the parties had varying perspectives on this issue, including the proposals made by the Potential Purchaser. These discussions centered on whether Public Claimants should have either a direct or indirect ownership interest in reorganized Purdue, the value being offered by the Potential Purchaser, and whether the Potential Purchaser’s proposal would still result in the Public Claimants as the economic beneficiaries of an opioid company. Ultimately, the Consenting Committee (and the Debtors) determined not to engage further with the Potential Purchaser absent dramatic (and infeasible) changes to the proposal.

The UCC understood and accepted that any decision regarding the future of Purdue ultimately rested with the Public Claimants, given the results of Phase I Mediation. Moreover, the UCC fully recognizes the complex and varied perspectives regarding the future of Purdue, and as such, does not object to the fact that the Plan does not contemplate the sale of Purdue. Under the Plan, not only will the Sacklers have no ownership or management role with Purdue, but also Purdue will continue to (i) be bound by the Voluntary Business Injunction and (ii) have an

²⁷ See Order Pursuant to 11 U.S.C. § 105(a) Granting, in part, Motion for a Preliminary Injunction, *Purdue Pharma L.P. v. Commonwealth of Mass.*, Adv. Pro. No. 19-08289 (Bankr. S.D.N.Y. Oct. 11, 2019) [ECF No. 82] (as amended from time to time, the “Voluntary Business Injunction”).

independent monitor whose role is to ensure that Purdue/NewCo follows public health and safety. It is hoped that Purdue/NewCo's competitors will be held to the same standards.

VIII. THE UCC'S ASSESSMENT OF THE PLAN

Having experienced first-hand the events set forth in this letter, the UCC views the Plan as an imperfect solution that is, nonetheless, a better outcome for the majority of Purdue's creditors than any other available alternative. This view, and the decision not to object to the Plan, rest on three fundamental premises: (i) claimants need recoveries *now*, not at some uncertain time in the future; (ii) the ability to obtain such value for creditors would be uncertain without the various settlements contemplated by the Plan; and (iii) without the Plan, there is no clear mechanism to provide value to the creditors who need it.

A. *Victims and Other Creditors Need Recoveries Now*

Creditors cannot wait for years of litigation to play out before they get value from the Debtors' estates. Indeed, the Debtors' creditors cannot wait any longer for relief. Individual victims require financial compensation *now*, and all other claimants require funds to abate the opioid crisis in the absence of federal funding. The situation could not be any more dire. After 20 months in bankruptcy, it is time for the Debtors to put their money to work compensating victims and abating the opioid crisis.

B. *Litigating Claims Against the Sacklers Will Not Result in Immediate Payment*

The UCC has conducted an unprecedented Investigation of the claims against the Sacklers. The following critical points bear repeating in connection with the UCC's rationale for not objecting to the Plan:

1. The Sacklers likely are liable to the Debtors (and thus to their creditors) in amounts far in excess of the Settlement Amount, *but* obtaining judgments to establish that liability could take years; and there can be no guarantee of success.
2. The Sacklers have assets far in excess of the \$4.275 billion Settlement Amount, *but* obtaining a judgment against the Sacklers does not guarantee that either the Debtors or their creditors will be able to access those assets, many of which are in overseas trusts.
3. In addition to the Debtors' claims against the Sacklers, the UCC believes that the Debtors' creditors may well also hold direct claims against the Sacklers far in excess of their total assets. *Without the Preliminary Injunction and settlement in place to restrain litigation against the Sacklers, however, the Sacklers are likely to exhaust their collectible assets fighting and/or paying ONLY the claims of certain creditors with the best ability to pursue the Sacklers in court.*

Against this backdrop, the benefits of a settlement are clear. Indeed, a settlement is the only way to bring value into the Debtors' estates now for the benefit of *all* creditors. Certainly, there is a chance—and not a small one—that litigating against the Sacklers could eventually lead to a judgment or multiple judgments greater than \$4.275 billion. But such judgment could be years in the future, and there is no guarantee that the proceeds of those judgments, if they can even be monetized, would be distributed to all creditors in an equal or fair manner.

C. *The Plan Is the Only Way To Preserve the Phase I Mediation Settlements*

Many State attorneys general in the NCSG have stated publicly that the \$4.275 billion Settlement Amount is insufficient to pay for the damage and destruction wrought by the opioid crisis. *This undoubtedly is true.* As discussed above, the claims in these cases total in the trillions of dollars; and no amount of recovery could truly compensate victims for these immeasurable damages. But absent an agreement with the Sacklers, all of the work done in Phase I Mediation and the agreements reached could fall apart.

Once it became clear that the Sacklers would not pay the amount the NCSG desired, the creditors in these cases had a choice to either (i) not reach a settlement with the Sacklers and seek to lift the Preliminary Injunction that protected the Sacklers to permit the 3,000+ lawsuits to spring back to life or (ii) reach a settlement with the Sacklers that did not include the NCSG. If creditors could have agreed that pursuing (i) would have kept intact the Phase I Mediation Settlements (for example, by agreement among all parties to pay the first dollars obtained from the Sacklers in satisfaction of those settlements), then an entirely different plan could be before us—one that allowed the Public Claimants to continue pursuing their and the Debtors’ claims against the Sacklers, while preserving the Phase I Mediation Settlements. But such a consensus could not be reached. Therefore, the only available path forward to preserve the Phase I Mediation Settlements (including the settlement among the Public Claimants regarding the division of assets amongst them) was to reach a reasonable settlement with the Sacklers.

In sum, although the UCC believes the claims against the Sacklers likely are worth more than \$4.275 billion, the Phase I Mediation Settlements would not hold without the Sackler Settlement. Moreover, under the current construct, ***any increase in the Settlement Amount would not benefit any Private Claimant***, in any event. Because there is no other path to intercreditor peace, the UCC supports the imperfect, but entirely necessary Sackler Settlement embodied in the Plan as it stands.

D. The Plan Represents a Reasonable Resolution of Claims Against the Sacklers and Related Parties

As part of its Investigation, the UCC evaluated, among others, the following categories of claims and causes of action.

Claim	Issue
<i>Intentional Fraudulent Conveyance</i>	Did Purdue (at the direction of the Sacklers) intentionally transfer \$10 billion out of Purdue and to the Sacklers (including to their related trusts and the Sackler Entities) between 2008 and 2017, with an intent to “hinder, delay or defraud” Purdue’s creditors from being able to collect on their claims?
<i>Constructive Fraudulent Conveyance</i>	Did Purdue (at the direction of the Sacklers) transfer \$10 billion out of Purdue and to the Sacklers (including to their related trusts and the Sackler Entities) between 2008 and 2017 at a time when Purdue was insolvent (or rendered insolvent as a result of such transfers) without Purdue receiving “reasonably equivalent value” in return?
<i>Breach of Fiduciary Duty</i>	In connection with the decisions contemplated above (or otherwise), did the Sacklers, as members of the Purdue Board of Directors, breach their fiduciary duties to Opioid Claimants?
<i>Unjust Enrichment</i>	Were the Sacklers and related parties unjustly enriched as a result of any of the transfers Purdue made to the Sacklers (including to their related trusts and the Sackler Entities)?

In considering the likelihood of success of each of the above categories of claims, the UCC thoroughly evaluated the following questions, among others:

1. What evidence, if any, exists to demonstrate that Purdue and the Sacklers engaged in intentional fraud?
2. To the extent there is evidence of intentional fraud, is that evidence stronger in respect of certain members or “sides” of the Sackler family (*i.e.*, Side A or Side B)?
3. Can all members of the Sackler family be held “jointly and severally liable” for any such claims?
4. Was Purdue insolvent (or rendered insolvent by relevant transfers) at any point from 2008 to 2017?

5. How is insolvency demonstrated based on actual and potential litigation claims?
6. Was Purdue more or less likely to be insolvent at different points in time from 2008 to 2017?
7. Given that Federal and State governments received \$4-5 billion in taxes throughout the applicable period, should those entities, as the ultimate recipient of the proceeds of a fraudulent transfer, be required to return such value to the Purdue estates?
8. To what extent can the proceeds of each transfer be traced, which may or may not be necessary to recover value from fraudulent transfers?
9. Which party has the burden of proof on tracing the proceeds of fraudulent transfers?
10. At what point in time did the Sacklers (and the Purdue Board) begin to owe fiduciary duties to Opioid Claimants?
11. What knowledge did the Sacklers have of the impending onslaught of litigation liability they would face and when did they have that knowledge?
12. What knowledge did the Sacklers have that Purdue had engaged in conduct that would lead to the onslaught of litigation liability they ultimately would face? When did they have that knowledge? Were they the architects of that conduct, or did they just receive reports from management?
13. Did the Sacklers micromanage the affairs of Purdue, such that they had full knowledge of all of Purdue's conduct?
14. If the allegations underlying these causes of action could be proved, would prejudgment interest apply to the judgments obtained? If so, what would the appropriate rate of such interest be?

Beyond these questions regarding the "estate" claims, the UCC conducted a thorough and balanced review of the strengths and weaknesses of the various "direct" legal claims made (or that could be made) against the Sacklers by the Public and Private Claimants outside of the bankruptcy, in order to determine whether the Settlement Amount was fair consideration for the releases that the Sacklers were seeking. The UCC considered several factors in assessing the viability of these claims, including: (i) statutes of limitations (whether the alleged wrongful acts took place too long ago); (ii) causation (whether the alleged wrongful acts caused the alleged harm); (iii) federal preemption (whether government involvement in approving the drugs and the drug labels was significant enough for Purdue and the Sacklers to avoid liability); and (iv) the municipal cost recovery rule (whether government efforts to deal with the opioid crisis fall within the government's normal duty of providing public services).

In addition, the UCC considered the potential damages available to the Public and Private Claimants for each of these types of claims, including but not limited to the potential recovery of: (i) remedial costs associated with addressing the opioid crisis; (ii) costs associated with abating the opioid crisis; (iii) disgorgement of profits or benefits that Purdue and the Sacklers received; (iv) fines for state law violations; and (v) injunctive relief. The UCC also considered whether and how much the Public and Private Claimants might be able to obtain in court absent the bankruptcy setting. In considering the specific claims brought against the Sacklers, the UCC focused on the following claims, among others:

1. **Public Nuisance** – The UCC assessed both common law public nuisance and statutory public nuisance claims, which both the Public and Private Claimants included in various prepetition actions. In assessing these claims, the UCC considered numerous factors, including but not limited to the following:
 - a. to prove common law public nuisance claims, plaintiffs would need to demonstrate that Purdue and the Sacklers acted with intent to create the public nuisance;

- b. whether it is possible to prove that the Sacklers acted together with the other defendants or that each individual defendant intended to create the public health and safety crisis (rather than intended to engage in general profit-seeking activities);
 - c. claimants may need to convince a trier of fact that it should ignore government approval of the product and its labeling, doctor prescriptions of the products and patient abuse of the product as potential intervening causes of the crisis; and
 - d. the only trial on this issue (against Johnson & Johnson) resulted in a ruling on behalf of the plaintiffs, giving claimants precedent for their claims against Purdue and the Sacklers.
2. **RICO** – The UCC assessed Public and Private Claimant claims under the RICO Act. In considering these claims, the UCC balanced the following factors:
 - a. the Ohio MDL court specifically upheld such claims on both a motion to dismiss and a subsequent summary judgment motion; and
 - b. RICO claims require a finding of intentional illegal acts conducted via mail or wires.
3. **Consumer Protection** – The UCC contemplated Public and Private Claimant consumer protection claims focusing on, among other things, the evidentiary standard in many States for consumer protection claims (including the fact that many consumer protection statutes do not require that consumers were actually misled), as well as potential recoveries associated with such claims.
4. **Deceptive Practices** – In evaluating these claims asserted by both Public and Private Claimants, focusing on arguments that the relevant statutes are generally broadly construed (such that neither intent nor actual deception are required), and also considering (i) to whom the allegedly deceptive practices claims were aimed and (ii) the proof of related damages/injury.
5. **Unfair Trade Practices** – In evaluating these claims by both Public and Private Claimants, the UCC considered (i) plaintiffs’ allegations that Purdue and the Sacklers implemented marketing schemes that purportedly led to higher rates of opioid prescriptions and addiction (and ignored large volumes of product flooding the market and being diverted to the black market) as well as (ii) the difficulty of proving that the alleged actions caused opioid abuse and the opioid crisis.
6. **Unjust Enrichment** – Public Claimants have asserted numerous types of unjust enrichment claims. Some allege Purdue and the Sacklers were unjustly enriched when the States paid Purdue for opioids through Medicaid and workers’ compensation programs. Others assert that Purdue was enriched by its failure to exercise due diligence in preventing diversion and by its deceptive marketing practices. The UCC considered the allegations and supporting evidence as well as whether the States/municipalities actually conferred a compensable benefit on Purdue/the Sacklers by remedying and mitigating the alleged harms and whether these claims would be difficult to prove.
7. **Negligence** – In assessing these claims brought by both Public and Private Claimants, the UCC balanced the fact that the Ohio MDL court determined that the plaintiffs plausibly alleged that defendants had a duty not to act negligently in their marketing against the standard for negligence and the difficulty of proof on certain issues.

This letter is not the appropriate forum to address each of these issues regarding estate and third-party claims. This is particularly true in light of the structure of the Sackler Settlement, which provides that in the event the Sacklers breach their payment obligations, the Master Distribution Trust (the “MDT”)—which is responsible for making all payments to other creditor trusts for subsequent distribution—would take ownership of (and have the ability to pursue for creditors’ benefit) all estate claims and causes of action against the Sacklers and related

parties; and further, that upon such “snapback,” all Public and Private Claimants would be free to re-commence (or commence) their direct causes of action. As such, it would be inappropriate for this letter to provide the UCC’s views on these issues.

The UCC can confirm, however, that (as discussed herein) the number and scope of issues considered by the UCC in connection with its Investigation was vast, its analysis thorough and the time spent immense. And the results of the Investigation—along with all of the other work the UCC and its advisors performed and the numerous other diverse factors at play—were the various settlements contained in the Plan, including the Sackler Settlement, the Phase I Mediation Settlements and numerous others. If the Sackler Settlement could be evaluated in a vacuum, the UCC almost certainly would have come to a different conclusion. But it cannot be.

The UCC is also aware that the Plan, and the Sackler Settlement in particular, have received significant criticism. Notwithstanding this criticism, and considering the requirements imposed by the bankruptcy process and the myriad competing interests at play, the UCC believes with conviction that the terms of the Plan represent the only viable conclusion to the Chapter 11 Cases. Indeed, confirmation of the Plan will ensure that funds are distributed promptly to begin to compensate victims and abate the opioid crisis that continues to grip this Country.

Accordingly, the UCC urges every unsecured creditor to vote in favor of the Plan.

Exhibit G

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
PURDUE PHARMA L.P., <i>et al.</i> , ¹)	Case No. 19-23649 (RDD)
Debtors.)	(Jointly Administered)
)	

SOLICITATION AND VOTING PROCEDURES

PLEASE TAKE NOTICE THAT on June 3, 2021, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered an order (the “**Disclosure Statement Order**”): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) to solicit votes on the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors* (as modified, amended, or supplemented from time to time, the “**Plan**”); (b) approving the *Disclosure Statement for Fifth Amended Chapter 11 Plan for Purdue Pharma L.P. and Its Affiliated Debtors* (the “**Disclosure Statement**”)² as containing “**adequate information**” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “**Solicitation Packages**”); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

A. The Voting Record Date.

The Court has approved **March 10, 2021** as the record date for purposes of determining which holders of Claims in Class 3 (Federal Government Unsecured Claims), Class 4 (Non-

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan or Disclosure Statement, as applicable.

Federal Domestic Governmental Claims), Class 5 (Tribe Claims), Class 6 (Hospital Claims), Class 7 (Third-Party Payor Claims), Class 8 (Ratepayer Claims), Class 9 (NAS Monitoring Claims), Class 10(a) (NAS PI Claims), Class 10(b) (Non-NAS PI Claims), and Class 11(c) (Other General Unsecured Claims) are entitled to vote on the Plan (the “**Voting Record Date**”).

B. The Voting Deadline.

The Court has approved July 14, 2021, at 4:00 p.m., prevailing Eastern Time as the voting deadline (the “**Voting Deadline**”) for the Plan.

To be counted as votes to accept or reject the Plan, votes must be submitted on an appropriate ballot (each, a “**Ballot**”) or Master Ballot (as defined below) and delivered so that the Ballot or Master Ballot is actually received, in any case, no later than the Voting Deadline by Prime Clerk LLC (the “**Solicitation Agent**”). The procedures governing the submission of your vote depend on the class of your voting Claim. Therefore, please refer to your specific Ballot for instructions on the procedures to follow in order to submit your vote properly.

C. Form, Content, and Manner of Notices.

1. The Solicitation Package.

The following materials shall constitute the solicitation package (the “**Solicitation Package**”):

- i. With respect to holders of Claims in the Voting Classes (but subject to the Master Ballot Solicitation Procedures (defined below)):
 - (i) The *Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines*, in substantially the form annexed as Exhibit 12 to the Disclosure Statement Order (the “**Confirmation Hearing Notice**”);
 - (ii) The applicable Ballot, in substantially the applicable form of Ballot annexed within Exhibits 2A, 2B and 2C to the Disclosure Statement Order, including a prepaid, preaddressed return envelope;
 - (iii) A cover letter in substantially the form annexed as Exhibit 13 to the Disclosure Statement Order describing the contents of the Solicitation Package and urging the holders of Claims in each of the Voting Classes to vote to accept the Plan and a cover letter from the Creditors’ Committee recommending acceptance of the Plan (collectively, the “**Cover Letters**”);
 - (iv) These Solicitation and Voting Procedures; and

- (v) A flash drive containing each of the following materials:
 - (1) The Disclosure Statement Order, as entered by the Court; and
 - (2) The Disclosure Statement, as approved by the Court (with the Plan annexed thereto); and
- ii. With respect to holders of Claims and Interests in the Non-Voting Classes (or Claims in Voting Classes that, as of the deadline set forth in the Disclosure Statement Order, are subject to a pending objection or otherwise deemed not entitled to vote on the Plan):
 - (i) The Confirmation Hearing Notice; and
 - (ii) The applicable Notice of Non-Voting Status (as defined below); and
- iii. With respect to the U.S. Trustee: a copy of each document contained in each version of the Solicitation Packages, which may include non-customized Ballots and a non-customized Notice of Non-Voting Status; and
- iv. Any additional documents that the Court has ordered to be included in hard copy format.

2. Distribution of the Solicitation Package.

The Solicitation Package shall include a flash drive containing electronic copies of the Plan, the Disclosure Statement, and the Disclosure Statement Order. All other contents of the Solicitation Package, including Ballots, shall be provided in paper format. Any party that would prefer paper format versions of all of the documents in the Solicitation Package may contact the Solicitation Agent by: (a) calling (844) 217-0912 (toll-free) or (347) 859-8093 (international); (b) visiting the Debtors' restructuring website at: <https://restructuring.primeclerk.com/purduepharma>; (c) writing to Purdue Pharma Ballot Processing, c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; and/or (d) emailing purduepharmaballots@primeclerk.com with a reference to "Purdue Pharma" in the subject line and requesting paper copies of the corresponding materials (to be provided at the Debtors' expense).

The Debtors shall serve, or cause to be served, all of the materials in the Solicitation Package (excluding the customized Ballots and customized Notice of Non-Voting Status) on the U.S. Trustee and all parties who have requested service of papers in this case pursuant to Bankruptcy Rule 2002 as of the Voting Record Date. In addition, the Debtors shall mail, or cause to be mailed, the Solicitation Package to all holders of Claims in the Voting Classes who are entitled to vote on or before June 16, 2021 or as soon as reasonably practicable as described in Section D herein. To accommodate the transmission of the Client List (in Excel format) along with a Master Ballot to Firms (as defined below), the Debtors shall serve the relevant Solicitation

Packages to Firms via encrypted email or other secured electronic means in lieu of any paper copies.

To avoid duplication and reduce expenses, the Debtors will use reasonable efforts to ensure that any holder of a Claim who has filed duplicative Claims against a Debtor (whether against the same or multiple Debtors) that are classified under the Plan in the same Voting Class receives no more than one Solicitation Package (and, therefore, one Ballot) on account of such Claim and with respect to that Class as against that Debtor. Whether two or more Claims are duplicative will be left to the discretion of the Debtors and their professionals, in consultation with the professionals for the Creditors' Committee, and the Solicitation Agent is authorized to take instruction from the Debtors and their professionals to mark all except the latest filed among such Claims as duplicative (and therefore not entitled to receive a Solicitation Package and/or to vote) irrespective of whether an objection has been filed identifying such Claims as duplicative. Additionally, for purposes of serving the Solicitation Packages (and subject to the Master Ballot Solicitation Procedures), the Debtors may rely on the address information for Voting and Non-Voting Classes as compiled, updated, and maintained by the Solicitation Agent as of the Voting Record Date. The Debtors and the Solicitation Agent are not required to conduct any additional research for updated addresses based on undeliverable Solicitation Packages (including Ballots).

3. Non-Voting Status Notices for Unimpaired Classes and Classes Deemed to Reject the Plan.

Certain holders of Claims and Interests that are not classified in accordance with section 1123(a)(1) of the Bankruptcy Code or who are not entitled to vote because they are Unimpaired or otherwise presumed to accept the Plan under section 1126(f) of the Bankruptcy Code will receive only the *Notice of Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan*, substantially in the form annexed as **Exhibit 3** to the Disclosure Statement Order (the "**Unimpaired Notice of Non-Voting Status**"). Such notice will instruct such holders as to how they may obtain copies of the documents contained in the Solicitation Package (excluding Ballots). Certain holders of Claims and Interests who are not entitled to vote because they are deemed to reject the Plan under section 1126(g) of the Bankruptcy Code will receive the *Notice of Non-Voting Status to Holders of Impaired Claims and Interests Conclusively Presumed to Reject the Plan*, *Notice of Non-Voting Status to Holders of Disputed Claims*, *Notice of Non-Voting Status to Holders of Impaired Claims in Class 14 (Co-Defendant Claims)*, or *Notice of Non-Voting Status to Holders of Impaired Claims in Class 15 (Other Subordinated Claims)*, each substantially in the form annexed as **Exhibits 4, 6, 7 and 5** to the Disclosure Statement Order (collectively, the "**Impaired Notices of Non-Voting Status**" and, together with the *Notice of Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan*, the "**Notices of Non-Voting Status**"), as applicable. Such notice will instruct such Holders as to how they may obtain copies of the documents contained in the Solicitation Package (excluding Ballots). Each party that receives a Notice of Non-Voting Status will also receive a Confirmation Hearing Notice.

4. Notices in Respect of Executory Contracts and Unexpired Leases.

Counterparties to Executory Contracts and Unexpired Leases that receive a *Notice of (A) Executory Contracts and Unexpired Leases to be Assumed by the Debtors Pursuant to the*

Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith or a *Notice Regarding Executory Contracts and Unexpired Leases to Be Rejected Pursuant to the Plan* substantially in the forms attached as **Exhibit 8** and **Exhibit 9** to the Disclosure Statement Order, respectively, may file an objection to the Debtors' proposed assumption and/or rejection, as applicable, and cure amounts, if applicable. Such objections must be filed with the Court by **August 2, 2021, at 4:00 p.m., prevailing Eastern Time** and served as set forth in the applicable notice of assumption or rejection. For the avoidance of doubt, a holder will only be entitled to receive a Solicitation Package on account of a Claim arising from the rejection of an Executory Contract or Unexpired Lease if the Claim is filed by the Voting Record Date.

D. Establishing Claim Amounts for Voting Purposes and Allowance and Disallowance of Claims for Tabulation Purposes.

A claimant who holds a Claim in a Voting Class is nonetheless not entitled to vote to the extent that:

- i. such claimant's Claim has been disallowed, expunged, superseded, disqualified, or suspended;
- ii. such claimant's Claim is listed on the Schedules filed by the Debtors as "disputed," "contingent," or "unliquidated" and such claimant did not timely file a Proof of Claim with respect to such Claim; or
- iii. such claimant's Claim is subject to an objection, subject to the procedures set forth below.

Solely for the purpose of voting, each Claim within the Voting Classes is temporarily allowed in an amount equal to the liquidated, noncontingent, and undisputed amount of such Claim set forth in the Schedules or Proof of Claim, as applicable, subject to the following exceptions:

- i. If a Claim is deemed Allowed under the Plan, such Claim is allowed for voting purposes in the deemed Allowed amount set forth in the Plan;
- ii. If a Proof of Claim was timely filed in an amount that is wholly liquidated, noncontingent and undisputed, such Claim is temporarily allowed for voting purposes only in the amount set forth on the Proof of Claim, unless such Claim is disputed as set forth in subparagraph x below;
- iii. If a Claim for which a Proof of Claim has been timely filed is wholly contingent, unliquidated, or disputed (based on the face of such Proof of Claim or as determined upon the review of the Debtors), such Claim is accorded one (1) vote and valued at One Dollar (\$1.00) for voting purposes only, and not for purposes of allowance or distribution, unless such Claim is disputed as set forth in subparagraph x below;
- iv. Notwithstanding anything to the contrary herein, each Claim in Class 4 (Non-Federal Domestic Governmental Claims), Class 5 (Tribe Claims),

Class 6 (Hospital Claims), Class 7 (Third-Party Payor Claims), Class 8 (Ratepayer Claims), Class 9 (NAS Monitoring Claims), Class 10(a) (NAS PI Claims), and Class 10(b) (Non-NAS PI Claims) shall be accorded one (1) vote and valued at One Dollar (\$1.00) for voting purposes only, and not for purposes of allowance or distribution, unless such Claim is disputed as set forth in subparagraph x below;

- v. If a Claim is listed on a timely filed Proof of Claim as contingent, unliquidated, or disputed in part, such Claim is temporarily allowed in the amount that is liquidated, noncontingent, and undisputed, unless such Claim is disputed as set forth in subparagraph x below;
- vi. Subject to subparagraphs x-xi below, if a Claim has been estimated or otherwise allowed for voting purposes by order of the Court on or before the Voting Deadline, such Claim is temporarily allowed in the amount so estimated or allowed by the Court for voting purposes only;³ *provided* that nothing in these Solicitation and Voting Procedures shall limit in any way the effect of any order allowing a Claim for purposes of distribution and allowance;
- vii. Any claimant who has filed or purchased duplicate Claims within the same Class (based on the reasonable determination of the Debtors, in consultation with the Creditors' Committee) will be provided with only one (1) Solicitation Package and one (1) Ballot for voting a single Claim in such Class, regardless of whether the Debtors have objected to such duplicate Claim;
- viii. Each claimant who holds or has filed more than one (1) non-duplicative Claim within a particular Class shall be treated as if such claimant has only one (1) Claim in such Class in the aggregate dollar amount of such Claims;
- ix. If a Proof of Claim has been validly amended by a later Proof of Claim that is filed on or prior to the Voting Record Date, the later filed amended Claim shall entitle the holder of such Claim to vote in a manner consistent with these tabulation rules, and the earlier filed Claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such earlier filed Claim. Except as otherwise ordered by the Court, any amendments to Proofs of Claim after the Voting Record Date shall not be considered for purposes of these tabulation rules;
- x. If any party in interest with appropriate standing has filed an objection to a Claim on or before July 7, 2021, at 4:00 p.m. (prevailing Eastern Time) (such Claim, a **"Disputed Claim"**), such Disputed Claim is temporarily

³ For the avoidance of doubt, pursuant to the DOJ 9019 Order, entered November 18, 2020 [D.I. 2004], the DOJ Unsecured Claims are allowed for voting purposes.

disallowed for voting purposes, except as otherwise provided in a stipulation, settlement, or other agreement filed by the Debtors (in consultation with the Creditors' Committee) or as ordered by the Court prior to or concurrent with entry of an order confirming the Plan, including pursuant to an order on any Rule 3018 Motion (as described below) filed regarding such Claim; *provided* that if the objection seeks to reclassify or reduce the allowed amount of such Claim, then such Claim is temporarily allowed for voting purposes in the reduced amount and/or as reclassified, except as otherwise provided in a stipulation, settlement, or other agreement filed by the Debtors (in consultation with the Creditors' Committee) or as may be otherwise ordered by the Court prior to or concurrent with entry of an order confirming the Plan;

- xi. If any claimant seeks to challenge the disallowance of its Claim for voting purposes pursuant to subparagraph x above, such claimant must file a motion with the Court for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim for voting purposes (a "**Rule 3018 Motion**") on or before July 19, 2021 at 4:00 p.m. (prevailing Eastern Time) (the "**Rule 3018(a) Motion Filing Deadline**"), unless such deadline is extended by agreement of the Debtors (in consultation with the Creditors' Committee). Upon the filing of a timely Rule 3018 Motion, the Solicitation Agent will provide such claimant with a Ballot or a new Ballot with an updated voting amount (as applicable). For purposes of filing the Voting Report, if the Rule 3018 Motion is resolved by order of the Court, stipulation, or settlement by the business day before the deadline to file the Voting Report, the Solicitation Agent will tabulate (or not tabulate, as applicable) such vote according to any aforementioned resolution. Otherwise, the Solicitation Agent will treat the vote with respect to such Claim as disallowed for voting purposes to the extent provided in subparagraph x above for the purposes of tabulating (or not tabulating) votes in connection with preparation and filing of the Voting Report. The vote with respect to such Claim shall be treated as disallowed for voting purposes to the extent provided in subparagraph x above for purposes of confirmation of the Plan except as otherwise provided in a stipulation, settlement, or other agreement filed by the Debtors (in consultation with the Creditors' Committee) or as ordered by the Court prior to or concurrently with entry of an order confirming the Plan, including pursuant to an order on any Rule 3018 Motion. For the avoidance of doubt, any Claim in Class 4 (Non-Federal Domestic Governmental Claims), Class 5 (Tribe Claims), Class 6 (Hospital Claims), Class 7 (Third-Party Payor Claims), Class 8 (Ratepayer Claims), Class 9 (NAS Monitoring Claims), Class 10(a) (NAS PI Claims) or Class 10(b) (Non-NAS PI Claims) temporarily allowed for voting purposes pursuant to this subparagraph xi shall be accorded one (1) vote and valued at One Dollar (\$1.00) for voting purposes only; and

E. Return of Ballots.

- i. Votes to accept or reject the Plan will be counted only if such votes are included on a valid Ballot (or Master Ballot (as defined below), as applicable) properly executed, completed, and delivered to the Solicitation Agent so that such Ballot (or Master Ballot, as applicable) is **actually received** by the Solicitation Agent no later than the Voting Deadline;
- ii. In addition to accepting hard copy Ballots via first-class mail, overnight courier, or hand delivery, (or, in the case of Master Ballots (as defined below) via email), the Debtors will accept Ballots submitted via an online balloting portal accessible at the Debtors' chapter 11 case website ("**E Ballots**");⁴ and
- iii. For the avoidance of doubt, the Debtors will accept Master Ballots submitted by Firms (as defined below) via email, and to that end, the Debtors encourage Firms to submit Master Ballots and accompanying Client Lists (setting forth the Eligible Clients' votes) via encrypted email or other secured method of electronic transmission. Firms with any questions about such secured transmission methods should contact Prime Clerk at: purduepharmaballots@primeclerk.com.

F. Tabulation Procedures.

The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Debtors' right (in consultation with the Creditors' Committee) to waive any of the below specified requirements for completion and submission of Ballots, so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules, or Local Rules:

- i. Except as otherwise provided in the Solicitation and Voting Procedures, unless the Ballot being furnished is timely submitted to the Solicitation Agent on or prior to the Voting Deadline (as the same may be extended by the Debtors, in consultation with the Creditors' Committee), the Debtors shall reject such Ballot as invalid and, therefore, shall not count it in connection with Confirmation of the Plan;
- ii. The Solicitation Agent will date-stamp all Ballots when received. The Solicitation Agent shall retain the original Ballots and an electronic copy of the same for a period of one year after the Effective Date of the Plan and thereafter may discard such original Ballots, unless otherwise ordered by the Court or requested by the Debtors. The Solicitation Agent shall tabulate Ballots on a Debtor-by-Debtor basis;

⁴ The encrypted Ballot data and audit trail created by such online submission shall become part of the record of any Ballot submitted in this manner and the creditor's electronic signature will be deemed immediately legally valid and effective.

- iii. Consistent with the requirements of Local Rule 3018-1, the Solicitation Agent will file with the Court, on or before August 2, 2021 at 12:00 p.m., (prevailing Eastern Time) or as soon as practicable thereafter, a certification of votes (the “**Voting Report**”). The Voting Report shall, among other things, certify to the Court in writing the amount and number of Allowed Claims of each Class accepting or rejecting the Plan, and delineate every Ballot that does not conform to the voting instructions or that contains any form of irregularity including, but not limited to, those Ballots that are late or (in whole or in material part) illegible, unidentifiable, lacking signatures or lacking necessary information, received via facsimile or electronic mail (in instances where submission by email is not permitted), or damaged (“**Irregular Ballots**”). The Voting Report shall indicate the Debtors’ intentions with regard to each such Irregular Ballot. Subject to the confidentiality provisions applicable to Proof of Claim forms set forth in the *Order Establishing (I) Deadlines for Filing Proofs of Claim and Procedures Relating Thereto, (II) Approving the Proof of Claim Forms, and (III) Approving the Form and Manner of Notice Thereof* [D.I. 800] and to the *Third Amended Protective Order* [D.I. 1935], nothing herein shall prohibit the public disclosure of the Voting Report (including the report of Irregular Ballots), prepared on the basis thereof. The Voting Report shall be served upon the Creditors’ Committee and the U.S. Trustee;
- iv. The method of delivery pursuant to Section E(ii) or E(iii) (as applicable) of these Solicitation and Voting Procedures of Ballots to be sent to the Solicitation Agent is at the election and risk of each holder, and except as otherwise provided, a Ballot will be deemed delivered only when the Solicitation Agent actually receives the executed Ballot;
- v. Delivery of a Ballot to the Solicitation Agent by facsimile, or any electronic means other than as expressly provided in these Solicitation and Voting Procedures (including with respect to Master Ballots) will not be valid;
- vi. No Ballot should be sent to the Debtors, the Debtors’ agents (other than the Solicitation Agent), the Debtors’ financial or legal advisors, or the Court, and if so sent, and not otherwise properly and timely delivered to the Solicitation Agent, will not be counted;
- vii. Except as described in Section G below, if multiple Ballots are received from the same holder with respect to the same Claim prior to the Voting Deadline, the last properly executed Ballot timely received by the Solicitation Agent will be deemed to reflect that holder’s intent and will supersede and revoke any prior Ballot;
- viii. Holders must vote all of their Claims within a particular Class either to accept or reject the Plan and may not split any votes. Accordingly, a

Ballot, other than a Master Ballot, that partially rejects and partially accepts the Plan will not be counted. Further, to the extent there are multiple Claims within the same Class, the Debtors may, in their discretion (in consultation with the Creditors' Committee), aggregate the Claims of any particular holder within a Class for the purpose of counting votes;

- ix. Any person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a holder of Claims must indicate such capacity when signing;
- x. The Debtors, subject to a contrary order of the Court, may waive any defects or irregularities as to any particular Irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report;
- xi. Neither the Debtors, the Solicitation Agent, nor any other Entity, will be under any duty to provide notification to any party of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Report, nor will any of them incur any liability for failure to provide such notification;
- xii. Unless waived or as ordered by the Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted;
- xiii. In the event a designation of lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Court will determine whether any vote to accept and/or reject the Plan cast with respect to that Claim will be counted for purposes of determining whether the Plan has been accepted and/or rejected;
- xiv. Subject to any order of the Court, the Debtors reserve the right to reject any and all Ballots not in proper form, the acceptance of which, in the opinion of the Debtors, would not be in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules; *provided* that any such rejections will be documented in the Voting Report;
- xv. Neither the Debtors, the Debtors' professionals, nor the Solicitation Agent shall be obligated to coordinate with voters to cure any Irregular Ballots;
- xvi. If a Claim has been estimated or otherwise Allowed for voting purposes only by order of the Court, stipulation or settlement, such Claim shall be temporarily Allowed in the amount so estimated or Allowed by the Court for voting purposes only, and not for purposes of allowance or distribution under the Plan;

- xvii. If an objection to a Claim is filed, such Claim shall be treated in accordance with the procedures set forth herein;
- xviii. The following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the holder of such Claim; (ii) any Ballot cast by any Entity that does not hold a Claim in a Voting Class; (iii) any Ballot cast for a Claim scheduled as unliquidated, contingent, or disputed for which no Proof of Claim was timely filed; (iv) any unsigned Ballot or Ballot lacking an original signature (for the avoidance of doubt, a Ballot cast via the Solicitation Agent's online "E-Balloting" portal or an executed Master Ballot returned electronically pursuant to the Master Ballot Solicitation Procedures will be deemed to contain an original signature); (v) any Ballot not marked to accept or reject the Plan or marked both to accept and reject the Plan; and (vi) any Ballot submitted by any Entity not entitled to vote pursuant to the procedures described herein;
- xix. After the Voting Deadline, no Ballot may be withdrawn or modified without the prior written consent of the Debtors, in consultation with the Creditors' Committee; and
- xx. The Debtors, in consultation with the Creditors' Committee, are authorized to enter into a stipulation with the holder of any Claim agreeing to the amount of a Claim for voting purposes.

G. Master Ballot Solicitation, Voting and Tabulation Procedures.

The following procedures (the "**Master Ballot Solicitation Procedures**") shall apply in cases where an attorney (such attorneys collectively, the "**Firms**") representing **four (4) or more** holders of Claims in Classes 4, 5, 6, 7, 8, 9, 10(a) and 10(b) (collectively, the "**Master Ballot Classes**")⁵ returned a properly completed solicitation directive (the "**Solicitation Directive**"), substantially in the form attached to the Disclosure Statement Order as **Exhibit 14**, and an associated list of such Firm's four (4) or more client(s) (the "**Eligible Clients**")⁶ that hold Claims in any Master Ballot Class in the precise, readily accessible electronic format dictated by the Solicitation Agent (the "**Client List**"), that it directed be solicited pursuant to the Master Ballot Solicitation Procedures on or before 4:00 p.m. on April 27, 2021 (the "**Solicitation Directive Deadline**"). Any Firm that failed to return the Solicitation Directive by the Solicitation Directive Deadline has been deemed to have directed the Solicitation Agent to solicit votes on the Plan from its Eligible Clients according to the Direct Solicitation Method (defined below).

⁵ The Debtors may, in their sole discretion, waive this four-client eligibility minimum for Master Ballot solicitation.

⁶ To streamline solicitation, any Firm that represented three (3) or fewer Eligible Clients has been deemed to have selected for its Eligible Clients the Direct Solicitation Method (as defined as described below) for its Eligible Clients.

Except as otherwise specifically provided in the Master Ballot Solicitation Procedures, the procedures set forth above for establishing Claim amounts for voting purposes and allowance and disallowance of Claims for tabulation purposes continue to apply to Claims voted by Master Ballot.

Each Client List, Master Ballot, and the contents thereof (including attachments) shall be subject to the confidentiality provisions applicable to Proof of Claim forms set forth in the *Order Establishing (I) Deadlines for Filing Proofs of Claim and Procedures Relating Thereto, (II) Approving the Proof of Claim Forms, and (III) Approving the Form and Manner of Notice Thereof* [D.I. 800] and to the *Third Amended Protective Order* [D.I. 1935], *provided*, for the avoidance of doubt, that nothing herein shall prohibit the public disclosure of the Voting Report prepared on the basis thereof.

The Client List must mirror precisely the format attached to the Solicitation Directive and include at least each applicable Eligible Client's name and the number (the "**Claim Number**") assigned by the Solicitation Agent to each Proof of Claim of each Eligible Client on the Client List that will be subject to the Master Ballot Solicitation Procedures. If a Firm returned the Solicitation Directive and Client List by the Solicitation Directive Deadline, but the Client List does not contain applicable Claim Numbers, contains fewer than four (4) Eligible Clients, does not precisely follow the "Client List Formatting Instructions" provided with the Solicitation Directive, or is otherwise defective, the Solicitation Agent will solicit votes on the Plan from your Eligible Clients according to the Direct Solicitation Method. The Solicitation Agent may have, but was not required to, contact parties who submitted incomplete or otherwise deficient Solicitation Directives to make a reasonable effort to cure such deficiencies prior to the Solicitation Directive Deadline. Each Firm is required to confirm the accuracy of the Client List in the Solicitation Directive.

The Claims of Eligible Clients listed on each Solicitation Directive shall be solicited pursuant to the solicitation method below selected by the Firm on the applicable Solicitation Directive:

- a. **Master Ballot Solicitation Method.** If a Firm certified that (i) the Firm will collect and record the votes of its Eligible Clients through customary and accepted practices, or that it has obtained (or will obtain) authority to procedurally cast each Eligible Client's vote (*provided* that the Firm complies with the voting procedures set forth herein and each Eligible Client indicates an informed decision on such vote) or (ii) it has the authority under applicable law to vote to accept or reject the Plan on behalf of its Eligible Clients (with a valid power of attorney provided to the Solicitation Agent), the Firm may direct the Solicitation Agent to serve the Firm with one Solicitation Package and one Ballot (a "**Master Ballot**") on which the Firm must record the votes on the Plan for each of its Eligible Clients in accordance with the Firm's customary and accepted practices (the "**Master Ballot Solicitation Method**"). If it is the Firm's customary and accepted practice to receive or collect authorizations or instructions from its Eligible Clients by email, telephone, or other standard communication methods (including electronic methods, such as a website

or smart phone application), the Firm will be authorized to follow such customary practices. Any Firm that elected this procedure shall meet all applicable standards to receive informed consent from its Eligible Clients. Each Firm that elected this procedure shall either (i) provide the Disclosure Statement, via instructions detailing how to access electronic versions or in hard copy or electronic format, to its Eligible Clients, or (ii) request that, for informational purposes and by selecting the applicable box on the Solicitation Directive, the Solicitation Agent serve Solicitation Packages (without Ballots) on its Eligible Clients.⁷ Any Firm that elected this procedure must return the Master Ballot with the votes of its applicable Eligible Clients set forth on the accompanying Client List (in Excel format) to the Solicitation Agent so that it is received by the Voting Deadline. The Master Ballot must be returned to the Solicitation Agent pursuant to the instructions on the form of Master Ballot attached to the Disclosure Statement Order as **Exhibit 2B**. Please note that the Debtors encourage Firms to submit Master Ballots and accompanying Client Lists (setting forth the Eligible Clients' votes) via encrypted email or other secured method of electronic transmission. Firms with any questions about such secured transmission methods should contact Prime Clerk at: purduepharmaballots@primeclerk.com.

- b. **Direct Solicitation Method.** If a Firm prefers to have each of its Eligible Clients cast their own vote to accept or reject the Plan or it does not have authority from its Eligible Clients as described above, such Firm may direct the Solicitation Agent to solicit votes on the Plan directly from its Eligible Clients by mailing Solicitation Packages (including Ballots) directly to the Firm's Eligible Clients at the addresses provided on the Client List (the "**Direct Solicitation Method**"). If no address is set forth on the Client List, the Solicitation Agent shall solicit votes on the Plan directly from the Firm's Eligible Clients by mailing the Solicitation Packages (including Ballots) directly to the Firm's Eligible Clients at the primary addresses as indicated in the applicable Proof of Claim forms. Under this procedure, completed Ballots will be submitted to the Solicitation Agent individually by the Eligible Clients. For the avoidance of doubt, any Firm that failed to properly return the Solicitation Directive by the Solicitation Directive Deadline has been deemed to have directed the Solicitation Agent to solicit votes on the Plan from its Eligible Clients according to the Direct Solicitation Method.

To the extent that the Solicitation Agent timely receives a vote from an Eligible Client directly that is inconsistent with a corresponding vote cast by their Firm, the Solicitation Agent

⁷ Such informational Solicitation Packages may contain a generic, non-customized insert explaining that the recipient's attorney has elected to utilize the Master Ballot Solicitation Method.

may tabulate the vote submitted directly by the Eligible Client and invalidate the vote submitted by the Firm on the Eligible Client's behalf.

To the extent that an Eligible Client appears on the Client List of more than one Firm, the Solicitation Agent will use reasonable efforts to inform such multiple Firms of the duplicative and/or conflicting representation. It is the sole obligation and responsibility of the Firms to coordinate with each other to resolve the conflicting representation, and for the appropriate Firm to submit the vote on behalf of such Eligible Client together with an email to purduepharmaballots@primeclerk.com copying all affected Firms confirming such resolution. If the Firms are unsuccessful in reaching consensus regarding which Firm is voting on behalf of the Eligible Client and the Solicitation Agent receives multiple consistent votes on account of such Eligible Client (i.e., multiple votes to accept the Plan or multiple votes to reject the Plan), the Solicitation Agent is authorized to treat such votes as duplicative and count them only once for both numerosity and voting amount purposes. If, however, the Firms are unsuccessful in reaching consensus regarding which Firm is voting on behalf of the Eligible Client and the Solicitation Agent receives multiple inconsistent votes on account of such Eligible Client (i.e., a vote to accept the Plan and a vote to reject the Plan), the Solicitation Agent is authorized to invalidate both such inconsistent votes. If after the submission of inconsistent votes, the applicable Firms timely reach a consensus regarding which vote should be counted, one of the applicable Firms may email purduepharmaballots@primeclerk.com, copying all other affected Firms, and direct the Solicitation Agent as to which vote should be counted. The Solicitation Agent is entitled to rely upon such an email. For the further avoidance of doubt, if the Solicitation Agent timely receives a vote from an Eligible Client directly that is inconsistent with a corresponding vote cast by their Firm, the vote cast by the Eligible Client will control. Notwithstanding anything to the contrary herein, neither the Debtors nor the Solicitation Agent are obligated to attempt to cure any inconsistent votes.

H. Amendments to the Plan and Solicitation and Voting Procedures.

The Debtors reserve the right to make non-substantive or immaterial changes to the Disclosure Statement, Disclosure Statement Hearing Notice, Plan, Confirmation Hearing Notice, Solicitation Packages, Non-Voting Status Notices, Ballots, Publication Notice, Cover Letter, Solicitation and Voting Procedures, Plan Supplement Notice, Assumption and Rejection Notices, Voting and Tabulation Procedures, and related documents without further order of the Court, including changes to correct typographical and grammatical errors, if any, and to make conforming changes to the Disclosure Statement, the Plan, and any other materials in the Solicitation Packages before distribution.

Exhibit H

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-23649 (RDD)
)
) (Jointly Administered)
)

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE FIFTH AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF
PURDUE PHARMA L.P. AND ITS AFFILIATED DEBTORS**

CLASS 10(A): NAS PI CLAIMS

**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS CAREFULLY
BEFORE COMPLETING THIS BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO AS TO
BE ACTUALLY RECEIVED BY PRIME CLERK LLC (“PRIME CLERK” OR THE
“SOLICITATION AGENT”) BY 4:00 P.M. (PREVAILING EASTERN TIME) ON
July 14, 2021 (THE “VOTING DEADLINE”).**

The Solicitation Agent, on behalf of Purdue Pharma L.P. (“**Purdue Pharma**”), its general partner Purdue Pharma Inc. (“**PPI**”), and Purdue Pharma’s wholly owned direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the “**Debtors**”), is soliciting votes to accept or reject the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors*, dated June 3, 2021 [D.I. 2982] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “**Plan**”²) from the holders of certain Impaired Claims against the Debtors.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order (as defined herein), as applicable.

You are receiving this ballot (the “**Ballot**”) because you hold a Claim against the Debtors as of **March 10, 2021** (the “**Voting Record Date**”). Your Claim is classified under the Plan in Class 10(a) (NAS PI Claims). Except as otherwise set forth in the Bar Date Order, all timely filed Claims have been deemed filed against the Debtors, and, therefore, you are entitled to vote to accept or reject the Plan in Class 10(a).

The rights of holders of Claims in Class 10(a) are described in the Disclosure Statement for the Plan, filed on June 3, 2021 [D.I. 2983] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “**Disclosure Statement**”) and the Order approving the Disclosure Statement and related solicitation procedures [D.I. 2988] (the “**Disclosure Statement and Solicitation Procedures Order**”). The Solicitation Package you are receiving with this Ballot provides instructions detailing how to access electronic versions, request hard copies or request flash-drive format versions of each of the Disclosure Statement Order as entered by the Bankruptcy Court (without any exhibits) and the Disclosure Statement as approved by the Court (with the Plan annexed thereto). If you need to obtain additional solicitation materials, you may contact the Solicitation Agent by (i) visiting the Debtors’ case website at <https://restructuring.primeclerk.com/purduepharma>; (ii) writing Purdue Pharma Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, New York 10165; (iii) emailing purduepharmaballots@primeclerk.com; or (iv) calling the Solicitation Agent at (844) 217-0912 (domestic toll-free) or (347) 859-8093 (if calling from outside the U.S. or Canada). You may also access these materials for a fee via PACER at <https://www.nysb.uscourts.gov/>.

Pursuant to the Disclosure Statement and Solicitation Procedures Order, the Bankruptcy Court has approved the Disclosure Statement as containing adequate information under section 1125 of the Bankruptcy Code. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. This Ballot may not be used for any purpose other than to vote to accept or reject the Plan. If you believe that you have received this Ballot in error, please contact the Solicitation Agent at the address or telephone numbers set forth above.

For your vote to be counted, this Ballot must be properly completed, signed, and returned to the Solicitation Agent so that it is actually received no later than 4:00 p.m. (prevailing Eastern Time) on July 14, 2021.

If a controversy arises regarding whether any Claim is properly classified under the Plan, the Bankruptcy Court shall, upon proper motion and notice, determine such controversy at the Confirmation Hearing. If the Bankruptcy Court finds that the classification of any Claim is improper, then such Claim shall be reclassified and the Ballot previously cast by the holder of such Claim shall be counted in, and the Claim shall receive the treatment prescribed in, the Class in which the Bankruptcy Court determines such Claim should have been classified, without the necessity of resoliciting any votes on the Plan. Notwithstanding the fact that your Claim would otherwise satisfy the definition of another type of Claim, or your receipt of a ballot or notice, which identifies your Claim as belonging to a specific Class for voting and distribution purposes, any Claim that satisfies the definition of Co-Defendant Claims under Sections 1.1 and 4.16 of the Plan shall be a Co-Defendant Claim and any Claim that satisfies the definition of an Other

Subordinated Claim under Sections 1.1 and 4.17 of the Plan shall be an Other Subordinated Claim.

If you have any questions on how to properly complete this Ballot, please call the Solicitation Agent at (844) 217-0912 (domestic toll-free) or (347) 859-8093 (international). **THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

IMPORTANT NOTICE REGARDING CERTAIN RELEASE, EXCULPATION, INJUNCTION, AND CHANNELING INJUNCTION PROVISIONS IN THE PLAN

Sections 10.6, 10.7, 10.8, 10.9, 10.10, 10.11, 10.12, and 10.13 of the Plan contain release, shareholder release, exculpation, injunction, channeling injunction, MDT insurer injunction, Settling MDT insurer injunction and shareholder channeling injunction provisions. Thus, you are advised to review and consider the Plan carefully. For your convenience, such provisions are set forth on Exhibit 1 hereto. Below is a summary of the release provisions. For the avoidance of doubt, to the extent any provision of this notice conflicts with the terms of the plan, the terms of the plan will control. Capitalized terms used below and in Exhibit 1 have the meanings ascribed to such terms in the Plan.

INFORMATION ABOUT RELEASE PROVISIONS, INCLUDING THIRD-PARTY RELEASES:

Pursuant to the Plan, certain parties are releasing the Released Parties, which include certain third parties, and the Shareholder Released Parties (subject to and in accordance with the terms of the Shareholder Settlement) from certain Claims and Causes of Action.

The Releasing Parties include all holders of Claims and Interest under the Plan.

The Released Parties include, collectively, (i) the Debtors, (ii) each of the Debtors' Related Parties and (iii) solely for purposes of the Releases by the Debtors in Section 10.6(a) of the Plan, the Supporting Claimants, the Creditors' Committee and the Creditors' Committee's members and each of their respective professionals, in each case solely in their respective capacities as such; *provided, however*, that, notwithstanding the foregoing or anything herein to the contrary, no Excluded Party or Shareholder Release Snapback Party shall be a Released Party in any capacity or respect. For the avoidance of doubt, the Released Parties referenced in clause (ii) of this definition of Released Parties include Persons referenced in clause (ii) of the definition of Related Parties only to the extent (x) a claim arises from actions taken by such Person in its capacity as a Related Party of a Person referenced in clause (i) of the definition of Related Parties and (y) the underlying claim against the Released Party is released against the Person to which the Related Party is related. The Shareholder Released Parties are the beneficiaries of the separate shareholder release provisions in the Plan. The Plan Supplement will include the Shareholder Settlement, which will provide for, among other things, the settlement of claims against the Shareholder Released Parties.

IMPORTANT NOTICE TO HOLDERS OF PERSONAL INJURY CLAIMS IN CLASSES 10(a) and 10(b) REGARDING REQUIREMENT TO FILE ADDITIONAL CLAIM FORM AND OPTION TO ELECT TO LIQUIDATE CLAIMS IN THE TORT SYSTEM:

Pursuant to the Plan, PI Claims against the Debtors will be channeled to the PI Trust, which will be the only source of recovery for holders of qualified personal injury claims in Classes 10(a) (NAS PI Claims) and 10(b) (Non-NAS PI Claims).

In order to be eligible to recover money on your PI Channeled Claim under the PI TDP, you must have *already* filed a Proof of Claim in the Chapter 11 Cases³ asserting such PI Channeled Claim against one or more Debtors no later than April 23, 2021.⁴ Further, you must complete, sign and submit an *additional* signed claim form ***no later than (i) 90 days⁵ after the dissemination of the Non-NAS PI Claim Form or (ii) 150 days⁶ after the dissemination of the NAS PI Claim Form*** describing your injury and electing your payment option, as well as a HIPAA consent form. These forms are attached to the PI TDP in the Plan Supplement, and will also be available on a website to be set up by the PI Trust.

As set forth in Article III.T of the Plan and the Plan Supplement, you may elect to liquidate your PI Claim pursuant to the streamlined liquidation procedures set forth in the in the personal injury trust distribution procedures (“**PI TDP**”). Alternatively, you may “opt out” of the streamlined liquidation procedures and liquidate your PI Claim through a lawsuit in the tort system that you commence against the PI Trust (and only the PI Trust), and not against the Debtors or any members of the Sackler Families.

The special procedures set forth in Exhibit G to the PI TDP shall apply to PI Claimants who are minors under applicable law and elect, subject to the terms hereof, to liquidate their PI Claims by commencing a lawsuit in the tort system. Anyone seeking a Distribution from the PI Trust in their capacity as an heir must execute and submit the Heirship Declaration attached to the PI TDP as Exhibit F.

In order to “opt out” and liquidate your PI Claim in the tort system, you must make such an election by checking the “opt out” box on the additional signed claim form that must be submitted no later than (i) 90 days after the dissemination of the Non-NAS PI Claim Form or (ii) 150 days after the dissemination of the NAS PI Claim Form. Failure to respond does not constitute “opting out.” If you fail to submit your claim form by this deadline,⁷ you will be deemed not to have “opted out”, and will therefore be subject to the non-“opt out” provisions of the applicable trust distribution procedures, which provide that if you fail to complete and return the claim form by the deadline,⁸ your personal injury claims will be Disallowed, you will not recover any money on it from the PI Trust, and you will be forever barred from pursuing your claims in any forum. If you choose to opt-out, you do not need to fill out the sections of the claim form regarding supporting evidence of your claim, but you will need to provide

³ For PI Channeled Claims that are liquidated pursuant to the liquidation procedures of the PI TDP, the PI Trust claims administrator will consider exceptions for good cause on a case-by case basis.

⁴ Subject to exceptions set forth in the PI TDP.

⁵ Subject to extension which the PI Trust claims administrator may give in his discretion.

⁶ Subject to extension which the PI Trust claims administrator may give in his discretion.

⁷ Subject to extensions which the PI Trust claims administrator may give in his discretion.

⁸ Subject to extensions which the PI Trust claims administrator may give in his discretion.

evidence to the court when you pursue your claim in the tort system.

An election to liquidate your PI Claim in the tort system instead of under the PI TDP cannot be reversed. If you choose to opt out, you will be forever barred from accessing the streamlined and expedited liquidation processes under the PI TDP as well as the expedited appeal process set forth in the PI TDP.

Each of these options has a distinct proof threshold. The liquidation process under the PI TDP requires you to submit minimal evidence to prove your claim, such as prescription records or an affidavit swearing that you took certain Purdue opioid products. By contrast, the tort system will require you to prove every legal “element” of your PI Claim.

The Plan fixes a set amount of money available to compensate all PI Claimants for their opioid-related personal injuries. On average, it costs more money to resolve claims in the tort system than it does to resolve them under the streamlined liquidation procedures of the PI TDP. Therefore, the more PI Claimants who “opt out,” the less money will be available for the individual victims as a group. The responsibility, costs and expenses of defending against your PI Claim will fall solely on the PI Trust, and will reduce the already-limited amount of money available to compensate other individual victims of Purdue opioid products.

If you elect to opt out of the streamlined procedures set forth in the PI TDP, and succeed in proving your PI Claim in court, your judgment may still be subject to appeal, which may add additional time and expense to the litigation process, further reducing the amount of money you can ultimately receive. Payments on account of a successful final judgment will also be subject to certain limitations and caps that ensure no personal injury claimant receives more than its pro rata recovery on account of opioid-related personal injury claims against the Debtors. Any multiple, exemplary, statutory-enhanced and/or punitive damages, attorneys’ fees and costs, and interest, awarded by a court as part of a final judgment will be excluded for purposes of calculating any payments to be made by the PI Trust in respect of such final judgment.

You are advised to carefully review Article III.T of the Plan and the Plan Supplement, which set forth the eligibility requirements and process by which the PI Trust will make distributions to holder of qualified PI Claims in Classes 10(a) and 10(b). For the avoidance of doubt, to the extent any provision of this notice conflicts with the terms of the Plan, the terms of the Plan will control. Capitalized terms used herein have the meanings ascribed to such terms in the Plan.

INSTRUCTIONS FOR COMPLETING THE BALLOT

This Ballot is submitted to you to solicit your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement. **PLEASE READ THE PLAN AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

The Plan will be accepted by Class 10(a) if the Plan is accepted by the holders of at least two-thirds (2/3) in amount and at least one-half (1/2) in number of Claims in Class 10(a) that vote on the Plan in each such Class. In the event that Class 10(a) votes to reject the Plan, the Bankruptcy Court may nevertheless confirm the Plan and, thereby, make the Plan binding on the holders of Claims in Class 10(a) if the Bankruptcy Court finds that the Plan does not unfairly discriminate against, and accords fair and equitable treatment to, the holders of Claims in Class 10(a) and otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, all holders of Claims against, and Interests in, the Debtors (including those holders who abstain from voting on or vote to reject the confirmed Plan, and those holders who are not entitled to vote on the confirmed Plan) will be bound by the confirmed Plan and the transactions contemplated thereunder.

To have your vote counted, you must complete, sign, and return this Ballot so that it is actually received by the Solicitation Agent no later than the Voting Deadline of July 14, 2021 at 4:00 p.m. (prevailing Eastern Time). Ballots must be delivered to the Solicitation Agent at the appropriate address listed below:

If by E-Ballot:	If by standard or overnight:	If by hand delivery:
Visit https://restructuring.primeclerk.com/purduepharma and click on the “Submit E-Ballot” link	Purdue Pharma Ballot Processing c/o Prime Clerk, LLC One Grand Central Place 60 East 42 nd Street, Suite 1440 New York, NY 10165	Purdue Pharma Ballot Processing c/o Prime Clerk, LLC One Grand Central Place 60 East 42 nd Street, Suite 1440 New York, NY 10165
For your E-Ballot login credentials and further detail, please see page 7 below.		If you plan to hand-deliver your Ballot to Prime Clerk’s office, please email purduepharmaballots@primeclerk.com at least twenty-four (24) hours in advance to arrange delivery.

Class 10(a) Ballots will not be accepted by telecopy, facsimile, email, or other electronic means of transmission (other than by E-Ballot).

You must properly complete the Ballot as follows:

- a. Item 1 (Amount of Claim). Make sure that the information contained in Item 1 below regarding the amount of your Claim is correct. **Please note that, except as otherwise set forth in the Disclosure Statement and Solicitation Procedures Order, each Claim in Class 10(a) has been allowed in the amount of \$1.00 for voting purposes only, and not for distribution, allowance, or any other purpose.**

- b. Item 2 (Vote on the Plan). Cast one vote to accept or reject the Plan by checking the appropriate box in Item 2 below. You must vote the entire amount of your Claim either to accept (i.e., vote in favor of) or reject (i.e., vote against) the Plan and you may not split your vote. Accordingly, any vote within a single Class that attempts partially to accept and partially reject the Plan will not be counted.
- c. If you hold Claims in a Class other than Class 10(a), you may receive more than one Ballot or Solicitation Package, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims only if you complete, sign, and return the Ballot labeled for such Class of Claims in accordance with the instructions on that Ballot.
- d. If more than one timely, properly completed Ballot is received, unless the holder of the Class 10(a) Claim receives Bankruptcy Court approval otherwise, then the last properly executed Ballot timely received will be deemed to reflect that voter's intent and will supersede and revoke any prior Ballot.
- e. If you fail to designate either an acceptance or rejection of the Plan or designate both an acceptance and rejection of the Plan, the Solicitation Agent may, in its discretion, either contact you to attempt to cure the defect or not count your vote as either an acceptance or rejection of the Plan.
- f. Item 3 (Acknowledgments and Certifications). Item 3 contains certain required certifications, which you are making by signing and returning the Ballot. Please ensure that you have read and understood the certifications prior to signing the Ballot and the certifications are correct for your Ballot. Provide your name, mailing address, and any remaining information requested in Item 3 below.
- g. If you are completing this Ballot on behalf of another claimant, indicate your relationship with such claimant and the capacity in which you are signing on the appropriate line in Item 3 below. By submitting the Ballot you are certifying that you have authority to so act and agree to provide documents evidencing such authority upon request (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act).
- h. Sign and date the Ballot.
- i. If additional space is required to respond to any item on the Ballot, please use additional sheets of paper clearly marked to indicate the applicable item of the Ballot to which you are responding. Do not include medical records with this Ballot. Medical records cannot be returned by the Solicitation Agent.
- j. Deliver the completed, executed Ballot so as to be **actually received** by the Solicitation Agent before the Voting Deadline.

PLEASE NOTE:

No Ballot shall constitute or be deemed a Proof of Claim or an assertion of a Claim. No fees, commissions, or other remuneration will be payable for soliciting votes on the Plan.

NOTHING CONTAINED HEREIN OR IN THE SOLICITATION PACKAGES SHALL RENDER YOU OR ANY OTHER PERSON THE AGENT OF THE DEBTORS OR THE SOLICITATION AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF THE DEBTORS OR THE SOLICITATION AGENT WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE SOLICITATION PACKAGES.

IF YOU (A) HAVE ANY QUESTIONS REGARDING THE BALLOT, (B) DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR (C) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE SOLICITATION AGENT AT 844-217-0912 (DOMESTIC TOLL-FREE) OR 347-859-8093 (INTERNATIONAL), OR BY EMAILING PURDUEPHARMABALLOTS@PRIMECLERK.COM. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT. THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

SUBMITTING BY E-BALLOT

PLEASE COMPLETE THE FOLLOWING:

To submit your Ballot via the “E-Ballot” platform, please visit <https://restructuring.primeclerk.com/purduepharma>. Click on the “Submit E-Ballot” section of the website and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:

Unique E-Ballot ID#: _____

The Solicitation Agent’s “E-Ballot” platform is the sole manner in which your Ballot will be accepted via electronic or online transmission. Ballots submitted by telecopy, facsimile, email, or other electronic means of transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your E-Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable.

Holders who cast a Ballot using the Solicitation Agent’s “E-Ballot” platform should NOT also submit a paper Ballot.

NAS PI CLAIMS BALLOT

PLEASE COMPLETE THE FOLLOWING:

Item 1. Amount of NAS PI Claims. For purposes of voting to accept or reject the Plan, the undersigned certifies that as of March 10, 2021, the undersigned holds Class 10(a) Claims in the amount set forth below. **Please note that, except as otherwise set forth in the Disclosure Statement and Solicitation Procedures Order, each Claim in Class 10(a) has been allowed in the amount of \$1.00 for voting purposes only, and not for distribution, allowance, or any other purpose.**

Claims Amount: \$1.00

Item 2. Vote on the Plan. The undersigned holder of Class 10(a) Claims in the amount set forth in Item 1 above hereby votes to:

- Check one box:**
- ☐ **ACCEPT (I.E., VOTE IN FAVOR OF)** the Plan
- ☐ **REJECT (I.E., VOTE AGAINST)** the Plan

[Remainder of Page Intentionally Left Blank / Certification Page to Follow]

Item 3. Acknowledgments and Certification. By signing this Ballot, the undersigned certifies that the undersigned has been provided with a copy of the Disclosure Statement, including the Plan and all other exhibits thereto, the Disclosure Statement and Solicitation Procedures Order without exhibits and a Confirmation Hearing Notice. The undersigned further acknowledges that the solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement and Solicitation Procedures Order, and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

Name of Claimant: _____

Signature: _____

Name of Signatory (if different than Claimant): _____

If authorized by Agent, Title of Agent _____

Street Address: _____

Street Address:
(continued) _____

City, State, Zip Code: _____

Telephone Number: _____

Email Address: _____

Date Completed: _____

EXHIBIT 1

Section 10.6(a) Releases by Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including, without limitation, the service of the Released Parties before and during the Chapter 11 Cases to facilitate the reorganization of the Debtors and the implementation of the Restructuring Transactions, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released by the Debtors and their Estates from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of any Debtor or any of their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Debtor or any of their Estates, or that any other Person or party claiming under or through any Debtor or any of their Estates, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Debtor or any of their Estates or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether in rem, quasi in rem, in personam or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim

or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Releases set forth in this Section 10.6(a).

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(a) shall (A) release any Cause of Action against any Shareholder Release Snapback Party, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan or (C) be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Section 10.6(b) Releases by Releasing Parties

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including, without limitation, the service of the Released Parties before and during the Chapter 11 Cases to facilitate the reorganization of the Debtors and the implementation of the Restructuring Transactions, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released by the Releasing Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Releasing Party, or that any other Person or party claiming under or through any Releasing Party, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Releasing Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11

Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

For the avoidance of doubt and without limitation of the foregoing, each Person that is a Governmental Unit or a Tribe shall be deemed to have released all Released Claims that have been, are or could have been brought by (1) such Governmental Unit or Tribe in its own right, in its *parens patriae* or sovereign enforcement capacity, or on behalf of or in the name of another Person or (2) any other governmental official, employee, agent or representative acting or purporting to act in a *parens patriae*, sovereign enforcement or quasi-sovereign enforcement capacity, or any other capacity on behalf of such Governmental Unit or Tribe.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(b) shall (A) release any Cause of Action against (I) any Shareholder Release Snapback Party or (II) any Holder of Co-Defendant Claims, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan or (C) be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Notwithstanding anything herein to the contrary, the Debtors shall not be released from liability for any Claim that is or may be covered by any Purdue Insurance Policy; *provided* that recovery for any such Claim, including by way of settlement or judgment, shall be limited to the available proceeds of such Purdue Insurance Policy (and any extra-contractual liability of the Insurance Companies with respect to the Purdue Insurance Policies), and no Person or party shall execute, garnish or otherwise attempt to collect any such recovery from any assets other than the available proceeds of the Purdue Insurance Policies. The Debtors shall be released automatically from a Claim described in this paragraph upon the earlier of (x) the abandonment of such Claim and (y) such a release being given as part of a settlement or resolution of such Claim,

and shall be released automatically from all Claims described in this paragraph upon the exhaustion of the available proceeds of the Purdue Insurance Policies (notwithstanding the nonoccurrence of either event described in the foregoing clauses (x) and (y)).

Section 10.6(c) Releases by Debtors of Holders of Claims

As of the Effective Date, all Holders of Channeled Claims (excluding, in all respects, any Excluded Party, Shareholder Release Snapback Party, Co-Defendant or MDT Insurer) are hereby released by the Debtors and their Estates from any and all Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, remedies, losses and liabilities for any Claim in connection with, or arising out of, (i) the administration of the Chapter 11 Cases; the negotiation and pursuit of the Restructuring Transactions, the Plan, the Master Disbursement Trust, the Creditor Trusts (including the trust distribution procedures and the other Creditor Trust Documents) and the solicitation of votes with respect to, and confirmation of, the Plan; the funding of the Plan; the occurrence of the Effective Date; the administration of the Plan and the property to be distributed under the Plan; and the wind-up and dissolution of the Liquidating Debtors and the transactions in furtherance of any of the foregoing or (ii) such Holder's participation in the Pending Opioid Actions. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Releases set forth in this Section 10.6(c).

As of the Effective Date, all Holders of PI Channeled Claims and Holders of NAS Monitoring Channeled Claims (excluding, in all respects, any Excluded Party, Shareholder Release Snapback Party, Co-Defendant or MDT Insurer) are hereby released by the Debtors and their Estates from any and all Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, remedies, losses and liabilities for any Claim in connection with, or arising out of, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the Restructuring Transactions, (iii) the Pending Opioid Actions, (iv) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (v) any past use or misuse of any opioid, whether sold by the Debtors or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (vi) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (vii) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, or (viii) any other act, conduct, occurrence or continuing condition in any way relating to any of the foregoing.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(c) shall (A) release any contractual Estate Cause of Action or any Estate Cause of Action that is commercial in nature and unrelated to the subject matter of the Pending Opioid Actions, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan, (C) release any claim or right arising in the ordinary course of the Debtors' or NewCo's business, including, without limitation, any such claim with respect to taxes or (D) be construed to impair in

any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Section 10.7(a) Shareholder Releases - Releases by Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Shareholder Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(a), by the Debtors and their Estates from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of any Debtor or any of their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Debtor or any of their Estates, or that any other Person or party claiming under or through any Debtor or any of their Estates, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Debtor or any of their Estates or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing

condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Shareholder Releases set forth in this Section 10.7(a).

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(a) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements; and (z) upon the filing of a Notice of Shareholder Release Snapback, (A) the Shareholder Releases set forth in this Section 10.7(a) shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to all members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties, (B) the *status quo ante* shall be restored in all respects for the Debtors and the Master Disbursement Trust with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties (C) the Master Disbursement Trust shall be deemed to have received and accepted all of the rights with respect to any member of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties, in each case, that the Debtors and their Estates had prior to the Effective Date and that the Master Disbursement Trust would have pursuant to the transfer of the MDT Shareholder Rights to the Master Disbursement Trust if the Shareholder Releases of this Section 10.7(a) had never been granted, which rights the Debtors and their Estates shall be deemed to have irrevocably transferred, granted and assigned to the Master Disbursement Trust; *provided* that, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the Shareholder Releases shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Shareholder Released Parties other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

Section 10.7(b) Shareholder Releases - Releases by Non-Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Shareholder Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(b), by the Releasing Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Releasing Party, or that any other Person or party claiming under or through any Releasing Party or any other Person, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Releasing Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or

unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

For the avoidance of doubt and without limitation of the foregoing, each Person that is a Governmental Unit or a Tribe shall be deemed to have released all Shareholder Released Claims that have been, are or could have been brought by (1) such Governmental Unit or Tribe in its own right, in its *parens patriae* or sovereign enforcement capacity, or on behalf of or in the name of another Person or (2) any other governmental official, employee, agent or representative acting or purporting to act in a *parens patriae*, sovereign enforcement or quasi-sovereign enforcement capacity, or any other capacity on behalf of such Governmental Unit or Tribe.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(b) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements; and (z) upon the filing of a Notice of Shareholder Release Snapback, (A) the Shareholder Releases set forth in this

Section 10.7(b) shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to all members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties and (B) the *status quo ante* shall be restored in all respects for the Releasing Parties with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties; *provided* that, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the Shareholder Releases shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Shareholder Released Parties other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

Section 10.7(c) Shareholder Releases - Releases by Shareholder Released Parties

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Reciprocal Releasees shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(c), by the Shareholder Released Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Shareholder Released Party, or that any other Person or party claiming under or through any Shareholder Released Party or any other Person, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Shareholder Released Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production,

manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(c) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements, and including the rights of any Shareholder Released Party that is a current or former director, officer or employee of the Debtors but is not a Sackler Family Member relating to plan treatment of any Claims held by such party; and (z) upon the filing of a Notice of Shareholder Release Snapback and the commencement or continuation of any action or proceeding against a member of a Breaching Shareholder Family Group or a Designated Shareholder Released Party by any Reciprocal Releasee, (A) the releases set forth in this Section 10.7(c) of any Reciprocal Releasee that has commenced or continued any such action shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties and (B) the *status quo ante* shall be restored in all respects for the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties with respect to any Reciprocal Releasee that has commenced or continued any such litigation; *provided that*, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the releases set forth in this Section 10.7(c) shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Reciprocal Releasees, and shall be binding on, and enforceable against, all other Shareholder Released Parties, including any members of the Breaching Shareholder Family Group with respect to any Reciprocal Releasee that has not commenced any such litigation.

Section 10.8 Channeling Injunction

In order to supplement the injunctive effect of the Plan Injunction, the Releases and the Shareholder Releases set forth in Sections 10.5, 10.6 and 10.7 of the Plan, the Confirmation Order shall provide for the following permanent injunction to take effect as of the Effective Date:

(a) **Terms.** In order to preserve and promote the settlements contemplated by and provided for in the Plan and to supplement, where necessary, the injunctive effect of the Plan Injunction, the Releases and the Shareholder Releases described in Sections 10.5, 10.6 and 10.7 of the Plan, and pursuant to the exercise of the equitable jurisdiction and power of the Bankruptcy Court under section 105(a) of the Bankruptcy Code, all Persons that have held or asserted, that hold or assert or that may in the future hold or assert any Channeled Claim shall be permanently and forever stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payments, satisfaction, recovery or

judgment of any form from or against any Protected Party with respect to any Channeled Claim, including:

- (i) **commencing, conducting or continuing, in any manner, whether directly or indirectly, any suit, action or other proceeding, in each case, of any kind, character or nature, in any forum in any jurisdiction with respect to any Channeled Claims, against or affecting any Protected Party, or any property or interests in property of any Protected Party with respect to any Channeled Claims;**
- (ii) **enforcing, levying, attaching, collecting or otherwise recovering, by any means or in any manner, either directly or indirectly, any judgment, award, decree or other order against any Protected Party or against the property of any Protected Party with respect to any Channeled Claims;**
- (iii) **creating, perfecting or enforcing, by any means or in any manner, whether directly or indirectly, any Lien of any kind against any Protected Party or the property of any Protected Party with respect to any Channeled Claims;**
- (iv) **asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, in respect of any obligation due to any Protected Party or against the property of any Protected Party with respect to any Channeled Claims; and**
- (v) **taking any act, by any means or in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan Documents, with respect to any Channeled Claims.**

(b) Reservations. Notwithstanding anything to the contrary in this Section 10.8 or the Confirmation Order, this Channeling Injunction shall not stay, restrain, bar or enjoin:

- (i) **the rights of Holders of Channeled Claims to the treatment afforded them under the Plan and the Plan Documents, including the rights of Holders of Channeled Claims to assert such Channeled Claims solely in accordance with Section 6.21 of the Plan, the Master TDP and the Creditor Trust TDPs, in each case whether or not there are funds to make Distributions in respect of such Channeled Claims and whether or not such rights entitle such Holders to Abatement Distributions or any other form of Distributions;**
- (ii) **the rights of Persons to assert any claim, debt, litigation or liability for payment of Creditor Trust Operating Expenses solely against the applicable Creditor Trust;**

- (iii) **the rights of Persons to assert any claim, debt or litigation against any Excluded Party;**
- (iv) **the rights of the Master Disbursement Trust to pursue and enforce the MDT Shareholder Rights, the MDT Insurance Rights and the MDT Causes of Action;**
- (v) **the rights of the parties to the LRP Agreement to enforce the terms thereof in accordance with the Plan;**
- (vi) **the Creditor Trusts from enforcing their respective rights against the Master Disbursement Trust under the Plan and the MDT Documents;**
- (vii) **the Master Disbursement Trust from enforcing its rights, on behalf of itself and the Private Creditor Trusts, against NewCo and TopCo under the Plan and the NewCo Credit Support Agreement; or**
- (viii) **NOAT or the Tribe Trust from enforcing their respective rights against TopCo under the TopCo Operating Agreement.**

(c) **Notice of Shareholder Release Snapback.** Upon the filing of a Notice of Shareholder Release Snapback, the Channeling Injunction shall terminate, be rescinded and have no application, without further order of the Bankruptcy Court, to any suit, action or other proceeding, in each case, of any kind, character or nature, brought against any member of the Breaching Shareholder Family Group or any Designated Shareholder Released Party; *provided, however*, that the extension of time provided by Section 10.9(a) of the Plan shall continue in effect in accordance with its terms; and *provided further* that, for the avoidance of doubt, notwithstanding the termination and rescission pursuant to this Section 10.8(c), the Channeling Injunction shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Protected Parties, including all other Shareholder Released Parties, other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

(d) **Modifications.** Except as expressly set forth in paragraph (c) of this Section 10.8, there can be no modification, dissolution or termination of the Channeling Injunction, which shall be a permanent injunction.

(e) **Non-Limitation of Channeling Injunction.** Except as expressly set forth in paragraphs (b) and (c) of this Section 10.8, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the Channeling Injunction issued in connection with the Plan.

(f) **Bankruptcy Rule 3016 Compliance.** The Debtors' compliance with the requirements of Bankruptcy Rule 3016 shall not constitute an admission that the Plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code.

Section 10.9 Tolling of Shareholder Released Claims; Violations of Shareholder Releases and Channeling Injunction

(a) **Tolling of Shareholder Released Claims.** If applicable law, an order in any proceeding or an agreement fixes a period for commencing or continuing an action or proceeding based on a Shareholder Released Claim and such Shareholder Released Claim is released pursuant to the Shareholder Releases or such action or proceeding is enjoined by the Channeling Injunction, then such period does not expire with respect to such Shareholder Released Claim with respect to the Master Disbursement Trust (or the MDT Trustees) or the Releasing Parties until the latest of (i) the end of such period; (ii) with respect to the applicable Shareholder Family Group, two hundred twenty-five (225) days after the filing of a Notice of Shareholder Release Snapback with respect to such Shareholder Family Group; and (iii) with respect to the applicable Shareholder Family Group, when such Shareholder Family Group fulfills its payment obligations under the Shareholder Settlement Agreement.

(b) **Violations of Shareholder Releases and Channeling Injunction.** In the event that any Person takes any action that a Shareholder Released Party believes violates the Shareholder Releases or Channeling Injunction as it applies to any Shareholder Released Party, such Shareholder Released Party shall be entitled to make an emergency application to the Bankruptcy Court for relief, and may proceed by contested matter rather than by adversary proceeding. The Bankruptcy Court shall have jurisdiction and authority to enter final orders in connection with any dispute over whether an action violates the Shareholder Releases or Channeling Injunction. Upon determining that a violation of the Shareholder Releases or Channeling Injunction has occurred, the Bankruptcy Court, in its discretion, may award any appropriate relief against such violating Person, including, but not limited to, (i) disgorgement from the violating Person of any funds, assets or other value received, directly or indirectly, pursuant to the Plan or Plan Documents (including fees and expenses paid pursuant to the Plan or Plan Documents on account of legal or other advisory services rendered to or for the benefit of the violating Person); (ii) the termination of any rights of the violating Person to receive any funds, assets or other value pursuant to the Plan or Plan Documents; (iii) the reduction of any payments owed by any Shareholder Released Parties under the Shareholder Settlement Agreement to the violating Person in an amount equal to the amount of disgorgement ordered from, or the reduction of future payments ordered to be made to, or on account of, the violating Person (subject to the right of the violating Person to request that any amounts actually disgorged from such violating Person offset any reduction of future payments ordered to be made to, or on account of, such violating Person); (iv) an admonition, reprimand or censure of, or citation of contempt by, the violating Person and its counsel; (v) a fine or penalty paid into the Bankruptcy Court; (vi) a bond or other security in an amount equal to any financial obligation ordered by the Bankruptcy Court in respect of the violation; (vii) an appropriate sanction on any attorney or law firm responsible for the violation; (viii) injunctive relief to prevent future violations by the Person or its counsel; and (ix) attorney and other professional fees incurred by any Shareholder Released Party arising from the violation. The provision of any one form of relief shall not preclude the provision of any other form of relief.

Section 10.10 MDT Insurer Injunction

(a) **Terms.** In accordance with section 105(a) of the Bankruptcy Code, upon the occurrence of the Effective Date, all Persons that have held or asserted, that hold or assert or that may in the future hold or assert any Claim based on, arising under or attributable to an MDT Insurance Policy shall be, and hereby are, permanently stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payment or recovery on account of any such Claim based on, arising under or attributable to an MDT Insurance Policy from or against any MDT Insurer, including:

- (i) **commencing, conducting or continuing, in any manner any action or other proceeding of any kind (including an**

arbitration or other form of alternate dispute resolution) against any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;

- (ii) enforcing, attaching, levying, collecting or otherwise recovering, by any manner or means, any judgment, award, decree or other order against any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;
- (iii) creating, perfecting or enforcing in any manner any Lien of any kind against any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;
- (iv) asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, against any obligation due to any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy; and
- (v) taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan applicable to any Claim based on, arising under or attributable to an MDT Insurance Policy.

(b) **Reservations.** The provisions of this MDT Insurer Injunction shall not preclude the Master Disbursement Trust from pursuing any Claim based on, arising under or attributable to an MDT Insurance Policy, any other claim that may exist under any MDT Insurance Policy against any MDT Insurer, or enjoin the rights of the Master Disbursement Trust to prosecute any action based on or arising from the MDT Insurance Policies or the rights of the Master Disbursement Trust to assert any claim, debt, obligation, cause of action or liability for payment against a MDT Insurer based on or arising from the MDT Insurance Policies. The provisions of this MDT Insurer Injunction are not issued for the benefit of any MDT Insurer, and no such insurer is a third-party beneficiary of this MDT Insurer Injunction. This MDT Insurer Injunction shall not enjoin, impair or affect (i) any claims between or among MDT Insurers that are not Settling MDT Insurers; (ii) the rights of current and former directors, officers, employees and agents of the Debtors that are not Sackler Family Members that are preserved under the Plan or (iii) the terms of the Shareholder Settlement Agreement with respect to the MDT Shareholder Insurance Rights.

(c) **Modifications.** To the extent the MDT Trustees make a good faith determination that some or all of the MDT Insurance Proceeds are substantially unrecoverable by the Master Disbursement Trust, the Master Disbursement Trust shall have the sole and exclusive authority at any time, upon written notice to any affected MDT Insurer, to terminate, reduce or limit the scope of this MDT Insurer Injunction with respect to any MDT Insurer, *provided* that (i) any termination, reduction, or limitation of the MDT Insurer Injunction (A) shall apply equally to all Classes of Claims, and (B) shall comply with any procedures set forth in the MDT Agreement and (ii) the termination, reduction or limitation of the MDT Insurer Injunction as it relates to the MDT Bermuda-Form Insurance Policies shall

be subject to the consent (not to be unreasonably withheld, conditioned or delayed) of the Creditor Trustee for the PI Trust.

(d) **Non-Limitation of MDT Insurer Injunction.** Except as set forth in paragraphs (b) and (c) of this Section 10.10, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the MDT Insurer Injunction issued in connection with the Plan.

Section 10.11 Settling MDT Insurer Injunction

(a) **Terms.** In accordance with section 105(a) of the Bankruptcy Code, upon the occurrence of the Effective Date, all Persons that have held or asserted, that hold or assert or that may in the future hold or assert any Claim based on, arising under or attributable to an MDT Insurance Policy shall be, and hereby are, permanently stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payment or recovery on account of any such Claim based on, arising under or attributable to an MDT Insurance Policy from or against any Settling MDT Insurer, solely to the extent that such Settling MDT Insurer has been released from such Claim under such MDT Insurance Policy pursuant to an MDT Insurance Settlement, including:

- (i) commencing, conducting or continuing, in any manner any action or other proceeding of any kind (including an arbitration or other form of alternate dispute resolution) against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (ii) enforcing, attaching, levying, collecting or otherwise recovering, by any manner or means, any judgment, award, decree or other order against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (iii) creating, perfecting or enforcing in any manner any Lien of any kind against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (iv) asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, against any obligation due to any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy; and
- (v) taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the

Plan applicable to such Claim based on, arising under or attributable to such MDT Insurance Policy.

(b) **Reduction of Insurance Judgments.** Any right, Claim or cause of action that an Insurance Company may have been entitled to assert against any Settling MDT Insurer but for the Settling MDT Insurer Injunction, if any such right, Claim or cause of action exists under applicable non-bankruptcy law, shall become a right, Claim or cause of action solely as a setoff claim against the Master Disbursement Trust and not against or in the name of the Settling MDT Insurer in question. Any such right, Claim or cause of action to which an Insurance Company may be entitled shall be solely in the form of a setoff against any recovery of the Master Disbursement Trust from that Insurance Company, and under no circumstances shall that Insurance Company receive an affirmative recovery of funds from the Master Disbursement Trust or any Settling MDT Insurer for such right, Claim or cause of action. In determining the amount of any setoff, the Master Disbursement Trust may assert any legal or equitable rights the Settling MDT Insurer would have had with respect to any right, Claim or cause of action.

(c) **Modifications.** There can be no modification, dissolution or termination of the Settling MDT Insurer Injunction, which shall be a permanent injunction.

(d) **Non-Limitation of Settling MDT Insurer Injunction.** Except as set forth in paragraphs (b) and (c) of this Section 10.11, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the Settling MDT Insurer Injunction issued in connection with the Plan.

Section 10.12 Exculpation

To the maximum extent permitted by applicable law, no Exculpated Party shall have or incur, and each Exculpated Party is hereby released and exculpated from: any Claim, obligation, suit, judgment, damage, demand, debt, right, Cause of Action, remedy, loss and liability for any Claim in connection with, or arising out of, the administration of the Chapter 11 Cases; the negotiation and pursuit of the Disclosure Statement (including any information provided, or statements made, in the Disclosure Statement or omitted therefrom), the Restructuring Transactions, the Plan, the Master Disbursement Trust (including the Master TDP and the MDT Agreement), the Creditor Trusts (including the Creditor Trust TDPs and the other Creditor Trust Documents) and the solicitation of votes for, and confirmation of, the Plan; the funding of the Plan; the occurrence of the Effective Date; the administration of the Plan and the property to be distributed under the Plan; and the wind-up and dissolution of the Liquidating Debtors and the transactions in furtherance of any of the foregoing, in each case other than Claims or Causes of Action arising out of, or related to, any act or omission of an Exculpated Party that is a criminal act or constitutes fraud, gross negligence or willful misconduct. This exculpation shall be in addition to, and not in limitation of, all other Releases, indemnities, exculpations and any other applicable law or rules protecting such Exculpated Parties from liability. For the avoidance of doubt, this Section 10.12 shall not exculpate or release any Exculpated Party with respect to any act or omission of such Exculpated Party prior to the Effective Date that is later found to be a criminal act or to constitute fraud, gross negligence or willful misconduct, including findings after the Effective Date. Notwithstanding anything herein to the contrary, nothing in the Plan shall release any Claims or Causes of Action that may be asserted against any Excluded Party.

Section 10.13 Injunction Related to Releases and Exculpation

To the maximum extent permitted under applicable law, the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person, whether directly, derivatively

or otherwise, of any Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, losses or liabilities released pursuant to this Plan, including, without limitation, the Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action and liabilities released or exculpated in this Plan and the Claims, Interests, Liens, other encumbrances or liabilities described in Section 5.3(b), 5.4(c) or 5.6(b) of the Plan.

Exhibit I

Exhibit I

Supplemental Service List

Served via First Class Mail

MMLID	NAME	ADDRESS 1	CITY	STATE	POSTAL CODE
11775961	Name on File ¹	Address on File			
11776853	Name on File ¹	Address on File			
11780513	Name on File ¹	Address on File			

Exhibit J

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-23649 (RDD)
)
) (Jointly Administered)
)

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE FIFTH AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF
PURDUE PHARMA L.P. AND ITS AFFILIATED DEBTORS**

CLASS 10(B): NON-NAS PI CLAIMS

**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS CAREFULLY
BEFORE COMPLETING THIS BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO AS TO
BE ACTUALLY RECEIVED BY PRIME CLERK LLC (“PRIME CLERK” OR THE
“SOLICITATION AGENT”) BY 4:00 P.M. (PREVAILING EASTERN TIME) ON
July 14, 2021 (THE “VOTING DEADLINE”).**

The Solicitation Agent, on behalf of Purdue Pharma L.P. (“**Purdue Pharma**”), its general partner Purdue Pharma Inc. (“**PPI**”), and Purdue Pharma’s wholly owned direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the “**Debtors**”), is soliciting votes to accept or reject the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors*, dated June 3, 2021 [D.I. 2982] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “**Plan**”²) from the holders of certain Impaired Claims against the Debtors.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order (as defined herein), as applicable.

You are receiving this ballot (the “**Ballot**”) because you hold a Claim against the Debtors as of **March 10, 2021** (the “**Voting Record Date**”). Your Claim is classified under the Plan in Class 10(b) (Non-NAS PI Claims). Except as otherwise set forth in the Bar Date Order, all timely filed Claims have been deemed filed against the Debtors, and, therefore, you are entitled to vote to accept or reject the Plan in Class 10(b).

The rights of holders of Claims in Class 10(b) are described in the Disclosure Statement for the Plan, filed on June 3, 2021 [D.I. 2983] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “**Disclosure Statement**”) and the Order approving the Disclosure Statement and related solicitation procedures [D.I. 2988] (the “**Disclosure Statement and Solicitation Procedures Order**”). The Solicitation Package you are receiving with this Ballot provides instructions detailing how to access electronic versions, request hard copies or request flash-drive format versions of each of the Disclosure Statement Order as entered by the Bankruptcy Court (without any exhibits) and the Disclosure Statement as approved by the Court (with the Plan annexed thereto). If you need to obtain additional solicitation materials, you may contact the Solicitation Agent by (i) visiting the Debtors’ case website at <https://restructuring.primeclerk.com/purduepharma>; (ii) writing Purdue Pharma Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, New York 10165; (iii) emailing purduepharmaballots@primeclerk.com; or (iv) calling the Solicitation Agent at (844) 217-0912 (domestic toll-free) or (347) 859-8093 (if calling from outside the U.S. or Canada). You may also access these materials for a fee via PACER at <https://www.nysb.uscourts.gov/>.

Pursuant to the Disclosure Statement and Solicitation Procedures Order, the Bankruptcy Court has approved the Disclosure Statement as containing adequate information under section 1125 of the Bankruptcy Code. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. This Ballot may not be used for any purpose other than to vote to accept or reject the Plan. If you believe that you have received this Ballot in error, please contact the Solicitation Agent at the address or telephone numbers set forth above.

For your vote to be counted, this Ballot must be properly completed, signed, and returned to the Solicitation Agent so that it is actually received no later than 4:00 p.m. (prevailing Eastern Time) on July 14, 2021.

If a controversy arises regarding whether any Claim is properly classified under the Plan, the Bankruptcy Court shall, upon proper motion and notice, determine such controversy at the Confirmation Hearing. If the Bankruptcy Court finds that the classification of any Claim is improper, then such Claim shall be reclassified and the Ballot previously cast by the holder of such Claim shall be counted in, and the Claim shall receive the treatment prescribed in, the Class in which the Bankruptcy Court determines such Claim should have been classified, without the necessity of resoliciting any votes on the Plan. Notwithstanding the fact that your Claim would otherwise satisfy the definition of another type of Claim, or your receipt of a ballot or notice, which identifies your Claim as belonging to a specific Class for voting and distribution purposes, any Claim that satisfies the definition of Co-Defendant Claims under Sections 1.1 and 4.16 of the Plan shall be a Co-Defendant Claim and any Claim that satisfies the definition of an Other

Subordinated Claim under Sections 1.1 and 4.17 of the Plan shall be an Other Subordinated Claim.

If you have any questions on how to properly complete this Ballot, please call the Solicitation Agent at (844) 217-0912 (domestic toll-free) or (347) 859-8093 (international). **THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

IMPORTANT NOTICE REGARDING CERTAIN RELEASE, EXCULPATION, INJUNCTION, AND CHANNELING INJUNCTION PROVISIONS IN THE PLAN

Sections 10.6, 10.7, 10.8, 10.9, 10.10, 10.11, 10.12, and 10.13 of the Plan contain release, shareholder release, exculpation, injunction, channeling injunction, MDT insurer injunction, Settling MDT insurer injunction and shareholder channeling injunction provisions. Thus, you are advised to review and consider the Plan carefully. For your convenience, such provisions are set forth on Exhibit 1 hereto. Below is a summary of the release provisions. For the avoidance of doubt, to the extent any provision of this notice conflicts with the terms of the plan, the terms of the plan will control. Capitalized terms used below and in Exhibit 1 have the meanings ascribed to such terms in the Plan.

INFORMATION ABOUT RELEASE PROVISIONS, INCLUDING THIRD-PARTY RELEASES:

Pursuant to the Plan, certain parties are releasing the Released Parties, which include certain third parties, and the Shareholder Released Parties (subject to and in accordance with the terms of the Shareholder Settlement) from certain Claims and Causes of Action.

The Releasing Parties include all holders of Claims and Interest under the Plan.

The Released Parties include, collectively, (i) the Debtors, (ii) each of the Debtors' Related Parties and (iii) solely for purposes of the Releases by the Debtors in Section 10.6(a) of the Plan, the Supporting Claimants, the Creditors' Committee and the Creditors' Committee's members and each of their respective professionals, in each case solely in their respective capacities as such; *provided, however*, that, notwithstanding the foregoing or anything herein to the contrary, no Excluded Party or Shareholder Release Snapback Party shall be a Released Party in any capacity or respect. For the avoidance of doubt, the Released Parties referenced in clause (ii) of this definition of Released Parties include Persons referenced in clause (ii) of the definition of Related Parties only to the extent (x) a claim arises from actions taken by such Person in its capacity as a Related Party of a Person referenced in clause (i) of the definition of Related Parties and (y) the underlying claim against the Released Party is released against the Person to which the Related Party is related. The Shareholder Released Parties are the beneficiaries of the separate shareholder release provisions in the Plan. The Plan Supplement will include the Shareholder Settlement, which will provide for, among other things, the settlement of claims against the Shareholder Released Parties.

IMPORTANT NOTICE TO HOLDERS OF PERSONAL INJURY CLAIMS IN CLASSES 10(a) and 10(b) REGARDING REQUIREMENT TO FILE ADDITIONAL CLAIM FORM AND OPTION TO ELECT TO LIQUIDATE CLAIMS IN THE TORT SYSTEM:

Pursuant to the Plan, PI Claims against the Debtors will be channeled to the PI Trust, which will be the only source of recovery for holders of qualified personal injury claims in Classes 10(a) (NAS PI Claims) and 10(b) (Non-NAS PI Claims).

In order to be eligible to recover money on your PI Channeled Claim under the PI TDP, you must have *already* filed a Proof of Claim in the Chapter 11 Cases³ asserting such PI Channeled Claim against one or more Debtors no later than April 23, 2021.⁴ Further, you must complete, sign and submit an *additional* signed claim form ***no later than (i) 90 days⁵ after the dissemination of the Non-NAS PI Claim Form or (ii) 150 days⁶ after the dissemination of the NAS PI Claim Form*** describing your injury and electing your payment option, as well as a HIPAA consent form. These forms are attached to the PI TDP in the Plan Supplement, and will also be available on a website to be set up by the PI Trust.

As set forth in Article III.T of the Plan and the Plan Supplement, you may elect to liquidate your PI Claim pursuant to the streamlined liquidation procedures set forth in the in the personal injury trust distribution procedures (“**PI TDP**”). Alternatively, you may “opt out” of the streamlined liquidation procedures and liquidate your PI Claim through a lawsuit in the tort system that you commence against the PI Trust (and only the PI Trust), and not against the Debtors or any members of the Sackler Families.

The special procedures set forth in Exhibit G to the PI TDP shall apply to PI Claimants who are minors under applicable law and elect, subject to the terms hereof, to liquidate their PI Claims by commencing a lawsuit in the tort system. Anyone seeking a Distribution from the PI Trust in their capacity as an heir must execute and submit the Heirship Declaration attached to the PI TDP as Exhibit F.

In order to “opt out” and liquidate your PI Claim in the tort system, you must make such an election by checking the “opt out” box on the additional signed claim form that must be submitted no later than (i) 90 days after the dissemination of the Non-NAS PI Claim Form or (ii) 150 days after the dissemination of the NAS PI Claim Form. Failure to respond does not constitute “opting out.” If you fail to submit your claim form by this deadline,⁷ you will be deemed not to have “opted out”, and will therefore be subject to the non-“opt out” provisions of the applicable trust distribution procedures, which provide that if you fail to complete and return the claim form by the deadline,⁸ your personal injury claims will be Disallowed, you will not recover any money on it from the PI Trust, and you will be forever barred from pursuing your claims in any forum. If you choose to opt-out, you do not need to fill out the sections of the claim form regarding supporting evidence of your claim, but you will need to provide

³ For PI Channeled Claims that are liquidated pursuant to the liquidation procedures of the PI TDP, the PI Trust claims administrator will consider exceptions for good cause on a case-by case basis.

⁴ Subject to exceptions set forth in the PI TDP.

⁵ Subject to extension which the PI Trust claims administrator may give in his discretion.

⁶ Subject to extension which the PI Trust claims administrator may give in his discretion.

⁷ Subject to extensions which the PI Trust claims administrator may give in his discretion.

⁸ Subject to extensions which the PI Trust claims administrator may give in his discretion.

evidence to the court when you pursue your claim in the tort system.

An election to liquidate your PI Claim in the tort system instead of under the PI TDP cannot be reversed. If you choose to opt out, you will be forever barred from accessing the streamlined and expedited liquidation processes under the PI TDP as well as the expedited appeal process set forth in the PI TDP.

Each of these options has a distinct proof threshold. The liquidation process under the PI TDP requires you to submit minimal evidence to prove your claim, such as prescription records or an affidavit swearing that you took certain Purdue opioid products. By contrast, the tort system will require you to prove every legal “element” of your PI Claim.

The Plan fixes a set amount of money available to compensate all PI Claimants for their opioid-related personal injuries. On average, it costs more money to resolve claims in the tort system than it does to resolve them under the streamlined liquidation procedures of the PI TDP. Therefore, the more PI Claimants who “opt out,” the less money will be available for the individual victims as a group. The responsibility, costs and expenses of defending against your PI Claim will fall solely on the PI Trust, and will reduce the already-limited amount of money available to compensate other individual victims of Purdue opioid products.

If you elect to opt out of the streamlined procedures set forth in the PI TDP, and succeed in proving your PI Claim in court, your judgment may still be subject to appeal, which may add additional time and expense to the litigation process, further reducing the amount of money you can ultimately receive. Payments on account of a successful final judgment will also be subject to certain limitations and caps that ensure no personal injury claimant receives more than its pro rata recovery on account of opioid-related personal injury claims against the Debtors. Any multiple, exemplary, statutory-enhanced and/or punitive damages, attorneys’ fees and costs, and interest, awarded by a court as part of a final judgment will be excluded for purposes of calculating any payments to be made by the PI Trust in respect of such final judgment.

You are advised to carefully review Article III.T of the Plan and the Plan Supplement, which set forth the eligibility requirements and process by which the PI Trust will make distributions to holder of qualified PI Claims in Classes 10(a) and 10(b). For the avoidance of doubt, to the extent any provision of this notice conflicts with the terms of the Plan, the terms of the Plan will control. Capitalized terms used herein have the meanings ascribed to such terms in the Plan.

INSTRUCTIONS FOR COMPLETING THE BALLOT

This Ballot is submitted to you to solicit your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement. **PLEASE READ THE PLAN AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

The Plan will be accepted by Class 10(b) if the Plan is accepted by the holders of at least two-thirds (2/3) in amount and at least one-half (1/2) in number of Claims in Class 10(b) that vote on the Plan in each such Class. In the event that Class 10(b) votes to reject the Plan, the Bankruptcy Court may nevertheless confirm the Plan and, thereby, make the Plan binding on the holders of Claims in Class 10(b) if the Bankruptcy Court finds that the Plan does not unfairly discriminate against, and accords fair and equitable treatment to, the holders of Claims in Class 10(b) and otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, all holders of Claims against, and Interests in, the Debtors (including those holders who abstain from voting on or vote to reject the confirmed Plan, and those holders who are not entitled to vote on the confirmed Plan) will be bound by the confirmed Plan and the transactions contemplated thereunder.

To have your vote counted, you must complete, sign, and return this Ballot so that it is actually received by the Solicitation Agent no later than the Voting Deadline of July 14, 2021 at 4:00 p.m. (prevailing Eastern Time). Ballots must be delivered to the Solicitation Agent at the appropriate address listed below:

If by E-Ballot:	If by standard or overnight:	If by hand delivery:
Visit https://restructuring.primeclerk.com/purduepharma and click on the “Submit E-Ballot” link	Purdue Pharma Ballot Processing c/o Prime Clerk, LLC One Grand Central Place 60 East 42 nd Street, Suite 1440 New York, NY 10165	Purdue Pharma Ballot Processing c/o Prime Clerk, LLC One Grand Central Place 60 East 42 nd Street, Suite 1440 New York, NY 10165
For your E-Ballot login credentials and further detail, please see page 7 below.		If you plan to hand-deliver your Ballot to Prime Clerk’s office, please email purduepharmaballots@primeclerk.com at least twenty-four (24) hours in advance to arrange delivery.

Class 10(b) Ballots will not be accepted by telecopy, facsimile, email, or other electronic means of transmission (other than by E-Ballot).

You must properly complete the Ballot as follows:

- a. Item 1 (Amount of Claim). Make sure that the information contained in Item 1 below regarding the amount of your Claim is correct. **Please note that, except as otherwise set forth in the Disclosure Statement and Solicitation Procedures Order, each Claim in Class 10(b) has been allowed in the amount of \$1.00 for voting purposes only, and not for distribution, allowance, or any other purpose.**

- b. Item 2 (Vote on the Plan). Cast one vote to accept or reject the Plan by checking the appropriate box in Item 2 below. You must vote the entire amount of your Claim either to accept (i.e., vote in favor of) or reject (i.e., vote against) the Plan and you may not split your vote. Accordingly, any vote within a single Class that attempts partially to accept and partially reject the Plan will not be counted.
- c. If you hold Claims in a Class other than Class 10(b), you may receive more than one Ballot or Solicitation Package, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims only if you complete, sign, and return the Ballot labeled for such Class of Claims in accordance with the instructions on that Ballot.
- d. If more than one timely, properly completed Ballot is received, unless the holder of the Class 10(b) Claim receives Bankruptcy Court approval otherwise, then the last properly executed Ballot timely received will be deemed to reflect that voter's intent and will supersede and revoke any prior Ballot.
- e. If you fail to designate either an acceptance or rejection of the Plan or designate both an acceptance and rejection of the Plan, the Solicitation Agent may, in its discretion, either contact you to attempt to cure the defect or not count your vote as either an acceptance or rejection of the Plan.
- f. Item 3 (Acknowledgments and Certifications). Item 3 contains certain required certifications, which you are making by signing and returning the Ballot. Please ensure that you have read and understood the certifications prior to signing the Ballot and the certifications are correct for your Ballot. Provide your name, mailing address, and any remaining information requested in Item 3 below.
- g. If you are completing this Ballot on behalf of another claimant, indicate your relationship with such claimant and the capacity in which you are signing on the appropriate line in Item 3 below. By submitting the Ballot you are certifying that you have authority to so act and agree to provide documents evidencing such authority upon request (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act).
- h. Sign and date the Ballot.
- i. If additional space is required to respond to any item on the Ballot, please use additional sheets of paper clearly marked to indicate the applicable item of the Ballot to which you are responding. Do not include medical records with this Ballot. Medical records cannot be returned by the Solicitation Agent.
- j. Deliver the completed, executed Ballot so as to be **actually received** by the Solicitation Agent before the Voting Deadline.

PLEASE NOTE:

No Ballot shall constitute or be deemed a Proof of Claim or an assertion of a Claim. No fees, commissions, or other remuneration will be payable for soliciting votes on the Plan.

NOTHING CONTAINED HEREIN OR IN THE SOLICITATION PACKAGES SHALL RENDER YOU OR ANY OTHER PERSON THE AGENT OF THE DEBTORS OR THE SOLICITATION AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF THE DEBTORS OR THE SOLICITATION AGENT WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE SOLICITATION PACKAGES.

IF YOU (A) HAVE ANY QUESTIONS REGARDING THE BALLOT, (B) DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR (C) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE SOLICITATION AGENT AT 844-217-0912 (DOMESTIC TOLL-FREE) OR 347-859-8093 (INTERNATIONAL), OR BY EMAILING PURDUEPHARMABALLOTS@PRIMECLERK.COM. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT. THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

SUBMITTING BY E-BALLOT

PLEASE COMPLETE THE FOLLOWING:

To submit your Ballot via the “E-Ballot” platform, please visit <https://restructuring.primeclerk.com/purduepharma>. Click on the “Submit E-Ballot” section of the website and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:

Unique E-Ballot ID#: _____

The Solicitation Agent’s “E-Ballot” platform is the sole manner in which your Ballot will be accepted via electronic or online transmission. Ballots submitted by telecopy, facsimile, email, or other electronic means of transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your E-Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable.

Holders who cast a Ballot using the Solicitation Agent’s “E-Ballot” platform should NOT also submit a paper Ballot.

NON-NAS PI CLAIMS BALLOT

PLEASE COMPLETE THE FOLLOWING:

Item 1. Amount of Non-NAS PI Claims. For purposes of voting to accept or reject the Plan, the undersigned certifies that as of March 10, 2021, the undersigned holds Class 10(b) Claims in the amount set forth below. **Please note that, except as otherwise set forth in the Disclosure Statement and Solicitation Procedures Order, each Claim in Class 10(b) has been allowed in the amount of \$1.00 for voting purposes only, and not for distribution, allowance, or any other purpose.**

Claims Amount: \$1.00

Item 2. Vote on the Plan. The undersigned holder of Class 10(b) Claims in the amount set forth in Item 1 above hereby votes to:

Check one box: ☐ **ACCEPT (I.E., VOTE IN FAVOR OF)** the Plan

☐ **REJECT (I.E., VOTE AGAINST)** the Plan

[Remainder of Page Intentionally Left Blank / Certification Page to Follow]

Item 3. Acknowledgments and Certification. By signing this Ballot, the undersigned certifies that the undersigned has been provided with a copy of the Disclosure Statement, including the Plan and all other exhibits thereto, the Disclosure Statement and Solicitation Procedures Order without exhibits and a Confirmation Hearing Notice. The undersigned further acknowledges that the solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement and Solicitation Procedures Order, and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

Name of Claimant: _____

Signature: _____

Name of Signatory (if different than Claimant): _____

If authorized by Agent, Title of Agent _____

Street Address: _____

Street Address:
(continued) _____

City, State, Zip Code: _____

Telephone Number: _____

Email Address: _____

Date Completed: _____

EXHIBIT 1

Section 10.6(a) Releases by Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including, without limitation, the service of the Released Parties before and during the Chapter 11 Cases to facilitate the reorganization of the Debtors and the implementation of the Restructuring Transactions, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released by the Debtors and their Estates from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of any Debtor or any of their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Debtor or any of their Estates, or that any other Person or party claiming under or through any Debtor or any of their Estates, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Debtor or any of their Estates or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether in rem, quasi in rem, in personam or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim

or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Releases set forth in this Section 10.6(a).

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(a) shall (A) release any Cause of Action against any Shareholder Release Snapback Party, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan or (C) be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Section 10.6(b) Releases by Releasing Parties

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including, without limitation, the service of the Released Parties before and during the Chapter 11 Cases to facilitate the reorganization of the Debtors and the implementation of the Restructuring Transactions, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released by the Releasing Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Releasing Party, or that any other Person or party claiming under or through any Releasing Party, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Releasing Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11

Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

For the avoidance of doubt and without limitation of the foregoing, each Person that is a Governmental Unit or a Tribe shall be deemed to have released all Released Claims that have been, are or could have been brought by (1) such Governmental Unit or Tribe in its own right, in its *parens patriae* or sovereign enforcement capacity, or on behalf of or in the name of another Person or (2) any other governmental official, employee, agent or representative acting or purporting to act in a *parens patriae*, sovereign enforcement or quasi-sovereign enforcement capacity, or any other capacity on behalf of such Governmental Unit or Tribe.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(b) shall (A) release any Cause of Action against (I) any Shareholder Release Snapback Party or (II) any Holder of Co-Defendant Claims, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan or (C) be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Notwithstanding anything herein to the contrary, the Debtors shall not be released from liability for any Claim that is or may be covered by any Purdue Insurance Policy; *provided* that recovery for any such Claim, including by way of settlement or judgment, shall be limited to the available proceeds of such Purdue Insurance Policy (and any extra-contractual liability of the Insurance Companies with respect to the Purdue Insurance Policies), and no Person or party shall execute, garnish or otherwise attempt to collect any such recovery from any assets other than the available proceeds of the Purdue Insurance Policies. The Debtors shall be released automatically from a Claim described in this paragraph upon the earlier of (x) the abandonment of such Claim and (y) such a release being given as part of a settlement or resolution of such Claim,

and shall be released automatically from all Claims described in this paragraph upon the exhaustion of the available proceeds of the Purdue Insurance Policies (notwithstanding the nonoccurrence of either event described in the foregoing clauses (x) and (y)).

Section 10.6(c) Releases by Debtors of Holders of Claims

As of the Effective Date, all Holders of Channeled Claims (excluding, in all respects, any Excluded Party, Shareholder Release Snapback Party, Co-Defendant or MDT Insurer) are hereby released by the Debtors and their Estates from any and all Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, remedies, losses and liabilities for any Claim in connection with, or arising out of, (i) the administration of the Chapter 11 Cases; the negotiation and pursuit of the Restructuring Transactions, the Plan, the Master Disbursement Trust, the Creditor Trusts (including the trust distribution procedures and the other Creditor Trust Documents) and the solicitation of votes with respect to, and confirmation of, the Plan; the funding of the Plan; the occurrence of the Effective Date; the administration of the Plan and the property to be distributed under the Plan; and the wind-up and dissolution of the Liquidating Debtors and the transactions in furtherance of any of the foregoing or (ii) such Holder's participation in the Pending Opioid Actions. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Releases set forth in this Section 10.6(c).

As of the Effective Date, all Holders of PI Channeled Claims and Holders of NAS Monitoring Channeled Claims (excluding, in all respects, any Excluded Party, Shareholder Release Snapback Party, Co-Defendant or MDT Insurer) are hereby released by the Debtors and their Estates from any and all Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, remedies, losses and liabilities for any Claim in connection with, or arising out of, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the Restructuring Transactions, (iii) the Pending Opioid Actions, (iv) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (v) any past use or misuse of any opioid, whether sold by the Debtors or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (vi) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (vii) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, or (viii) any other act, conduct, occurrence or continuing condition in any way relating to any of the foregoing.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim and (y) nothing in this Section 10.6(c) shall (A) release any contractual Estate Cause of Action or any Estate Cause of Action that is commercial in nature and unrelated to the subject matter of the Pending Opioid Actions, (B) release any Estate Cause of Action against a Holder of a Claim against a Debtor, to the extent such Estate Cause of Action is necessary for the administration and resolution of such Claim solely in accordance with the Plan, (C) release any claim or right arising in the ordinary course of the Debtors' or NewCo's business, including, without limitation, any such claim with respect to taxes or (D) be construed to impair in

any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement.

Section 10.7(a) Shareholder Releases - Releases by Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Shareholder Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(a), by the Debtors and their Estates from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of any Debtor or any of their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Debtor or any of their Estates, or that any other Person or party claiming under or through any Debtor or any of their Estates, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Debtor or any of their Estates or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing

condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing. The Debtors, the Plan Administration Trust, the Master Disbursement Trust, the Creditor Trusts, NewCo, TopCo and any other newly-formed Persons that shall be continuing the Debtors' businesses after the Effective Date shall be bound, to the same extent the Debtors are bound, by the Shareholder Releases set forth in this Section 10.7(a).

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(a) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements; and (z) upon the filing of a Notice of Shareholder Release Snapback, (A) the Shareholder Releases set forth in this Section 10.7(a) shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to all members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties, (B) the *status quo ante* shall be restored in all respects for the Debtors and the Master Disbursement Trust with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties (C) the Master Disbursement Trust shall be deemed to have received and accepted all of the rights with respect to any member of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties, in each case, that the Debtors and their Estates had prior to the Effective Date and that the Master Disbursement Trust would have pursuant to the transfer of the MDT Shareholder Rights to the Master Disbursement Trust if the Shareholder Releases of this Section 10.7(a) had never been granted, which rights the Debtors and their Estates shall be deemed to have irrevocably transferred, granted and assigned to the Master Disbursement Trust; *provided* that, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the Shareholder Releases shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Shareholder Released Parties other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

Section 10.7(b) Shareholder Releases - Releases by Non-Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Shareholder Released Parties shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(b), by the Releasing Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Releasing Party, or that any other Person or party claiming under or through any Releasing Party or any other Person, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Releasing Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or

unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production, manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

For the avoidance of doubt and without limitation of the foregoing, each Person that is a Governmental Unit or a Tribe shall be deemed to have released all Shareholder Released Claims that have been, are or could have been brought by (1) such Governmental Unit or Tribe in its own right, in its *parens patriae* or sovereign enforcement capacity, or on behalf of or in the name of another Person or (2) any other governmental official, employee, agent or representative acting or purporting to act in a *parens patriae*, sovereign enforcement or quasi-sovereign enforcement capacity, or any other capacity on behalf of such Governmental Unit or Tribe.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(b) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements; and (z) upon the filing of a Notice of Shareholder Release Snapback, (A) the Shareholder Releases set forth in this

Section 10.7(b) shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to all members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties and (B) the *status quo ante* shall be restored in all respects for the Releasing Parties with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties; *provided* that, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the Shareholder Releases shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Shareholder Released Parties other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

Section 10.7(c) Shareholder Releases - Releases by Shareholder Released Parties

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, and except as otherwise explicitly provided in the Plan or in the Confirmation Order, the Reciprocal Releasees shall be conclusively, absolutely, unconditionally, irrevocably, fully, finally, forever and permanently released, subject to clause (z) of the last paragraph of this Section 10.7(c), by the Shareholder Released Parties from any and all Claims, claims, counterclaims, disputes, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, Liens, remedies, losses, contributions, indemnities, rights of subrogation, costs, liabilities, attorneys' fees and expenses, in each case, of any kind, character or nature whatsoever, including any derivative claims asserted or assertible by or on behalf of the Debtors or their Estates (including any Causes of Action arising under chapter 5 of the Bankruptcy Code) and including any claims that any Shareholder Released Party, or that any other Person or party claiming under or through any Shareholder Released Party or any other Person, would have presently or in the future been legally entitled to assert in its own right (whether individually or collectively) or on behalf of any Shareholder Released Party or any other Person, notwithstanding section 1542 of the California Civil Code or any law of any jurisdiction that is similar, comparable or equivalent thereto (which shall conclusively be deemed waived), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, choate or inchoate, whether in law or equity, whether sounding in tort or contract or based on any other legal or equitable theory or principle (including fraud, negligence, gross negligence, recklessness, reckless disregard, deliberate ignorance, public or private nuisance, breach of fiduciary duty, avoidance, willful misconduct, veil piercing, alter-ego theories of liability, unjust enrichment, disgorgement, restitution, contribution, indemnification, right of subrogation and joint liability), whether *in rem*, *quasi in rem*, *in personam* or otherwise, or whether arising under federal or state statutory or common law, or any other applicable international, foreign or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, regardless of where in the world accrued or arising, from the beginning of time, in each case, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (as such Entities existed prior to or after the Petition Date), their Estates or the Chapter 11 Cases, including, without limitation, (i) the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, (ii) the business or contractual arrangements or interactions between any Debtor and any Shareholder Released Party (including historical business or contractual arrangements or interactions, any direct or indirect distributions or transfers by any Debtor, and any exercise of any common law or contractual rights of setoff or recoupment by any Shareholder Released Party at any time on or prior to the Effective Date), (iii) any employment or retention of any Shareholder Released Party by the Debtors (including any service as a director, officer, executive, consultant or advisor to the Debtors or service in any similar capacity), (iv) any direct or indirect beneficial ownership of any equity interest in or debt obligation of the Debtors, (v) the Restructuring Transactions, (vi) the Pending Opioid Actions, (vii) Opioid-Related Activities or the Debtors' development, production,

manufacture, licensing, labeling, marketing, advertising, promotion, distribution or sale of non-opioid products or the use or receipt of any proceeds therefrom, in each case, including the Debtors' interactions with regulators and regardless of where in the world any such activities or any result, loss, injury or damage resulting therefrom occurred, (viii) any past, present or future use or misuse of any opioid, whether sold by the Debtors or by NewCo or any of its Subsidiaries or otherwise, to the extent arising from an act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing, (ix) the restructuring of any Claim or Interest before or during the Chapter 11 Cases, (x) the Disclosure Statement and the Plan and related agreements, instruments and other documents (including the Plan Documents) and the negotiation, formulation, preparation or implementation thereof, (xi) the solicitation of votes with respect to the Plan, or (xii) any other act, conduct, omission, event, transaction, occurrence or continuing condition in any way relating to any of the foregoing.

Notwithstanding anything herein to the contrary, (x) nothing in the Plan shall release any Excluded Claim; (y) nothing in this Section 10.7(c) shall be construed to impair in any way the Effective Date or post-Effective Date rights and obligations of any Person under the Plan, the Plan Documents, the Confirmation Order or the Restructuring Transactions, including the Shareholder Settlement Agreement and the Separation Agreements, and including the rights of any Shareholder Released Party that is a current or former director, officer or employee of the Debtors but is not a Sackler Family Member relating to plan treatment of any Claims held by such party; and (z) upon the filing of a Notice of Shareholder Release Snapback and the commencement or continuation of any action or proceeding against a member of a Breaching Shareholder Family Group or a Designated Shareholder Released Party by any Reciprocal Releasee, (A) the releases set forth in this Section 10.7(c) of any Reciprocal Releasee that has commenced or continued any such action shall be entirely null and void, revoked and invalidated, as of the Effective Date, with respect to the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties and (B) the *status quo ante* shall be restored in all respects for the members of the Breaching Shareholder Family Group and the Designated Shareholder Released Parties with respect to any Reciprocal Releasee that has commenced or continued any such litigation; *provided that*, for the avoidance of doubt, notwithstanding the nullification, voiding, revocation and invalidation pursuant to the foregoing clause (A), the releases set forth in this Section 10.7(c) shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Reciprocal Releasees, and shall be binding on, and enforceable against, all other Shareholder Released Parties, including any members of the Breaching Shareholder Family Group with respect to any Reciprocal Releasee that has not commenced any such litigation.

Section 10.8 Channeling Injunction

In order to supplement the injunctive effect of the Plan Injunction, the Releases and the Shareholder Releases set forth in Sections 10.5, 10.6 and 10.7 of the Plan, the Confirmation Order shall provide for the following permanent injunction to take effect as of the Effective Date:

(a) **Terms.** In order to preserve and promote the settlements contemplated by and provided for in the Plan and to supplement, where necessary, the injunctive effect of the Plan Injunction, the Releases and the Shareholder Releases described in Sections 10.5, 10.6 and 10.7 of the Plan, and pursuant to the exercise of the equitable jurisdiction and power of the Bankruptcy Court under section 105(a) of the Bankruptcy Code, all Persons that have held or asserted, that hold or assert or that may in the future hold or assert any Channeled Claim shall be permanently and forever stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payments, satisfaction, recovery or

judgment of any form from or against any Protected Party with respect to any Channeled Claim, including:

- (i) **commencing, conducting or continuing, in any manner, whether directly or indirectly, any suit, action or other proceeding, in each case, of any kind, character or nature, in any forum in any jurisdiction with respect to any Channeled Claims, against or affecting any Protected Party, or any property or interests in property of any Protected Party with respect to any Channeled Claims;**
- (ii) **enforcing, levying, attaching, collecting or otherwise recovering, by any means or in any manner, either directly or indirectly, any judgment, award, decree or other order against any Protected Party or against the property of any Protected Party with respect to any Channeled Claims;**
- (iii) **creating, perfecting or enforcing, by any means or in any manner, whether directly or indirectly, any Lien of any kind against any Protected Party or the property of any Protected Party with respect to any Channeled Claims;**
- (iv) **asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, in respect of any obligation due to any Protected Party or against the property of any Protected Party with respect to any Channeled Claims; and**
- (v) **taking any act, by any means or in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan Documents, with respect to any Channeled Claims.**

(b) Reservations. Notwithstanding anything to the contrary in this Section 10.8 or the Confirmation Order, this Channeling Injunction shall not stay, restrain, bar or enjoin:

- (i) **the rights of Holders of Channeled Claims to the treatment afforded them under the Plan and the Plan Documents, including the rights of Holders of Channeled Claims to assert such Channeled Claims solely in accordance with Section 6.21 of the Plan, the Master TDP and the Creditor Trust TDPs, in each case whether or not there are funds to make Distributions in respect of such Channeled Claims and whether or not such rights entitle such Holders to Abatement Distributions or any other form of Distributions;**
- (ii) **the rights of Persons to assert any claim, debt, litigation or liability for payment of Creditor Trust Operating Expenses solely against the applicable Creditor Trust;**

- (iii) **the rights of Persons to assert any claim, debt or litigation against any Excluded Party;**
- (iv) **the rights of the Master Disbursement Trust to pursue and enforce the MDT Shareholder Rights, the MDT Insurance Rights and the MDT Causes of Action;**
- (v) **the rights of the parties to the LRP Agreement to enforce the terms thereof in accordance with the Plan;**
- (vi) **the Creditor Trusts from enforcing their respective rights against the Master Disbursement Trust under the Plan and the MDT Documents;**
- (vii) **the Master Disbursement Trust from enforcing its rights, on behalf of itself and the Private Creditor Trusts, against NewCo and TopCo under the Plan and the NewCo Credit Support Agreement; or**
- (viii) **NOAT or the Tribe Trust from enforcing their respective rights against TopCo under the TopCo Operating Agreement.**

(c) **Notice of Shareholder Release Snapback.** Upon the filing of a Notice of Shareholder Release Snapback, the Channeling Injunction shall terminate, be rescinded and have no application, without further order of the Bankruptcy Court, to any suit, action or other proceeding, in each case, of any kind, character or nature, brought against any member of the Breaching Shareholder Family Group or any Designated Shareholder Released Party; *provided, however*, that the extension of time provided by Section 10.9(a) of the Plan shall continue in effect in accordance with its terms; and *provided further* that, for the avoidance of doubt, notwithstanding the termination and rescission pursuant to this Section 10.8(c), the Channeling Injunction shall continue in effect for, and shall be fully enforceable by and for the benefit of, all other Protected Parties, including all other Shareholder Released Parties, other than the Breaching Shareholder Family Group and the Designated Shareholder Released Parties.

(d) **Modifications.** Except as expressly set forth in paragraph (c) of this Section 10.8, there can be no modification, dissolution or termination of the Channeling Injunction, which shall be a permanent injunction.

(e) **Non-Limitation of Channeling Injunction.** Except as expressly set forth in paragraphs (b) and (c) of this Section 10.8, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the Channeling Injunction issued in connection with the Plan.

(f) **Bankruptcy Rule 3016 Compliance.** The Debtors' compliance with the requirements of Bankruptcy Rule 3016 shall not constitute an admission that the Plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code.

Section 10.9 Tolling of Shareholder Released Claims; Violations of Shareholder Releases and Channeling Injunction

(a) **Tolling of Shareholder Released Claims.** If applicable law, an order in any proceeding or an agreement fixes a period for commencing or continuing an action or proceeding based on a Shareholder Released Claim and such Shareholder Released Claim is released pursuant to the Shareholder Releases or such action or proceeding is enjoined by the Channeling Injunction, then such period does not expire with respect to such Shareholder Released Claim with respect to the Master Disbursement Trust (or the MDT Trustees) or the Releasing Parties until the latest of (i) the end of such period; (ii) with respect to the applicable Shareholder Family Group, two hundred twenty-five (225) days after the filing of a Notice of Shareholder Release Snapback with respect to such Shareholder Family Group; and (iii) with respect to the applicable Shareholder Family Group, when such Shareholder Family Group fulfills its payment obligations under the Shareholder Settlement Agreement.

(b) **Violations of Shareholder Releases and Channeling Injunction.** In the event that any Person takes any action that a Shareholder Released Party believes violates the Shareholder Releases or Channeling Injunction as it applies to any Shareholder Released Party, such Shareholder Released Party shall be entitled to make an emergency application to the Bankruptcy Court for relief, and may proceed by contested matter rather than by adversary proceeding. The Bankruptcy Court shall have jurisdiction and authority to enter final orders in connection with any dispute over whether an action violates the Shareholder Releases or Channeling Injunction. Upon determining that a violation of the Shareholder Releases or Channeling Injunction has occurred, the Bankruptcy Court, in its discretion, may award any appropriate relief against such violating Person, including, but not limited to, (i) disgorgement from the violating Person of any funds, assets or other value received, directly or indirectly, pursuant to the Plan or Plan Documents (including fees and expenses paid pursuant to the Plan or Plan Documents on account of legal or other advisory services rendered to or for the benefit of the violating Person); (ii) the termination of any rights of the violating Person to receive any funds, assets or other value pursuant to the Plan or Plan Documents; (iii) the reduction of any payments owed by any Shareholder Released Parties under the Shareholder Settlement Agreement to the violating Person in an amount equal to the amount of disgorgement ordered from, or the reduction of future payments ordered to be made to, or on account of, the violating Person (subject to the right of the violating Person to request that any amounts actually disgorged from such violating Person offset any reduction of future payments ordered to be made to, or on account of, such violating Person); (iv) an admonition, reprimand or censure of, or citation of contempt by, the violating Person and its counsel; (v) a fine or penalty paid into the Bankruptcy Court; (vi) a bond or other security in an amount equal to any financial obligation ordered by the Bankruptcy Court in respect of the violation; (vii) an appropriate sanction on any attorney or law firm responsible for the violation; (viii) injunctive relief to prevent future violations by the Person or its counsel; and (ix) attorney and other professional fees incurred by any Shareholder Released Party arising from the violation. The provision of any one form of relief shall not preclude the provision of any other form of relief.

Section 10.10 MDT Insurer Injunction

(a) **Terms.** In accordance with section 105(a) of the Bankruptcy Code, upon the occurrence of the Effective Date, all Persons that have held or asserted, that hold or assert or that may in the future hold or assert any Claim based on, arising under or attributable to an MDT Insurance Policy shall be, and hereby are, permanently stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payment or recovery on account of any such Claim based on, arising under or attributable to an MDT Insurance Policy from or against any MDT Insurer, including:

- (i) **commencing, conducting or continuing, in any manner any action or other proceeding of any kind (including an**

arbitration or other form of alternate dispute resolution) against any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;

- (ii) enforcing, attaching, levying, collecting or otherwise recovering, by any manner or means, any judgment, award, decree or other order against any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;
- (iii) creating, perfecting or enforcing in any manner any Lien of any kind against any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy;
- (iv) asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, against any obligation due to any MDT Insurer, or against the property of any MDT Insurer, on account of any Claim based on, arising under or attributable to an MDT Insurance Policy; and
- (v) taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan applicable to any Claim based on, arising under or attributable to an MDT Insurance Policy.

(b) **Reservations.** The provisions of this MDT Insurer Injunction shall not preclude the Master Disbursement Trust from pursuing any Claim based on, arising under or attributable to an MDT Insurance Policy, any other claim that may exist under any MDT Insurance Policy against any MDT Insurer, or enjoin the rights of the Master Disbursement Trust to prosecute any action based on or arising from the MDT Insurance Policies or the rights of the Master Disbursement Trust to assert any claim, debt, obligation, cause of action or liability for payment against a MDT Insurer based on or arising from the MDT Insurance Policies. The provisions of this MDT Insurer Injunction are not issued for the benefit of any MDT Insurer, and no such insurer is a third-party beneficiary of this MDT Insurer Injunction. This MDT Insurer Injunction shall not enjoin, impair or affect (i) any claims between or among MDT Insurers that are not Settling MDT Insurers; (ii) the rights of current and former directors, officers, employees and agents of the Debtors that are not Sackler Family Members that are preserved under the Plan or (iii) the terms of the Shareholder Settlement Agreement with respect to the MDT Shareholder Insurance Rights.

(c) **Modifications.** To the extent the MDT Trustees make a good faith determination that some or all of the MDT Insurance Proceeds are substantially unrecoverable by the Master Disbursement Trust, the Master Disbursement Trust shall have the sole and exclusive authority at any time, upon written notice to any affected MDT Insurer, to terminate, reduce or limit the scope of this MDT Insurer Injunction with respect to any MDT Insurer, *provided* that (i) any termination, reduction, or limitation of the MDT Insurer Injunction (A) shall apply equally to all Classes of Claims, and (B) shall comply with any procedures set forth in the MDT Agreement and (ii) the termination, reduction or limitation of the MDT Insurer Injunction as it relates to the MDT Bermuda-Form Insurance Policies shall

be subject to the consent (not to be unreasonably withheld, conditioned or delayed) of the Creditor Trustee for the PI Trust.

(d) **Non-Limitation of MDT Insurer Injunction.** Except as set forth in paragraphs (b) and (c) of this Section 10.10, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the MDT Insurer Injunction issued in connection with the Plan.

Section 10.11 Settling MDT Insurer Injunction

(a) **Terms.** In accordance with section 105(a) of the Bankruptcy Code, upon the occurrence of the Effective Date, all Persons that have held or asserted, that hold or assert or that may in the future hold or assert any Claim based on, arising under or attributable to an MDT Insurance Policy shall be, and hereby are, permanently stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering or receiving payment or recovery on account of any such Claim based on, arising under or attributable to an MDT Insurance Policy from or against any Settling MDT Insurer, solely to the extent that such Settling MDT Insurer has been released from such Claim under such MDT Insurance Policy pursuant to an MDT Insurance Settlement, including:

- (i) commencing, conducting or continuing, in any manner any action or other proceeding of any kind (including an arbitration or other form of alternate dispute resolution) against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (ii) enforcing, attaching, levying, collecting or otherwise recovering, by any manner or means, any judgment, award, decree or other order against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (iii) creating, perfecting or enforcing in any manner any Lien of any kind against any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy;
- (iv) asserting or accomplishing any setoff, right of subrogation, indemnity, contribution or recoupment of any kind, whether directly or indirectly, against any obligation due to any such Settling MDT Insurer, or against the property of such Settling MDT Insurer, on account of such Claim based on, arising under or attributable to such MDT Insurance Policy; and
- (v) taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the

Plan applicable to such Claim based on, arising under or attributable to such MDT Insurance Policy.

(b) **Reduction of Insurance Judgments.** Any right, Claim or cause of action that an Insurance Company may have been entitled to assert against any Settling MDT Insurer but for the Settling MDT Insurer Injunction, if any such right, Claim or cause of action exists under applicable non-bankruptcy law, shall become a right, Claim or cause of action solely as a setoff claim against the Master Disbursement Trust and not against or in the name of the Settling MDT Insurer in question. Any such right, Claim or cause of action to which an Insurance Company may be entitled shall be solely in the form of a setoff against any recovery of the Master Disbursement Trust from that Insurance Company, and under no circumstances shall that Insurance Company receive an affirmative recovery of funds from the Master Disbursement Trust or any Settling MDT Insurer for such right, Claim or cause of action. In determining the amount of any setoff, the Master Disbursement Trust may assert any legal or equitable rights the Settling MDT Insurer would have had with respect to any right, Claim or cause of action.

(c) **Modifications.** There can be no modification, dissolution or termination of the Settling MDT Insurer Injunction, which shall be a permanent injunction.

(d) **Non-Limitation of Settling MDT Insurer Injunction.** Except as set forth in paragraphs (b) and (c) of this Section 10.11, nothing in the Plan, the MDT Documents or the Creditor Trust Documents shall be construed in any way to limit the scope, enforceability or effectiveness of the Settling MDT Insurer Injunction issued in connection with the Plan.

Section 10.12 Exculpation

To the maximum extent permitted by applicable law, no Exculpated Party shall have or incur, and each Exculpated Party is hereby released and exculpated from: any Claim, obligation, suit, judgment, damage, demand, debt, right, Cause of Action, remedy, loss and liability for any Claim in connection with, or arising out of, the administration of the Chapter 11 Cases; the negotiation and pursuit of the Disclosure Statement (including any information provided, or statements made, in the Disclosure Statement or omitted therefrom), the Restructuring Transactions, the Plan, the Master Disbursement Trust (including the Master TDP and the MDT Agreement), the Creditor Trusts (including the Creditor Trust TDPs and the other Creditor Trust Documents) and the solicitation of votes for, and confirmation of, the Plan; the funding of the Plan; the occurrence of the Effective Date; the administration of the Plan and the property to be distributed under the Plan; and the wind-up and dissolution of the Liquidating Debtors and the transactions in furtherance of any of the foregoing, in each case other than Claims or Causes of Action arising out of, or related to, any act or omission of an Exculpated Party that is a criminal act or constitutes fraud, gross negligence or willful misconduct. This exculpation shall be in addition to, and not in limitation of, all other Releases, indemnities, exculpations and any other applicable law or rules protecting such Exculpated Parties from liability. For the avoidance of doubt, this Section 10.12 shall not exculpate or release any Exculpated Party with respect to any act or omission of such Exculpated Party prior to the Effective Date that is later found to be a criminal act or to constitute fraud, gross negligence or willful misconduct, including findings after the Effective Date. Notwithstanding anything herein to the contrary, nothing in the Plan shall release any Claims or Causes of Action that may be asserted against any Excluded Party.

Section 10.13 Injunction Related to Releases and Exculpation

To the maximum extent permitted under applicable law, the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person, whether directly, derivatively

or otherwise, of any Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, losses or liabilities released pursuant to this Plan, including, without limitation, the Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action and liabilities released or exculpated in this Plan and the Claims, Interests, Liens, other encumbrances or liabilities described in Section 5.3(b), 5.4(c) or 5.6(b) of the Plan.